



Key Quarterly Financial Data	Q4'19	Q1'20	Q2'20	Q3'20	Q4'20	Q4'20 Q/Q	Q4'20 Y/Y
(\$ in millions, except gross profit % and net income per share data) (Unaudited)							
Net sales	\$1,399.4	\$ 532.1	\$ 642.4	\$ 927.6	\$ 609.2	(34)%	(56)%
Gross profit %	23.8 %	17.0 %	21.4 %	31.6 %	26.2 %	-5.4 ppt	2.4 ppt
Selling, general and administrative	55.6	58.6	51.8	49.9	62.7	26%	13%
Research and development	25.4	25.6	22.5	23.0	22.7	(1)%	(11)%
Production start-up	7.4	4.5	6.3	13.0	16.7	3.7	9.3
Litigation loss	363.0	—	6.0	—	—	—	(363.0)
Operating (loss) income	(117.9)	1.7	50.9	207.2	57.8	(149.4)	175.7
Income tax benefit (expense)	30.9	89.2	(10.2)	(38.1)	66.4	104.5	35.5
Net (loss) income	\$ (59.4)	\$ 90.7	\$ 36.9	\$ 155.0	\$ 115.7	\$ (39.3)	\$ 175.1
Share count - Diluted	105.4	106.4	106.5	106.8	106.9	0%	1%
Net (loss) income per share - Diluted	\$ (0.56)	\$ 0.85	\$ 0.35	\$ 1.45	\$ 1.08	\$ (0.37)	\$ 1.64
Share-based compensation expense	\$ 12.0	\$ 7.2	\$ 3.8	\$ 7.2	\$ 11.1	54%	(8)%
Capital expenditures	158.1	112.5	108.5	106.3	89.3	(16)%	(44)%
Cash, cash equivalents, restricted cash, and marketable securities	\$2,258.0	\$1,598.2	\$1,641.9	\$1,670.5	\$1,793.7	7%	(21)%
Supplemental Data							
Net cash provided by (used in) operating activities	\$ 781.7	\$ (504.9)	\$ 147.8	\$ 207.9	\$ 186.3	\$ (21.6)	\$ (595.4)
- Purchases of property, plant and equipment	(158.1)	(112.5)	(108.5)	(106.3)	(89.3)	17.0	68.8
= Free cash flow	\$ 623.6	\$ (617.4)	\$ 39.3	\$ 101.6	\$ 97.0	\$ (4.6)	\$ (526.6)
MW produced	1,668.0	1,522.0	1,467.0	1,515.0	1,620.0	7 %	(3)%

The sum of individual periods presented may not foot due to rounding