



IAMGOLD[®]

C O R P O R A T I O N



Q3 2022 Financial & Operating Results
November 9, 2022 | Conference Call

Cautionary Statement

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

Statements included in this presentation, including any with respect to the Company's future financial or operating performance and other statements that express management's expectations or estimates of future performance, including statements in respect of the prospects and/or development of the Company's projects, other than statements of historical fact, constitute forward-looking information or forward-looking statements within the meaning of applicable securities laws (collectively referred to herein as "forward-looking statements") and such forward-looking statements are based on expectations, estimates and projections as of the date of this presentation. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans relating to the future. Forward-looking statements are generally identifiable by the use of words such as "may", "will", "should", "continue", "expect", "budget", "forecast", "anticipate", "estimate", "believe", "intend", "plan", "schedule", "guidance", "outlook", "potential", "seek", "targets", "suspended", "strategy", or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements in this presentation include, but are not limited to, statements with respect to: construction costs and site expenditures; including remaining costs to complete and schedule for Côté Gold; the Company's strategic review of certain of its assets; the proposed completion of the sale of the Rosebel mine and anticipated timing thereof; the impact of changes global economic conditions, including increases in interest rates and inflationary pressures on the costs of goods and services; the impact of COVID-19 and the war in Ukraine on the Company, including its operations, the project schedule for Côté Gold, key inputs, staffing and contractors; the Company's guidance for production and recovery from its operating mine sites; cost of sales and revisions to cost guidance; cash costs; AISC; securing of alternative sources of consumables; costs of production; depreciation expense; effective tax rate; expected capital expenditures; operations outlook; expected benefits from the operational improvements and de-risking strategies enacted by the Company; development and expansion projects; exploration; impairment assessments and estimates; the expected receipt of permits; permitting timelines; sale transactions; the future price of gold and other commodities; foreign exchange rates and currency fluctuations; requirements for additional capital; the Company's capital allocation; the estimation of mineral reserves and mineral resources; the realization of mineral reserve and mineral resource estimates; security concerns in the jurisdictions in which the Company operates; expected collective bargaining discussions; and government regulation of mining operations.

The Company cautions the reader that forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, financial, operational and other risks, uncertainties, contingencies and other factors, including those described below, which could cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements and, as such, undue reliance must not be placed on them. Forward-looking statements are also based on numerous material factors and assumptions, including as described in this presentation, including with respect to: the Company's present and future business strategies; operations performance within expected ranges; anticipated future production and cash flows; local and global economic conditions and the economic environment in which the Company will operate in the future; legal and political developments in the jurisdictions in which the Company operates; the price of gold and other key commodities; projected mineral grades; international exchanges rates; anticipated capital and operating costs; the availability and timing of required governmental and other approvals for the construction of the Company's projects.

Risks, uncertainties, contingencies and other factors that could cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements include, without limitation: the Company's business strategies and its ability to execute thereon, including the ongoing strategic review of certain of the Company's assets; the ability of the Company to satisfy the conditions to complete the proposed sale of the Rosebel mine; political and legal risks; risks associate with the estimation of mineral reserves and mineral resources; the ongoing impacts of COVID-19 (and its variants) and the Ukraine war on the Company and its workforce, the availability of labour and contractors, key inputs for the Company and global supply chains; changes in global economic conditions, including increases in interest rates and inflationary pressures on the costs of goods and services; the volatility of the Company's securities; potential engagements with activist shareholders; litigation; contests over title to properties, particularly title to undeveloped properties; mine closure and rehabilitation risks; management of certain of the Company's assets by other companies or joint venture partners; the availability of insurance covering all of the risks associated with a mining company's operations; business risks, including pandemics, adverse environmental conditions and hazards; unexpected geological conditions; potential shareholder dilution; increasing competition in the mining sector; the profitability of the Company being highly dependent on the condition and results of the mining industry as a whole, and the gold mining industry in particular; changes in the global prices for gold and certain other commodities (such as diesel and electricity); consolidation in the gold mining industry; legal, litigation, legislative, political or economic risks and new developments in the jurisdictions in which the Company carries on business; government actions taken in response to COVID-19 and other public health emergencies and pandemics, including new variants of COVID-19, and any worsening thereof; changes in taxes, including mining tax regimes; the failure to obtain in a timely manner from authorities key permits, authorizations or approvals necessary for exploration, development or operation, operating or technical difficulties in connection with mining or development activities, including geotechnical difficulties and major equipment failure; seismic activity; the inability to participate in any gold price increase above the cap in any collar transaction entered into in conjunction with certain gold sale prepayment arrangements; the availability of capital; the level of liquidity and capital resources; access to capital markets and financing; the Company's level of indebtedness; the Company's ability to satisfy covenants under its outstanding debt instruments; changes in interest rates; adverse changes in the Company's credit rating; the Company's choices in capital allocation; effectiveness of the Company's ongoing cost containment efforts; the ability to execute on the Company's de-risking activities and measures to improve operations; risks related to third-party contractors, including reduced control over aspects of the Company's operations and/or the failure of contractors to perform; risks arising from holding derivative instruments; changes in U.S. dollar and other currency exchange rates, interest rates or gold lease rates; capital and currency controls in foreign jurisdictions; assessment of carrying values for the Company's assets, including the ongoing potential for material impairment and/or write-downs of such assets; the speculative nature of exploration and development, including the risks of diminishing quantities or grades of reserves; the fact that reserves and resources, expected metallurgical recoveries, capital and operating costs are estimates which may require revision; the presence of unfavourable content in ore deposits, including clay and coarse gold; inaccuracies in life of mine plans; failure to meet operational targets; equipment malfunctions; security risks, including civil unrest, war or terrorism; information systems security threats and cybersecurity; laws and regulations governing the protection of the environment; employee relations and labour disputes, and the ability of the Company to successfully negotiate collective labour agreements; the maintenance of tailings storage facilities and the potential for a major spill or failure of the tailings facilities due to uncontrollable events, such as extreme weather or seismic events; lack of reliable infrastructure, including access to roads, bridges, power sources and water supplies; physical and regulatory risks related to climate change; the potential direct or indirect operational impacts resulting from external factors, including infectious diseases, public health emergencies or pandemics, such as COVID-19, unpredictable weather patterns and challenging weather conditions; attraction and retention of key employees and other qualified personnel; availability and increasing costs associated with mining inputs and labour; the availability of qualified contractors and the ability of contractors to timely complete projects on acceptable terms; the relationship with the communities surrounding the Company's operations and projects; indigenous rights or claims; illegal mining; and the inherent risks involved in the exploration, development and mining industry generally. Please see the Company's AIF or Form 40-F available on www.sedar.com or www.sec.gov/edgar.shtml for a comprehensive discussion of the risks faced by the Company and which may cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by forward-looking statements.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable law.

