



THIRD QUARTER 2026 EARNINGS CALL

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Chair and CEO

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President and COO

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CFO

October 27, 2026

NUCOR®

FORWARD-LOOKING STATEMENTS

Certain statements made in this presentation may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements involve risks and uncertainties. The words “anticipate,” “believe,” “expect,” “intend,” “may,” “project,” “will,” “should,” “could” and similar expressions are intended to identify forward-looking statements. These forward-looking statements reflect the Company’s best judgment based on current information, and although we base these statements on circumstances that we believe to be reasonable when made, there can be no assurance that future events will not affect the accuracy of such forward-looking information. The Company does not undertake any obligation to update these statements. The forward-looking statements are not guarantees of future performance, and actual results may vary materially from the projected results and expectations discussed in this presentation. Factors that might cause the Company’s actual results to differ materially from those anticipated in forward-looking statements include, but are not limited to: (1) competitive pressure on sales and pricing, including pressure from imports and substitute materials; (2) U.S. and foreign trade policies affecting steel imports or exports; (3) the sensitivity of the results of our operations to general market conditions, and in particular, prevailing market steel prices and changes in the supply and cost of raw materials, including pig iron, iron ore and scrap steel; (4) the availability and cost of electricity and natural gas, which could negatively affect our cost of steel production or result in a delay or cancellation of existing or future drilling within our natural gas drilling programs; (5) critical equipment failures and business interruptions; (6) market demand for steel products, which, in the case of many of our products, is driven by the level of nonresidential construction activity in the United States; (7) impairment in the recorded value of inventory, equity investments, fixed assets, goodwill or other long-lived assets; (8) uncertainties and volatility surrounding the global economy, including excess world capacity for steel production, inflation and interest rate changes; (9) fluctuations in currency conversion rates; (10) significant changes in laws or government regulations affecting environmental compliance, including legislation and regulations that result in greater regulation of greenhouse gas emissions that could increase our energy costs, capital expenditures and operating costs or cause one or more of our permits to be revoked or make it more difficult to obtain permit modifications; (11) the cyclical nature of the steel industry; (12) capital investments and their impact on our performance; (13) our safety performance; (14) our ability to integrate businesses we acquire; (15) the impact of any pandemic or public health situation; and (16) the risks discussed in “Item 1A. Risk Factors” of the Company’s most recent Annual Report on Form 10-K and elsewhere therein and in the other reports we file with the U.S. Securities and Exchange Commission.

NON-GAAP FINANCIAL MEASURES

The Company uses certain non-GAAP (Generally Accepted Accounting Principles) financial measures in this presentation, including adjusted earnings, EBITDA and Free Cash Flow (FCF). Generally, a non-GAAP financial measure is a numerical measure of a company's performance or financial position that either excludes or includes amounts that are not normally excluded or included in the most directly comparable financial measure calculated and presented in accordance with GAAP.

We define EBITDA as net earnings before noncontrolling interests adding back the following items: interest expense, net; provision for income taxes; depreciation; amortization; and losses and impairments of assets.

We define Free Cash Flow (FCF) as Cash Provided by Operating Activities less Capital Expenditures.

Please note that other companies might define their non-GAAP financial measures differently than we do.

Management presents non-GAAP financial measures because it considers them to be an important supplemental measure of performance. Management believes that these non-GAAP financial measures provide additional insight for analysts and investors evaluating the Company's financial and operational performance by providing a consistent basis of comparison across periods.

Non-GAAP financial measures have limitations as an analytical tool. Investors are encouraged to review the reconciliation of non-GAAP financial measures to their most directly comparable GAAP financial measures provided in this presentation, including in the accompanying tables located in the Appendix.

Q3 2026 FINANCIAL PERFORMANCE

FINANCIAL METRICS

EBITDA¹	\$2.3 billion
Net Earnings	\$1.3 billion
EPS	\$5.80
Balance Sheet & Liquidity²	~23% debt/cap; ~\$4.3 billion liquidity
Capital Expenditures	\$629 million
Returns to NUE Shareholders	<u>\$629 million</u>
• Dividend Payments	• \$128 million
• Share Repurchases	• \$501 million (2.0 mm shares)



(1) EBITDA is a non-GAAP financial measure. For a reconciliation of non-GAAP measures, please refer to the Appendix

(2) Liquidity defined as cash & equivalents, plus short-term investments, plus available revolver capacity of \$2.25 billion facility less ~\$1.6 billion outstanding floating-rate IRBs

Q3 2026 OPERATIONAL HIGHLIGHTS

SAFETY	TOTAL STEEL MILLS SHIPMENTS	EXTERNAL STEEL PRODUCTS SHIPMENTS	MILL BACKLOGS
0.70 YTD Injury & Illness Rate	7.2mm⁽¹⁾ +2% vs. Q2 2026	1.4mm⁽¹⁾ +6% vs. Q2 2026	5.9mm⁽¹⁾ +5% vs. Q2 2026



