

Patterson-UTI Energy, Inc.
Contract Drilling Per Day Successive Quarters
(unaudited, dollars in thousands)

	Third Quarter 2018	Second Quarter 2018
Contract drilling revenues	\$ 365,280	\$ 349,922
Operating days - Total	16,394	15,998
Average rigs operating	178	176
Average revenue per operating day - Total	\$ 22.28	\$ 21.87
Direct operating costs - Total	\$ 226,373	\$ 217,674
Average direct operating costs per operating day - Total	\$ 13.81	\$ 13.61
Average margin per operating day - Total	\$ 8.47	\$ 8.27

Patterson-UTI Energy, Inc.
Pressure Pumping Margin
(unaudited, in thousands)

	Third Quarter 2018	Second Quarter 2018
Pressure pumping revenues	\$ 421,606	\$ 425,303
Direct operating costs	342,498	342,885
Margin	<u>\$ 79,108</u>	<u>\$ 82,418</u>

Patterson-UTI Energy, Inc.
Directional Drilling Margin
(unaudited, dollars in thousands)

	Third Quarter 2018	Second Quarter 2018
Directional drilling revenues	\$ 51,556	\$ 52,705
Direct operating costs	44,740	43,685
Margin	<u>\$ 6,816</u>	<u>\$ 9,020</u>
Margin as a percentage of revenues	13.2%	17.1%

Patterson-UTi Energy, Inc.
Pro Forma Net Loss Per Share
(unaudited, dollars in thousands)

	Three Months Ended September 30, 2018			
	As Reported		Pro Forma	
	Total	Per Share	Total	Per Share ⁽¹⁾
Net loss as reported	\$ (75,042)	\$ (0.34)	\$ (75,042)	\$ (0.34)
Reverse impairment charges:				
Pretax non-cash impairment charges:				
Drilling rigs and related equipment			48,443	
Pressure pumping equipment			17,431	
			65,874	
Income tax			11,883	
After tax non-cash impairment charges			53,991	\$ 0.25
Net loss	(75,042)		(21,051)	
Adjust for income attributed to holders of non-vested restricted stock	-		-	
Loss attributed to common shareholders	<u>\$ (75,042)</u>	\$ (0.34)	<u>\$ (21,051)</u>	\$ (0.10)
Weighted average number of common shares outstanding, excluding non-vested shares of restricted stock	218,059		218,059	
Add dilutive effect of potential common shares	-		-	
Weighted average number of diluted common shares outstanding	<u>218,059</u>		<u>218,059</u>	
Effective tax rate			18.0%	