Technical Information and Qualified Persons

CAUTIONARY NOTE TO U.S. INVESTORS REGARDING DISCLOSURE OF MINERAL RESERVE AND MINERAL RESOURCE ESTIMATES

The mineral resource and reserve estimates contained in this presentation have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") – CIM Definition Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as amended (the "CIM Standards"). These standards are similar to those used by the United States Securities and Exchange Commission (the "SEC") Industry Guide No. 7, as interpreted by SEC staff ("Industry Guide 7"). However, the definitions in NI 43-101 and the CIM Standards differ in certain respects from those under Industry Guide 7. Accordingly, mineral resource and reserve information contained in this presentation may not be comparable to similar information disclosed by United States companies. Under Industry Guide 7, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made.

As a result of the adoption of amendments to the SEC's disclosure rules (the "SEC Modernization Rules"), which more closely align its disclosure requirements and policies for mining properties with current industry and global regulatory practices and standards, including NI 43-101 and the CIM Standards, and which became effective on February 25, 2019, the SEC now recognizes estimates of "measured mineral resources", "indicated mineral resources" and "inferred mineral resources." In addition, the SEC has amended definitions of "proven mineral reserves" and "probable mineral reserves" in its amended rules, with definitions that are substantially similar to those used in NI 43-101 and the CIM Standards. Issuers must begin to comply with the SEC Modernization Rules in their first fiscal year beginning on or after January 1, 2021, though Canadian issuers that report in the United States using the Multijurisdictional Disclosure System ("MJDS") may still use NI 43-101 rather than the SEC Modernization Rules when using the SEC's MJDS registration statement and annual report forms.

United States investors are cautioned that while the SEC now recognizes "measured mineral resources", "indicated mineral resources" and "inferred mineral resources" under the SEC Modernization Rules, investors should not assume that any part or all of the mineral deposits in these categories will ever be converted into a higher category of mineral resources or into mineral reserves. These terms have a great amount of uncertainty as to their economic and legal feasibility. Under Canadian regulations, estimates of inferred mineral resources may not form the basis of feasibility or pre-feasibility studies, except in limited circumstances.

Investors are cautioned not to assume that any "measured mineral resources", "indicated mineral resources", or "inferred mineral resources" that the Company reports in this presentation are or will be economically or legally mineable. Further, "inferred mineral resources" have a great amount of uncertainty as to their existence and as to their economic and legal feasibility. It cannot be assumed that any part or all of an inferred mineral resource will ever be upgraded to a higher category.

QUALIFIED PERSON AND TECHNICAL INFORMATION

The technical and scientific information relating to exploration activities disclosed in this document was prepared under the supervision of and verified and reviewed by Craig MacDougall, P.Geo., Executive Vice President, Growth, IAMGOLD. Mr. MacDougall is a "qualified person" (a "QP") as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Data verification involves data input and review by senior project geologists at site, scheduled weekly and monthly reporting to senior exploration management and the completion of project site visits by senior exploration management to review the status of ongoing project activities and data underlying reported results. All drilling results for exploration projects or supporting resource and reserve estimates referenced in this presentation have been previously reported in news release disclosures either by the Company or the project operator as the case may be (see referenced news releases) and have been prepared in accordance with NI 43-101. The sampling and assay data from drilling programs are monitored through the implementation of a quality assurance - quality control (QA-QC) program designed to follow industry best practice. Drill core (HQ and NQ size) samples are selected by the project geologists and sawn in half with a diamond saw at the project site. Half of the core is typically retained at the site for reference purposes. Generally, sample intervals are 1.0 to 1.5 metres in length and reverse circulation holes are sampled at 1.0 metre intervals at the drill rig. Samples are prepared and analyzed at site for the Company's producing mines and at accredited regional laboratories for the Company's exploration projects, using analysis techniques such as standard fire assay with a 50 gram charge; fire assay with gravimetric finish, or LeachWELL rapid cyanide leach with fire assay with a 50 gram charge.

Lisa Ragsdale, P.Geo (Director, Mining Geology, IAMGOLD Corporation), is the QP responsible for the review and approval of all mineral resource estimates contained herein, as at December 31, 2021. Guy Bourque, Eng. (Director, Mining, IAMGOLD Corporation), is the QP responsible for the review and approval of all mineral reserve estimates contained herein, as at December 31, 2021.

The technical information has been included herein with the consent and prior review of the above noted QPs, who have verified the data disclosed, and data underlying the information or opinions contained herein.

NON-GAAP FINANCIAL MEASURES

This presentation contains non-GAAP financial measures, including realized gold price per ounce sold, cash costs, cash costs per ounce sold, AISC, AISC per ounce sold, net cash from operating activities before changes in working capital, mine-site free cash flow, liquidity, net cash (debt), EBITDA, adjusted EBITDA, adjusted net earnings (loss) attributable to equity holders and adjusted net earnings (loss) per share attributable to equity holders, sustaining capital expenditures, and expansion capital expenditures. The non-GAAP financial measures disclosures included in the Company's Q3 2022 MD&A are incorporated by reference in this presentation.

Further details on these non-GAAP financial measures are included on pages 31 to 36 of the Company's Q3 2022 MD&A filed on SEDAR at www.sedar.com and on EDGAR at www.sec.gov.

Q3 2022 Highlights

CORPORATE & STRATEGIC

Increased production guidance to 650,000 – 705,000 ounces, up from 570,000 – 640,000 ounces previously

Q3 mine-site free cash flow¹ of \$59.2 million and adjusted EBITDA¹ of \$103.1 million

Cash, cash equivalents and short-term investments of \$536.1 million² and liquidity¹ of \$636.8 million

Announced definitive agreement to sell interests in Rosebel Mine Complex to Zijin Mining for \$360 million cash

Ranked 5th out of 52 sector peers by Moody's ESG Solutions

OPERATIONS & PROJECTS

Attributable production of 184,000 ounces with record quarterly production performance at Essakane

Cost of sales of \$1,140/oz sold, cash costs¹ of \$1,126/oz sold, AISC¹ of \$1,559/oz sold

Focus on safety: Côte Gold surpassed 6.9 million hours with no LTIs

Remaining spend to complete Côte Gold estimated at between \$1.0 – \$1.1 billion from October 1, 2022 (net of leases and working capital)