SAFETY OUR #1 VALUE

- Achieved safest summer in Nucor's history
- Tracking towards the lowest I&I rate in company history for 9th year in a row



STEEL MILLS SHIPMENTS CONTINUE AT RECORD PACE

- Growing contributions from recently completed projects, capitalizing on strong market conditions
- Record shipments for a third consecutive quarter, YTD shipments +10%
- Production in line with Q2, ex. planned outage impacts



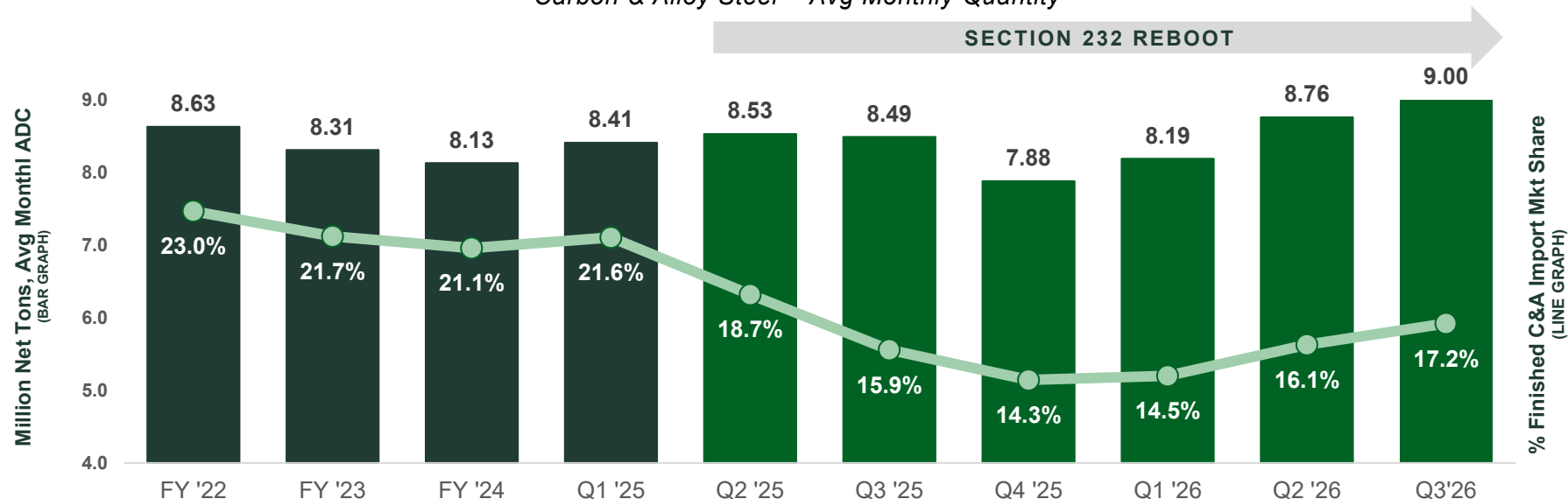
STEEL PRODUCTS: HIGHER SHIPMENTS, PRICING, AND MARGINS

- Joist & Deck led Q/Q earnings growth, with higher shipments (+20%) and realized pricing (+\$110/t)
- Improved results across the portfolio, notably Building Systems, Tube, and Insulated Metal Panels
- Backlogs extend into mid-2027 for many products

TRADE POLICY LEVELING THE PLAYING FIELD

U.S. Demand & Import Market Share (2022 - Q3 2026)

Carbon & Alloy Steel – Avg Monthly Quantity



YTD imports tracking below 2025

- Through Q3 2026, finished steel imports are down ~13% y-o-y vs. 2025; and down ~24% vs. 2024 levels



Stronger demand lifts domestic shipments despite rising imports

- Domestic shipments have increased Q/Q in 2026, even as import market share has grown from ~14% in 4Q'25 to ~17% in 3Q'26



Trade cases remain an important policy lever to level the playing field

- Massive surge y-o-y in imports from South Korea (+57% through Q3) despite Section 232 measures



Federal Trade Policy

- We expect the vigorous enforcement of our trade laws and section 232 steel tariffs to continue

Sources: US Commerce Dept., AISI.

