Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Internal Revenue Service			See separate instructions.		
Part I Report	ing Issuer				
1 Issuer's name			2 Issuer's employer id	lentification number (EIN)	
CARTER VALIDUS M	ISSION CRITICAL REIT II,	46-1	854011		
3 Name of contact for	or additional information	4 Telephor	ne No. of contact	5 Email address of conta	act
TODD SAKOW, CFO			813-316-4278	TSAKOW@CVREIT.COM	1
	t (or P.O. box if mail is not o	delivered to			state, and Zip code of contact
4890 WEST KENNED	Y BLVD., SUITE 650			TAMPA, FL 33609	
8 Date of action		9 Class	sification and description		
SEE LINE 15		A-COMN	MON STOCK - CASH AND DRIP	DISTRIBUTIONS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
146280102	N/A		N/A		RIOUS
Part II Organia	zational Action Attach	n additiona	statements if needed. See b	ack of form for additional	questions.
14 Describe the org	anizational action and, if ap	oplicable, the	date of the action or the date ag	gainst which shareholders' ow	vnership is measured for
the action ► TH	IE TAXPAYER MADE CAS	H DISTRIB	JTIONS TO ITS COMMON (A SE	HARE) SHAREHOLDERS FO	R THE 2017 TAX YEAR.
A PORTION OF THES	E DISTRIBUTIONS IS IN E	XCESS OF	CURRENT AND ACCUMULATE	ED EARNINGS AND PROFITS	S AND REPRESENTS
A NONTAXABLE RET	URN OF CAPITAL. THE D	ISTRIBUTIO	ONS WERE MADE ON THE DAT	ES SET FORTH IN LINE 15.	
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н					
					,
					1
	ntitative effect of the organ centage of old basis ►	izational act	ion on the basis of the security ir	n the hands of a U.S. taxpaye	r as an adjustment per
	% DISTRIBUTION PAIL	TREATED		% DISTRIBUTION	ON PAID TREATED
DIVIDEND DATE	AS REDUCTION IN	BASIS	DIVIDEND D	ATE AS REDU	CTION IN BASIS
2/1/2017	63.512414%	6	10/2/20)17 6	3.512414%
3/1/2017	63.512414%	6	11/1/20)17 6	3.512414%
4/3/2017	63.512414%	6	12/1/20	017 6	3.512414%
5/1/2017	63.512414%	6	1/2/201	18 6	3.512414%
6/1/2017	63.512414%	6			
7/3/2017	63.512414%				
8/1/2017	63.512414%				
9/1/2017	63.512414%				
valuation dates ► EARNINGS AND PRO	FITS WAS CALCULATED	PURSUANT	data that supports the calculation TO IRC SECTION 312 AS MODED EARNINGS AND PROFITS V	DIFIED BY IRC SECTION 857	(D). ANY CASH
¥					
					-

Part	U Organiza	tional Action (contin	ued)			
			000 00 V			
		nternal Revenue Code se				
				RIBUTION WHICH IS NO	OT A DIVIDEND SHA	ALL BE APPLIED AGAINST
AND R	EDUCE THE ADJU	JSTED BASIS OF COMM	ION STOCK.			
•						
						· · · · · · · · · · · · · · · · · · ·
-	***************************************	NE WINDOWS CO.				
	· c					
18 C	an anv resulting lo	ss be recognized? ► N//	A			
	,	<u></u>				
	,					
			· · · · · · · · · · · · · · · · · · ·			
19 Pr	ovide any other in	formation necessary to im	plement the adjustm	ent, such as the reporta	ble tax year ► N/A	
				,		
						· · · · · · · · · · · · · · · · · · ·
				· 8.		
						and to the best of my knowledge and
	belief, it is true, com	ect, and complete. Declaration	on of preparer (other tha	n officer) is based on all info	ormation of which prepa	arer has any knowledge.
Sign			-		1.1	2 (1)3
Here	Signature ►	1			Date ►	25/18
	Print your name ►	Todd Sai	Kow		Title ► CF	0
Paid		reparer's name	Preparer's signatu	ire //. \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Date	Check if PTIN
Paid Prepa	Alex Park			Alex M. Park	01/23/18	self-employed P000134487
Use C		► Ernst & Young US	LLP			Firm's EIN ▶ 34-6565596
		ss ► 55 Ivan Allen Jr. B		nta, GA 30308		Phone no. 404-874-8300
Cand Fa	rm 9027 (including	a accompanying statemen	tal tar Danartmant of	the Treasury Internal D	avanua Santias Oss	don LIT 94201 0054

Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Internal Revenue Service			See separate instructions.		i
Part I Reporting	g Issuer				
1 Issuer's name			2 Issuer's employer ider	ntification number (EIN)	
CARTER VALIDUS MISS	ION CRITICAL REIT II,	46-185	4011		
3 Name of contact for a	additional information	4 Telephor	ne No. of contact	5 Email address of contact	t
TODD SAKOW, CFO			813-316-4278	TSAKOW@CVREIT.COM	
6 Number and street (o	r P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, st	ate, and Zip code of contac
4890 WEST KENNEDY B	LVD., SUITE 650			TAMPA, FL 33609	
8 Date of action		9 Class	sification and description		
SEE LINE 15		I-COMM	ON STOCK - CASH AND DRIP I	DISTRIBUTIONS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
146280300	N/A		N/A	VARIO	ous
Part II Organiza	tional Action Attacl	n additiona	I statements if needed. See b	ack of form for additional qu	uestions.
14 Describe the organization	zational action and, if ap	oplicable, the	e date of the action or the date ag	ainst which shareholders' own	ership is measured for
the action ► THE	TAXPAYER MADE CAS	H DISTRIB	UTIONS TO ITS COMMON (I SHA	ARE) SHAREHOLDERS FOR	THE 2017 TAX YEAR.
			CURRENT AND ACCUMULATE		
A NONTAXABLE RETUR	N OF CAPITAL. THE D	ISTRIBUTIO	ONS WERE MADE ON THE DAT	ES SET FORTH IN LINE 15.	

15 Describe the quantit share or as a percer		izational act	ion on the basis of the security in	the hands of a U.S. taxpayer a	s an adjustment per
	% DISTRIBUTION PAIL	TDEATED		% DISTRIBUTION	DAID TREATER
DIVIDEND DATE	AS REDUCTION IN		DIVIDEND DA	% DISTRIBUTION	TION IN BASIS
2/1/2017	63.5124149		10/2/20		512414%
3/1/2017	63.5124147				
			11/1/20		512414%
4/3/2017	63.5124149		12/1/20		512414%
5/1/2017	63.5124149		1/2/201	8 63.5	512414%
6/1/2017	63.5124149				
7/3/2017	63.5124149				
8/1/2017	63.5124149				
9/1/2017	63.5124149	0			
valuation dates ► _			data that supports the calculation		
			TO IRC SECTION 312 AS MOD		
DISTRIBUTION AMOUNT	S IN EXCESS OF THE	CALCULAT	ED EARNINGS AND PROFITS V	VILL REDUCE THE SHAREHO	LDER'S BASIS.
	Ÿ				

							9-
Part		Organizational Action (continued	()				
17 L	ist the	applicable Internal Revenue Code sectio	n(s) and subsection(s) upon which the tax	treatme	nt is based		
IRC SE	CTIO	N 301(C)(2) PROVIDES THAT THE PORT	TION OF A DISTRIBUTION WHICH IS NO	T A DIV	IDEND SH	ALL BE APPLIE	D AGAINST
		E THE ADJUSTED BASIS OF COMMON					
18 C	an an	resulting loss be recognized? ► N/A					

19 Pi	rovide	any other information necessary to imple	ment the adjustment, such as the reportal	ole tax y	ear ► <u>N/A</u>		
					·		
							
				- 1/2			
	Unde	penalties of periury. I declare that I have exam	nined this return, including accompanying sche	dules and	l statements	and to the hest o	f my knowledge, and
	belief	it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all info	rmation o	f which prep	arer has any knowl	edge.
Sign							
Here	Signa	tura la	Date ►	1/2	5/18		
	Signa			Date		Co	
	Print	vour name ► \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	COW	Title ▶	$C_{\overline{c}}$	10	
Detel	i iiit	Print/Type preparer's name	Preparer's signature Allx M. Paul	Date		Observe CT in F	PTIN
Paid		Alex Park	Ack M. Park		01/23/18	Check if self-employed	P00134487
Prepa		Firm's name ► Ernst & Young US LLF				Firm's EIN ▶	34-6565596
Use C	лпу	Firm's address ► 55 Ivan Allen Jr. Blvd.,				Phone no.	404-874-8300
Send Fo	rm 89	37 (including accompanying statements) t		Nenue 9	Service Oa		