Côte Gold construction progress: project 64.2% complete, 100% detailed engineering

Operational Overview

PRODUCTION

Gold production *(attributable)* of **184,000 ounces in Q3 (YTD: 528,000 ounces)**

- Highest quarter of production in over 2.5 years
- Essakane continues to outperform and improvements at Rosebel

OPERATING COSTS

Cost of sales of \$1,140/oz sold

Cash costs¹ of \$1,126/oz sold (YTD: \$1,087/oz sold)

AISC¹ of \$1,559/oz sold (YTD: \$1,550/oz sold)

- Costs slightly higher in Q3 due to higher operating waste stripping volumes and ongoing cost pressures partially offset by higher production

HEALTH & SAFETY

DARTFR *(days away, restricted, transferred duty)* of **0.27 YTD** tracking below target of 0.42

TRIFR *(total recordable injuries)* of **0.72 YTD** in line with target of 0.73, with decreasing trend

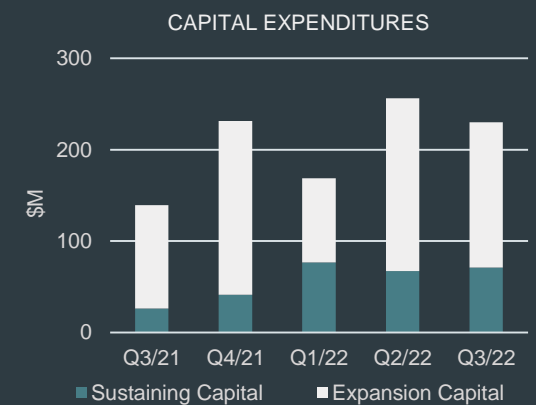
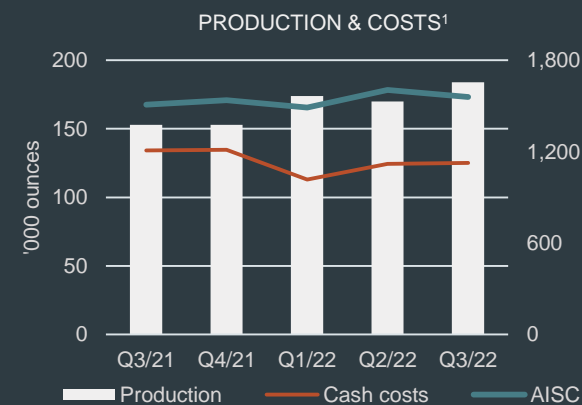
COVID-19 management continues with minimal impact in Q3

Moody's ESG Solution ranked IAMGOLD 5th out of 52 sector peers, with notable strengths in social and economic development, environmental strategy, health & safety and governance

Task Force on Climate-Related Financial Disclosures ("TCFD") report to be released by end of 2022, with roadmap towards to achieving target of reaching net negative GHG emissions by 2050 and net positive biodiversity

OPERATING RESULTS

		Q3/22	Q2/22	YTD 2022	YTD 2021
Essakane (90%)	koz	115	107	334	314
Rosebel (95%)	koz	50	49	145	112
Westwood (100%)	koz	19	14	49	22
Production <i>(attributable)</i>	koz	184	170	528	448
Gold sales <i>(attributable)</i>	koz	187	170	538	438
Cost of sales ¹ <i>(attributable)</i>	US\$/oz	\$1,140	\$1,130	\$1,102	\$1,157
Cash costs ¹ <i>(attributable)</i>	US\$/oz	\$1,126	\$1,119	\$1,087	\$1,155
AISC ¹ <i>(attributable)</i>	US\$/oz	\$1,559	\$1,604	\$1,550	\$1,387
Capex ¹ – sustaining	US\$M	\$71.1	\$67.1	\$214.8	\$64.0
Capex ¹ – expansion	US\$M	\$158.9	\$189.0	\$440.0	\$330.2



2022 Guidance Increased

	GOLD PRODUCTION ¹ (attributable ounces)			SUSTAINING CAPEX ^{2,3} (\$M, incl. capitalized stripping)			EXPANSION CAPEX ^{2,3} (\$M)		
	ACTUAL YTD	UPDATED GUIDANCE	PRIOR GUIDANCE	ACTUAL	UPDATED	PRIOR	ACTUAL	UPDATED	PRIOR
Essakane	334,000	410,000 – 430,000	360,000 – 385,000	\$116.4	\$175	\$165	\$2.5	\$5	\$5
Rosebel	145,000	175,000 – 200,000	155,000 – 180,000	\$75.0	\$105	\$105	\$23.4	\$30	\$35
Westwood	49,000	65,000 – 75,000	55,000 – 75,000	\$22.5	\$30	\$40	\$2.7	\$5	\$10
Total	528,000	650,000 – 705,000	570,000 – 640,000	\$213.9	\$310	\$310	\$28.6	\$40	\$50

	COSTS ^{1,2} (\$/oz sold)		
	ACTUAL YTD	UPDATED GUIDANCE	PRIOR GUIDANCE
Cost of sales ^{1,2}	\$1,102	\$1,100 – \$1,130	\$1,100 – \$1,150
Cash costs ^{1,2}	\$1,087	\$1,100 – \$1,130	\$1,100 – \$1,150
AISC ^{1,2}	\$1,550	\$1,600 – \$1,650	\$1,650 – \$1,690

1. Attributable ounces and capital expenditures account for IAMGOLD ownership interests. Refer to news release dated November 8, 2022.

2. This is a non-GAAP financial measure. Refer to the "Non-GAAP Financial Measures" section on slide #3.

3. Capital expenditures guidance $\pm 5\%$.

4. Côté Gold expansion capex excluded. Refer to Côté Gold section for capital spending outlook.

Financial Review



Financial Results

Q3 FINANCIAL PERFORMANCE

Gold revenues of \$343.3 million (\$1,033.9 million YTD) from sales of 203,000 ounces (187,000 attributable) at an average price of \$1,690/oz

- Reflects delivery of 37,500 ounces at \$1,500/oz in accordance with the 2019 prepay arrangement

Adj. EBITDA¹ of \$103.1 million (\$350.6 million YTD)

Adj. net loss¹ of (\$13.7) million or (\$0.03) per share attributable to equity holders

Operating cash flow (before changes in working capital)¹ of \$108.8 million (\$336.6 million YTD)