WEST VIRGINIA PROJECT PROGRESSING – ON TIME AND ON BUDGET

CONSTRUCTION NEARLY COMPLETE

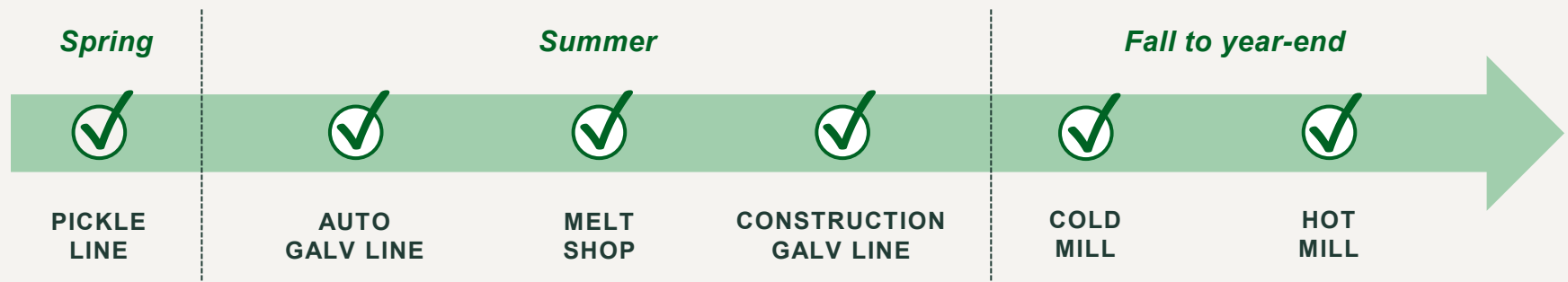
- Focused on commissioning across the plant
- Achieved major milestones in September, including first heat and first prime pickled coil shipments to internal divisions

PRODUCTION BEGINNING 2027

- Initial focus is on safe and reliable performance
- Intentional, multi-phased ramp to full run-rate; building to 50% utilization run rate by YE 2027
- Capacity utilization and product capabilities will continue to expand throughout 2028



Sequencing equipment commissioning across 2026¹



ADVANCING OUR AUTOMOTIVE STRATEGY

GROWING SHIPMENTS IN A STABLE AUTOMOTIVE MARKET

- Nucor flat rolled automotive shipments up 4% YTD despite relatively stable North American auto production
- Commercialized exposed-quality galvanized steel using thin slab casting for an exposed auto part; fully qualified on a platform for a leading North America automaker
- Growing automotive shipments and exposed-quality success support scaling both exposed and unexposed grades across our broad OEM customer base



MOMENTUM TO ACCELERATE AS GROWTH INVESTMENTS RAMP

- Newest growth projects adding advanced sheet capabilities, strengthening customer relationships and profitability
 - **Nucor Steel West Virginia sheet mill**, expands footprint across major automotive market corridor in the Northeast and Midwest
 - **Nucor Steel Berkeley galvanizing line**, began production earlier this month, adds advanced capabilities to serve Southeast auto customers



TOWERS & STRUCTURES SCALING NATIONWIDE



SUSTAINED UTILITY CAPEX DRIVING DEMAND

- North American transmission spend exceeded ~\$65 billion in 2025, and is on pace to grow to over \$100 billion by 2030⁽¹⁾



BUILDING LONG-TERM CUSTOMER RELATIONSHIPS

- Qualified with over 30 utilities
- Entered into multi-year supply agreements with several of the largest utilities in the U.S.



GROWING BACKLOGS

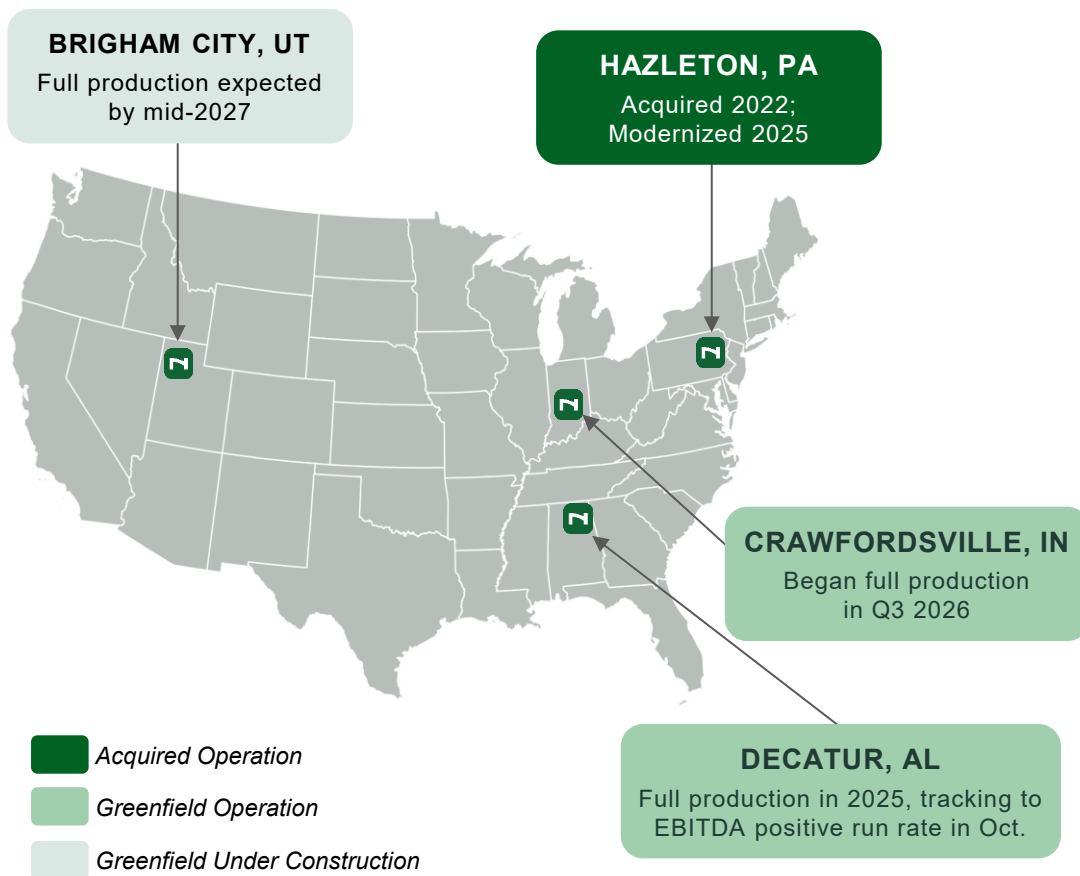
- Backlog has more than doubled YTD, and extends into Q1 2028



