



ATLASCLEAR



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ADDITIONAL INFORMATION AND WHERE TO FIND IT

In connection with the Proposed Transaction, New Pubco has publicly filed with the U.S. Securities and Exchange Commission (the “SEC”) a registration statement on Form S-4 (the “Form S-4”) containing a preliminary proxy statement of Quantum and prospectus of New Pubco, and after the registration statement is declared effective, Quantum will mail a definitive proxy statement/prospectus relating to the Proposed Transaction to its stockholders. This Package does not contain any information that should be considered by Quantum’s stockholders concerning the Proposed Transaction and is not intended to constitute the basis of any voting or investment decision in respect of the Proposed Transaction or the securities of New Pubco. Quantum’s stockholders and other interested persons are advised to read the preliminary proxy statement/prospectus and the amendments thereto and, when available, the definitive proxy statement/prospectus and other documents filed in connection with the Proposed Transaction, as these materials will contain important information about New Pubco, Quantum, AtlasClear, Wilson-Davis & Co., Inc. (“Wilson-Davis”), Commercial Bancorp of Wyoming (“Commercial Bancorp”) and its subsidiary bank, Farmers State Bank (“FSB”), and the Proposed Transaction. When available, the definitive proxy statement/prospectus will be mailed to stockholders of Quantum as of a record date to be established for voting on the Proposed Transaction. Stockholders will also be able to obtain copies of the preliminary proxy statement/prospectus, the definitive proxy statement/ prospectus and other documents filed with the SEC, without charge, once available, at the SEC’s website at www.sec.gov, or by directing a request to: Quantum FinTech Acquisition Corporation, 4221 W Boy Scout Blvd., Suite 300, Tampa, FL 33607, Attention: Investor Relations or by email at atlasclearir@icrinc.com.

Compelling prime brokerage model



AtlasClear Management is Cultivating a Unique FinTech Opportunity

Acquired Wilson Davis & Co., (“WDCO”)

- Full-service correspondent clearing firm that has been in business for over 50 years
- Member of DTCC and NSCC; registered with the SEC, FINRA and SIPC
- Plans to provide the platform to custody, clear and settle full spectrum of financial asserts
- Profitable enterprise with significant upside opportunity to grow and expand

Acquisition of Commercial Bancorp of Wyoming (“CBW”)₁

- Operating Federal Reserve Member Bank that has been in business for over 100 years
- Would allow for additional business lines of banking services to institutional client base
- Would create additional internal efficiencies when combined with clearing firm for deposit sweeps and extension of credit

Prime Brokerage Technology

- Institutional full-service clearing platform developed by Atlas FinTech Holdings Corp (“AFHC”)
- Expect to provide a fully operational FX clearing and settlement platform to provide market penetration on a global basis into the largest market in the world
- Expect to provide internalized trading and execution systems that create speed and efficiencies for clients

Current state of financial services market



There are significant unmet needs for small to midsize financial services support created by:
Legacy Technology Footprints, Lack of Competition and Regulatory Risk

01

Small to midsize Broker Dealers, Banks, Hedge Funds, Credit Unions find it difficult to secure competitive price offers on primary service offerings

