NEWS RELEASE

Revvity Announces Financial Results for the Third Quarter of 2026

2026-11-03

- Revenue of $729 million; pro forma revenue of $710 million; 7% pro forma revenue growth; 7% pro forma organic revenue growth
- GAAP EPS from continuing operations of $0.56; adjusted EPS from continuing operations of $1.38; GAAP pro forma EPS from continuing operations of $0.60; pro forma adjusted EPS from continuing operations of $1.37
- Raises full year guidance
- Investor Day to be held November 13, 2026

WALTHAM, Mass.--(BUSINESS WIRE)-- **Revvity, Inc.** (NYSE: RVTY), today reported financial results for the third quarter ended October 4, 2026.

The Company reported GAAP earnings per share from continuing operations of $0.56, as compared to $0.41 in the same period a year ago. Revenue for the quarter was $729 million, as compared to $699 million in the same period a year ago. GAAP operating income from continuing operations for the quarter was $95 million, as compared to $82 million for the same period a year ago. GAAP operating profit margin from continuing operations was 13.1% as a percentage of revenue, as compared to 11.7% in the same period a year ago.

Adjusted earnings per share from continuing operations for the quarter was $1.38, as compared to $1.18 in the same period a year ago. Adjusted operating income was $209 million, as compared to $182 million for the same period a year ago. Adjusted operating profit margin was 28.7% as a percentage of revenue, as compared to 26.1% in the same period a year ago.

As a reminder, the Company entered into a definitive agreement to divest its Immunodiagnostics business in China

("China IDX"), which represented approximately 6% of the Company's total revenue in fiscal year 2025. The transaction is expected to close by the end of 2027, subject to customary closing conditions and regulatory approvals. The Company is providing third quarter 2026 financial results on a reported and pro forma basis; forward-looking guidance is provided on a pro forma basis only and excludes China IDX.

Pro forma earnings per share from continuing operations for the quarter was $0.60, as compared to $0.40 in the same period a year ago. Pro forma revenue for the quarter was $710 million, as compared to $660 million in the same period a year ago. Pro forma operating income was $102 million, as compared to $77 million in the same period a year ago. Pro forma operating profit margin was 14.3% as a percentage of pro forma revenue, as compared to 11.7% in the same period a year ago.

On a pro forma adjusted basis, earnings per share for the quarter was $1.37, as compared to $1.13 in the same period a year ago. Pro forma adjusted operating income was $209 million, as compared to $172 million for the same period a year ago. Pro forma adjusted operating profit margin was 29.4% as a percentage of pro forma revenue, as compared to 26.0% in the same period a year ago.

Adjustments for the Company's non-GAAP financial measures have been noted in the attached reconciliations.

"Our exceptional third quarter performance demonstrates the momentum building across Revvity, as broad-based growth and strong execution drove results meaningfully ahead of our expectations," said Prahlad Singh, president and chief executive officer of Revvity. "With end market conditions continuing to improve, a strong pipeline of innovation, and the benefits of our transformation increasingly evident in our results, Revvity is extremely well positioned to capitalize on the opportunities ahead."

Financial Overview by Reporting Segment

Life Sciences

- Third quarter 2026 revenue was $380 million, as compared to $343 million in the same period a year ago. Pro forma revenue increased 11% and pro forma organic revenue increased 9% as compared to the same period a year ago.
- Third quarter 2026 adjusted operating income was $119 million, as compared to $101 million in the same period a year ago. Adjusted operating profit margin was 31.5% as a percentage of revenue, as compared to 29.5% in the same period a year ago.

Diagnostics

- Third quarter 2026 revenue was $349 million, as compared to $356 million in the same period a year ago. Pro

forma revenue increased 4% and pro forma organic revenue increased 5% as compared to the same period a year ago.

- Third quarter 2026 adjusted operating income was $104 million, as compared to $89 million in the same period a year ago. Adjusted operating profit margin was 29.9% as a percentage of revenue, as compared to 25.1% in the same period a year ago.

Full Year 2026 Guidance

For the full year 2026, on a pro forma basis, the Company forecasts total revenue of approximately $2.86 billion, pro forma organic revenue growth of approximately 5%, and pro forma adjusted earnings per share of $5.40-$5.45.

Guidance for the full year 2026 for pro forma organic revenue growth and pro forma adjusted EPS is provided on a non-GAAP basis and cannot be reconciled to the closest GAAP measures without unreasonable effort due to the unpredictability of the amounts and timing of events affecting the items the Company excludes from these non-GAAP measures. The timing and amounts of such events and items could be material to the Company's results prepared in accordance with GAAP.

Webcast Information

The Company will discuss its third quarter 2026 results and its outlook for business trends during a webcast on November 3, 2026, at 7:30 a.m. Eastern Time. A live audio webcast and presentation will be available on the Investors section of the Company's website, **ir.revvity.com**.

