FOR DISTRIBUTION **August 06, 2026**

Tiny Reports Q2 2026 Results

- **Total revenue of $51.6 million, a 3% year-over-year increase on a constant currency basis[1]**
- **Recurring revenue[1] of $17.4 million, a 32% increase year-over-year, representing 34% of total revenue**
- **Annualized recurring revenue[1] of $69.6 million, a 32% increase year-over-year**
- **Adjusted EBITDA[1] of $10.6 million, a 29% increase year-over-year, representing a 21% margin[1]**
- **Received $0.5 million of distributions from Tiny Fund I LP**

VICTORIA, British Columbia, August 6, 2026 – Tiny Ltd. ("**Tiny**" or the "**Company**") (**TSX: TINY**), a holding company that acquires wonderful businesses for the long term, announced the financial results for the three and six months ended June 30, 2026 ("Q2 2026") today. Currency amounts are expressed in Canadian dollars unless otherwise noted.

Portfolio Company Highlights

- Serato continued to grow and materially increased the quality and predictability of Tiny's revenue, with recurring revenue representing approximately 70% of Serato's revenue base. Its performance contributed to a 54% year-over-year increase in Tiny's Software and Apps Adjusted EBITDA.
- Letterboxd surpassed 30.7 million members at quarter-end, an increase of 43% year-over-year and 185% since being acquired by Tiny Fund I, as it continues to strengthen its position as the leading social network for film.
- Metalab continued to see strong demand for its services, although the timing of projects affected Q2 revenue. Activity strengthened meaningfully in June, and that momentum has continued into Q3, supported by several new enterprise engagements, including continued work with Yahoo, new opportunities with Questrade and a launch with Mistral.
- Metalab Ventures Fund I's early investment in xAI now represents an indirect interest in SpaceX; Tiny holds an approximately 14% limited partner interest in Metalab Venture Fund I.
- Creative Platform benefited from a one-time enterprise agreement at Dribbble. Outside of that agreement, underlying revenue pressures remained at Creative Market.
- WeCommerce continued to experience revenue pressure affected in part by conditions in the broader e-commerce ecosystem. The business completed significant leadership, headcount and cost actions that are expected to generate material annual savings
    - Q2 results reflect only a portion of those savings, with the benefit expected to become more visible over the coming quarters.

Q2 2026 Operational & Financial Overview

- Revenue increased 3% on a constant currency basis to $51.6 million. Organic revenue[1] declined 4%, primarily reflecting pressure at WeCommerce and project start timing in Digital Services, partially offset by Serato and a one-time Creative Platform enterprise agreement.
- Recurring revenue increased 32% to $17.4 million and now represents 34% of total revenue, up from 26% a year ago, reflecting Tiny's continued shift toward higher-quality, recurring revenue. Annualized recurring revenue[1] was $69.6 million.
- Adjusted EBITDA[1] increased 29% to $10.6 million, representing a 21% margin, underscoring improved profitability despite moderate revenue growth.
- Net loss of $83.0 million, primarily due to $80.7M of non-cash impairments at WeCommerce and Creative Market, along with portfolio review write-downs and restructuring, and executive transition costs.

- Leadership, headcount and cost actions across the portfolio and at head office established a more efficient cost base. Q2 reflected more of the associated cost than the benefit, which should become more visible over the coming quarters.
- Net Debt to Adjusted EBITDA was 2.8x[1]. Tiny repaid $2.8 million of debt during the quarter; foreign-exchange movements increased the reported balance by $1.8 million, resulting in a net reduction of $1.0 million.
- Subsequent to quarter-end, Tiny repaid $1.6 million of debt, the majority of which was voluntary, highlighting its continued commitment to balance-sheet management.

Management Commentary

“Q2 was deliberately a clean-up quarter for Tiny. Alongside my transition into the CEO role, we undertook a comprehensive review of carrying values, cost structures and operating plans across the portfolio. That work resulted in significant non-cash impairments, restructuring costs and difficult decisions. We own those outcomes. In several cases, prior expectations did not materialize, so we have reset our forecasts and plans on a more conservative footing. I’m pleased with the discipline the team brought to this work and believe it establishes a stronger foundation from which to build.

Performance across the portfolio was uneven, but several businesses delivered strong results. Our shift toward higher-quality recurring revenue is improving the durability of Tiny’s earnings, with Serato meaningfully accelerating that shift. Metalab continues to see strong demand, with activity strengthening in June and that momentum continuing into Q3. Letterboxd continued to grow its presence and cultural relevance in film, setting record membership numbers. At the same time, WeCommerce and Creative Market remained under revenue pressure. We want to be clear about both sides of performance in the quarter.