02

These firms find it difficult to provide or secure competitive technology suites

03

Non-US Financial Services firms are often underserved

04

Microcap and Private Placement Memorandum firms orphaned

Lack of
services
leads to

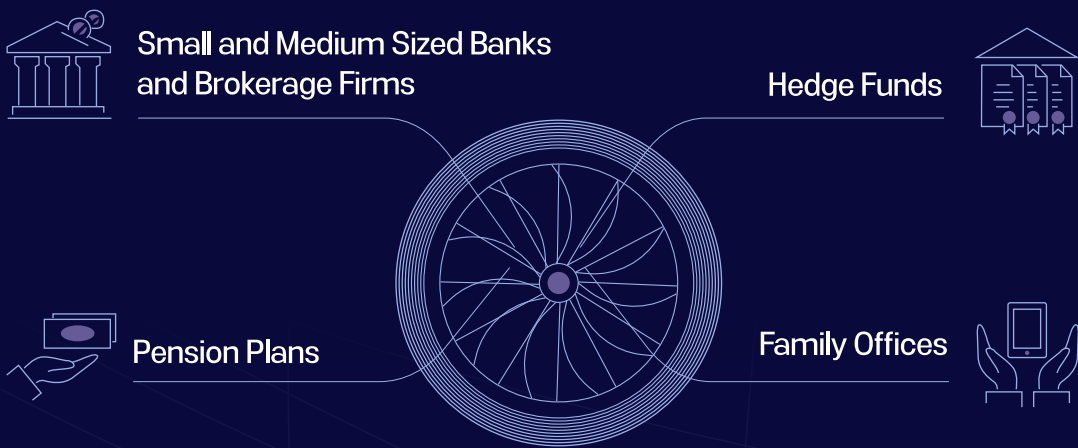
- Poorer returns to customers due to lower profit margins and lack of credit
- Higher costs in ticket charges and transaction fees
- Higher cash settlement costs
- Customer attrition from lack of services
- Lower scale across all product segments

AtlasClear – Open Field for growth



The estimated total revenue of the execution, clearing, and prime services industry is \$159B¹

Target Clients for Prime Brokerage and Prime Banking Services



****Target Group is not adequately served at present by the larger correspondent clearing firms and banks**

Correspondent Clearing Firms in 2024

Pershing, Fidelity, APEX, etc. have focused their clearing services on larger financial institutions

Small and Medium sized institutions have limited options

Challenges faced by Small and Medium sized institutions

Minimums at the larger clearing firms are too high

Need for “piggy-backing” in order to meet the needs of their client bases

Often using multiple intermediaries to get a complete clearing solution

AtlasClear Growth Plan: Organic and Acquisition

¹Source: IBIS World Industry Reports , July 2022

AtlasClear solution



AtlasClear Capabilities Would Answer Unmet Needs Compared to Competitors

	Offering Core to Overall Business	Universal Margin and Collateral Control	Full-Service, One-Stop Shop	FX Full Suite	Innovative SaaS Technology	Complete Regulatory Structure*	DTC Eligibility Sponsor
BNY MELLON PERSHING	✗	✗	✓	✓	✗	✓	✗
axos CLEARING	✗	✗	✓	✗	✗	✓	✗
Fidelity INVESTMENTS	✗	✗	✓	✓	✗	✗	✗
Hilltop Holdings	✗	✗	✓	✓	✗	✓	✗
VELOCITY CLEARING LLC	✓	✗	✗	✗	✗	✗	✓
RAYMOND JAMES	✗	✗	✓	✗	✗	✓	✗
ATLASCLEAR	✓	✓	✓	✓	✓	✓	✓

*Defined as affiliated correspondent clearing firm and FDIC bank for active sweeps, lending, and FX custody

Strategically experienced Atlas leadership team



AtlasClear Board

John Schaible

Executive Chairman

- Co-Founder, COO, Vice Chairman and Director of Anderen Bank and Anderen Financial until its sale
- Founder, President and CEO of NexTrade; grew NexTrade from its inception in 1995 to 2006 sale to Citigroup
- Three-time Ernst & Young "Entrepreneur of the Year" nominee

Craig Ridenhour

President

- One of founding partners of AtlasFinTech Holdings and serves as the Executive Vice President of Business Development
- Founding Partner Atlas Banc Holding Corp.
- 30 years of experience in the financial services industry working in various senior and executive management positions

Mark Smith

Director

- Over 30 years of experience in capital markets, specializing in digital assets, blockchain, and tokenization
- Founding team member of six successful FinTech startups, leading initiatives in digital fund administration and asset electronification
- Key contributor to the adoption of Bitcoin and real-world asset tokenization