Investor Day

Revvity will be hosting its 2026 Investor Day on Friday, November 13 beginning at 9:00 a.m. ET. Registration details can be found at **ir.revvity.com**. Presentations from members of Revvity's senior management team will provide updates on the Company's key business initiatives, operational achievements and financial outlook.

Use of Non-GAAP Financial Measures

In addition to financial measures prepared in accordance with generally accepted accounting principles (GAAP), this earnings announcement also contains non-GAAP financial measures. The reasons that we use these measures, a reconciliation of these measures to the most directly comparable GAAP measures, and other information relating to these measures are included below following our GAAP financial statements.

Factors Affecting Future Performance

This press release contains “forward-looking” statements within the meaning of the Private Securities Litigation Reform Act of 1995, including, but not limited to, statements relating to estimates and projections of future earnings per share, cash flow and revenue growth and other financial results, developments relating to our customers and end-markets, and plans concerning business development opportunities, acquisitions and divestitures. Words such as “believes”, “intends”, “anticipates”, “plans”, “expects”, “estimates”, “projects”, “forecasts”, “will” and similar expressions, and references to guidance, are intended to identify forward-looking statements. Such statements are based on management's current assumptions and expectations and no assurances can be given that our assumptions or expectations will prove to be correct. A number of important risk factors could cause actual results to differ materially from the results described, implied or projected in any forward-looking statements. These factors include, without limitation: (1) markets into which we sell our products declining or not growing as anticipated; (2) fluctuations in the global economic and political environments, including as the result of recently implemented and recently threatened tariff increases; (3) our failure to introduce new products in a timely manner; (4) our ability to execute acquisitions and divestitures, license technologies, or to successfully integrate acquired businesses or licensed technologies into our existing businesses or to make them profitable; (5) our ability to compete effectively; (6) fluctuation in our quarterly operating results and our ability to adjust our operations to address unexpected changes; (7) significant disruption in third-party package delivery and import/export services or significant increases in prices for those services; (8) disruptions in the supply of raw materials and supplies; (9) our ability to retain key personnel; (10) significant disruption in our information technology systems, or cybercrime; (11) uncertainties related to the development and use of AI in our product offerings and internal operations; (12) our ability to realize the full value of our intangible assets; (13) our failure to adequately protect our intellectual property; (14) the loss of any of our licenses or licensed rights; (15) the manufacture and sale of products exposing us to product liability claims; (16) our failure to maintain compliance with applicable government regulations; (17) our failure to comply with data privacy and information security laws and regulations; (18) regulatory changes; (19) our failure to comply with healthcare industry regulations; (20) economic, political and other risks associated with foreign operations; (21) our ability to obtain future financing; (22) restrictions in our credit agreements; (23) significant fluctuations in our stock price; (24) reduction or elimination of dividends on our common stock; and (25) other factors which we describe under the caption “Risk Factors” in our most recent quarterly report on Form 10-Q and in our other filings with the Securities and Exchange Commission. We disclaim any intention or obligation to update any forward-looking statements as a result of developments occurring after the date of this press release.

About Revvity

At Revvity, “impossible” is inspiration, and “can’t be done” is a call to action. Revvity provides health science solutions, technologies, expertise and services that deliver complete workflows from discovery to development, and diagnosis to cure. Revvity is revolutionizing what’s possible in healthcare, with specialized focus areas in translational multi-omics technologies, biomarker identification, imaging, prediction, screening, detection and

diagnosis, informatics and more.

With 2025 revenue of $2.9 billion and approximately 11,000 employees, Revvity serves customers across pharmaceutical and biotech, diagnostic labs, academia and governments. It is part of the S&P 500 index and has customers in more than 160 countries.

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Revvity, Inc. and Subsidiaries
CONDENSED CONSOLIDATED INCOME STATEMENTS

(In thousands, except per share data)	Three Months Ended October 4, 2026		Three Months Ended September 28, 2025	
	As Reported	Pro Forma	As Reported	Pro Forma
Revenue	$ 728,899	$ 709,606	$ 698,949	$ 660,451
Cost of revenue	310,320	301,251	324,345	302,094
Selling, general and administrative expenses	275,330	259,434	241,911	230,096
Research and development expenses	48,108	47,302	50,797	50,797
Operating income from continuing operations	95,141	101,619	81,896	77,464
Interest income	(3,545)	(3,533)	(6,925)	(6,909)
Interest expense	20,813	20,813	22,771	22,771
Change in fair value of investments	(1,627)	(1,627)	4,602	4,602
Other expense, net	1,817	3,722	5,763	5,088
Income from continuing operations, before income taxes	77,683	82,244	55,685	51,912
Provision for income taxes	15,062	14,868	8,464	6,574
Income from continuing operations	62,621	67,376	47,221	45,338
Loss from discontinued operations	(322)	(322)	(569)	(569)
Net income	$ 62,299	$ 67,054	$ 46,652	$ 44,769
Diluted earnings per share:				
Income from continuing operations	$ 0.56	$ 0.60	$ 0.41	$ 0.40
Loss from discontinued operations	(0.00)	(0.00)	(0.01)	(0.01)
Net income	$ 0.56	$ 0.60	$ 0.40	$ 0.39
Weighted average diluted shares of common stock outstanding	111,826	111,826	115,463	115,463