We also made significant leadership, headcount and cost changes across the portfolio and at head office. Q2 reflected meaningful associated costs but only a portion of the expected benefits, which should become more visible over the coming quarters. The work is not finished, but much of the clean-up to date is now behind us. From here, our priorities are to improve operating performance and cash conversion, reduce leverage, and allocate capital carefully. We will continue to evaluate opportunities to monetize select assets where it makes sense, while also looking for new businesses that can add to the portfolio over time. We enter the second half of the year with greater operating discipline, a clearer view of the portfolio and confidence in Tiny’s path forward.” said Austin Singhera, Chief Executive Officer of Tiny.

	For the three months ended June 30,		For the six months ended June 30,	
	2026	2025	**2026**	2025
Revenue	**51,560,349**	50,000,797	**103,050,230**	98,062,762
Operating loss	**(8,028,808)**	(4,622,626)	**(10,581,857)**	(6,128,000)
Net loss/(income)	**(83,020,205)**	10,990,846	**(93,203,668)**	6,985,449
EBITDA[1]	**(71,322,139)**	21,913,696	**(67,453,727)**	29,383,163
EBITDA %[1]	**(138%)**	44%	**(65%)**	30%
Adjusted EBITDA[1]	**10,632,014**	8,232,481	**19,854,548**	17,948,686
Adjusted EBITDA %[1]	**21%**	16%	**19%**	18%
Recurring revenue[1]	**17,394,204**	13,194,947	**35,006,824**	23,002,818
Recurring revenue %[1]	**34%**	26%	**34%**	23%
Cash provided by operating activities	**5,390,398**	6,167,181	**8,508,356**	10,124,471
Free cash flow[1]	**648,919**	4,820,766	**217,791**	8,067,806
Basic (loss)/earnings per share	**(2.63)**	0.40	**(2.99)**	0.27
Diluted (loss)/earnings per share	**(2.63)**	0.39	**(2.99)**	0.28
Free cash flow per share[1]	**0.02**	0.18	**0.01**	0.32

	June 30, 2026	**December 31, 2025**
Total assets	**374,770,016**	464,980,329
Investment in Tiny Fund I LP	**46,421,013**	44,726,952
Total liabilities	**241,440,272**	239,009,430
Non-current financial liabilities	**167,229,938**	184,912,614

1. *Refer to Non-IFRS Measures for further information.*
2. *On October 1, 2025, the Company completed a consolidation (the "Share Consolidation") of the Company's issued and outstanding Class A common shares (each, a "Common Shares") at a consolidation ratio of eight (8) pre-Share Consolidation Common Shares for every one (1) post-Share Consolidation Common Share. Unless otherwise indicated, all disclosures of Common Shares and securities convertible into Common Shares are presented on a post-Share Consolidation basis.*

- Revenue in Q2 2026 was $51.6 million, an increase of $1.6 million or 3% (3% on a constant currency basis[1]) compared to Q2 2025. Constant currency represents revenue growth excluding the impact of foreign exchange.
- Net loss in Q2 2026 was $83.0 million compared to net income of $11.0 million in Q2 2025, a change of $94.0 million. The Company recognized impairment of $80.7 million as a result of a decline in recoverable asset value at WeCommerce and Creative Market.
- Organic revenue growth[1] decreased by 4% compared to Q2 2025, primarily reflecting revenue decline at WeCommerce and Digital Services. The Digital Services comparative period included a large customer contract, which has since concluded, and a full quarter of Z1 results, which was divested in April 2026.
- Recurring revenue[1] in Q2 2026 was $17.4 million, an increase of $4.2 million or 32% compared to Q2 2025. The increase reflects the positive impact of the Serato Acquisition, which has a 70% recurring revenue base. Recurring revenue %[1] increased to 34% of total revenue, compared to 26% in Q2 2025.
- EBITDA[1] in Q2 2026 was negative $71.3 million, a decrease of $93.2 million from $21.9 million in Q2 2025, primarily due to impairment of assets of $80.7 million, non-cash fair value adjustments (contingent consideration and redemption liability of $6.2 million and gain on investments of $2.5 million), and foreign exchange movements on the Company's U.S.-denominated debt.
- The Company also incurred one-time expenses for severance of $2.2 million and restructuring costs, related to executive transition, of $2.0 million.