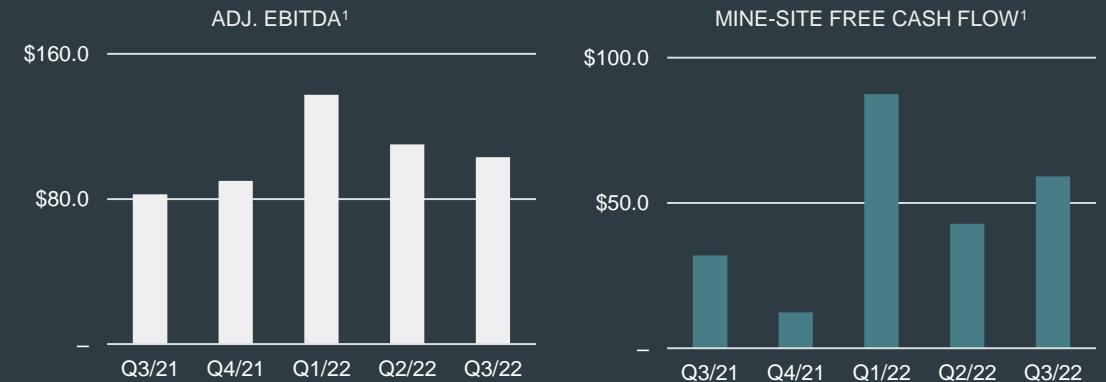
Mine site free cash flow¹ of \$59.2 million (\$189.3 million YTD)

Q3 CASH FLOW RECONCILIATION



QUARTERLY FINANCIAL HIGHLIGHTS

(In \$ millions, unless otherwise stated)	Q3 2022	Q2 2022	YTD 2022	YTD 2021
Revenues	343.3	334.0	1,033.9	857.1
Gross profit (loss)	29.7	49.4	160.1	79.0
EBITDA ¹	(41.3)	101.4	195.0	220.5
Adj. EBITDA ¹	103.1	110.0	350.6	265.7
Net earnings (loss) to equity	(108.3)	(9.6)	(94.1)	(60.3)
Adj. net earnings (loss) to equity ¹	(13.7)	(6.3)	6.1	(17.5)
Net earnings (loss) – \$/sh equity	(0.23)	(0.02)	(0.20)	(0.13)
Adj. EPS (loss) – \$/sh equity ¹	(0.03)	(0.01)	0.01	(0.04)
Net cash from operating activities (ex-WC) ¹	108.8	93.9	336.6	217.0
Net cash from operating activities	117.7	81.9	341.9	217.5
Mine-site free cash flow ¹	59.2	42.8	189.3	121.6



Liquidity Summary

LIQUIDITY *(as of September 30, 2022)*

Total liquidity¹ of \$637 million

Cash and equivalents (incl. ST investments) of \$536.1 million

- As at September 30, 2022, \$237.8 million of cash and cash equivalents was held by Côté Gold and Essakane

Credit facility: \$100.7 million available under the Credit Facility

- Drew down \$380 million during nine months ended Sep 30, 2022
- \$19.3 million letters of credit issued as collateral for surety bonds

CÔTÉ REMAINING TO SPEND

Remaining attributable spend to complete the construction of Côté Gold is estimated to be between \$1.0 – \$1.1 billion, net of leases and w/c

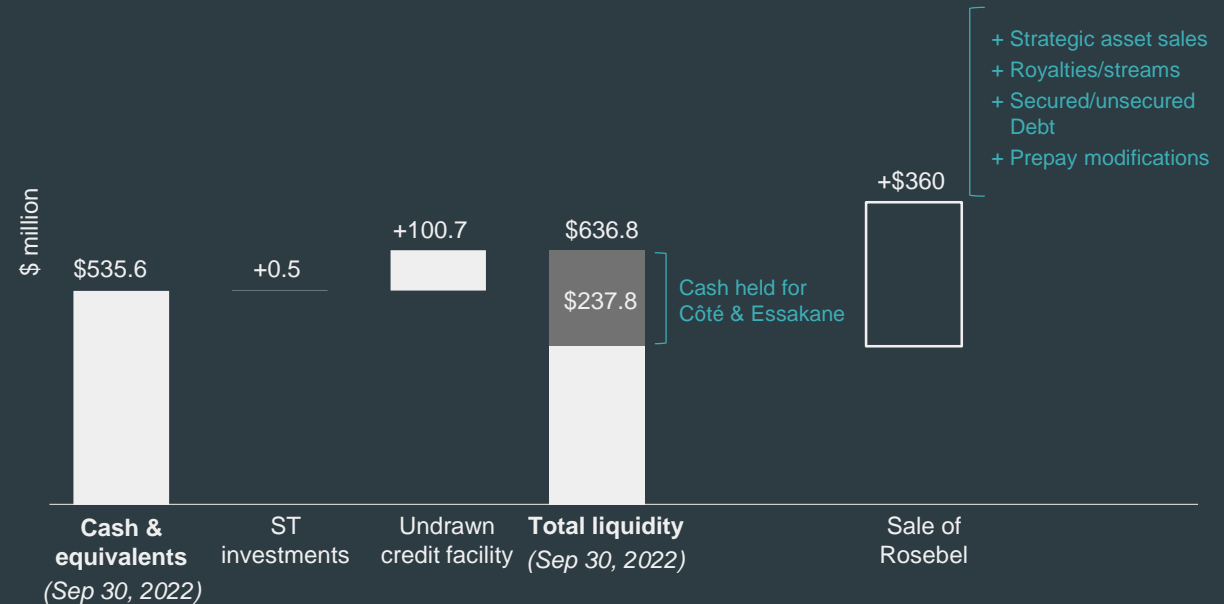
- Côté UJV funding requires partners to fund, in advance, two months of future expenditures

TARGETING FUNDED FINANCING PLAN BY END OF 2022

IAMGOLD will require additional liquidity in 2023 to complete construction of Côté Gold

- Definitive agreement to sell Rosebel/Saramacca mining complex to Zijin Mining for \$360 million in cash – expected to close in Q1/23
- Evaluating strategic alternatives with respect to certain development and exploration assets, including those located in West Africa
- Additional initiatives include: secured debt, unsecured debt, convertible notes, royalties/stream, sales of common shares, modifications of the 2022 Prepay Arrangement

LIQUIDITY



LONG-TERM DEBT/NET CASH

	September 30 2022	June 30 2022	December 31 2021
(\$ millions) ¹			
Credit Facility	\$380.0	\$150.0	\$ —
5.75% senior notes	447.5	447.4	445.7
Equipment loans	17.1	14.6	18.7
Long-term debt	\$844.6	\$612.0	\$464.4
Cash, equivalents & STI	536.1	452.9	552.5
Net cash (debt)	(\$409.3)	(\$225.1)	\$16.3

