

This document is a free translation in English of the French official press release which was published by the Offeror on 24 January 2024. In the event of any differences between this free translation in English and the official French-language press release, the official French-language press release shall prevail.

BUYOUT OFFER FOLLOWED BY A SQUEEZE-OUT FOR THE COMMON SHARES OF EURO RESSOURCES



INITIATED BY

IAMGOLD FRANCE S.A.S.

PRESENTED BY



PRESENTING AND GUARANTEEING BANK

IAMGOLD FRANCE S.A.S. PRESS RELEASE OF 24 JANUARY 2024

**ON AVAILABILITY OF THE OFFER DOCUMENT AND INFORMATION RELATING TO THE
LEGAL, FINANCIAL, ACCOUNTING AND OTHER CHARACTERISTICS OF IAMGOLD FRANCE
S.A.S. (“IAMGOLD FRANCE”)**

Offer price: €3.50 per EURO Ressources S.A. common share

Offer period: 10 trading days



This press release was drawn up and is published by IAMGOLD France on 24 January 2024 in accordance with Articles 231-27 2° and 231-28 of the *règlement général* of the *Autorité des marchés financiers* (the “AMF”).

At the end of the public buyout offer described in this press release, the squeeze-out procedure provided for in Article L. 433-4, II of the French Monetary and Financial Code will be implemented and EURO Ressources S.A. shares (the “EURO Shares”) that have not been tendered to the public buyout offer will be transferred to IAMGOLD France, in exchange for consideration equal to the price of the public buyout offer.

IAMGOLD France announces that it has obtained approval from the AMF for the public buy-out offer followed by a squeeze-out for EURO Shares at a price of €3.50 per share (the “Offer”).

Pursuant to the provisions of Article L. 621-8 of the French Monetary and Financial Code and Article 231-23 of the AMF general regulations (the “AMF General Regulations”), the offer document published by IAMGOLD France (the “Offer Document”) received visa no. 24-008 from the AMF, dated 23 January 2024, by virtue of the compliance decision issued on the same day.

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The Offer will be open for 10 trading days. Prior to the opening of the Offer, the AMF and Euronext will publish, respectively, a notice of opening and timetable and a notice announcing the terms and timetable of the Offer.

Pursuant to Article 231-28 of the AMF General Regulations, information on the legal, financial and accounting characteristics of IAMGOLD France supplementing the Offer Document were filed with the AMF on 23 January 2024. This information and the Offer Document are made publicly available today.

The Offer Document approved by the AMF (section 2.4 of which describes the terms and conditions of the contribution of EURO Shares to the Offer), as well as information on the legal, financial and accounting characteristics of IAMGOLD France are available on the websites of the AMF (www.amf-france.org) and IAMGOLD (www.iamgold.com) and may be obtained free of charge upon request to:

IAMGOLD France
1830 Route de Montjoly
97354 Remire-Montjoly

Natixis
7, promenade Germaine Sablon
75013 Paris

Important notice

The Offer is made for the securities of a French issuer and is subject to the AMF General Regulations. Holders of EURO Shares should read the Offer Document carefully, as it contains important information regarding the Offer. IAMGOLD France anticipates that the Offer will be made pursuant to French securities laws and will be exempt from take-over bid requirements of Canadian securities laws. The Offer Document has not been filed with nor reviewed by the U.S. Securities and Exchange Commission. Holders of EURO Shares in the United States are directed to see Section 2.9.2 of the Offer Document (“Special information for U.S. shareholders”).

This press release was prepared for information purposes only. It does not constitute an offer to the public. This press release is not intended for circulation in countries other than France where such circulation is prohibited by applicable regulations, subject to the publication of this press release on IAMGOLD's website pursuant to applicable regulations. The circulation of this press release, the Offer or acceptance of the Offer may be subject to specific regulations or restrictions in some countries. Persons in possession of this document must comply with the restrictions applicable in their countries.

Technical Information and Qualified Person/Quality Control Notes

The mineral resource and reserve estimates contained in the Offer Document have been prepared in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects (“NI 43-101”) and have been classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum’s 2014 edition of the “Definition Standards for Mineral Resources and Reserves”. Lisa Ragsdale, P.Geol., Director, Mining Geology and Guy Bourque, Director, Mining are responsible for the supervision of the preparation and review of all mineral resource and mineral reserve estimates contained in the Offer Document. They are each considered a “Qualified Person” for the purposes of NI 43-101 with respect to the mineralization being reported on. The technical information has been included in the Offer Document with the consent and prior review of the above noted Qualified Persons. The respective Qualified Person has verified the data disclosed, and data underlying the information or opinions contained in the Offer Document.