Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact TODD SAKOW, COO 6 Number and street (or P.O. box if mail is not delivered to street address) of contact TSAKOW@CVREIT.COM 7 City, town, or post office, state, and ZIP code 1890 WEST KENNEDY BLVD., SUITE 650 8 Date of action 9 Classification and description COMMON STOCK - CASH AND DRIP DISTRIBUTIONS 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 146282108 N/A N/A N/A VARIOUS Part II Organizational action Attach additional statements if needed. See back of form for additional questions. 4 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measus the action F THE TAXPAYER MADE CASH AND DRIP DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2018 TAX. A PORTION OF THESE DISTRIBUTIONS IS IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS AND REPRESE A NONTAXABLE RETURN OF CAPITAL. THE DISTRIBUTIONS WERE MADE ON THE DATES SET FORTH IN LINE 15.
Part I Reporting Issuer 1 Issuer's name CARTER VALIDUS MISSION CRITICAL REIT, INC. 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact TODD SAKOW, COO 8 13-316-4278 TSAKOW@CVREIT.COM 7 City, town, or post office, state, and ZIP code AB90 WEST KENNEDY BLVD., SUITE 650 8 Date of action 9 Classification and description SEE LINE 15 COMMON STOCK - CASH AND DRIP DISTRIBUTIONS 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 146282108 N/A N/A Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measure the action ► THE TAXPAYER MADE CASH AND DRIP DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2018 TAX. A PORTION OF THESE DISTRIBUTIONS IS IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS AND REPRESE 4 NONTAXABLE RETURN OF CAPITAL. THE DISTRIBUTIONS WERE MADE ON THE DATES SET FORTH IN LINE 15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment share or as a percentage of old basis ►
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17	LIST TH	ne applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatme	ent is based	d ▶	
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18 (Can ar	ny resulting loss be recognized? ► N/A			
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19 P	rovide	e any other information necessary to implement the adjustment, such as the reportable tax y	ear ► N/A		

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	Unde	er penalties of perjury, I declare that I have examined this return, including accompanying schedules and	d statements	s, and to the best	of my knowledge and
	Dellei	f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information o	of which prep	arer has any know	rledge.
Sign					
Here	Signa	ature ▶ Date ▶	11	24/19	
		Date			
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Use C	nly	Firm's name ► Ernst & Young US LLP		Firm's EIN ▶	34-6565596
		Firm's address ► 55 Ivan Allen Jr. Blvd., Suite 1000, Atlanta, GA 30308		Phone no.	404-874-8300
Send Fo	rm 89	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue S	Service, Og	den, UT 84201-	0054