## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				<u> </u>	
1 Issuer's name					2 Issuer's employer identification number (EIN)	
NEW RESIDENTIAL INVES	TMENT CORP				453449660	
3 Name of contact for add	4 Telephor	ne No. of contact		5 Email address of contact		
INVESTOR RELATIONS			212-479-3150		IR@NEWRESI.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact					7 City, town, or post office, state, and ZIP code of contact	
1345 AVENUE OF THE AMERICAS, 45TH FL					NEW YORK, NY 10105	
8 Date of action		9 Class	sification and description			
VARIOUS		соммо	COMMON STOCK			
10 CUSIP number	11 Serial number(	s)	12 Ticker symbol		13 Account number(s)	
64828T201			NRZ			
the action NEW R CURRENT AND ACCUMUL  15 Describe the quantitat share or as a percenta SHAREHOLDER. SEE ATT  16 Describe the calculation valuation dates THI	ive effect of the organge of old basis ITACHED SCHEDULE	mizational active DISTRIBUTION DETA	tion on the basis of the se JTION REDUCED THE BAIL.  data that supports the cal PROFITS WERE CALCU	ecurity in the BASIS OF T	net which shareholders' ownership is measured for TO ITS SHAREHOLDERS IN EXCESS OF ITS  The hands of a U.S. taxpayer as an adjustment per THE SECURITIES IN THE HANDS OF THE  Such as the market values of securities and the NDER IRC SECTION 312. AS MODIFIED BY IRC SER. DISTRIBUTION AMOUNT IN EXCESS OF	
					CING BASIS UNDER SEC 301(C)(2).	

Part		Organizational Action (continued)				
17 Li	ist the	applicable Internal Revenue Code section	s) and subsection(s) upon which the tax	treatment is based ▶	IRC SEC	301(C)(2)
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900						
-	W.4.5			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		
-	67.000					
						Section Association in the section of the section o
		2)				
		resulting loss be recognized? ► NO. TH	ERE WILL BE NO LOSS RECOGNIZED	ON THE DISTRIBU	TION IN EXC	ESS OF CURRENT
	-					
		And the state of t	·			
	12.72.54					
-						
19 P	rovide	any other information necessary to implen	nent the adjustment, such as the reportat	ole tax year ▶ THES	E ACTIONS A	RE EFFECTIVE
		ES OF DISTRIBUTION AS DESCRIBED (				
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	680115000					
-						
	Unda	bion of down to do to be a to be a				
	belief,	r penalties of perjury, I declare that I have exam , it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all info	mation of which prepa	and to the best rer has any knor	of my knowledge and wledge.
Sign		\			, ,	
Here	Sinon.	Nittle	-	2	19/21	
ROIGHT.	Signa	ture >		Date -	1.	
	Print :	your name ➤ NICOLA SANTORO JR.		Title ► CFO		
D-:-	- mill	Print/Type preparer's name	Preparer's signature	Date		PTIN
Paid		ELEANOR HUETHER	Eleanor M. Huether	02/09/21	Check if self-employed	P01305445
Prepa	7. Sept. 10. 10. 10.	Firm's name ► ERNST & YOUNG U.S.		1		34-6565596
Use C	niy	Firm's address ► 5 TIMES SQUARE, NEV			Firm's EIN ► Phone no.	212-773-3000
Send Fo	rm 89	37 (including accompanying statements) to		evenue Service, Oad		
						4.4.5.

New Residential Investment Corp

45-3449660

Year Ended December 31, 2020

Supplemental Schedule to Form 8937

CUSIP	Record Date	Pay Date	Form	Per Share Distribution	Per Share Earning & Profits	Per Share Reduction of Basis
64828T201	12/31/2019	1/31/2020	Cash	\$0.50000	\$0.39005	\$0.10995
64828T201	4/15/2020	5/15/2020	Cash	\$0.05000	\$0.03901	\$0.01099
64828T201	7/2/2020	7/31/2020	Cash	\$0.10000	\$0.07801	\$0.02199
64828T201	10/5/2020	10/30/2020	Cash	\$0.15000	\$0.11702	\$0.03298