



Key Quarterly Financial Data	Q1'20	Q2'20	Q3'20	Q4'20	Q1'21	Q1'21 Q/Q	Q1'21 Y/Y
(\$ in millions, except gross profit % and net income per share data) (Unaudited)							
Net sales	\$ 532.1	\$ 642.4	\$ 927.6	\$ 609.2	\$ 803.4	32 %	51 %
Gross profit %	17.0 %	21.4 %	31.6 %	26.2 %	23.0 %	-3.2 ppt	6.0 ppt
Selling, general and administrative	58.6	51.8	49.9	62.7	52.1	(17)%	(11)%
Research and development	25.6	22.5	23.0	22.7	19.9	(12)%	(22)%
Production start-up	4.5	6.3	13.0	16.7	11.4	(5.3)	6.9
Litigation loss	—	6.0	—	—	—	—	—
Operating income	1.7	50.9	207.2	57.8	252.3	194.5	250.6
Gain on sales of businesses, net	—	—	—	—	150.9	150.9	150.9
Income tax benefit (expense)	89.2	(10.2)	(38.1)	66.4	(46.5)	(112.9)	(135.7)
Net income	\$ 90.7	\$ 36.9	\$ 155.0	\$ 115.7	\$ 209.7	\$ 94.0	\$ 119.0
Share count - Diluted	106.4	106.5	106.8	106.9	106.8	— %	— %
Net income per share - Diluted	\$ 0.85	\$ 0.35	\$ 1.45	\$ 1.08	\$ 1.96	\$ 0.88	\$ 1.11
Share-based compensation expense	\$ 7.2	\$ 3.8	\$ 7.2	\$ 11.1	\$ 3.1	(72)%	(57)%
Capital expenditures	112.5	108.5	106.3	89.3	90.2	1 %	(20)%
Cash, cash equivalents, restricted cash and marketable securities	\$1,598.2	\$1,641.9	\$1,670.5	\$1,793.7	\$1,796.6	— %	12 %

Supplemental Data

Net cash (used in) provided by operating activities	\$ (504.9)	\$ 147.8	\$ 207.9	\$ 186.3	\$ (279.5)	\$ (465.8)	\$ 225.4
- Purchases of property, plant and equipment	(112.5)	(108.5)	(106.3)	(89.3)	(90.2)	(0.9)	22.3
= Free cash flow	\$ (617.4)	\$ 39.3	\$ 101.6	\$ 97.0	\$ (369.7)	\$ (466.7)	\$ 247.7
MW produced	1,522.0	1,467.0	1,515.0	1,620.0	1,746.0	8 %	15 %

The sum of individual periods presented may not foot due to rounding