

# Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

## Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
CARTER VALIDUS MISSION CRITICAL REIT II, INC.		46-1854011	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
TODD SAKOW, COO	813-316-4278	TSAKOW@CVREIT.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
4890 WEST KENNEDY BLVD., SUITE 650		TAMPA, FL 33609	
8 Date of action		9 Classification and description	
SEE LINE 15		A-COMMON STOCK - CASH AND DRIP DISTRIBUTIONS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
146280102	N/A	N/A	VARIOUS

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

- 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE TAXPAYER MADE CASH AND DRIP DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2018 TAX YEAR. A PORTION OF THESE DISTRIBUTIONS IS IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS AND REPRESENTS A NONTAXABLE RETURN OF CAPITAL. THE DISTRIBUTIONS WERE MADE ON THE DATES SET FORTH IN LINE 15.

- 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

% DISTRIBUTION PAID TREATED		% DISTRIBUTION PAID TREATED	
DIVIDEND DATE	AS REDUCTION IN BASIS	DIVIDEND DATE	AS REDUCTION IN BASIS
2/1/2018	58.6200%	10/1/2018	58.6200%
3/1/2018	58.6200%	11/1/2018	58.6200%
4/2/2018	58.6200%	12/3/2018	58.6200%
5/1/2018	58.6200%	1/2/2019	58.6200%
6/1/2018	58.6200%		
7/2/2018	58.6200%		
8/1/2018	58.6200%		
9/4/2018	58.6200%		

- 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

EARNINGS AND PROFITS WAS CALCULATED PURSUANT TO IRC SECTION 312 AS MODIFIED BY IRC SECTION 857(D). ANY CASH OR DRIP DISTRIBUTION AMOUNTS IN EXCESS OF THE CALCULATED EARNINGS AND PROFITS WILL REDUCE THE SHAREHOLDER'S BASIS.

**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►  
 IRC SECTION 301(C)(2) PROVIDES THAT THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST  
 AND REDUCE THE ADJUSTED BASIS OF COMMON STOCK.

18 Can any resulting loss be recognized? ► N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► N/A

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►



Date ►

1/24/19

Print your name ►

Todd Sakao

Title ►

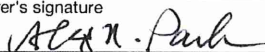
COO

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Alex Park

Preparer's signature



Date

1/19/19

Check ☐ if  
self-employed

PTIN

P00134487

Firm's name ► Ernst &amp; Young US LLP

Firm's EIN ►

34-6565596

Firm's address ► 55 Ivan Allen Jr. Blvd., Suite 1000, Atlanta, GA 30308

Phone no.

404-874-8300

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

### Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
CARTER VALIDUS MISSION CRITICAL REIT II, INC.		46-1854011	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
TODD SAKOW, COO	813-316-4278	TSAKOW@CVREIT.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
4890 WEST KENNEDY BLVD., SUITE 650		TAMPA, FL 33609	
8 Date of action		9 Classification and description	
SEE LINE 15		I-COMMON STOCK - CASH AND DRIP DISTRIBUTIONS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
146280300	N/A	N/A	VARIOUS

### Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

- 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE TAXPAYER MADE CASH AND DRIP DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2018 TAX YEAR.  
A PORTION OF THESE DISTRIBUTIONS IS IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS AND REPRESENTS  
A NONTAXABLE RETURN OF CAPITAL. THE DISTRIBUTIONS WERE MADE ON THE DATES SET FORTH IN LINE 15.

- 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

% DISTRIBUTION PAID TREATED		% DISTRIBUTION PAID TREATED	
DIVIDEND DATE	AS REDUCTION IN BASIS	DIVIDEND DATE	AS REDUCTION IN BASIS
2/1/2018	58.6200%	10/1/2018	58.6200%
3/1/2018	58.6200%	11/1/2018	58.6200%
4/2/2018	58.6200%	12/3/2018	58.6200%
5/1/2018	58.6200%	1/2/2019	58.6200%
6/1/2018	58.6200%		
7/2/2018	58.6200%		
8/1/2018	58.6200%		
9/4/2018	58.6200%		

- 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

EARNINGS AND PROFITS WAS CALCULATED PURSUANT TO IRC SECTION 312 AS MODIFIED BY IRC SECTION 857(D). ANY CASH OR DRIP  
DISTRIBUTION AMOUNTS IN EXCESS OF THE CALCULATED EARNINGS AND PROFITS WILL REDUCE THE SHAREHOLDER'S BASIS.

**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC SECTION 301(C)(2) PROVIDES THAT THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF COMMON STOCK.

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶



Date ▶

1/24/19

Print your name ▶

Todd Salas

Title ▶

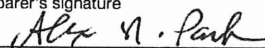
COO

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Alex Park

Preparer's signature



Date

1/19/19

Check ☐ if  
self-employed

PTIN

P00134487

Firm's name ▶ Ernst &amp; Young US LLP

Firm's EIN ▶

34-6565596

Firm's address ▶ 55 Ivan Allen Jr. Blvd., Suite 1000, Atlanta, GA 30308

Phone no.

