

Key Quarterly Financial Data	Q1'22	Q2'22	Q3'22	Q4'22	Q1'23	Q1'23 Q/Q	Q1'23 Y/Y
($ in millions, except gross profit % and net income per share data)							
(Unaudited)							
Net sales	$ 367.0	$ 621.0	$ 628.9	$1,002.4	$ 548.3	(45)%	49 %
Gross profit (loss) %	3.1 %	(3.7)%	3.3 %	6.0 %	20.4 %	14.4 ppt	17.3 ppt
Selling, general and administrative	36.7	38.9	46.4	42.7	44.0	3 %	20 %
Research and development	27.1	25.2	29.2	31.3	30.5	(3)%	13 %
Production start-up	7.3	13.2	19.8	32.7	19.5	(13.2)	12.2
Gain on sales of businesses, net	1.9	245.4	6.0	0.2	—	(0.2)	(1.9)
Operating (loss) income	(57.8)	144.8	(68.4)	(45.9)	18.0	63.9	75.8
Income tax benefit (expense)	19.5	(83.8)	12.5	(1.0)	6.9	7.9	(12.6)
Net (loss) income	$ (43.3)	$ 55.8	$ (49.2)	$ (7.5)	$ 42.6	$ 50.1	$ 85.9
Share count - Diluted	106.4	107.1	106.6	106.6	107.2	1 %	1 %
Net (loss) income per share - Diluted	$ (0.41)	$ 0.52	$ (0.46)	$ (0.07)	$ 0.40	$ 0.47	$ 0.81
Share-based compensation expense	$ 3.5	$ 5.8	$ 11.9	$ 7.5	$ 6.6	(12)%	89 %
Capital expenditures	154.8	198.7	223.3	326.9	371.0	13 %	140 %
Cash, cash equivalents, restricted cash, restricted cash equivalents, and marketable securities	$1,558.1	$1,852.8	$1,937.0	$2,590.2	$2,287.4	(12)%	47 %
Supplemental Data							
Net cash (used in) provided by operating activities	$ (138.8)	$ 88.0	$ 129.0	$ 795.2	$ (34.6)	$ (829.8)	$ 104.2
- Purchases of property, plant and equipment	(154.8)	(198.7)	(223.3)	(326.9)	(371.0)	(44.1)	(216.2)
= Free cash flow	$ (293.6)	$ (110.7)	$ (94.3)	$ 468.3	$ (405.6)	$ (873.9)	$ (112.0)
MW produced	2,079	2,199	2,388	2,411	2,526	5 %	22 %
MW sold (1)	1,284	2,193	2,265	3,159	1,939	(39)%	51 %

(1) Excludes MW associated with project sales.
The sum of individual periods presented may not foot due to rounding