ABOVE PREPARED IN ACCORDANCE WITH GAAP

Additional supplemental information(1):
(per share, continuing operations)

	Three Months Ended October 4, 2026		Three Months Ended September 28, 2025	
	As Reported	Pro Forma	As Reported	Pro Forma
GAAP EPS from continuing operations	$ 0.56	$ 0.60	$ 0.41	$ 0.40
Amortization of intangible assets	0.76	0.70	0.73	0.68
Purchase accounting adjustments	0.00	0.00	0.00	0.00
Acquisition and divestiture-related costs	0.00	0.00	0.00	0.00
Transformation costs	0.01	0.01	0.04	0.04
Change in fair value of investments	(0.01)	(0.01)	0.04	0.04
Significant litigation matters and settlements	—	—	0.01	0.01
Restructuring and other	0.25	0.25	0.09	0.08
Tax on above items	(0.18)	(0.17)	(0.17)	(0.16)
Significant tax items	—	—	0.03	0.03
Adjusted EPS from continuing operations	$ 1.38	$ 1.37	$ 1.18	$ 1.13

(1) amounts may not sum due to rounding

Revvity, Inc. and Subsidiaries

CONDENSED CONSOLIDATED INCOME STATEMENTS

(In thousands, except per share data)	Nine Months Ended October 4, 2026		Nine Months Ended September 28, 2025	
	As Reported	Pro Forma	As Reported	Pro Forma
Revenue	$ 2,169,705	$ 2,107,627	$ 2,083,995	$ 1,969,696
Cost of revenue	946,605	913,293	941,289	880,285
Selling, general and administrative expenses	807,788	764,949	740,156	749,811
Research and development expenses	154,969	153,986	157,664	157,664
Operating income from continuing operations	260,343	275,399	244,886	181,936
Interest income	(15,108)	(15,068)	(25,351)	(25,304)
Interest expense	68,521	68,521	68,672	68,672
Change in fair value of investments	7,828	7,828	3,484	3,484
Other expense, net	7,896	10,289	21,364	19,384
Income from continuing operations, before income taxes	191,206	203,829	176,717	115,700
Provision for income taxes	34,211	32,682	32,605	30,238
Income from continuing operations	156,995	171,147	144,112	85,462
Loss from discontinued operations	(2,158)	(2,158)	(1,275)	(1,275)
Net income	$ 154,837	$ 168,989	$ 142,837	$ 84,187
Diluted earnings per share:				
Income from continuing operations	$ 1.40	$ 1.53	$ 1.22	$ 0.73
Loss from discontinued operations	(0.02)	(0.02)	(0.01)	(0.01)
Net income	$ 1.38	$ 1.51	$ 1.21	$ 0.72
Weighted average diluted shares of common stock outstanding	111,764	111,764	117,735	117,735

ABOVE PREPARED IN ACCORDANCE WITH GAAP

Additional supplemental information(1):
(per share, continuing operations)

	Nine Months Ended October 4, 2026		Nine Months Ended September 28, 2025	
	As Reported	Pro Forma	As Reported	Pro Forma
GAAP EPS from continuing operations	$ 1.40	$ 1.53	$ 1.22	$ 0.73
Amortization of intangible assets	2.28	2.10	2.14	2.00
Purchase accounting adjustments	0.02	0.02	0.02	0.02
Acquisition and divestiture-related costs	0.01	0.01	0.02	0.02
Transformation costs	0.01	0.01	0.05	0.05
Change in fair value of investments	0.07	0.07	0.03	0.03
Loss from probable dispositions	—	—	—	0.40
Significant litigation matters and settlements	0.00	0.00	0.11	0.11
Significant environmental matters	—	—	(0.01)	(0.01)
Disposition of businesses and assets, net	(0.05)	(0.05)	—	—
Mark to market on postretirement benefits	(0.02)	(0.02)	0.04	0.04
Restructuring and other	0.67	0.65	0.21	0.20
Tax on above items	(0.55)	(0.51)	(0.49)	(0.40)
Significant tax items	—	—	0.03	0.03
Adjusted EPS from continuing operations	$ 3.85	$ 3.82	$ 3.37	$ 3.23

(1) amounts may not sum due to rounding

Revvity, Inc. and Subsidiaries
REVENUE AND OPERATING INCOME (LOSS)