Form **8937**

(December 2011)

Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service			See separate instructions.				
Part I Reporting	Issuer						
1 Issuer's name					2 Issuer's employer identification number (EIN)		
CARTER VALIDUS MISSION CRITICAL REIT II, INC.					46-1854011		
3 Name of contact for additional information 4			Telephone No. of contact		l address of contact		
TODD SAKOW, CFO			813-316-4278	TSAKO	V@CVREIT.COM		
6 Number and street (or I	P.O. box if mail is not	delivered to			own, or post office, state, and Zip code of contac		
4890 WEST KENNEDY BL	VD., SUITE 650			тамра,	FL 33609		
8 Date of action		9 Class	9 Classification and description				
SEE LINE 15		T-COMN	ION STOCK - CASH AND DE	RIP DISTRIBUT	IONS		
10 CUSIP number	11 Serial number(s	3)	12 Ticker symbol	13 Acc	ount number(s)		
146280201	N/A		N/A		VARIOUS		
		h additiona	I statements if needed. Se	e back of forn			
					shareholders' ownership is measured for		
				_	REHOLDERS FOR THE 2017 TAX YEAR.		
					GS AND PROFITS AND REPRESENTS		
			ONS WERE MADE ON THE D				
A NONTAXABLE RETORN	OF CAFTIAL. THE E	//STRIDOTIC	NAS WERE MADE ON THE E	AILS SLITO	KIII IN LINE 13.		
15 Describe the quantitat	tive effect of the organ	nizational act	ion on the basis of the socurit	ty in the hands	of a U.S. taxpayer as an adjustment per		
share or as a percenta	_	iizationai act	ion on the basis of the securi	ly in the namus i	or a 0.5. taxpayer as an adjustment per		
		DIDEATED			0/ DISTRIBUTION DAID TOFATED		
	DISTRIBUTION PAI		7/		% DISTRIBUTION PAID TREATED		
DIVIDEND DATE	AS REDUCTION II		DIVIDENI		AS REDUCTION IN BASIS		
2/1/2017	74.0679539			2/2017	74.067953%		
3/1/2017	74.0679539			1/2017	74.067953%		
4/3/2017	74.0679539	6	12/1	/2017	74.067953%		
5/1/2017	74.0679539	6	1/2/	2018	74.067953%		
6/1/2017	74.0679539	6					
7/3/2017	74.0679539	6					
8/1/2017	74.0679539	6					
9/1/2017	74.0679539	6					
valuation dates ►	``				e market values of securities and the		
					RC SECTION 857(D). ANY CASH		
DISTRIBUTION AMOUNTS	IN EXCESS OF THE	CALCULAT	ED EARNINGS AND PROFIT	S WILL REDU	CE THE SHAREHOLDER'S BASIS.		
y							

	The Control of the Co	
Part	Organizational Action (continued)	
17 L	ist the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based	·
IRC SE	CTION 301(C)(2) PROVIDES THAT THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHA	ALL BE APPLIED AGAINST
	EDUCE THE ADJUSTED BASIS OF COMMON STOCK.	
	· ·	
		×
·		
18 C	an any resulting loss be recognized? ► N/A	
	107	
-		
-		
		# TO THE RESERVE OF THE PARTY O
19 Pr	rovide any other information necessary to implement the adjustment, such as the reportable tax year ► N/A	
10 11	ovide any other information necessary to implement the adjustment, such as the reportable tax year P	
•——		
1	's	
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements,	and to the best of my knowledge, and
	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	
Sign		
Here	112	5 18
пеге	Signature ▶ Date ▶	
	Todd Calland	7)
	Print your name ► Title ► T	V
Paid	Print/Type preparer's name Preparer's signature Date	Check if PTIN
Prepa	Alex Park O1/23/18	self-employed P00134487
Use C		Firm's EIN ▶ 34-6565596
026 C	iny —	Phone no. 404-874-8300
Send Fo	rm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogd	
Jona I C	555. (555.), Internal revenue del vice, Ogu	OII, O I OTLO I OOOT