

Consensus forecast for eDreams ODIGEO's Group results

London, February 21, 2022. From the information requested by eDreams ODIGEO, the consensus forecast for the company's results is:

	9M FY 2022 December			FY 2022 March		
	Low	Average	High	Low	Average	High
Bookings	8.899,1	8.978,3	9.064,8	11.162,5	11.413,4	11.912,6
Revenue Margin	262,1	266,4	269,9	305,0	353,6	377,0
Increase in Prime Deferred Revenue	25,0	29,2	31,9	10,0	31,8	42,2
Cash Revenue Margin	288,9	295,6	301,5	315,0	385,4	414,0
Cash EBITDA	28,2	32,7	34,5	38,3	46,9	51,2
Adjusted EBITDA	2,4	3,5	4,7	2,8	15,5	42,0

Firms contributing to the consensus are: Banco Santander, CaixaBank BPI, Deutsche Bank, Exane BNP, GVC Gaesco and Oddo BHF Securities.

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Investor Relations

David de la Roz

Director Investor Relations

M. +44 (0)786 748 5995

e-mail. David.delaroz@edreamsodigeo.com

eDreams ODIGEO Group

5 Merchant Square| W2 1YA

London, United Kingdom