(In thousands, except percentages)	Three Months Ended October 4, 2026		Three Months Ended September 28, 2025	
	As Reported	Pro Forma	As Reported	Pro Forma
Revenue and adjusted operating income				
Revenue	$ 728,899	$ 709,606	$ 698,949	$ 660,451
Operating income from continuing operations	$ 95,141	$ 101,619	$ 81,896	$ 77,464
OP%	13.1%	14.3%	11.7%	11.7%
Amortization of intangible assets	84,691	78,144	84,074	78,635
Purchase accounting adjustments	300	300	348	348
Acquisition and divestiture-related costs	70	70	284	284
Transformation costs	612	612	5,103	5,103
Significant litigation matters and settlements	150	150	785	785
Restructuring and other	28,357	27,952	9,926	9,376
Adjusted operating income	$ 209,321	$ 208,847	$ 182,416	$ 171,995
OP%	28.7%	29.4%	26.1%	26.0%

	Three Months Ended	
	October 4,	September 28,

	2026	2025
	(In thousands, except percentages)	
Segment revenue:		
Life Sciences	$ 379,586	$ 342,822
Diagnostics	349,313	356,127
Segment revenue	728,899	698,949
Segment operating income:		
Life Sciences	$ 119,469	$ 101,048
	31.5%	29.5%
Diagnostics	104,313	89,376
	29.9%	25.1%
Segment operating income	223,782	190,424
Corporate	(14,461)	(8,008)
Adjusted operating income	209,321	182,416
Amortization of intangible assets	(84,691)	(84,074)
Purchase accounting adjustments	(300)	(348)
Acquisition and divestiture-related costs	(70)	(284)
Transformation costs	(612)	(5,103)
Significant litigation matters and settlements	(150)	(785)
Restructuring and other	(28,357)	(9,926)
Reported operating income from continuing operations	$ 95,141	$ 81,896

REVENUE AND REPORTED OPERATING INCOME (LOSS) PREPARED IN ACCORDANCE WITH GAAP

Revvity, Inc. and Subsidiaries
REVENUE AND OPERATING INCOME (LOSS)

	Nine Months Ended October 4, 2026		Nine Months Ended September 28, 2025	
(In thousands, except percentages)	As Reported	Pro Forma	As Reported	Pro Forma
Revenue and adjusted operating income				
Revenue	$ 2,169,705	$ 2,107,627	$ 2,083,995	$ 1,969,696
Operating income from continuing operations	260,343	275,399	244,886	181,936
OP%	12.0%	13.1%	11.8%	9.2%
Amortization of intangible assets	254,643	235,236	252,063	235,881
Purchase accounting adjustments	2,307	2,307	2,349	2,349
Acquisition and divestiture-related costs	456	394	2,950	2,950
Disposition of businesses and assets, net	(5,074)	(5,074)	—	—
Transformation costs	671	670	6,226	6,226
Loss from probable dispositions	—	—	—	46,809
Significant litigation matters and settlements	298	298	12,495	12,495
Significant environmental matters	—	—	(1,208)	(1,208)
Restructuring and other	74,540	73,149	24,368	23,818
Adjusted operating income	$ 588,184	$ 582,379	$ 544,129	$ 511,256
OP%	27.1%	27.6%	26.1%	26.0%

	Nine Months Ended	
	October 4, 2026	September 28, 2025
	(In thousands, except percentages)	
Segment revenue:		
Life Sciences	$ 1,100,130	$ 1,049,115
Diagnostics	1,069,575	1,034,880
Segment revenue	2,169,705	2,083,995
Segment operating income:		
Life Sciences	$ 334,982	$ 322,228
	30.4%	30.7%
Diagnostics	293,301	252,813
	27.4%	24.4%
Segment operating income	628,283	575,041
Corporate	(40,099)	(30,912)
Adjusted operating income	588,184	544,129
Amortization of intangible assets	(254,643)	(252,063)
Purchase accounting adjustments	(2,307)	(2,349)
Acquisition and divestiture-related costs	(456)	(2,950)
Disposition of businesses and assets, net	5,074	—
Transformation costs	(671)	(6,226)
Significant litigation matters and settlements	(298)	(12,495)
Significant environmental matters	—	1,208
Restructuring and other	(74,540)	(24,368)

Reported operating income from continuing operations	$ 260,343	$ 244,886

REVENUE AND REPORTED OPERATING INCOME (LOSS) PREPARED IN ACCORDANCE WITH GAAP

Revvity, Inc. and Subsidiaries
CONDENSED CONSOLIDATED BALANCE SHEETS

(In thousands)	October 4, 2026	December 28, 2025
Current assets:		
Cash and cash equivalents	$ 592,799	$ 919,860
Accounts receivable, net	687,328	744,671
Inventories, net	388,850	379,497
Other current assets	192,414	195,719
Total current assets	1,861,391	2,239,747
Property, plant and equipment, net	450,870	479,249
Operating lease right-of-use assets, net	146,823	165,439
Intangible assets, net	2,137,551	2,347,003
Goodwill	6,588,150	6,613,493
Other assets, net	305,561	323,480
Total assets	$ 11,490,346	$ 12,168,411
Current liabilities:		
Current portion of long-term debt	$ —	$ 588,828
Accounts payable	163,271	185,464
Accrued expenses and other current liabilities	538,206	556,954
Total current liabilities	701,477	1,331,246
Long-term debt	2,634,062	2,631,236
Long-term liabilities	752,731	807,461
Operating lease liabilities	130,970	148,108
Total liabilities	4,219,240	4,918,051
Total stockholders' equity	7,271,106	7,250,360
Total liabilities and stockholders' equity	$ 11,490,346	$ 12,168,411