EXPANDING PRODUCTION CAPABILITIES

- In October 2026, announced \$165M expansion at Indiana and Alabama facilities to meet growing customer demand

Four Highly Automated, State-of-the-Art Production Facilities with National Coverage



SECULAR GROWTH TRENDS SUPPORTING A SUSTAINED UPLIFT IN DEMAND

REBUILDING



- **IIJA funded construction** activity in transportation infrastructure still accelerating:
 - FY'26 State DOT contract awards reached \$159 billion; +60% from 2022 level¹
- **Border fence work continues**, consuming ~1,500 tons /mile
- **Stadiums/Arenas:** Strong niche market, both new builds and renovations

RESHORING & DIGITAL INFRASTRUCTURE



- **Manufacturing construction** spending remains elevated at ~\$170 billion per annum²
 - Mix broadening from primarily chip plants to power equipment, aerospace & defense, pharmaceutical, automotive and others
- **Data Center construction spending:** Doubled from 2024 to 2026, +20% projected CAGR through 2031³

REPOWERING



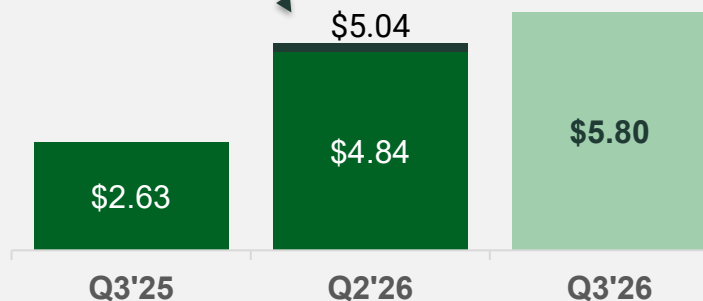
- **Investor-owned utility capex** projected at ~\$1.4 trillion, 2026 - 2030⁴:
 - Utility scale solar, combined-cycle gas turbines, substations, storage, transmission grid upgrades...**all steel intensive**
- **Pipelines:** LNG and basin takeaway projects, +1,500 miles/year of large diameter pipeline construction expected through 2030⁵

CONSOLIDATED FINANCIAL RESULTS

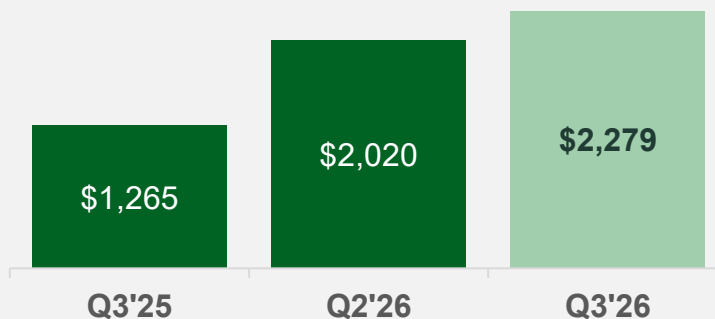
(\$ in Millions except per share data)

Diluted EPS¹

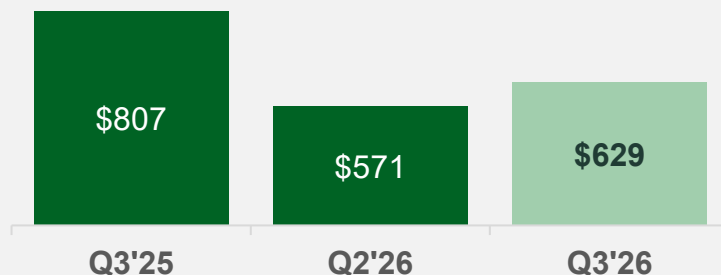
\$0.20 adj. for non-cash benefit
related to increase of Helion
investment valuation