[1] *Refer to Non-IFRS Measures for further information.*

- Adjusted EBITDA[1] increased 29% to $10.6 million in Q2 2026, compared to $8.2 million in Q2 2025, driven by growth in Software and Apps, Digital Services, and Creative Platform, as well as cost reductions and operational efficiencies implemented across the portfolio.
- Segmented Adjusted EBITDA[1] in Q2 2026 when compared to Q2 2025:
    - Software and Apps was $7.3 million, an increase of $2.6 million or 54%, primarily due to Serato's growth and full quarter contribution, and WeCommerce's strategic realignment and resulting cost savings, which are expected to have a greater impact in Q3.
    - Creative Platform was $2.2 million, an increase of $1.9 million or 620%, largely attributable to a significant enterprise deal recognized in the quarter.
    - Digital Services was $4.3 million, a decrease of $1.6 million or 27% compared to Q2 2025, largely reflecting the timing of key customer projects across the two periods. Performance strengthened through the back half of the quarter as several large customer contracts began in June 2026, building strong momentum for the segment.
- Cash on hand on June 30, 2026 was $31.6 million, an increase of $2.3 million from $29.3 million on December 31, 2025.
- Total debt outstanding, excluding Tiny's $36.1 million principal amount of secured convertible debentures due in 2030 (the "Convertible Debentures"), as of June 30, 2026 was $105.9 million compared to $98.7 million on December 31, 2025. As of June 30, 2026, the Convertible Debentures had a face value of $36.1 million, which refers to the principal amount owing at maturity, excluding the impact of any unamortized discount, premium, or issuance costs.
- Total debt, including the face value of the Convertible Debentures, increased 5% to $142.0 million as at June 30, 2026 compared to $134.8 million as at December 31, 2025. During the three months ended June 30, 2026, the Company repaid $2.8 million of debt. However, foreign exchange movements increased the reported debt balance by $1.8 million, resulting in a net decrease in debt of $1.0 million during the quarter.
- Cash flow from operations was $5.4 million, down $0.8 million from $6.2 million in Q2 2025, driven by the timing of working capital requirements and collections.
- Free cash flow[1] in Q2 2026 was $0.6 million compared to $4.8 million in Q2 2025, with the decrease attributable to working capital timing and higher interest and income tax payments.

Tiny Fund Performance

- Tiny Fund I LP generated combined unaudited revenue of $18.3 million (USD$13.2 million) in Q2 2026 compared to $15.9 million (USD$11.5 million) in Q2 2025.
- The 15% revenue increase was due to a strong quarter for AeroPress, continued growth at Letterboxd, and further distribution opportunities for Mateina driven by the strength of the ongoing partnership with Dr. Andrew Huberman.
- Based on Tiny's ownership of Tiny Fund I LP, the net asset value of Tiny's interest was $46.4 million (USD$32.7 million) on June 30, 2026 an increase of $1.7 million or 4% from December 31, 2025. The Company received distributions of $0.5 million in Q2 2026.

Quarterly Conference Call and Business Update

The Company will hold a conference call to provide a business update on Thursday, August 6, 2026, at 11:00 a.m. ET. The call will be hosted by:

- Austin Singhera, CEO
- Mike McKenna, CFO

A question & answer session will follow the business update.

Conference Call Details

Date: Thursday, August 6, 2026

Time: 11:00 am ET

Dial-in Numbers: Canada Local +1 365 657 4084 or Toll-Free +1 833 796 6440

United States Local: +1 626 884 3620 or Toll-Free: +1 833 461 5787

Access Code: 200896137

This live call is also being webcast and can be accessed by going to: *https://events.q4inc.com/attendee/200896137*.

Financial Statements

Tiny Ltd.'s Interim Consolidated Financial Statements and Management's Discussion and Analysis for Q2 2026 are available on SEDAR+ at www.sedarplus.com**.**

About Tiny

Tiny is a Canadian holding company that acquires wonderful businesses using a founder-friendly approach. It focuses on companies with unique competitive advantages, recurring or predictable revenue streams, and strong free cash flow generation. Tiny typically holds businesses for the long-term, with a parent-level focus on capital allocation, collaborative management and operations, and incentive structures within the operating companies to drive results for Tiny and its shareholders.

Tiny currently has three principal reporting segments: Digital Services, which help some of the world's top companies design, build and ship amazing digital products; Software and Apps, which is home to Serato, the world's leading DJ software, and WeCommerce, a collection of leading application and theme businesses powering global e-commerce merchants; and Creative Platform, which is composed primarily of Dribbble, the social network for designers and digital creatives, as well as Creative Market, a premier online marketplace for digital assets such as fonts, graphics and templates.