PREPARED IN ACCORDANCE WITH GAAP

Revvity, Inc. and Subsidiaries
CONSOLIDATED STATEMENTS OF CASH FLOWS

	Three Months Ended		Nine Months Ended	
(In thousands)	October 4, 2026	September 28, 2025	October 4, 2026	September 28, 2025
Operating activities:				
Net income	$ 62,299	$ 46,652	$ 154,837	$ 142,837
Loss from discontinued operations, net of income taxes	322	569	2,158	1,275
Income from continuing operations	62,621	47,221	156,995	144,112
Adjustments to reconcile income from continuing operations to net cash provided by continuing operations:				
Stock-based compensation	9,752	9,054	29,198	26,918
Restructuring and other	28,357	9,926	74,540	24,368
Depreciation and amortization	102,918	102,061	310,013	302,261
Change in fair value of contingent consideration	60	107	1,587	(59)
Amortization of deferred debt financing costs and accretion of discounts	1,007	1,240	3,447	3,560
Change in fair value of investments	(1,627)	4,602	7,828	3,484
Unrealized foreign exchange loss	—	82	186	222
Gains on disposition of businesses and assets, net	—	—	(5,074)	—
Changes in assets and liabilities which (used) provided cash:				
Accounts receivable, net	22,489	(19,742)	66,405	(41,643)
Inventories, net	(13,354)	6,851	(18,132)	12,493
Accounts payable	(1,585)	(3,008)	(19,648)	270
Accrued expenses and other	(43,934)	(19,813)	(122,811)	(68,990)
Net cash provided by operating activities of continuing operations	166,704	138,581	484,534	406,996
Net cash used in operating activities of				

discontinued operations	—	(81)	(10,657)	(6,023)
Net cash provided by operating activities	166,704	138,500	473,877	400,973
Investing activities:				
Capital expenditures	(14,346)	(18,501)	(45,194)	(53,351)
Purchases of investments and notes receivables	(1,250)	(29)	(4,811)	(29)
Proceeds from investments and notes receivables	—	—	7,496	—
Proceeds from dispositions of property, plant and equipment	—	—	12,039	—
Proceeds from disposition of businesses and assets	—	—	158	229
Cash paid for acquisitions, net of cash acquired	—	—	(67,061)	—
Net cash used in investing activities of continuing operations	(15,596)	(18,530)	(97,373)	(53,151)
Net cash provided by investing activities of discontinued operations	—	37,500	—	56,250
Net cash (used in) provided by investing activities	(15,596)	18,970	(97,373)	3,099
Financing Activities:				
Payments on borrowings	$ (25,000)	$ —	$ (25,000)	$ —
Proceeds from borrowings	25,000	—	25,000	—
Payments of senior unsecured notes	(571,193)	—	(571,193)	—
Payments of debt financing costs	—	—	—	(2,474)
Payments on other credit facilities	—	(55)	—	(158)
Payments for acquisition-related contingent consideration	—	(1,860)	(350)	(3,838)
Proceeds from issuance of common stock under stock plans	3,485	—	9,922	2,632
Purchases of common stock	(95)	(205,029)	(102,583)	(652,530)
Dividends paid	(7,811)	(8,130)	(23,465)	(24,845)
Net cash used in financing activities	(575,614)	(215,074)	(687,669)	(681,213)
Effect of exchange rate changes on cash, cash equivalents, and restricted cash	(5,709)	(2,811)	(15,899)	45,264
Net decrease in cash, cash equivalents, and restricted cash	(430,215)	(60,415)	(327,064)	(231,877)
Cash, cash equivalents, and restricted cash at beginning of period	1,024,181	992,990	921,030	1,164,452
Cash, cash equivalents, and restricted cash at end of period	$ 593,966	$ 932,575	$ 593,966	$ 932,575
Supplemental disclosure of cash flow information:				
Reconciliation of cash, cash equivalents and restricted cash reported within the condensed consolidated balance sheets that sum to the total shown in the consolidated statements of cash flows:				
Cash and cash equivalents	$ 592,799	$ 931,386	$ 592,799	$ 931,386
Restricted cash included in other current assets	600	1,189	600	1,189
Restricted cash included in other assets	567	—	567	—
Total cash, cash equivalents and restricted cash	$ 593,966	$ 932,575	$ 593,966	$ 932,575