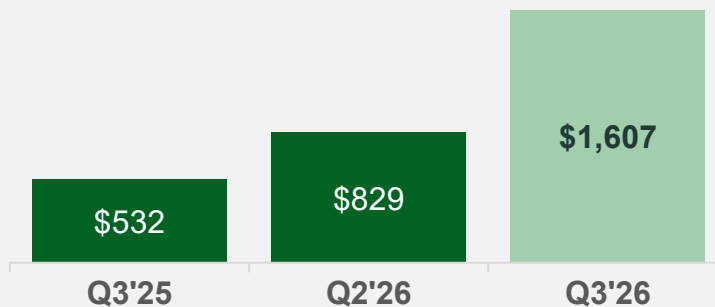
EBITDA²



Capital Expenditures



Free Cash Flow³



(1) Adjusted Earnings in Q2'26 excludes certain non-recurring charges. See appendix for a reconciliation of non-GAAP measures.

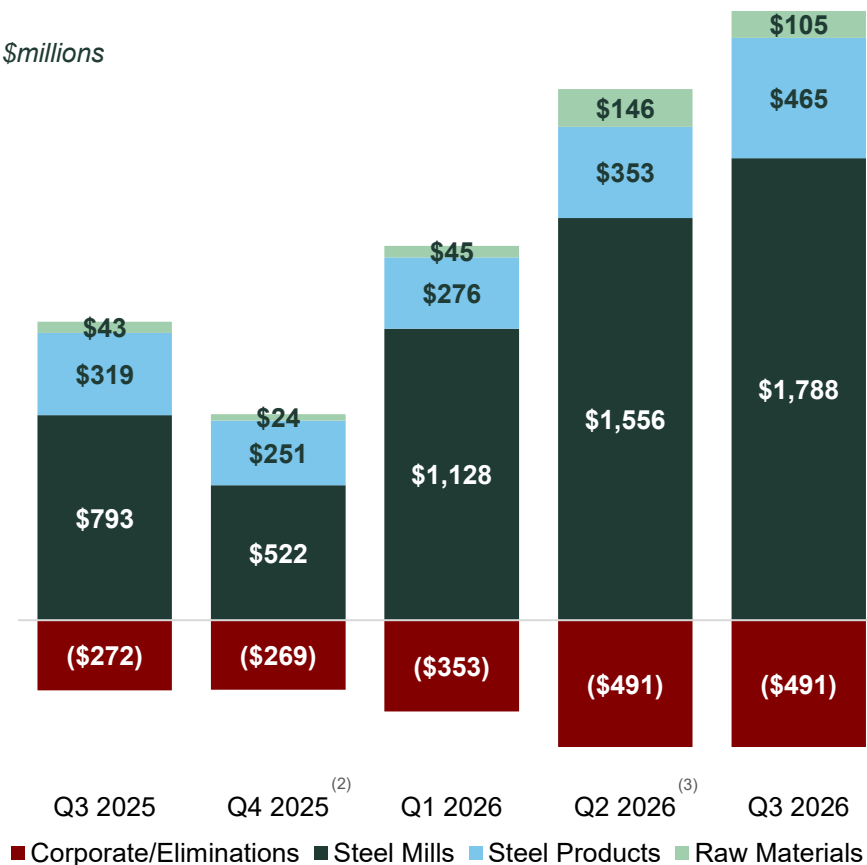
(2) EBITDA is a non-GAAP financial measure. For a reconciliation of non-GAAP measures, please refer to the Appendix

(3) FCF represents operating cashflow minus capex

Q3 2026 SEGMENT RESULTS

ADJUSTED PRE-TAX SEGMENT EARNINGS ⁽¹⁾

\$millions



Q3 2026 VS Q2 2026



- ▲ Higher volumes
- ▲ Higher realized pricing partially offset by higher costs
- ▲ Higher EBT/ton



- ▲ Higher volumes
- ▲ Higher realized pricing
- ▲ Higher EBT/ton



- ▼ Lower shipments
- ▼ Lower realized pricing

(1) Total segment earnings before income taxes and non-controlling interests

(2) Adjusted to exclude \$6 million impairment in Steel Mills and \$21 million impairment in Steel Products taken in Q4 2025. For a reconciliation of non-GAAP measures, please refer to the Appendix.

(3) Adjusted to exclude \$61 million non-cash benefit related to increase in Helion MTM write up in Corporate/Eliminations taken in Q2 2026. For a reconciliation of non-GAAP measures, please refer to the Appendix.