For more about Tiny, please visit www.tiny.com or refer to the public disclosure documents available under Tiny's profile on SEDAR+ at www.sedarplus.com**.**

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Cautionary Note Regarding Forward-Looking Information

Certain statements in this press release may constitute forward-looking information or forward-looking statements (together, "**forward-looking statements**") that reflect management's current expectations regarding the Company's future growth, financial performance, business prospects and opportunities. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "anticipate", "believe", "plan", "forecast", "expect", "estimate", "predict", "intend", "would", "could", "if", "may" and similar expressions. This press release includes, among others, forward-looking statements regarding the Company's financial profile, operational performance, Tiny's portion of the net asset value of Tiny Fund I LP, Tiny's ability to integrate acquisitions, the Company's use and implementation of AI strategies, and the future plans and strategies of the Company, its portfolio companies and subsidiaries. These statements reflect current expectations of management regarding future events and speak only as of the date of this press release. In addition, forward-looking statements are provided for the purpose of providing information about management's current expectations and plans relating to the future. Readers are cautioned that reliance on such information may not be appropriate for other purposes.

By their nature, forward-looking statements require management to make various assumptions and are subject to inherent risks and uncertainties. There is a significant risk that such predictions, forecasts, conclusions or projections will not prove to be accurate, that management's assumptions may not be accurate and that actual results, performance or achievements may differ significantly from such predictions, forecasts, conclusions or projections expressed or implied by such forward-looking statements. We caution readers not to place undue reliance on the forward-looking statements in this press release as a number of factors, many of which are beyond the Company's control, could cause actual future results, conditions, actions or events to differ materially from the targets, outlooks, expectations, goals, estimates or intentions expressed in the forward-looking statements. These factors include, but are not limited to: short term liabilities; the failure to integrate acquisitions; entering new markets; funding future acquisitions; the Company's dependence on positive cash flows and its ability to source new financing; management of growth; the failure to realize expected benefits from the use of artificial intelligence ("AI"), including, without limitation, the broader impact of AI on the Company's revenue and operations; information technology and cyber security; global financial conditions; the Company's ability to maintain its obligations under its credit facilities; interest rates; the Company's ability to enforce claims against sellers; conflicts of interest among the directors and officers of the Company; regulatory risks; foreign jurisdictions; tariffs and the volatility of trade agreements; payment processing; actual or perceived breach of data privacy and security laws; intellectual property; technological changes; internal controls; competition within ecommerce markets; confidential information; reliance on the Shopify platform; reliance on management and key employees; resale of shares; market for securities; legal claims; tax; the requirements of being a public company; and credit exposure. For a more detailed discussion of the Company's risk factors, see the list of risk factors in the Company's Annual Information Form dated March 30, 2026 which is available on SEDAR+ at www.sedarplus.com under the Company's profile.

Forward-looking statements and information, including future-oriented financial information or financial outlook, are based on assumptions and involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements expressed or implied herein to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information, including, without limitation: the potential impact of the Company's acquisitions and dispositions on relationships, including with regulatory bodies, stock exchanges, lenders, service providers, employees and competitors; risks related to the successful integration of acquired businesses; credit, liquidity and additional financing risks; potential conflicts of interest; general economic conditions; industry conditions; technological advancement; political volatility; currency fluctuations; competition from other industry participants; and stock market volatility. This list is not exhaustive of the factors that may affect any of the forward-looking information contained herein.

The Company cautions that the foregoing list is not exhaustive of all possible factors, as other factors could adversely affect our results. When relying on our forward-looking statements to make decisions with respect to the Company and its securities, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Unless otherwise indicated, the information in this press release is current as of the date of this press release and the Company does not intend, and disclaims any obligation, to update any forward-looking statements, whether written or oral, or whether as a result of new information or otherwise, except as may be required by law.

Non-IFRS Measures

This press release contains certain non-International Financial Reporting Standard ("IFRS") financial measures. These measures are not recognized measures under IFRS accounting standards as issued by the International Accounting Standards Board. These financial measures do not have standardized meanings prescribed under IFRS and our computation may differ from similarly-named computations as reported by other entities and, accordingly, may not be comparable. These financial measures should not be considered as an alternative to, or more meaningful than, measures of financial performance as determined in accordance with IFRS as an indicator of performance. The Company believes these measures may be useful supplemental information to assist investors in assessing our operational performance and our ability to generate cash through operations. The non-IFRS measures also provide investors with insight into our decision making as we use these non-IFRS measures to make financial, strategic and operating decisions. The Company's management also uses non-IFRS financial measures to facilitate operating performance comparisons from period to period and prepare annual budgets and forecasts.

Because non-IFRS measures do not have a standardized meaning and may differ from similarly-named computations as reported by other entities, securities regulations require that non-IFRS measures be clearly defined and qualified, reconciled with their nearest IFRS measure and given no more prominence than the closest IFRS measure.

