

Metals Acquisition Limited
(the “Company”)

Adopted 15 December 2023

Securityholder Communication Policy

1 Purpose

- (a) The Company recognises that securityholders and other stakeholders are entitled to be informed in a timely and readily accessible manner of all major developments affecting the Company.
 - (b) The purpose of this policy is to promote effective communication with securityholders and other stakeholders and to encourage and facilitate participation at the Company’s general meetings and dealing promptly with the enquiries of securityholders and other stakeholders.
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2 Methods of communication

Information is provided to securityholders and other stakeholders through, but is not limited to:

- (a) releases to the Australian Securities Exchange (**ASX**) in accordance with continuous disclosure obligations;
- (b) company filings section of Electronic Data Gathering, Analysis, and Retrieval (**EDGAR**), being the internal database system that performs automated collection, validation, indexing, accepted forwarding of submissions by companies and others who are required by law to file forms with the U.S. Securities and Exchange Commission;
- (c) the “Investors” section of the Company’s website (<https://metalsacquisition.com/>);
- (d) the Company’s annual and half-yearly reports; and
- (e) the annual general meeting (**AGM**).

The Company encourages securityholders to receive company information electronically by registering their email address online with the Company’s share registry.

3 ASX releases

- (a) The Company will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also, the Company’s Disclosure Policy).

- (b) All announcements made to the ASX are available to securityholders:
 - (i) under the “Investors” section of the Company’s website (<https://metalsacquisition.com/>); or
 - (ii) under the company announcements section of the ASX website.
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4 SEC releases

- (a) The Company will make announcements to the SEC in a timely manner in accordance with all applicable laws and the Company’s Disclosure Policy.
 - (b) All announcements made to the SEC are available to securityholders:
 - (i) under the “Investors” section of the Company’s website (<https://metalsacquisition.com/>); or
 - (ii) the company filings section of EDGAR.
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5 The Company’s website

- (a) The “Investors” section of the Company’s website (<https://metalsacquisition.com/>) is the primary medium of providing information to securityholders and stakeholders. It has been designed to enable information to be accessed in a clear and readily accessible manner.
 - (b) The corporate section of the Company’s website will provide governance-related information including details of the Board of the Company (**Board**) and senior management team and copies of the Company’s board committee charters and company policies.
 - (c) The “Investors” section of the Company’s website will contain information relevant to securityholders and stakeholders including statements lodged with the ASX and the SEC by the Company (including all financial results and annual reports), board of directors of the Company (**Board**) and Board committee charters and corporate governance policies, press releases and other material relevant to the Company securityholders.
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6 Annual General Meeting

- (a) The AGM provides an important opportunity for the Company to provide information to its securityholders and a reasonable opportunity for informed securityholder participation. At the AGM, securityholders will have a reasonable opportunity to express their views to the Board and management and to vote on the Board’s proposals. All securityholders are encouraged to attend the AGM.
- (b) The date, time and location of the AGM will be provided in the notice of meeting and on the Company’s website (<https://metalsacquisition.com/>).

- (c) Where practicable, the Company will consider the use of technological solutions for encouraging securityholder participation at meetings (which may include, for example, live webcasting of meetings, holding meetings across multiple venues by live telecommunications and hybrid meetings).
- (d) The notice of meeting and proxy form will be distributed to all securityholders prior to the AGM in the timeframe set by the Corporations Act, and will be available on the Company's website (<https://metalsacquisition.com/>).
- (e) The Company's auditor attends its AGM and is available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

7 General

- (a) **Annual report:** Unless the share registry has been notified otherwise, the annual report will be emailed to all securityholders (to the email address recorded on the Company's share register) prior to the AGM and within the timeframe set by the Corporations Act.
- (b) **Half-year and full-year results:** Subject to any applicable exceptions in the ASX Listing Rules, the half-year and full-year results will be announced to the ASX pursuant to the ASX Listing Rules and are available to securityholders in the same manner as other ASX announcements. Following the release of the Company's half-year and full-year results, the Company may conduct investor and analyst briefings at which the media, institutional investors and stockbroking analysts will be briefed and given an opportunity to ask questions of the Company's senior management.
- (c) **Quarterly reports:** Subject to any applicable exceptions in the ASX Listing Rules, the Company reports quarterly (for quarters ending 30 September, 31 December, 31 March and 30 June) through the release of an activities report and associated presentation to the ASX and the Company's website.
- (d) **Share registry:** Securityholders with any questions related to their shareholding should contact the Company's share registry with contact details available on the Company's website (<https://metalsacquisition.com/>).
- (e) **Securityholder enquiries:** the Company is committed to dealing with securityholder enquiries promptly and courteously.
- (f) **Securityholders' meetings:** the Company will ensure that all substantive resolutions at a meeting of securityholders are decided by a poll.
- (g) **Securityholder privacy:** the Company recognises that privacy is important and will not disclose registered securityholder details unless required by law. Securityholder details will only be used in accordance with applicable privacy laws.

8 Review and changes to this policy

- (a) The Committee will review this policy periodically or as often as it considers necessary to check it is operating effectively and consider whether changes are required.
- (b) The Board may change this policy from time to time by resolution.