Tom Hammond

Director

- Former President of ICE (New York Stock Exchange) Clear – retired 2017
- Former Director of the Futures Industry Association (FSD Chicago Division)
- Former President Board of Trade Clearing Corporation (BOTCC)
- 2017 Inductee Futures Industry Association Hall of Fame

Sandip Patel

Director

- General Counsel, Partner, WellCare; sold to Soros and IPO
- Founder, CEO Orion Group
- Co-Founding shareholder, Director, Anderen Bank

Scaling AtlasClear's Correspondent Business



Innovative tech, niche markets & competitive pricing for growth



Invest in Technology

- Industry Standard Back Office Processing Engine- FIS in place
- Surround processing engine with proprietary peripheral systems
- Streamlined account onboarding CIP/KYC _Pacsquare OLA
- Investor Portal
- Advisor Portal
- Restful APIs to access all services
- Real -Time relational database
- Sandbox



Establish Market Niches

- Deposit liquidation broker-dealers – similar business as WD
- Omnibus Clearing – US Broker Dealers
- Omnibus Clearing – foreign financial institutions
- Clearing for US Broker-Dealers catering to foreign customers
- Fintech Broker Dealers and Investment Advisors



Service

- Access to decision makers
- Continue high touch model for deposit liquidation
- Flexibility
- New financial products with a forward plan for Crypto
- Book running and Underwriter support for Introducing Brokers



Creative Pricing

- Loans through bank for broker-dealers and RIA acquisitions.
- Low processing correspondent charges to bring lucrative balances onboard
- Significant headroom on processing charges from FIS

AtlasClear expected fintech and regtech capabilities ₁






To Provide Newest Technologies with Broad Business Capacity



The Next Generation Clearing and Trade Processing Engine

BROKER DEALER

BANK

					
<ul style="list-style-type: none"> ■ Developing vertically integrated complex options trading platform ■ Developing proprietary clearing and settlements platform ■ Developing proprietary order execution engine ■ Developing risk management module ■ Developing mobile Apps 	<ul style="list-style-type: none"> ■ Links inventory providers with brokers, short sellers, and trading firms for Reg SHO-compliant locates and pre-borrows ■ Web-based platform with FIX connectivity lets providers monetize locates with no integration ■ Distinguishes locates from pre-borrows to address compliance concerns 	<ul style="list-style-type: none"> ■ Custom fixed income analytics and risk management ■ Unique automated quantitative analytics tool that allows clients to efficiently analyze unrated securities 	<ul style="list-style-type: none"> ■ Complete exchange platform for FX and FX derivatives ■ Planned to be redeployed and integrated to Rubicon for FX Option trading 	<ul style="list-style-type: none"> ■ Clearing and settlement ■ Risk management ■ Multiple instrument coverage ■ Global cross-product trade and risk management ■ Real time cross collateral credit limit monitoring 	<ul style="list-style-type: none"> ■ Multi-product, machine-learning, low latency, price aggregation and distribution engine ■ Currently in operation for Spot FX and integrated to over 30 trading venues ■ Fully integrated to bank core processor

Assuming the closing of the acquisition of Commercial Bancorp.
The acquisition of Commercial Bancorp is expected to occur after the closing of the Business Combination and is subject to a number of conditions, including regulatory approval. We have a definitive agreement with Commercial Bancorp of Wyoming.