Non-IFRS measures are not audited. Unless otherwise indicated, the financial information presented in this press release is prepared in accordance with IFRS accounting standards as issued by the International Accounting Standards Board. These non-IFRS measures have important limitations as analytical tools and investors are cautioned not to consider them in isolation or place undue reliance on ratios or percentages calculated using these non-IFRS measures.

The Company uses non-IFRS measures in this press release including “EBITDA”, “EBITDA %”, “Adjusted EBITDA”, “Adjusted EBITDA %”, "Segmented Adjusted EBITDA", "Segmented Adjusted EBITDA %", “recurring revenue”, “recurring revenue %” or “recurring revenue as a percentage of total revenue”, "annualized recurring revenue", "organic revenue growth", "constant currency", “free cash flow”, and “free cash flow per share”. Management uses these non-IFRS measures to facilitate operating performance comparisons from period to period, to prepare annual operating budgets and forecasts and to determine components of management compensation.

The non-IFRS financial measures referred to in this press release are further detailed below and in the Company's management discussion and analysis for the three and six months ended June 30, 2026 and 2025 under the heading “Non-IFRS Measures”, which is incorporated by reference herein and is available at www.tiny.com and under Tiny's profile on SEDAR+ at www.sedarplus.com.

NON-IFRS MEASURES RECONCILIATIONS

EBITDA and Adjusted EBITDA

	For the three months ended June 30,		For the six months ended June 30,	
	2026	2025	**2026**	2025
Net (loss)/income	**$ (83,020,205)**	$ 10,990,847	**$ (93,203,668)**	$ 6,985,450
Income tax expense/(recovery)	**(2,404,441)**	(1,666,830)	**(2,588,074)**	(1,126,638)
Depreciation and amortization	**10,818,912**	9,562,814	**21,885,774**	18,248,515
Interest expense	**3,283,595**	3,026,865	**6,452,241**	5,275,836
EBITDA	**(71,322,139)**	21,913,696	**(67,453,727)**	29,383,163
EBITDA Adjustments				
Share of earnings from equity investments	**(532,486)**	(4,312,293)	**(1,593,780)**	(4,792,069)
Loss on sale of subsidiary	**159,652**	–	**159,652**	–
Fair value adjustment on investments	**(2,502,819)**	–	**(1,825,252)**	–
Fair value adjustment to financial instruments	**172,769**	122,488	**961,430**	525,113
Fair value adjustment to contingent consideration	**(5,383,527)**	–	**(3,236,088)**	(285,526)
Fair value adjustment to redemption liability	**(853,891)**	–	**(585,051)**	–
Business acquisition costs	**28,994**	2,154,385	**49,977**	3,616,601
Share-based compensation	**(175,821)**	736,452	**84,700**	1,447,830
Impairment of assets[1]	**84,208,600**	–	**84,208,600**	–
Foreign exchange	**2,745,290**	(5,196,970)	**4,738,510**	(4,958,879)
Other income	**(417,613)**	(7,586,732)	**(586,645)**	(7,751,286)
Severance expenses[2]	**2,210,218**	201,627	**2,556,355**	276,880
Restructuring[3]	**2,032,159**	471	**2,032,159**	23,398
Transactional-related costs[4]	**208,844**	348,006	**262,344**	371,251
Other public company costs[5]	**53,784**	(148,649)	**81,364**	92,210
Adjusted EBITDA[6]	**10,632,014**	8,232,481	**19,854,548**	17,948,686

1. *Impairment of assets includes both impairment of non-financial and financial assets. For the three and six months ended June 30, 2026 the Company recognized $80.7 million of impairment of non-financial assets and $3.5 million of impairment of financial assets. The amounts are discussed in Note 8 and 18 of the Financial Statements, respectively. Comprising part of the impairment of assets adjustment is $1.6 million of bad debts expense from a single customer with whom the Company no longer has an ongoing relationship.*
2. *Severance expenses relate to costs incurred from employee terminations as a result of a workforce reduction and are included in Compensation on the Company's Interim Condensed Consolidated Statements of Net loss and Comprehensive loss for Q2 2026 and Q2 2025 ("the Statements of Net (loss)/income").*
3. *Restructuring costs represent expenses related to organizational changes undertaken as the Company evolves as a public company, including leadership changes, workforce realignment, and other reorganization efforts. These costs are included in Professional fees on the Statements of Net (loss)/income and, in respect of executive transition costs, in Compensation on the Statements of Net (loss)/income.*
4. *Transactional-related costs relate to fees incurred for capital raising activities, credit facilities, and acquisition-related accounting. These costs are included in the Professional fees line on the Statements of Net (loss)/income.*
5. *Other public company costs relate to the Company's graduation to the TSX, an internal controls project, and conversion of Tiny Fund entities to IFRS compliance and are included in Professional fees on the Statements of Net (loss)/income.*
6. *The Company did not have adjustments related to non-recurring project costs or software implementation costs for the three and six months ended June 30, 2026 and 2025. However, the Company may incur such costs in future periods.*