PREPARED IN ACCORDANCE WITH GAAP

Revvity, Inc. and Subsidiaries
RECONCILIATION OF FINANCIAL METRICS(1)

	Continuing Operations
	Three Months Ended October 4, 2026
Pro forma organic revenue growth:	
Pro forma revenue growth from continuing operations	7%
Less: effect of foreign exchange rates	-1%
Less: effect of acquisitions including purchase accounting adjustments and impact of divested businesses	1%
Pro forma organic revenue growth from continuing operations	7%

	Life Sciences
	Three Months Ended October 4, 2026
Pro forma organic revenue growth:	
Pro forma revenue growth from continuing operations	11%
Less: effect of foreign exchange rates	0%
Less: effect of acquisitions including purchase accounting adjustments and impact of divested businesses	2%
Pro forma organic revenue growth from continuing operations	9%

	Diagnostics
	Three Months Ended October 4, 2026
Pro forma organic revenue growth:	

Pro forma revenue growth from continuing operations	4%
Less: effect of foreign exchange rates	-1%
Less: effect of acquisitions including purchase accounting adjustments and impact of divested businesses	0%
Pro forma organic revenue growth from continuing operations	5%

(1) amounts may not sum due to rounding

Revvity, Inc. and Subsidiaries
RECONCILIATION OF FINANCIAL METRICS(1)

	Continuing Operations Nine Months Ended October 4, 2026
Pro forma organic revenue growth:	
Pro forma revenue growth from continuing operations	7%
Less: effect of foreign exchange rates	1%
Less: effect of acquisitions including purchase accounting adjustments and impact of divested businesses	1%
Pro forma organic revenue growth from continuing operations	5%

	Life Sciences Nine Months Ended October 4, 2026
Pro forma organic revenue growth:	
Pro forma revenue growth from continuing operations	5%
Less: effect of foreign exchange rates	1%
Less: effect of acquisitions including purchase accounting adjustments and impact of divested businesses	1%
Pro forma organic revenue growth from continuing operations	3%

	Diagnostics Nine Months Ended October 4, 2026
Pro forma organic revenue growth:	
Pro forma revenue growth from continuing operations	9%
Less: effect of foreign exchange rates	1%
Less: effect of acquisitions including purchase accounting adjustments and impact of divested businesses	0%
Pro forma organic revenue growth from continuing operations	8%

(1) amounts may not sum due to rounding

Explanation of Non-GAAP Financial Measures

We report our financial results in accordance with GAAP. However, management believes that, in order to more fully understand our short-term and long-term financial and operational trends, investors may wish to consider the impact of certain non-cash, non-recurring or other items, which result from facts and circumstances that vary in frequency and impact on continuing operations. Accordingly, we present non-GAAP financial measures as a supplement to the financial measures we present in accordance with GAAP. These non-GAAP financial measures provide management with additional means to understand and evaluate the operating results and trends in our ongoing business by adjusting for certain non-cash expenses and other items that management believes might otherwise make comparisons of our ongoing business with prior periods more difficult, obscure trends in ongoing operations, or reduce management's ability to make useful forecasts. Management believes these non-GAAP financial measures provide additional means of evaluating period-over-period operating performance. In addition, management understands that some investors and financial analysts find this information helpful in analyzing our financial and operational performance and comparing this performance to our peers and competitors.

We use the term "organic revenue" to refer to GAAP revenue, excluding the effect of foreign currency changes and

revenue from recent acquisitions, divestitures and including purchase accounting adjustments for revenue from contracts acquired in acquisitions that will not be fully recognized due to accounting rules. We use the related term “organic revenue growth” or “organic growth” to refer to the measure of comparing current period organic revenue with the corresponding period of the prior year.

We use the term “adjusted gross margin” to refer to GAAP gross margin, excluding amortization of intangible assets and inventory fair value adjustments related to business acquisitions and asset impairments. We use the related term “adjusted gross margin percentage” to refer to adjusted gross margin as a percentage of revenue.

We use the term “adjusted SG&A expense” to refer to GAAP SG&A expense, excluding amortization of intangible assets, purchase accounting adjustments, acquisition and divestiture-related expenses, transformation costs, significant litigation matters and settlements, asset impairments, significant environmental charges, and restructuring and other charges. We use the related term “adjusted SG&A percentage” to refer to adjusted SG&A expense as a percentage of revenue.

We use the term “adjusted R&D expense” to refer to GAAP R&D expense, excluding amortization of intangible assets and purchase accounting adjustments. We use the related term “adjusted R&D percentage” to refer to adjusted R&D expense as a percentage of revenue.

We use the term “adjusted net interest and other expense” to refer to GAAP net interest and other expense, excluding adjustments for mark-to-market accounting on post-retirement benefits, changes in foreign exchange and interest associated with acquisitions and divestitures, changes in the value of investments and debt extinguishment costs.