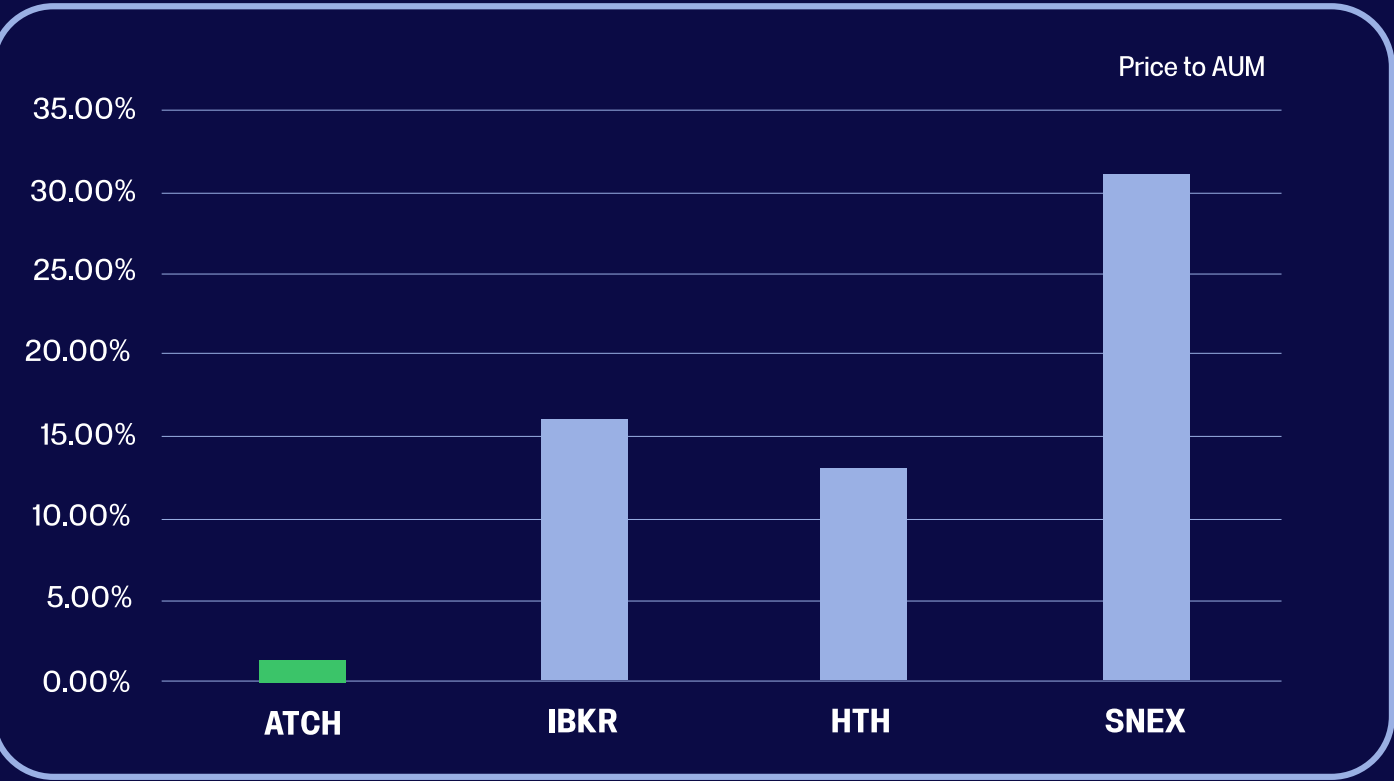
Market Comparables

Deeply undervalued long term investment



Price to AUM

Firm	AUM Ratio	Comparison
ATCH	1.11%	\$ 8,304,686
IBKR	16.73%	\$ 125,449,357
HTH	13.14%	\$ 98,557,692
SNEX	31.35%	\$ 235,125,000



Nasdaq Real time price - USD
StoneX Group Inc. (SNEX)

\$ 110.90 +2.49 (+2.25%)



Nasdaq Real time price - USD
Interactive Brokers Group Inc. (IBKR)

\$ 168.11 -0.21 (-0.12%)



NYSE - Delayed Quote - USD
Hilltop Holdings Inc. (HTH)

\$ 30.75 +0.04 (+0.12%)