EBITDA % and Adjusted EBITDA %

	For the three months ended June 30,		For the six months ended June 30,	
	2026	2025	**2026**	2025
EBITDA (negative)	**$ (71,322,139)**	$ 21,913,696	**$ (67,453,727)**	$ 29,383,163
Revenue	**51,560,349**	50,000,797	**103,050,230**	98,062,762
EBITDA %	**(138%)**	44%	**(65%)**	30%
Adjusted EBITDA	**10,632,014**	8,232,481	**19,854,548**	17,948,686
Revenue	**51,560,349**	50,000,797	**103,050,230**	98,062,762
Adjusted EBITDA %	**21%**	16%	**19%**	18%

Segmented Adjusted EBITDA and Segmented Adjusted EBITDA %

	For the three months ended June 30, 2026				
	Digital Services	**Software and Apps**	**Creative Platform**	**Other**	**Total**
Net income/(loss)[1]	$ 1,270,450	$(59,576,730)	$(25,809,376)	$ 1,095,451	**$(83,020,205)**
Income tax expense	837,739	60,001	672,800	(3,974,981)	**(2,404,441)**
Depreciation and amortization	482,367	9,047,758	970,839	317,948	**10,818,912**
Interest expense	828,851	867,139	–	1,587,605	**3,283,595**
Share of earnings from equity investments	–	–	–	(532,486)	**(532,486)**
Loss on disposal of subsidiary	159,652	–	–	–	**159,652**
Fair value adjustments to financial instruments	(132,954)	–	–	305,723	**172,769**
Fair value adjustments on investments	(1,855,142)	–	–	(647,677)	**(2,502,819)**
Fair value adjustments to redemption liability	–	–	–	(853,891)	**(853,891)**
Fair value adjustments to contingent consideration	–	–	–	(5,383,527)	**(5,383,527)**
Business acquisition costs	–	15,880	–	13,114	**28,994**
Share-based compensation	–	1,615	(53,728)	(123,708)	**(175,821)**
Impairment of assets[2]	1,605,494	54,348,003	26,376,865	1,878,238	**84,208,600**
Foreign exchange	914,072	1,220,261	–	610,957	**2,745,290**
Other income	(16,992)	(78,964)	(311,380)	(10,277)	**(417,613)**
Severance expenses[3]	173,219	1,313,498	318,993	404,508	**2,210,218**
Restructuring[4]	–	8,127	–	2,024,032	**2,032,159**
Transactional-related costs[5]	–	120,000	–	88,844	**208,844**
Other public company costs[6]	–	–	–	53,784	**53,784**
Segmented Adjusted EBITDA[7]	**4,266,756**	**7,346,588**	**2,165,013**	**(3,146,343)**	**10,632,014**
Revenue	**16,014,743**	**22,356,336**	**11,538,059**	**1,651,211**	**51,560,349**
Segmented Adjusted EBITDA %	**27%**	**33%**	**19%**	**(191%)**	**21%**

1. *Segmented Net income/(loss) and revenue are included in Note 19 to the Financial Statements. Unless otherwise set out below, the adjustments are as disclosed in the Financial Statements on an allocated basis between the segments.*
2. *Impairment of assets includes both impairment of non-financial and financial assets. For the three months ended June 30, 2026 the Company recognized $80.7 million of impairment of non-financial assets and $3.5 million of impairment of financial assets. The amounts are discussed in Note 8 and 18 of the Financial Statements, respectively. Comprising part of the impairment of assets adjustment is $1.6 million of bad debts expense from a single customer with whom the Company no longer has an ongoing relationship.*
3. *Severance expenses relate to costs incurred from employee terminations as a result of a workforce reduction and are included in Compensation on the Statements of Net (loss)/income.*

4. *Restructuring costs represent expenses related to organizational changes undertaken as the Company evolves as a public company, including leadership changes, workforce realignment, and other reorganization efforts. These costs are included in Professional fees on the Statements of Net (loss)/income and, in respect of executive transition costs, in Compensation on the Statements of Net (loss)/income.*
5. *Transactional-related costs relate to fees incurred for capital raising activities, credit facilities, and acquisition-related accounting. These costs are included in the Professional fees line on the Statements of Net (loss)/income..*
6. *Other public company costs relate to the Company's graduation to the TSX, an internal controls project, and conversion of Tiny Fund entities to IFRS compliance and are included in Professional fees on the Statements of Net (loss)/income.*
7. *The Company did not have adjustments related to non-recurring project costs or software implementation costs for the three and six months ended June 30, 2026 and 2025. However, the Company may incur such costs in future periods.*