- 5.75% senior notes mature on October 15, 2028 (Moody's: B3, S&P: CCC+)
- Long-term debt does not include 2019 and 2022 prepay arrangements and leases (\$78.9 million)

Operations



Essakane

RECORD PRODUCTION IN Q3, CHALLENGES REMAIN

Attributable production of 115,000 ounces (129,000 ounces 100% basis)

Material mined of 12.6M tonnes increased from Q2 as mining operations resumed at full capacity in September due to easing of supply chain challenges in-country and abroad

Head grades of 1.50 g/t continue to benefit from positive grade reconciliation

Mill throughput of 3.0M tonnes increased from Q2 due to improved grind size and mill availability

Mill recoveries of 90% maintained on low graphitic and sulfur content and benefitting from gravity circuit optimized in 2021

Security situation in Burkina Faso continues at elevated risk levels

2022 OUTLOOK

Gold production (attr.) guidance increased to 410,000 – 430,000 ounces, from 360,000 – 385,000 ounces previously

Investigating block model whether grades are being underestimated in higher complexity material in lower portions of the pit

Operational improvements are continuing including improving mill throughput – optimizations to blast fragmentation and gravity circuit

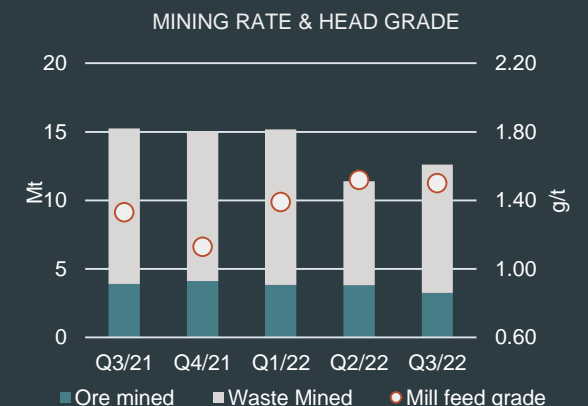
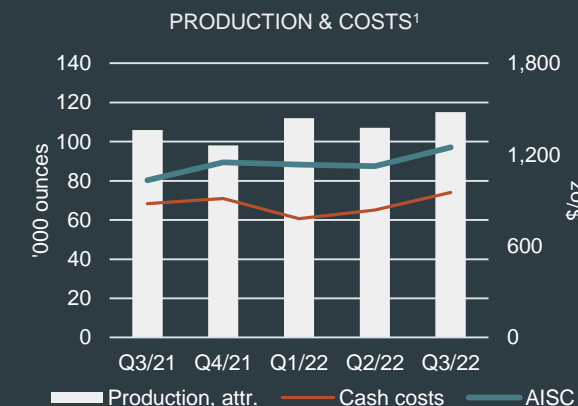
Costs continue to be under pressure due to inflation and challenged supply chains, partially offset through increased sales volumes and the weakening of the EURUSD exchange rate (lowers the cost of inputs, including labour).

Capital expenditures expected to be ~\$180 million, primarily as sustaining capital related to capitalized stripping

KEY OPERATING STATISTICS

(100% basis, unless otherwise stated)

		Q3/22	Q2/22	YTD 2022
Ore mined	kt	3,259	3,803	10,894
Material mined – total	kt	12,616	11,405	39,199
Strip ratio	w:o	2.9	2.0	2.6
Ore milled	kt	2,978	2,704	8,844
Head grade	g/t	1.50	1.52	1.47
Recovery	%	90%	90%	89%
Production – 100%	koz	129	119	372
Production – attributable 90%	koz	115	107	334
Sustaining capital expenditures ¹	\$M	\$37.6	\$31.1	\$116.4
Expansion capital expenditures ¹	\$M	\$1.5	\$0.5	\$2.5
Cash costs ¹	\$/oz	\$952	\$836	\$858
All-in sustaining costs ¹	\$/oz	\$1,248	\$1,124	\$1,171



Rosebel

MINE PLAN IMPROVEMENTS TAKING HOLD

Attributable production of 50,000 ounces, benefiting from improved recoveries from mill upgrades and higher head grades

Material mined of 13.7M tonnes decreased from Q2 due to reduced waste stripping at Rosebel

- Mining activities focused on Saramacca to increase supply of higher grade soft ore and secure access to higher grade zones

Mill throughput of 1.8M tonnes, slightly lower due to planned mill shutdowns

Improved head grade of 1.06 g/t with Rosebel providing 46% of mill feed @ 1.18 g/t, Saramacca 28% @ 1.29 g/t, and remaining 26% from low grade stockpiles (0.60 g/t)

Mill recoveries of 95% continued to benefit from ADR circuit efficiency improvements

SALE OF ROSEBEL

On Oct 18, 2022 – IAG announced **definitive agreement with Zijin Mining to sell interests in Rosebel for \$360M cash + release of \$41M in equipment lease liabilities**

- Subject to regulatory approvals, including from relevant authorities from government of China and Suriname
- Expected to close in Q1/2023, or earlier if conditions are satisfied

2022 OUTLOOK

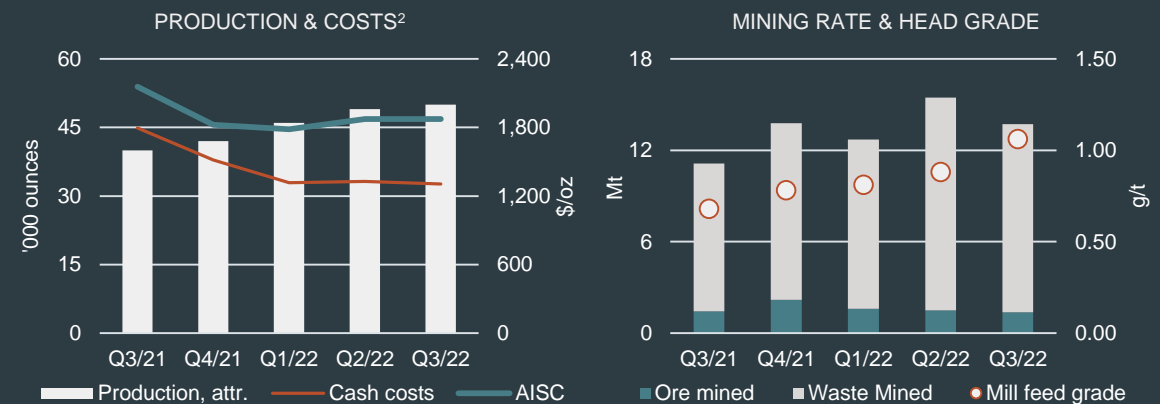
Gold production (attr.) guidance increased to 175,000 – 200,000 ounces, from 155,000 – 180,000 ounces previously