FUNDING GROWTH, RETURNING CAPITAL, AND MAINTAINING FINANCIAL FLEXIBILITY

MAINTAINING FINANCIAL FLEXIBILITY

\$ in millions as of October 3, 2026	Amount	xLTM EBITDA ¹	% cap
Total Debt ²	\$7,093	1.1x	23%
Cash and Cash Equivalents ³	\$3,640		
Net Debt	\$3,453	0.5x	
Total Equity & Non-Controlling Int.	\$24,091		77%
Total Book Capitalization	\$31,184		100%

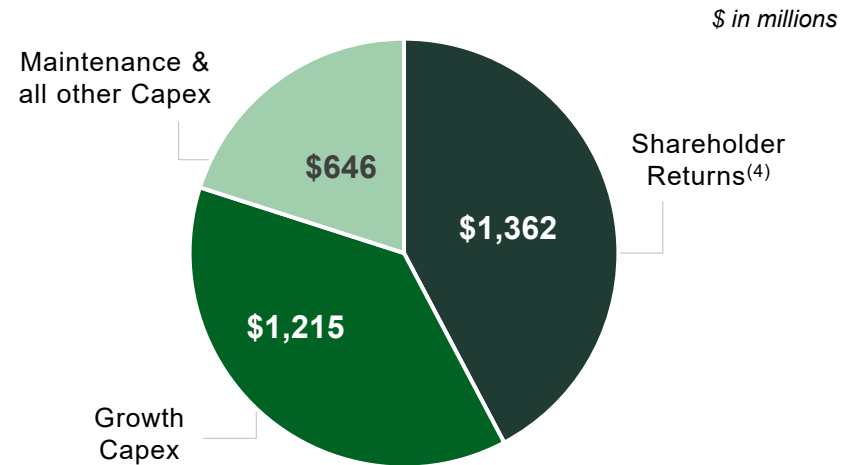
HIGHEST CREDIT RATINGS IN THE INDUSTRY

Rating Agency	Long-term Rating	Short-term Rating	Outlook
S&P	A-	A-1	Stable
Fitch	A-	F1	Stable
Moody's	A3	P-2	Stable

Represents Nucor's senior unsecured ratings

- (1) EBITDA is a non-GAAP financial measure. For a reconciliation of non-GAAP measures, please refer to the Appendix.
 (2) Total Debt includes Short-Term Debt, Current Portion of Long-Term Debt, Long-term Debt and Finance Lease Obligations
 (3) Includes Cash and Cash Equivalents and Short-Term Investments
 (4) Includes dividends and share repurchases

~80% OF YTD CAPITAL ALLOCATED TO SHAREHOLDER RETURNS AND GROWTH CAPEX



COMMITTED TO RETURNING AT LEAST 40% OF ANNUAL NET EARNINGS



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Q4 2026 EARNINGS OUTLOOK

SEGMENT	EXPECTATIONS FOR Q4 vs Q3	IMPACT ON Q4 EARNINGS VS Q3
Steel Mills	• Higher average realized pricing • Seasonally lower volumes and higher costs	
Steel Products	• Higher average realized pricing • Seasonally lower volumes	
Raw Materials	• Slightly lower earnings from lower realized DRI pricing	
Corp / Eliminations	• Lower eliminations upon consolidation	
Consolidated Earnings	• In-line with or modestly higher vs. Q3	 / 

APPENDIX

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CARBON CAPTURE FACILITY NOW OPERATIONAL



- Carbon Capture & Storage (CCS) agreement with ExxonMobil first announced in June 2023
- Operations commenced during Q3 2026
- ExxonMobil to capture up to 800 kt/yr CO₂ from Nucor's Louisiana DRI plant for permanent storage offsite
- Transformative project will enable Nucor to produce DRI having ~80% lower carbon footprint compared to pig iron from blast furnaces



CO₂ Capture Source
(DRI Facility, Convent, LA)



Capture Facility
(CO₂ compression and conditioning)

CO₂ → CO₂ → CO₂ →

- CO₂ flow direction (NS-LA to storage)
- CO₂ pipeline
- Exxon Operated Facilities



Permanent Geologic Storage

SEGMENT RESULTS: STEEL MILLS AND STEEL PRODUCTS

STEEL MILLS

\$s in millions, tons in thousands

% Change Versus

Shipments	Q3 '26	Q2 '26	Q3 '25	Prior Qtr.	Prior Year
Sheet	3,259	3,291	3,030	-1%	8%
Bars	2,497	2,387	2,190	5%	14%
Structural	667	628	595	6%	12%
Plate	782	757	594	3%	32%
Other Steel	26	37	19	-30%	37%
Total Shipments	7,231	7,100	6,428	2%	12%
Adj. EBT ¹	\$1,788	\$1,556	\$793	15%	125%
Adj. EBT ¹ /Ton	\$247	\$219	\$123	13%	100%

Q3 2026 vs. Q2 2026

- Higher volumes
- Higher realized pricing partially offset by higher costs
- Higher EBT/ton

STEEL PRODUCTS

\$s in millions, tons in thousands

% Change Versus

Shipments	Q3 '26	Q2 '26	Q3 '25	Prior Qtr.	Prior Year
Tubular	375	338	206	11%	82%
Joist & Deck	237	198	254	20%	-7%
Rebar Fabrication	341	344	356	-1%	-4%
Building Systems	74	59	62	25%	19%
Other	336	346	305	-3%	10%
Total Shipments	1,363	1,285	1,183	6%	15%
Adj. EBT ¹	\$465	\$353	\$319	32%	46%
Adj. EBT ¹ /Ton	\$341	\$275	\$270	24%	27%