	For the three months ended June 30, 2025				
	Digital Services	**Software and Apps**	**Creative Platform**	**Other**	**Total**
Net income/(loss)[1]	$ 5,740,567	$ (945,506)	$ (758,575)	$ 6,954,361	**$ 10,990,847**
Income tax expense (recovery)	864,814	190,579	47,158	(2,769,381)	**(1,666,830)**
Depreciation and amortization	504,795	7,709,347	970,275	378,397	**9,562,814**
Interest expense	1,021,104	1,031,004	(1,023)	975,780	**3,026,865**
Share of earnings from equity investments	–	–	–	(4,312,293)	**(4,312,293)**
Loss on disposal of subsidiary	–	–	–	–	**–**
Fair value adjustments to financial instruments	–	–	–	–	**–**
Fair value adjustments on investments	160,378	(37,890)	–	–	**122,488**
Fair value adjustments to redemption liability	–	–	–	–	**–**
Fair value adjustments to contingent consideration	–	–	–	–	**–**
Business acquisition costs	–	28,510	–	2,125,875	**2,154,385**
Share-based compensation	30,096	(2,262)	46,860	661,758	**736,452**
Impairment of assets[2]	–	–	–	–	**–**
Foreign exchange	(2,457,099)	(3,031,833)	25,074	266,888	**(5,196,970)**
Other income	(60,720)	(12,417)	(27,676)	(7,485,919)	**(7,586,732)**
Severance expenses[3]	46,247	19,672	(1,407)	137,115	**201,627**
Restructuring[4]	–	–	–	471	**471**
Transactional-related costs[5]	–	–	–	348,006	**348,006**
Other public company costs[6]	–	(189,913)	–	41,264	**(148,649)**
Segmented Adjusted EBITDA[7]	**5,850,182**	**4,759,291**	**300,686**	**(2,677,678)**	**8,232,481**
Revenue	**19,643,741**	**18,009,448**	**10,250,325**	**2,097,283**	**50,000,797**
Segmented Adjusted EBITDA %	**30%**	**26%**	**3%**	**(128%)**	**16%**

1. *Segmented Net income/(loss) and revenue are included in Note 19 to the Financial Statements. Unless otherwise set out below, the adjustments are as disclosed in the Financial Statements on an allocated basis between the segments.*
2. *Impairment of assets includes both impairment of non-financial and financial assets. For the three months ended June 30, 2026 the Company recognized $80.7 million of impairment of non-financial assets and $3.5 million of impairment of financial assets. The amounts are discussed in Note 8 and 18 of the Financial Statements, respectively. Comprising part of the impairment of assets adjustment is $1.6 million of bad debts expense from a single customer with whom the Company no longer has an ongoing relationship.*
3. *Severance expenses relate to costs incurred from employee terminations as a result of a workforce reduction and are included in Compensation on the Statements of Net (loss)/income.*
4. *Restructuring costs represent expenses related to organizational changes undertaken as the Company evolves as a public company, including leadership changes, workforce realignment, and other reorganization efforts. These costs are included in Professional fees on the Statements of Net (loss)/income and, in respect of executive transition costs, in Compensation on the Statements of Net (loss)/income.*
5. *Transactional-related costs relate to fees incurred for capital raising activities, credit facilities, and acquisition-related accounting. These costs are included in the Professional fees line on the Statements of Net (loss)/income..*

6. *Other public company costs relate to the Company's graduation to the TSX, an internal controls project, and conversion of Tiny Fund entities to IFRS compliance and are included in Professional fees on the Statements of Net (loss)/income.*
7. *The Company did not have adjustments related to non-recurring project costs or software implementation costs for the three and six months ended June 30, 2026 and 2025. However, the Company may incur such costs in future periods.*

	For the three months ended June 30,			
	2026	**2026**	2025	2025
	Segmented Adjusted EBITDA	**Segmented Adjusted EBITDA %**	**Segmented Adjusted EBITDA**	**Segmented Adjusted EBITDA %**
Digital Services	**4,266,756**	27%	$ 5,850,182	30%
Software and Apps	**7,346,588**	33%	4,759,291	26%
Creative Platform	**2,165,013**	19%	300,686	3%
Other	**(3,146,343)**	(191%)	(2,677,678)	(128%)
	10,632,014	**21%**	**8,232,481**	**16%**