404-874-8300

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

# Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

## Part I Reporting Issuer

1 Issuer's name  CARTER VALIDUS MISSION CRITICAL REIT II, INC.		2 Issuer's employer identification number (EIN)  46-1854011	
3 Name of contact for additional information  TODD SAKOW, COO	4 Telephone No. of contact  813-316-4278	5 Email address of contact  TSAKOW@CVREIT.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  4890 WEST KENNEDY BLVD., SUITE 650		7 City, town, or post office, state, and ZIP code of contact  TAMPA, FL 33609	
8 Date of action  SEE LINE 15		9 Classification and description  T-COMMON STOCK - CASH AND DRIP DISTRIBUTIONS	
10 CUSIP number  146280201	11 Serial number(s)  N/A	12 Ticker symbol  N/A	13 Account number(s)  VARIOUS

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE TAXPAYER MADE CASH AND DRIP DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2018 TAX YEAR. A PORTION OF THESE DISTRIBUTIONS IS IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS AND REPRESENTS A NONTAXABLE RETURN OF CAPITAL. THE DISTRIBUTIONS WERE MADE ON THE DATES SET FORTH IN LINE 15.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

% DISTRIBUTION PAID TREATED		% DISTRIBUTION PAID TREATED	
DIVIDEND DATE	AS REDUCTION IN BASIS	DIVIDEND DATE	AS REDUCTION IN BASIS
2/1/2018	66.9934%	10/1/2018	66.9934%
3/1/2018	66.9934%	11/1/2018	66.9934%
4/2/2018	66.9934%	12/3/2018	66.9934%
5/1/2018	66.9934%	1/2/2019	66.9934%
6/1/2018	66.9934%		
7/2/2018	66.9934%		
8/1/2018	66.9934%		
9/4/2018	66.9934%		

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

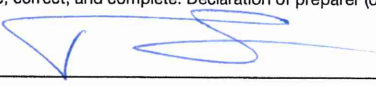
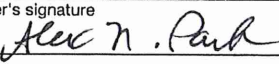
EARNINGS AND PROFITS WAS CALCULATED PURSUANT TO IRC SECTION 312 AS MODIFIED BY IRC SECTION 857(D). ANY CASH OR DRIP DISTRIBUTION AMOUNTS IN EXCESS OF THE CALCULATED EARNINGS AND PROFITS WILL REDUCE THE SHAREHOLDER'S BASIS.

**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►  
 IRC SECTION 301(C)(2) PROVIDES THAT THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST  
 AND REDUCE THE ADJUSTED BASIS OF COMMON STOCK.

18 Can any resulting loss be recognized? ► N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► N/A

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ► 		Date ► 1/24/19		
<b>Paid Preparer Use Only</b>	Print your name ► Todd Sakow		Title ► COO		
	Print/Type preparer's name Alex Park		Preparer's signature 		Date 1/19/19
	Firm's name ► Ernst & Young US LLP		Check <input type="checkbox"/> if self-employed		PTIN P00134487
	Firm's address ► 55 Ivan Allen Jr. Blvd., Suite 1000, Atlanta, GA 30308		Firm's EIN ► 34-6565596		Phone no. 404-874-8300

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054



## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

### Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
CARTER VALIDUS MISSION CRITICAL REIT II, INC.		46-1854011	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
TODD SAKOW, COO	813-316-4278	TSAKOW@CVREIT.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
4890 WEST KENNEDY BLVD., SUITE 650		TAMPA, FL 33609	
8 Date of action	9 Classification and description		
SEE LINE 15	T2-COMMON STOCK - CASH AND DRIP DISTRIBUTIONS		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
146280409	N/A	N/A	VARIOUS

### Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE TAXPAYER MADE CASH AND DRIP DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2018 TAX YEAR. A PORTION OF THESE DISTRIBUTIONS IS IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS AND REPRESENTS A NONTAXABLE RETURN OF CAPITAL. THE DISTRIBUTIONS WERE MADE ON THE DATES SET FORTH IN LINE 15.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► \_\_\_\_\_

% DISTRIBUTION PAID TREATED		% DISTRIBUTION PAID TREATED	
DIVIDEND DATE	AS REDUCTION IN BASIS	DIVIDEND DATE	AS REDUCTION IN BASIS
4/2/2018	66.9934%	12/3/2018	66.9934%
5/1/2018	66.9934%	1/2/2019	66.9934%
6/1/2018	66.9934%		
7/2/2018	66.9934%		
8/1/2018	66.9934%		
9/4/2018	66.9934%		
10/1/2018	66.9934%		
11/1/2018	66.9934%		

- 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► \_\_\_\_\_

EARNINGS AND PROFITS WAS CALCULATED PURSUANT TO IRC SECTION 312 AS MODIFIED BY IRC SECTION 857(D). ANY CASH OR DRIP DISTRIBUTION AMOUNTS IN EXCESS OF THE CALCULATED EARNINGS AND PROFITS WILL REDUCE THE SHAREHOLDER'S BASIS.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC SECTION 301(C)(2) PROVIDES THAT THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF COMMON STOCK.

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶

Date ▶

Print your name ▶

Title ▶

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Alex Park

Preparer's signature

Date

Check ☐ if  
self-employed

PTIN

P00134487

Firm's name ▶ Ernst &amp; Young US LLP

Firm's EIN ▶

34-6565596

Firm's address ▶ 55 Ivan Allen Jr. Blvd., Suite 1000, Atlanta, GA 30308

Phone no.

404-874-8300

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054