We use the term “adjusted operating income” to refer to GAAP operating income, excluding amortization of intangible assets, purchase accounting adjustments, acquisition and divestiture-related expenses, transformation costs, significant litigation matters and settlements, significant environmental charges, asset impairments, and restructuring and other charges. We use the related terms “adjusted operating profit percentage,” “adjusted operating profit margin,” and “adjusted operating margin” to refer to adjusted operating income as a percentage of revenue.

We use the term “free cash flow” to refer to net cash provided by (used in) operating activities of continuing operations, less payments for additions to property, plant and equipment from continuing operations (“capital expenditures”) plus the proceeds from sales of plant, property and equipment from continuing operations (“capital disposals”).

We use the term “adjusted net income” to refer to GAAP income from continuing operations, excluding

amortization of intangible assets, debt extinguishment costs, purchase accounting adjustments, acquisition and divestiture-related expenses, transformation costs, significant litigation matters and settlements, significant environmental charges, changes in the value of investments, disposition of businesses and assets, net, changes in foreign exchange and interest associated with acquisitions and divestitures, asset impairments and restructuring and other charges. We also exclude adjustments for mark-to-market accounting on post-retirement benefits, therefore only our projected costs have been used to calculate this non-GAAP measure. We also adjust for any tax impact related to the above items and exclude the impact of significant tax events.

We use the term “adjusted earnings per share from continuing operations,” “adjusted earnings per share,” “adjusted EPS,” or “adjusted EPS from continuing operations” to refer to GAAP earnings per share from continuing operations, excluding amortization of intangible assets, debt extinguishment costs, purchase accounting adjustments, acquisition and divestiture-related expenses, transformation costs, significant litigation matters and settlements, significant environmental charges, changes in the value of investments, disposition of businesses and assets, net, changes in foreign exchange and interest associated with acquisitions and divestitures, asset impairments and restructuring and other charges. We also exclude adjustments for mark-to market accounting on post-retirement benefits, therefore only our projected costs have been used to calculate this non-GAAP measure. We also adjust for any tax impact related to the above items and exclude the impact of significant tax events.

We use the term “pro forma organic revenue” to refer to organic revenue excluding revenue from probable dispositions. We use the related term “pro forma organic revenue growth”, “pro forma organic revenue growth from continuing operations” or “pro forma organic growth” to refer to the measure of comparing current period pro forma organic revenue with the corresponding period of the prior year.

We use the term “pro forma adjusted gross margin” to refer to adjusted gross margin, excluding gross margin from probable dispositions. We use the related term “pro forma adjusted gross margin percentage” to refer to pro forma adjusted gross margin as a percentage of pro forma revenue.

We use the term “pro forma adjusted SG&A expense” to refer to adjusted SG&A expense, excluding SG&A expense from probable dispositions and gains(losses) on sale of probable dispositions. We use the related term “pro forma adjusted SG&A percentage” to refer to pro forma adjusted SG&A expense as a percentage of pro forma revenue.

We use the term “pro forma adjusted R&D expense” to refer to adjusted R&D expense, excluding R&D expense from probable dispositions. We use the related term “pro forma adjusted R&D percentage” to refer to pro forma adjusted R&D expense as a percentage of pro forma revenue.

We use the term “pro forma adjusted net interest and other expense” to refer to adjusted net interest and other expense, excluding net interest and expense from probable dispositions.

We use the term “pro forma adjusted operating income” to refer to adjusted operating income, excluding operating income from probable dispositions. We use the related terms “pro forma adjusted operating profit percentage,” “pro forma adjusted operating profit margin,” and “pro forma adjusted operating margin” to refer to pro forma adjusted operating income as a percentage of pro forma revenue.

We use the term “pro forma adjusted earnings per share from continuing operations,” “pro forma adjusted earnings per share,” “pro forma adjusted EPS,” or “pro forma adjusted EPS from continuing operations” to refer to adjusted earnings per share from continuing operations, excluding net income from probable dispositions and gains (losses) on sale of probable dispositions.

Management includes or excludes the effect of each of the items identified below in the applicable non-GAAP financial measure referenced above for the reasons set forth below with respect to that item:

- Amortization of intangible assets—purchased intangible assets are amortized over their estimated useful lives and generally cannot be changed or influenced by management after the acquisition. Accordingly, this item is not considered by management in making operating decisions. Management does not believe such charges accurately reflect the performance of our ongoing operations for the period in which such charges are incurred.
- Debt extinguishment costs—we incur costs and income related to the extinguishment of debt, including make-whole payments to debt holders, accelerated amortization of debt fees and discounts, and expense or income from hedges to lock in make-whole payments. We exclude the impact of these items from our non-GAAP measures because we believe they do not reflect the performance of our ongoing operations.
- Purchase accounting adjustments—accounting rules require us to adjust various balance sheet accounts, including inventory, fixed assets, deferred revenue and deferred rent balances to fair value at the time of the acquisition. As a result, the expenses for these items in our GAAP results are not the same as what would have been recorded by the acquired entity. Accounting rules also require us to estimate the fair value of contingent consideration at the time of the acquisition, and any subsequent changes to the estimate or payment of the contingent consideration and purchase accounting adjustments are charged to expense or income. We exclude the impact of any changes to contingent consideration from our non-GAAP measures because we believe these expenses or benefits do not accurately reflect the performance of our ongoing operations for the period in which such expenses or benefits are recorded.
- Acquisition and divestiture-related expenses—we incur legal, due diligence, stay bonuses, incentive awards, stock-based compensation, interest, foreign exchange gains and losses, integration expenses, rebranding expenses, and other costs related to acquisitions and divestitures. We exclude these expenses from our non-GAAP measures because we believe they do not reflect the performance of our ongoing operations.