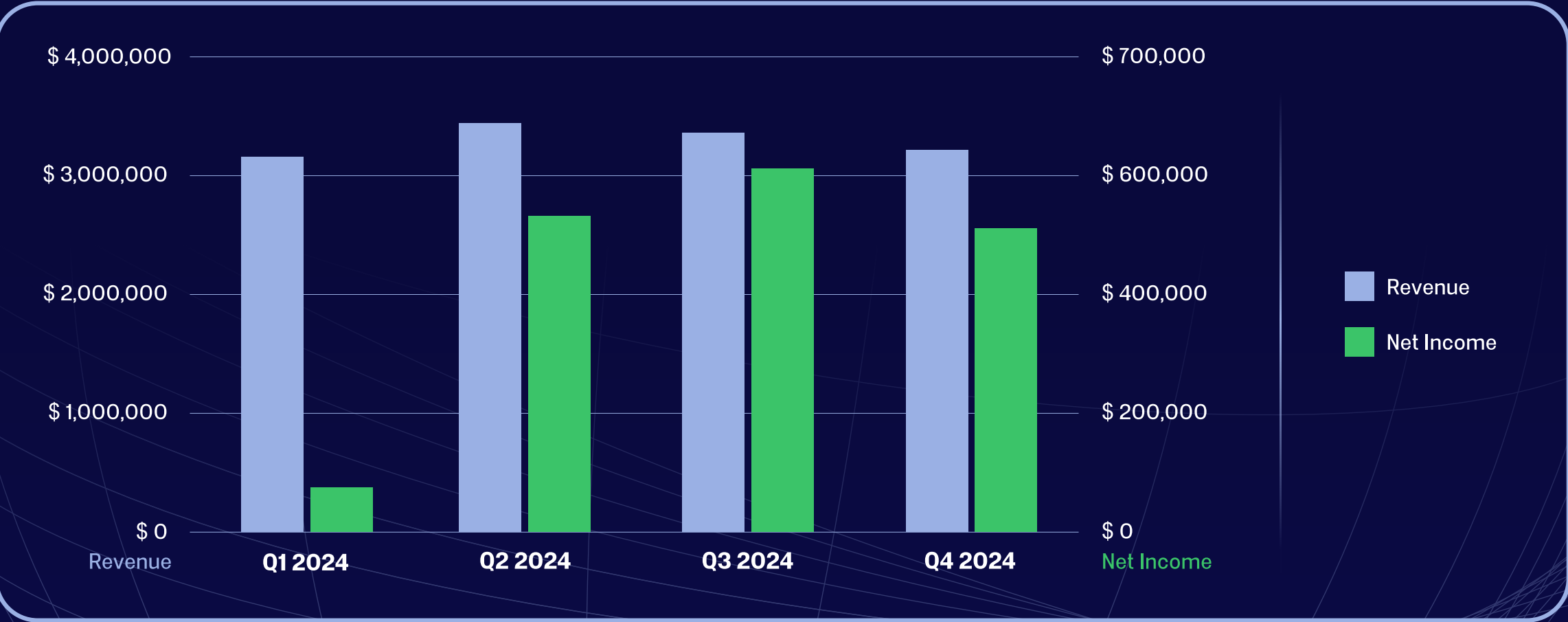


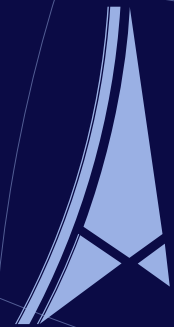
Wilson-Davis & Co



Performance since acquisition

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Calendar 2024
REVENUE	\$ 3,123,906	\$ 3,465,058	\$ 3,380,240	\$ 3,260,535	\$ 13,299,739
NET INCOME	\$ 125,449	\$ 525,185	\$ 601,205	\$ 506,440	\$ 1,758,279





ATLASCLEAR



Accretive Acquisition Opportunities



Experienced Leadership Team



Underserved Market to Capture



Successful Industry Track Record



Robust Outlook