Collective labour agreement expired in August 2022 and negotiations are ongoing

KEY OPERATING STATISTICS

(100% basis, unless otherwise stated)

		Q3/22	Q2/22	YTD 2022
Ore mined ¹	kt	1,361	1,500	4,449
Material mined – total ¹	kt	13,707	15,465	41,888
Strip ratio ¹	w:o	9.1	9.3	8.4
Ore milled – Rosebel	kt	1,139	1,572	4,266
Ore milled – Saramacca ¹	kt	679	629	2,067
Ore milled – total ¹	kt	1,818	2,203	6,333
Head grade ¹	g/t	1.06	0.88	0.90
Recovery ¹	%	95%	92%	93%
Production – 100% ¹	oz	58	57	170
Production – attributable 95%	oz	50	49	145
Sustaining capital expenditures ²	\$M	\$26.8	\$27.7	\$75.0
Expansion capital expenditures ²	\$M	\$2.7	\$14.7	\$23.4
Cash costs ²	\$/oz	\$1,305	\$1,327	\$1,316
All-in sustaining costs ²	\$/oz	\$1,873	\$1,874	\$1,845



Westwood Complex

RAMP UP OF UNDERGROUND CONTINUES

Attributable production of 19,000 ounces

- Underground mining restarted in Q3/21 following seismic event in Q4/20

Underground mining of 61,000 tonnes returning head grades of 6.82 g/t Au

- Underground development decreased in Q3 due to labor constraints and lower mechanical availability of underground equipment
- Targeted additional stope sequences in east zone to secure multiple ore faces for simultaneous exploitation as per production plan

Open pit mining contributed 243,000 tonnes at 0.94 g/t Au

Mill throughput of 284,000 tonnes benefitting from successfully executed maintenance strategies to improve availability and management of abrasive material from Grand Duc

2022 OUTLOOK

Increased floor of gold production (attr.) guidance to 65,000 – 75,000 ounces, from 55,000 – 75,000 ounces previously

- ✓ Mining activities in West and Central Zone recommenced in June 2022

Collective bargaining agreement with the Westwood union ends in November, with negotiations underway

KEY OPERATING STATISTICS

(100% basis, unless otherwise stated)

		Q3/22	Q2/22	YTD 2022
Underground lateral development	metres	951	1,207	3,006
Ore mined – underground	kt	61	53	177
Ore mined – other sources	kt	243	218	620
Ore mined – total	kt	304	271	797
Ore milled	kt	284	284	818
Head grade – underground	g/t	6.82	4.01	5.68
Head grade – other sources	g/t	0.94	1.04	0.98
Head grade – total	g/t	2.23	1.62	2.00
Recovery	%	94%	93%	93%
Production – 100%	oz	19	14	49
Sustaining capital expenditures ¹	\$M	\$6.4	\$8.8	\$22.5
Expansion capital expenditures ¹	\$M	\$1.5	\$0.7	\$2.7
Cash costs ¹	\$/oz	\$1,803	\$2,427	\$2,015
All-in sustaining costs ¹	\$/oz	\$2,208	\$3,147	\$2,541



Côté Gold Project



Côté Pit – Aug 2022



Processing plant interior – Oct 2022



Processing plant – Oct 2022



994K Loaders – July 2022



Assay Lab – Aug 2022



Primary/secondary crushing circuits – Oct 2022

Côté Gold: Quarterly Progress Report

ACTIVITIES UPDATE

- Expended \$158.9 million (incurred \$159.0 million) in Q3 2022.
- **Health and safety:** Surpassed **6.9 million hours** with no lost time injuries.
- **Labour and workforce:** Nearing peak capacity with ~1,500 workers currently on site.
- **Water management infrastructure:** Positive progress over summer on TMF and project dams.
- **Earthworks overburden excavation:** Overburden removal from pit and access to fresh rock remains a priority. Water level in pit remained at low levels following installation of water treatment systems in Q2.
- **Mining preparation:** Heavy mobile equipment delivery continues with 11 CAT 793F haul trucks, 2 994 loaders and 4 D10 dozers delivered at the end of September. Autonomous Control Room completed in mid-September.
- **Process facility exterior:** Processing plant civil works have progressed with a number of areas positioned for handover to advance mechanical installation. Primary crusher concrete nearing completion. Concrete foundations for the HPGR/secondary crusher, screening buildings and fine ore bins handed over to SMPEI contractors.
- **Process facility interior:** First sections of the ball mill has been mounted on erection cradles and pump box set in place. Structural steel and steel deck activities progressing, including piping.
- **Other infrastructure:** Erection of tower bases for autonomous system progressed with 11 of 13 bases complete. Truck shop foundations are near complete. Buried piping installation has seen lower productivity, with mitigation efforts enacted to complete required excavation before winter.
- **Power:** Power line has been completed with exception of connection to Hyrdo and main electrical substation, which is under construction.
- **Supply chain:** Equipment delivery is ongoing with inventory being held on site laydown and off-site at warehouses. At present there is no material impact on schedule related to supply chain or logistics.
- **Permitting:** Key permits have been received. Remaining non-critical path permitting activities well advanced and expected to be received during the remainder of the project construction

