

OPPENHEIMER INDUSTRIAL CONFERENCE

May 5, 2021

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Expertise Applied | Answers Delivered

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LITTELFUSE – A COMPANY THAT **GROWS**

EMPOWERING A SUSTAINABLE, CONNECTED, AND SAFER WORLD



- **$1.45B** industrial technology company(1)
- **12,000** innovative employees worldwide
- **Designer** & **manufacturer** of leading technologies that improve the safety, reliability & performance of our customer's products

- Deliver solutions to **100,000+ customers** through global presence in over **15 countries**
- Collaborate to provide **technical** & **application expertise**
- Drive best-in-class shareholder returns: **21% CAGR**(2)

- **Increase content** & **share gains** in industrial, transportation & electronics applications
- **Expand presence** in high-growth markets & geographies
- Identify **strategic acquisitions** to sustain organic growth

(1) 2020 fiscal year
(2) Source: Bloomberg 12/31/12 - 2/16/21

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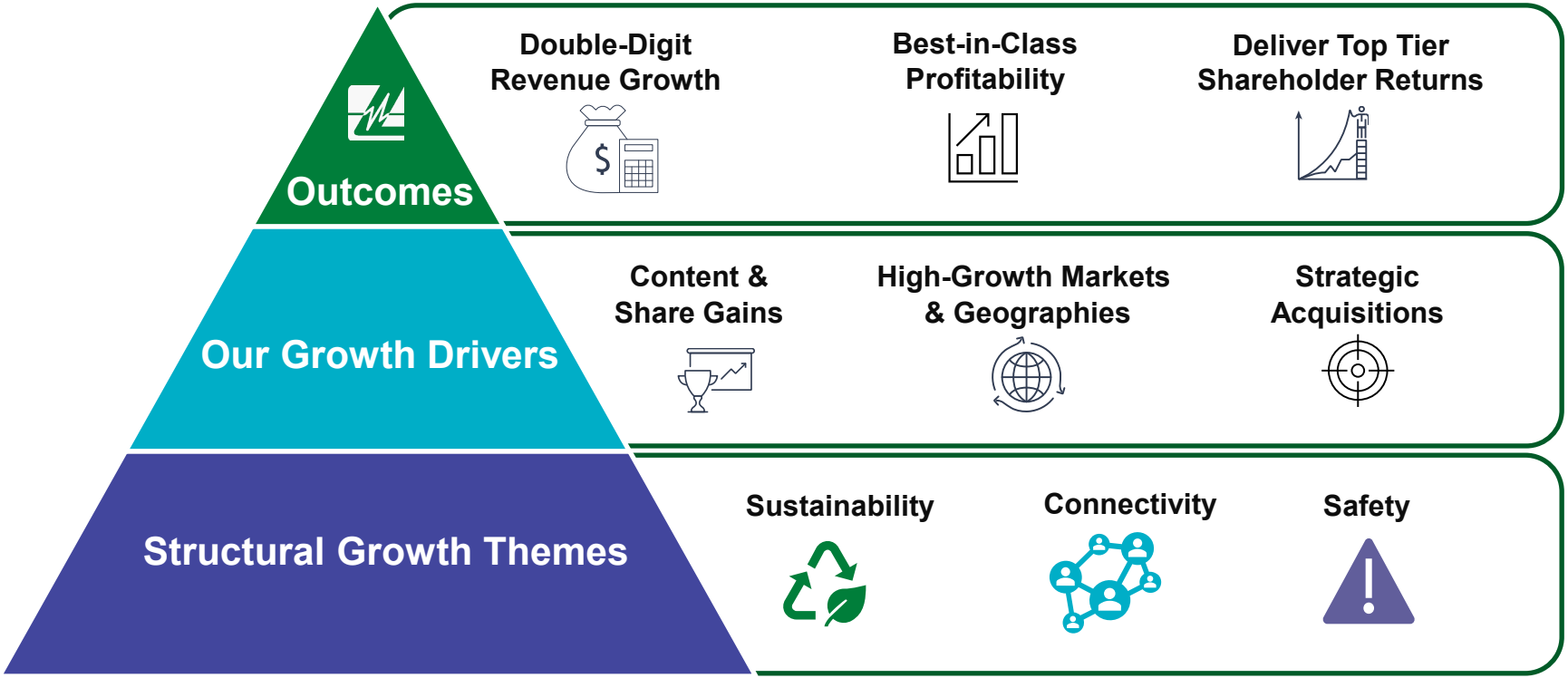
2021 – 2025 **GROWTH** STRATEGY

EMPOWERING A SUSTAINABLE, CONNECTED, AND SAFER WORLD



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2021 – 2025 FRAMEWORK
CONTINUED **TOP TIER SHAREHOLDER RETURNS**

REVENUE	EARNINGS	CASH FLOW	ROIC	CAPITAL ALLOCATION

• Double-digit revenue CAGR
  • 5 – 7% organic
  • 5 – 7% from acquisitions
	• EPS growth > revenue growth
	• 17 – 19% operating margins
	• 21 – 23% EBITDA margins
		• 100%+ free cash flow conversion
		• Capital expenditures 4 – 5% of revenue
			• 5-year goal: high-teens ROIC %
			• Near-term objective: mid-teens ROIC %
				• Return 40% of free cash flow to shareholders
				• Remainder to focus on acquisitions

Robust organic growth enhanced with strategic M&A

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Q&A

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