Form **8937** (December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name: Granite Ridge Resources, Inc.			2 Issuer's employer identification number (EIN): 88-2227812
3 Name of contact for additional information: Investor Relations	4 Telephone No. of contact: (214) 396-2850		5 Email address of contact: IR@graniteridge.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact: 5217 McKinney Avenue, Suite 400			7 City, town, or post office, state, and ZIP code of contact: Dallas, Texas 75205
8 Date of action: August 5, 2026	9 Classification and description: Common Stock		
10 CUSIP number: 387432107	11 Serial number(s): N/A	12 Ticker symbol: GRNT	13 Account number(s):

Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ See attachment.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See attachment.

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attachment.

18 Can any resulting loss be recognized? ▶ See attachment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attachment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ /s/ R. Kyle Kettler Date ▶ 08/21/2026

Print your name ▶ R. Kyle Kettler Title ▶ Chief Financial Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Granite Ridge Resources, Inc.

EIN: 88-2227812

Attachment to Form 8937 dated August 21, 2026

Line 14

On August 5, 2026, Granite Ridge Resources, Inc. (the "***Company***") changed its state of incorporation from the State of Delaware to the State of Texas pursuant to a plan of conversion (the "***Plan of Conversion***"). The reincorporation from Delaware to Texas (the "***Texas Reincorporation***") was accomplished by filing a Certificate of Conversion with the Delaware Secretary of State and a Certificate of Conversion and a Certificate of Formation with the Texas Secretary of State. For clarity, references in this attachment to "***the Delaware Company***" mean the Company as it existed prior to the time of the Texas Reincorporation; and references to "***the Texas Company***" mean the Company at the time of and following the Texas Reincorporation.

Pursuant to the Texas Reincorporation and the Plan of Conversion, (i) the Company continued its existence, without lapse or interruption, in the organizational form of a Texas corporation, and (ii) all holders of shares of common stock of the Delaware Company (such shares, "***Delaware Common Stock***") immediately before the Texas Reincorporation remained stockholders of the Texas Company immediately after the Texas Reincorporation, with each share of Delaware Common Stock converted into one share of common stock of the Texas Company (such shares, "***Texas Common Stock***"). The shareholders received solely Texas Common Stock in the Texas Reincorporation; no cash or other property was exchanged, and no fractional shares were issued. As a result, each former holder of Delaware Common Stock became the holder of an identical number of shares of Texas Common Stock.

Additional details regarding the Texas Reincorporation can be found in the definitive proxy statement on Schedule 14A filed with the U.S. Securities and Exchange Commission by the Company on June 25, 2026 in connection with the special meeting of stockholders held on August 4, 2026 at which the Texas Reincorporation was approved, and Form 8-K filed with the U.S. Securities and Exchange Commission by the Company on August 6, 2026, and each available at the following links:

https://www.sec.gov/Archives/edgar/data/1928446/000192844626000034/grnt-2026definitiveproxyst.htm

https://www.sec.gov/Archives/edgar/data/1928446/000192844626000041/grnt-20260804.htm

Line 15

The information contained in this attachment does not constitute tax advice and does not purport to be a complete description of all tax consequences that may apply to a particular holder of shares of common stock of the Company. All shareholders are urged to consult their own tax advisors for a full understanding of the U.S. federal, state, local and non-U.S. tax consequences of the Texas Reincorporation to them.

The Company intends that the Texas Reincorporation qualify as a "reorganization" within the meaning of Section 368(a)(1)(F) of the Internal Revenue Code of 1986, as amended (the "***Code***"), and the remainder of this attachment assumes such qualification. The Company has not sought or obtained, and does not intend to seek or obtain, any tax opinion of counsel or ruling from the Internal Revenue Service (the "***IRS***") regarding the qualification of the Texas Reincorporation as a reorganization. As a result, there can be no assurance that the IRS would not assert, or that a court would not sustain, a position contrary to the treatment of the Texas Reincorporation as a reorganization.

Assuming the Texas Reincorporation qualifies as a "reorganization" within the meaning of Section 368(a)(1)(F) of the Code, Texas Reincorporation should generally not result in any change to the tax basis of a holder of Delaware Common Stock who is a U.S. person not in a special class of holders subject to special rules. Because each share of Delaware Common Stock was exchanged for one share of Texas Common Stock and no cash or other property was exchanged, the aggregate tax basis of the Texas Common Stock received by a U.S. holder in the Texas Reincorporation generally will equal such U.S. holder's aggregate tax basis of the shares of Delaware Common Stock converted into such shares of Texas Common Stock.

Line 16

See description of tax basis consequences in Line 15 above. Because no change in basis results from the Texas Reincorporation, no calculation of a basis adjustment is required. All shareholders are urged to consult their own tax advisors for a full understanding of the U.S. federal, state, local and non-U.S. tax consequences of the Texas Reincorporation to them.

Line 17

The tax treatment described herein is based, in part, on Sections 368, 354, and 358 of the Code.

Line 18

Pursuant to Section 354 of the Code, no loss is expected to be recognized by holders of Delaware Common Stock as a result of the Texas Reincorporation. All shareholders are urged to consult their own tax advisors for a full understanding of the U.S. federal, state, local and non-U.S. tax consequences of the Texas Reincorporation to them.

Line 19

The Texas Reincorporation was consummated on August 5, 2026. Accordingly, the reportable tax year of U.S. Holders of Delaware Common Stock for reporting the tax consequences of the Texas Reincorporation is the taxable year that includes August 5, 2026. Shareholders are advised to consult their own tax advisor regarding the proper reportable tax year to them.