

VIA ELECTRONIC TRANSMISSION

October 23, 2020

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: COVALON TECHNOLOGIES LTD

We are pleased to confirm that copies of the following proxy-related materials were mailed on October 22, 2020 to the Registered Securityholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements Registered Securityholders
- 2 Voting Instruction Form with Request for Financial Statements NOBOs
- 3 Notice of Meeting Combined with Information Circular
- 4 Lumi Virtual Meeting Guide Registered Securityholders
- 5 Proxy Return Envelope

Yours truly,
TSX Trust Company

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