as at Sept 30, 2022

64.2%

project completion

100%

detailed engineering

\$924.7M

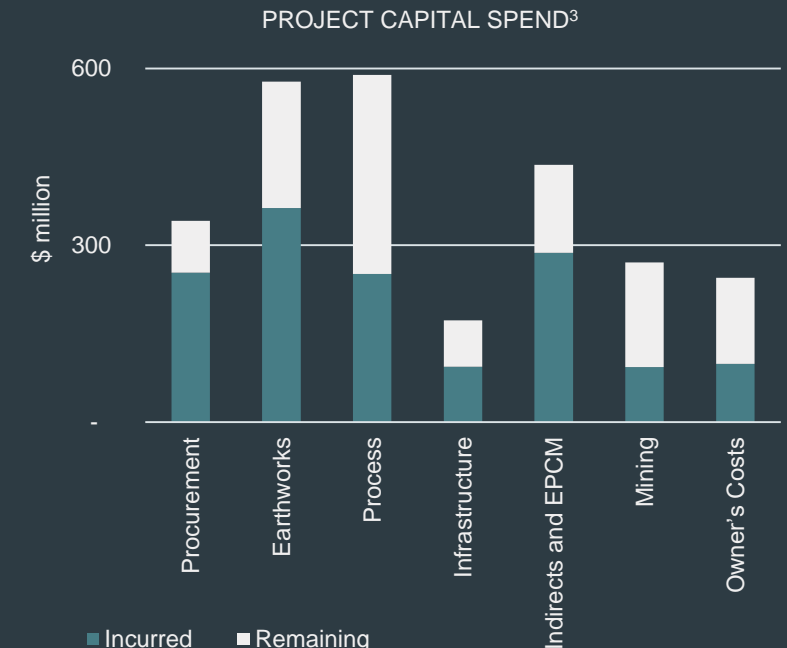
incurred to date¹

\$825.4M

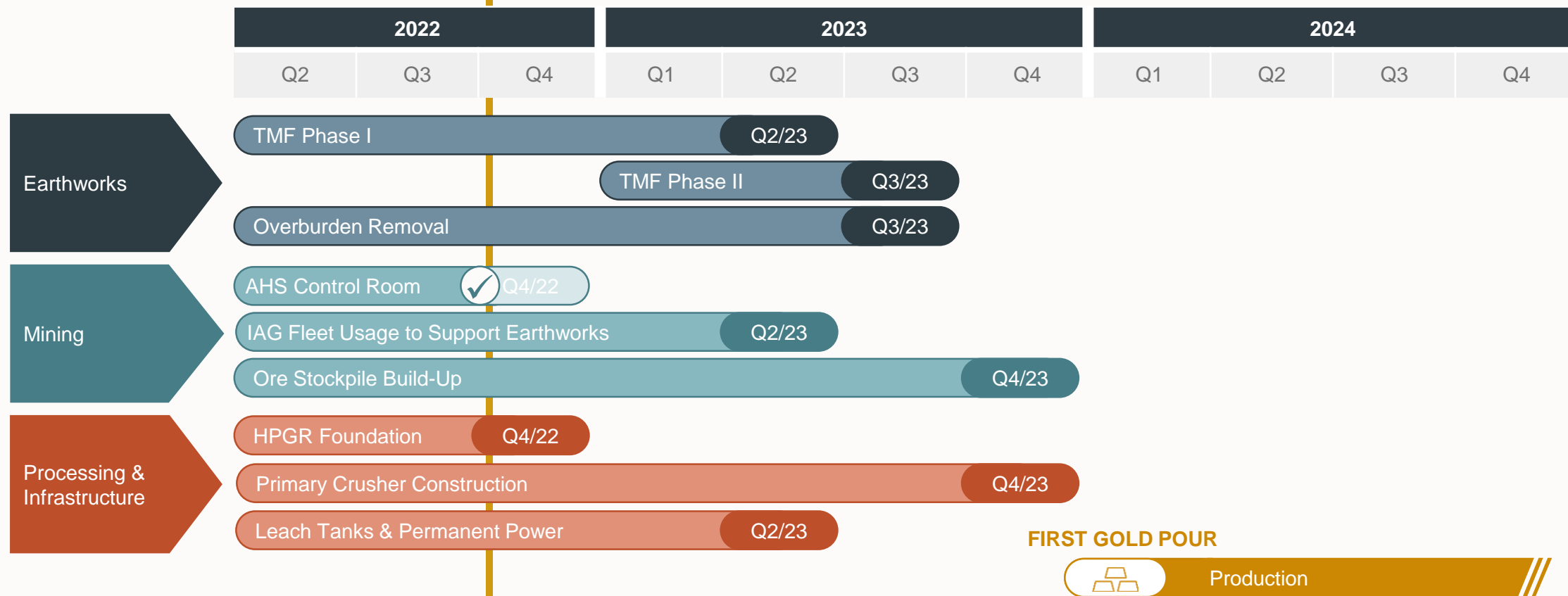
expended to date¹

\$1,000 – \$1,100M

remaining spend²

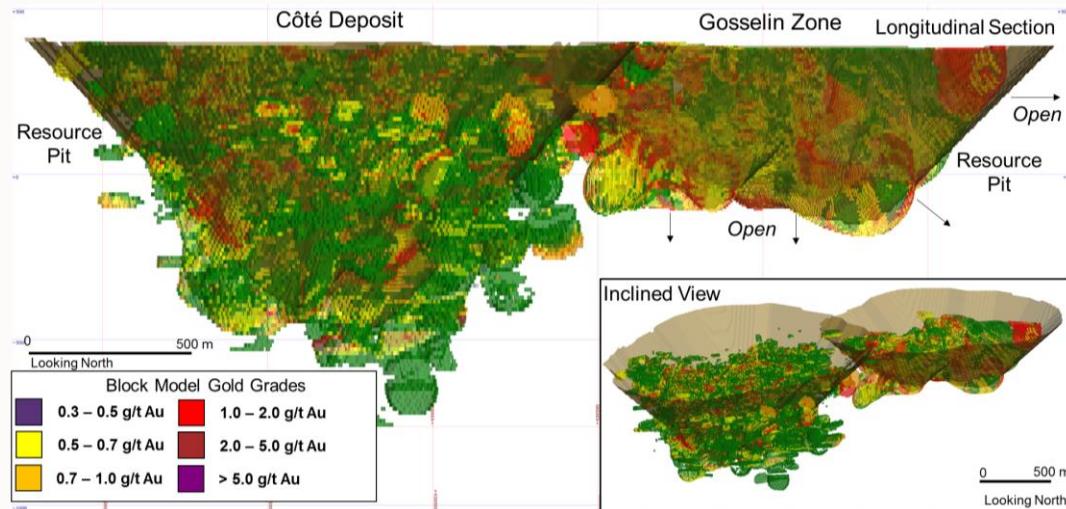


Côté Gold: Upcoming Milestones



Côté Gold: Gosselin

- **15,000 m diamond drilling completed YTD 2022** of total 16,000 m campaign to further delineate and expand Gosselin mineralized envelope
- Gosselin zone adjoins the Côté deposit to the northeast with potential to further expand district-scale resources
- Gosselin deposit remains **open along strike** to the northeast and has **only been drilled to approx. half the depth of Côté**
- **Nearly 3x increase in total resources since acquisition¹**
- **Gosselin discovery cost \$1.62/oz – from discovery to delineation**
- Technical studies planned to advance metallurgical testing, conduct mining and infrastructure studies to review alternatives for potential inclusion of Gosselin deposit into a future Côté LOM plan