Q3 2026 vs. Q2 2026

- Higher volumes
- Higher realized pricing
- Higher EBT/ton

(1) EBT refers to Earnings (loss) before income taxes and noncontrolling interests as disclosed in relevant Nucor quarterly earnings news release

SEGMENT RESULTS: RAW MATERIALS

RAW MATERIALS

\$s in millions, tons in thousands

Production	Q3 '26	Q2 '26	Q3 '25	% Change Versus	
				Prior Qtr.	Prior Year
DRI	960	1,098	976	-13%	-2%
Scrap Processing	1,298	1,285	1,215	1%	7%
Total Production ¹	2,258	2,383	2,191	-5%	3%
Adj. EBT ²	\$105	\$146	\$43	-28%	144%

Q3 2026 vs. Q2 2026

- Lower shipments
- Lower realized pricing

(1) Total production excluding scrap brokerage activities.

(2) EBT refers to Earnings (loss) before income taxes and noncontrolling interests as disclosed in relevant Nucor quarterly earnings news release

QUARTERLY SALES AND EARNINGS DATA

YEAR	SALES TONS (THOUSANDS) TO OUTSIDE CUSTOMERS													NET SALES (\$ MILLIONS)	COMP. SALES PRICE PER TON (\$)
	STEEL					STEEL PRODUCTS					RAW MATLS	TOTAL TONS			
	SHEET	BARS	BEAM*	PLATE	TOTAL STEEL	JOIST & DECK	REBAR FAB	TUBULAR PRODS	BLDG SYSTEMS	OTHER STEEL PRODS			TOTAL STEEL PRODS		
2026															
Q1	2,787	1,667	554	611	5,619	185	291	318	55	310	1,159	649	7,427	\$9,496	\$1,279
Q2	2,680	1,774	527	678	5,659	198	344	338	59	346	1,285	661	7,605	\$10,397	\$1,367
Q3	2,556	1,837	573	696	5,662	237	341	375	74	336	1,363	508	7,533	\$11,249	\$1,493
Q4															
YEAR															
2025															
Q1	2,475	1,702	495	554	5,226	182	247	270	48	301	1,048	556	6,830	\$7,830	\$1,146
Q2	2,449	1,507	513	575	5,044	217	306	243	64	311	1,141	635	6,820	\$8,456	\$1,240
Q3	2,440	1,515	472	549	4,976	254	356	206	62	305	1,183	615	6,774	\$8,521	\$1,258
Q4	2,220	1,412	436	534	4,602	218	270	228	54	255	1,025	564	6,191	\$7,687	\$1,242
YEAR	9,584	6,136	1,916	2,212	19,848	871	1,179	947	228	1,172	4,397	2,370	26,615	\$32,494	\$1,221

QUARTERLY SALES PRICES & SCRAP COST

AVG EXTERNAL SALES PRICE PER NET TON	STEEL MILLS				
	SHEET	BARS	BEAM*	PLATE	TOTAL STEEL
2026					
1 st Quarter	\$1,001	\$1,013	\$1,541	\$1,151	\$1,074
2 nd Quarter	\$1,088	\$1,049	\$1,608	\$1,263	\$1,145
3 rd Quarter	\$1,189	\$1,097	\$1,706	\$1,343	\$1,233
4 th Quarter					
First Half	\$1,044	\$1,032	\$1,574	\$1,210	\$1,110
Nine Months	\$1,090	\$1,055	\$1,619	\$1,256	\$1,151
YEAR					
2025					
1 st Quarter	\$888	\$877	\$1,300	\$1,014	\$938
2 nd Quarter	\$1,008	\$927	\$1,352	\$1,194	\$1,041
3 rd Quarter	\$982	\$961	\$1,394	\$1,182	\$1,038
4 th Quarter	\$935	\$975	\$1,464	\$1,113	\$1,019
First Half	\$948	\$900	\$1,327	\$1,106	\$989
Nine Months	\$959	\$920	\$1,348	\$1,131	\$1,005
YEAR	\$954	\$933	\$1,374	\$1,126	\$1,008

AVERAGE SCRAP AND SCRAP SUBSTITUTE COST		
	PER GROSS TON USED	PER NET TON USED
2026		
1 st Quarter	\$404	\$361
2 nd Quarter	\$422	\$377
3 rd Quarter	\$421	\$376
4 th Quarter		
First Half	\$413	\$369
Nine Months	\$416	\$371
YEAR		
2025		
1 st Quarter	\$394	\$352
2 nd Quarter	\$403	\$360
3 rd Quarter	\$391	\$349
4 th Quarter	\$380	\$339
First Half	\$398	\$355
Nine Months	\$396	\$354
YEAR	\$392	\$350

