Form **8937**

Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Internal Revenue Servic	е	> 300 separate instructions.	
Part I Rep	orting Issuer		
1 Issuer's name			2 Issuer's employer identification number (EIN)
Carter Validus Mission Critical REIT, Inc.			27-1550167
Name of contact for additional information			5 Email address of contact
Todd Sakow, CFO 813-387-0101			tsakow@cvreit.com
		delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
4211 West Boy So	out Blvd, Suite 500		Tampa, FL
8 Date of action		9 Classification and description	
See line 15	····	Non-taxable distribution	
10 CUSIP numbe	r 11 Serial number(s) 12 Ticker symbol	13 Account number(s)
146282108	n/a	n/a	Various
Part II Org	anizational Action Attac	ch additional statements if needed. Se	ee back of form for additional questions.
	stributions were made on th		s in excess of its current and accumulated earnings and
			
		<u> </u>	
15 Describe the	quantitative effect of the ord	enizational action on the basis of the secur	ity in the hands of a U.S. taxpayer as an adjustment per
	a percentage of old basis ▶		
	% of Distribution Paid	1	% of Distribution Paid
Dividend Date	Treated as Reduction in		Treated as Reduction in Basis
02/01/13	38.52%	10/01/13	38.52%
03/01/13	38.52%	11/01/13	38.52%
04/02/13	38.52%	12/01/13	38.52%
05/01/13	38.52%	01/02/14	38.52%
06/01/13	38.52%		
07/02/13	38.52%		
08/01/13	38.52%		
09/01/13	38.52%		- 1
valuation da	tes ► Earnings and profit wa		lation, such as the market values of securities and the 12 as modified by IRC Section 857 (d). Any cash shareholders basis.
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Date ▶ Signature ▶ Print your name ► Todd Sakow Title ► Preparer's signature Print/Type preparer's name Paid Check [] if Alex Park self-employed P00134487 Preparer Firm's name Frnst & Young U.S. LLP Firm's EIN ▶ 34-6565596 **Use Only** Firm's address ▶ 55 Ivan Allen Blvd., Suite 1000, Atlanta, GA 30308 Phone no. 404-874-8300 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054