



Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)

(Unaudited)

	Q2'19	Q3'19	Q4'19	Q1'20	Q2'20	Q2'20 Q/Q	Q2'20 Y/Y
Net sales	\$ 585.0	\$ 546.8	\$1,399.4	\$ 532.1	\$ 642.4	21%	10%
Gross profit %	13.2 %	25.3 %	23.8 %	17.0 %	21.4 %	4.4 ppt	8.2 ppt
Selling, general and administrative	50.9	53.5	55.6	58.6	51.8	(12)%	2%
Research and development	24.4	24.9	25.4	25.6	22.5	(12)%	(8)%
Production start-up	10.4	18.6	7.4	4.5	6.3	1.8	(4.1)
Litigation loss	—	—	363.0	—	6.0	6.0	6.0
Operating (loss) income	(8.6)	41.3	(117.9)	1.7	50.9	49.2	59.5
Income tax (expense) benefit	(11.7)	(15.0)	30.9	89.2	(10.2)	(99.4)	1.5
Net (loss) income	\$ (18.5)	\$ 30.6	\$ (59.4)	\$ 90.7	\$ 36.9	\$ (53.8)	\$ 55.4
Share count - Diluted	105.4	106.2	105.4	106.4	106.5	0%	1%
Net (loss) income per share - Diluted	\$ (0.18)	\$ 0.29	\$ (0.56)	\$ 0.85	\$ 0.35	\$ (0.50)	\$ 0.53
Share-based compensation expense	\$ 10.8	\$ 9.6	\$ 12.0	\$ 7.2	\$ 3.8	(47)%	(65)%
Capital expenditures	178.6	182.8	158.1	112.5	108.5	(4)%	(39)%
Cash, cash equivalents, restricted cash and marketable securities	\$2,141.1	\$1,637.1	\$2,258.0	\$1,598.2	\$1,641.9	3%	(23)%

Supplemental Data

Net cash provided by (used in) operating activities	\$ 13.5	\$ (317.6)	\$ 781.7	\$ (504.9)	\$ 147.8	\$ 652.7	\$ 134.3
- Purchases of property, plant and equipment	(178.6)	(182.8)	(158.1)	(112.5)	(108.5)	4.0	70.1
= Free cash flow	\$ (165.1)	\$ (500.4)	\$ 623.6	\$ (617.4)	\$ 39.3	\$ 656.7	\$ 204.4
MW produced	1,376.0	1,481.0	1,668.0	1,522.0	1,467.0	(4)%	7 %

The sum of individual periods presented may not foot due to rounding