Recurring Revenue, Recurring Revenue % and Annualized Revenue

	For the three months ended June 30,		For the six months ended June 30,	
	2026	2025	**2026**	2025
Recurring revenues	**$ 17,394,204**	$ 13,194,947	**$ 35,006,824**	$ 23,002,818
Non-recurring revenues	**34,166,145**	36,805,850	**68,043,406**	75,059,944
Total revenue	**51,560,349**	50,000,797	**103,050,230**	98,062,762
Recurring revenue % of total revenue	**34%**	26%	**34%**	23%
Recurring revenue	**17,394,204**	13,194,947	**35,006,824**	23,002,818
Annualized recurring revenue[1]	**69,576,816**	52,779,788	**70,013,648**	46,005,636

1. *Annualized recurring revenue is an estimated forecast of what the annualized revenue would be for the reporting fiscal year. Annualized recurring revenue was calculated by taking the for the three and six months ended June 30, 2026 recurring revenue and multiplying it by four and two quarters respectively.*

Organic Revenue Growth

	For the three months ended June 30,				
	2026	2025	Acquisition and Disposition Adjustments[1]	Adjusted 2025	**Organic Revenue Growth %**
Digital Services	**$ 16,014,743**	$ 19,643,741	$ (1,052,959)	$ 18,590,782	**(14%)**
Software and Apps	**22,356,336**	18,009,448	5,414,264	23,423,712	**(5%)**
Creative Platform	**11,538,059**	10,250,325	–	10,250,325	**13%**
Other	**1,651,211**	2,097,283	(521,801)	1,575,482	**5%**
Total revenue[2]	**51,560,349**	50,000,797	3,839,504	53,840,301	**(4%)**

1. *Refer to Note 4 in the annual financial statements ending December 31, 2025. The acquisition and disposition adjustments relates to the inclusion of the three months ended June 30, 2025 unaudited revenue from the Serato Acquisition and the exclusion of the three months ended June 30, 2025 revenue in connection with the disposition of We Work Remotely and Z1.*
2. *Refer to Note 19 in the Financial statements disclosing revenue by segment.*

Constant Currency

	For the three months ended June 30,				
	2026	2025	Reported variance %[2]	Foreign exchange impact[3]	Constant currency variance %[4]
Digital Services	**$ 16,014,743**	$ 19,643,741	(18%)	(1%)	**(19%)**
Software and Apps	**22,356,336**	18,009,448	24%	–%	**24%**
Creative Platform	**11,538,059**	10,250,325	13%	–%	**13%**
Other	**1,651,211**	2,097,283	(21%)	–%	**(21%)**
Total revenue[1]	**51,560,349**	50,000,797	3%	–%	**3%**

1. *Refer to Note 19 in the Financial statements disclosing revenue by segment.*
2. *Reported variance % represents the period-over-period percentage change based on reported revenues.*
3. *Foreign exchange impact represents the difference between current period reported revenue and current period revenue retranslated at Q2 2025 average exchange rates (USD/CAD 1.3841). The impact includes amounts attributable to businesses acquired during the period for which there is no comparative revenue.*
4. *Constant currency variance % refers to the period-over-period percentage change based on constant currency.*

Free Cash Flow and Free Cash Flow per Share

	For the three months ended June 30,		For the six months ended June 30,	
	2026	2025	**2026**	2025
Cash provided by operating activities	**$ 5,390,398**	$ 6,167,181	**$ 8,508,356**	$ 10,124,471
Business acquisition costs	**28,994**	2,154,385	**49,977**	3,616,601
Interest paid on debt	**(3,652,697)**	(2,180,183)	**(5,313,714)**	(4,490,618)
Capital expenditures	**(267,227)**	(127,887)	**(526,638)**	(221,799)
	1,499,468	6,013,496	**2,717,981**	9,028,655
Less: Amount attributable to non-controlling interests[1]	**(850,549)**	(1,192,730)	**(2,500,190)**	(960,849)
Free cash flow	**648,919**	4,820,766	**217,791**	8,067,806
Weighted average number of shares outstanding[2]	**29,289,523**	26,640,222	**29,319,201**	25,045,519
Free cash flow per share	**0.02**	0.18	**0.01**	0.32

1. *Amounts attributable to non-controlling interests reflect the other minority holder's ownership interest of 34.00% (Serato) and 25.51% (Dribbble) applied to Free Cash Flow. Free Cash Flow is calculated as cash provided by operating activities, net of business acquisition costs, interest paid on debt and capital expenditures, as derived from the Statements of Net (loss)/income.*
2. *As a result of the Share Consolidation on October 1, 2025, all disclosures of Common Shares and per Common Share (or per share) have been retrospectively presented on a post-Share Consolidation basis.*