



Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)

(Unaudited)

	Q3'19	Q4'19	Q1'20	Q2'20	Q3'20	Q3'20 Q/Q	Q3'20 Y/Y
Net sales	\$ 546.8	\$1,399.4	\$ 532.1	\$ 642.4	\$ 927.6	44%	70%
Gross profit %	25.3 %	23.8 %	17.0 %	21.4 %	31.6 %	10.2 ppt	6.3 ppt
Selling, general and administrative	53.5	55.6	58.6	51.8	49.9	(4)%	(7)%
Research and development	24.9	25.4	25.6	22.5	23.0	2%	(8)%
Production start-up	18.6	7.4	4.5	6.3	13.0	6.7	(5.6)
Litigation loss	—	363.0	—	6.0	—	(6.0)	—
Operating income (loss)	41.3	(117.9)	1.7	50.9	207.2	156.3	165.9
Income tax (expense) benefit	(15.0)	30.9	89.2	(10.2)	(38.1)	(27.9)	(23.1)
Net income (loss)	\$ 30.6	\$ (59.4)	\$ 90.7	\$ 36.9	\$ 155.0	\$ 118.1	\$ 124.4
Share count - Diluted	106.2	105.4	106.4	106.5	106.8	0%	1%
Net income (loss) per share - Diluted	\$ 0.29	\$ (0.56)	\$ 0.85	\$ 0.35	\$ 1.45	\$ 1.10	\$ 1.16
Share-based compensation expense	\$ 9.6	\$ 12.0	\$ 7.2	\$ 3.8	\$ 7.2	89%	(25)%
Capital expenditures	182.8	158.1	112.5	108.5	106.3	(2)%	(42)%
Cash, cash equivalents, restricted cash and marketable securities	\$1,637.1	\$2,258.0	\$1,598.2	\$1,641.9	\$1,670.5	2%	2%

Supplemental Data

Net cash (used in) provided by operating activities	\$ (317.6)	\$ 781.7	\$ (504.9)	\$ 147.8	\$ 207.9	\$ 60.1	\$ 525.5
- Purchases of property, plant and equipment	(182.8)	(158.1)	(112.5)	(108.5)	(106.3)	2.2	76.5
= Free cash flow	\$ (500.4)	\$ 623.6	\$ (617.4)	\$ 39.3	\$ 101.6	\$ 62.3	\$ 602.0
MW produced	1,481.0	1,668.0	1,522.0	1,467.0	1,515.0	3 %	2 %

The sum of individual periods presented may not foot due to rounding