Côté Gold Project – Mineral Reserves & Resources (2022)^{2,3}

Classification	Tonnes (millions)	Grade (g/t Au)	Contained (Moz Au)	Attributable Contained (Moz Au)
Côté Gold Deposit				
P&P Reserves	233.0	0.96	7.17	4.64
M&I Resources ⁴	365.5	0.87	10.20	6.61
Inferred	189.6	0.63	3.82	2.47

Gosselin Deposit				
Indicated	124.5	0.84	3.35	2.17
Inferred	72.9	0.73	1.71	1.11

Côté Gold – Total				
P&P Reserves	233.0	0.96	7.17	4.64
M&I Resources ⁴	490.0	0.86	13.55	8.78
Inferred	262.5	0.66	5.53	3.58



Q&A



Appendix

Gold Mineral Reserves – Attributable

As at December 31, 2021			PROVEN			PROBABLE			TOTAL RESERVES		
DEPOSIT	Effective Ownership	Location	Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)
Rosebel ¹	95%	Suriname	10,287	0.6	208	72,175	1.0	2,258	82,462	0.9	2,466
Saramacca ¹	66.5%	Suriname	332	0.5	6	14,539	1.7	814	14,870	1.7	820
Essakane ¹	90%	Burkina Faso	29,637	0.5	453	56,279	1.1	1,902	85,916	0.9	2,355
Westwood ^{2,3}	100%	Canada	500	6.9	111	4,079	4.2	548	4,579	4.5	659
Côté Gold ²	64.75%	Canada	84,513	1.0	2,760	66,355	0.9	1,898	150,868	1.0	4,658
Boto Gold ²	90%	Senegal	—	—	—	26,136	1.7	1,434	26,136	1.7	1,434
TOTAL RESERVES ⁴			125,269	0.9	3,537	239,563	1.1	8,855	364,831	1.1	12,392

¹ Rosebel, Saramacca, and Essakane Mineral Reserves have been estimated using a \$1,300/oz gold price as of December 31, 2021.

² Westwood, Côté Gold and Boto Gold Mineral Reserves have been estimated using a \$1,200/oz gold price as of December 31, 2021.

³ The Grand Duc Mineral Reserve estimate is included in the Westwood Mineral Reserve estimate. The Grand Duc Mineral Reserves have been estimated using a gold price of \$1,350/oz.

⁴ Due to rounding, numbers presented throughout this document may not add up precisely to the totals.

Gold Mineral Resources^{1,2} – Attributable

(Measured & Indicated Resources are inclusive of Proven & Probable Reserves)

As at December 31, 2021			MEASURED			INDICATED			MEASURED + INDICATED			INFERRED		
DEPOSIT	Effective Ownership	Location	Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)
Rosebel ³	95%	Suriname	10,200	0.6	212	132,823	1.0	4,339	143,022	1.0	4,551	15,249	0.9	432
Saramacca ³	66.5%	Suriname	332	0.5	6	15,074	2.1	1,002	15,406	2.0	1,008	3,967	1.2	155
Essakane ³	90%	Burkina Faso	29,637	0.5	453	68,098	1.1	2,448	97,735	0.9	2,901	7,085	1.5	335
Westwood ⁴	100%	Canada	1,039	11.3	377	6,568	6.0	1,262	7,607	6.7	1,639	5,970	9.2	1,764
Côte Gold ⁵	64.75%	Canada	98,485	1.0	3,056	138,177	0.8	3,548	236,661	0.9	6,605	122,766	0.6	2,473
Gosselin ³	64.75%	Canada	—	—	—	80,614	0.8	2,169	80,614	0.8	2,169	47,203	0.7	1,107
Boto Gold ⁵	90%	Senegal	—	—	—	36,510	1.6	1,830	36,510	1.6	1,830	7,376	1.8	422
Gossey ³	90%	Burkina Faso	—	—	—	9,409	0.9	262	9,409	0.9	262	2,645	0.9	77
Nelligan ³	75%	Canada	—	—	—	—	—	—	—	—	—	72,743	1.0	2,396
Monster Lake ³	100%	Canada	—	—	—	—	—	—	—	—	—	1,110	12.1	433
Pitangui ³	100%	Brazil	—	—	—	3,330	4.4	470	3,330	4.4	470	3,559	3.8	433
Diakha-Siribaya ³	90%	Mali	—	—	—	16,228	1.3	669	16,228	1.3	669	20,861	1.6	1,058
TOTAL RESOURCES ⁵			139,692	0.9	4,104	506,830	1.1	17,999	646,522	1.1	22,103	310,533	1.1	11,085

For notes accompanying Gold Mineral Resources, please refer to the following slide.

Notes to the Gold Mineral Resources Statement

1. In mining operations, Measured Mineral Resources and Indicated Mineral Resources that are not Mineral Reserves are considered uneconomic at the price used for Mineral Reserve estimations but are deemed to have a reasonable prospect of economic extraction.
2. Although “measured resources”, “indicated resources” and “inferred resources” are categories of mineralization that are recognized and required to be disclosed under Canadian regulations, SEC Industry Guide 7 does not recognize them. Disclosure of contained ounces is permitted under Canadian regulations; however, SEC Industry Guide 7 generally permits resources to be reported only as in place tonnage and grade. See “Cautionary Note to U.S. Investors Regarding Disclosure of Mineral Reserve and Mineral Resource Estimates”.
3. Mineral Reserves have been estimated using a \$1,300/oz gold price and Mineral Resources using a \$1,500/oz gold price at the following operations and projects: Rosebel, Saramacca, Essakane, Diakha-Siribaya, Monster Lake, Pitangui, Gossey, Nelligan, and Gosselin.
4. Westwood Mineral Reserves have been estimated using a \$1,200/oz gold price and Mineral Resources using a 5.5 g/t Au cut-off grade over a minimum width of 2.4 metres, using a \$1,200/oz gold price. The Grand Duc Mineral Reserves and Resources estimates are included in the Westwood Mineral Reserves and Resources estimates, and have been estimated using a gold price of \$1,350/oz for Mineral Reserves and a gold price of \$1,500/oz for Mineral Resources.
5. Côte Gold and Boto Gold Mineral Reserves have been estimated using a \$1,200/oz gold price and Mineral Resources using a \$1,500/oz gold price.
6. Due to rounding, numbers presented throughout this document may not add up precisely to the totals.

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C O R P O R A T I O N

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