- Transformation costs—transformation costs consist of external professional service costs related to transformation initiatives focused on business processes modernization, automation, and implementation of global systems to support the new Revvity Business Model. These costs are determined to be noncapitalizable in accordance with accounting standards. Management does not believe such costs accurately reflect the performance of our ongoing operations for the period in which such costs are reported.
- Asset impairments—we incur expenses related to asset impairments. Management does not believe such charges accurately reflect the performance of our ongoing operations for the periods in which such charges were incurred.
- Restructuring and other charges—restructuring and other charges consist of employee severance, other exit costs, abandonments or associated asset write-downs, cost of terminating certain lease agreements or contracts as well as costs associated with relocating facilities. Management does not believe such costs accurately reflect the performance of our ongoing operations for the period in which such costs are reported.
- Adjustments for mark-to-market accounting on post-retirement benefits—we exclude adjustments for mark-to-market accounting on post-retirement benefits, and therefore only our projected costs are used to calculate our non-GAAP measures. We exclude these adjustments because they do not represent what we believe our investors consider to be costs of producing our products, investments in technology and production, and costs to support our internal operating structure.
- Significant litigation matters and settlements—we incur expenses related to significant litigation matters, including the costs to settle or resolve various claims and legal proceedings. Management does not believe such charges accurately reflect the performance of our ongoing operations for the periods in which such charges were incurred.
- Significant environmental charges—we incur expenses related to significant environmental charges. Management does not believe such charges accurately reflect the performance of our ongoing operations for the periods in which such charges were incurred.
- Disposition of businesses and assets, net—we exclude the impact of gains or losses from the disposition of businesses and assets from our adjusted earnings per share. Management does not believe such gains or losses accurately reflect the performance of our ongoing operations for the period in which such gains or losses are reported.
- Impact of foreign currency changes on the current period—we exclude the impact of foreign currency associated with acquisitions and divestitures from these measures by using the prior period's foreign currency exchange rates for the current period because foreign currency exchange rates are subject to volatility and can obscure underlying trends.
- Impact of significant tax events—we exclude the impact of significant tax events. Management does not believe the impact of significant tax events accurately reflects the performance of our ongoing operations for the periods in which the impact of such events was recorded.
- Change in fair value of investments—we exclude the impact of changes in the value of investments.

Management does not believe such gains or losses accurately reflect the performance of our ongoing operations for the period in which such gains or losses are reported.

The tax effect for discontinued operations is calculated based on the authoritative guidance in the Financial Accounting Standards Board's Accounting Standards Codification 740, Income Taxes. The tax effect for amortization of intangible assets, inventory fair value adjustments related to business acquisitions, changes to the fair values assigned to contingent consideration, debt extinguishment costs, other costs related to business acquisitions and divestitures, transformation costs, loss from probable dispositions, significant litigation matters and settlements, significant environmental charges, changes in the fair value of investments, adjustments for mark-to-market accounting on post-retirement benefits, disposition of businesses and assets, net, and restructuring and other charges is calculated based on operational results and a blended jurisdictional tax rate, which contemplates tax rates currently in effect to determine our tax provision. The tax effect for the impact from foreign currency exchange rates on the current period is calculated based on a blended jurisdictional tax rate currently in effect to determine our tax provision.

The non-GAAP financial measures described above are not meant to be considered superior to, or a substitute for, our financial statements prepared in accordance with GAAP. There are material limitations associated with non-GAAP financial measures because they exclude charges that have an effect on our reported results and, therefore, should not be relied upon as the sole financial measures by which to evaluate our financial results. Management compensates and believes that investors should compensate for these limitations by viewing the non-GAAP financial measures in conjunction with the GAAP financial measures. In addition, the non-GAAP financial measures included in this earnings announcement may be different from, and therefore may not be comparable to, similar measures used by other companies.

Each of the non-GAAP financial measures listed above is also used by our management to evaluate our operating performance, communicate our financial results to our Board of Directors, benchmark our results against our historical performance and the performance of our peers, evaluate investment opportunities including acquisitions and discontinued operations, and determine the bonus payments for senior management and employees.

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