QUARTERLY SALES PRICE STEEL PRODUCTS

AVG EXTERNAL SALES PRICE PER NET TON	STEEL PRODUCTS					
	JOIST & DECK	FABRICATED REBAR	TUBULAR PRODUCTS	BUILDING SYSTEMS	OTHER STEEL PRODUCTS	TOTAL STEEL PRODUCTS
2026						
1 st Quarter	\$2,454	\$1,646	\$1,661	\$6,084	\$3,193	\$2,405
2 nd Quarter	\$2,450	\$1,656	\$1,772	\$5,993	\$3,173	\$2,415
3 rd Quarter	\$2,560	\$1,716	\$1,891	\$6,285	\$3,414	\$2,576
4 th Quarter						
First Half	\$2,452	\$1,651	\$1,718	\$6,037	\$3,183	\$2,410
Nine Months	\$2,494	\$1,674	\$1,781	\$6,135	\$3,261	\$2,470
YEAR						
2025						
1 st Quarter	\$2,734	\$1,651	\$1,351	\$5,832	\$2,838	\$2,294
2 nd Quarter	\$2,605	\$1,593	\$1,559	\$5,206	\$2,876	\$2,331
3 rd Quarter	\$2,438	\$1,594	\$1,621	\$5,406	\$3,061	\$2,358
4 th Quarter	\$2,452	\$1,654	\$1,540	\$5,574	\$3,297	\$2,413
First Half	\$2,664	\$1,619	\$1,450	\$5,472	\$2,857	\$2,313
Nine Months	\$2,576	\$1,609	\$1,499	\$5,449	\$2,926	\$2,329
YEAR	\$2,545	\$1,619	\$1,509	\$5,479	\$3,006	\$2,348

RECONCILIATION OF GAAP TO NON-GAAP MEASURE - EBITDA

\$ in millions

	2024	2025	LTM	Q3 2025	Q2 2026	Q3 2026
Net earnings before non-controlling interests	\$2,319	\$2,038	\$4,046	\$683	\$1,280	\$1,473
Net interest expense	(\$30)	\$59	\$49	\$15	\$12	\$7
Income taxes	\$583	\$530	\$1,043	\$200	\$345	\$394
Depreciation expense	\$1,094	\$1,226	\$1,283	\$304	\$320	\$326
Amortization expense	\$262	\$254	\$251	\$63	\$63	\$62
Losses and impairments of assets	\$137	\$67	\$59	--	--	\$17
EBITDA	\$4,365	\$4,174	\$6,731	\$1,265	\$2,020	\$2,279

RECONCILIATION OF GAAP TO NON-GAAP MEASURE – FREE CASH FLOW (FCF)

\$ in millions

	2024	2025	LTM	Q3 2025	Q2 2026	Q3 2026
CASH PROVIDED BY OPERATING ACTIVITIES	\$3,979	\$3,234	\$5,321	\$1,339	\$1,400	\$2,236
CAPITAL EXPENDITURES	(\$3,173)	(\$3,422)	(\$2,663)	(\$807)	(\$571)	(\$629)
FREE CASH FLOW	\$806	(\$188)	\$2,658	\$532	\$829	\$1,607

RECONCILIATION OF GAAP TO NON-GAAP MEASURE – EARNINGS ATTRIBUTABLE TO NUCOR STOCKHOLDERS

\$ in millions

	Q4 2025		Q2 2026	
		<u>Diluted EPS</u>		<u>Diluted EPS</u>
NET EARNINGS ATTRIBUTABLE TO NUCOR STOCKHOLDERS	\$378	\$1.64	\$1,156	\$5.04
(INCREASES) / DECREASES RELATED TO VALUATION OF CERTAIN ASSETS, NET OF TAX	\$22	\$0.09	(\$46)	(\$0.20)
ADJUSTED NET EARNINGS ATTRIBUTABLE TO NUCOR STOCKHOLDERS	\$400	\$1.73	\$1,110	\$4.84

RECONCILIATION OF GAAP TO NON-GAAP MEASURE – PRE-TAX SEGMENT EARNINGS

\$ in millions

	Q4 2025				Q2 2026			
	<u>Steel Mills</u>	<u>Steel Products</u>	<u>Raw Materials</u>	<u>Corp/ Elims</u>	<u>Steel Mills</u>	<u>Steel Products</u>	<u>Raw Materials</u>	<u>Corp/ Elims</u>
EARNINGS (LOSS) BEFORE INCOME TAXES AND NONCONTROLLING INTERESTS	\$516	\$230	\$24	(\$269)	\$1,556	\$353	\$146	(\$430)
(INCREASES) / DECREASES RELATED TO VALUATION OF CERTAIN ASSETS	\$6	\$21	--	--	--	--	--	(\$61)
ADJUSTED EARNINGS (LOSS) BEFORE INCOME TAXES AND NONCONTROLLING INTERESTS	\$522	\$251	\$24	(\$269)	\$1,556	\$353	\$146	(\$491)