

IAMGOLD® | MINING. REDEFINED.

CORPORATE PRESENTATION

October 2026

TSX: IMG | NYSE: IAG | www.iamgold.com

CAUTIONARY STATEMENT

All information included or incorporated by reference in this presentation, including any information as to the Company's vision, strategy, future financial or operating performance and other statements that express management's expectations or estimates of future performance or impact, including statements in respect of the prospects and/or development of the Company's projects, other than statements of historical fact, constitutes forward-looking information or forward-looking statements within the meaning of applicable securities laws (collectively referred to herein as "forward-looking statements") and such forward-looking statements are based on expectations, estimates and projections as of the date of this presentation. Forward-looking statements are generally identifiable by the use of words such as "may", "will", "should", "would", "could", "continue", "expect", "budget", "aim", "can", "focus", "forecast", "anticipate", "estimate", "maintain", "believe", "intend", "plan", "schedule", "guidance", "outlook", "potential", "seek", "targets", "cover", "strategy", "during", "ongoing", "subject to", "future", "objectives", "opportunities", "committed", "prospective", "likely", "progress", "strive", "sustain", "effort", "extend", "remain", "pursue", "predict", or "project" or the negative of these words or other variations on these words or comparable terminology.

In particular, forward-looking statements in this presentation include, without limitation, those under the headings "About IAMGOLD", "Highlights", "Outlook", "Environmental, Social and Governance", "Operations", "Financial Condition" and "Quarterly Financial Review" and include, but are not limited to, statements with respect to: the estimation of mineral reserves and mineral resources and the realization of such estimates; operational and financial performance including the Company's guidance for and actual results of production, ESG performance, costs and capital and other expenditures such as exploration and including depreciation expense and effective tax rate; long-term value and capital allocation; the updated life-of-mine plan, ramp-up assumptions and other project metrics including operating costs, processing rates, throughput and operational optimization initiatives in respect of the Côté Gold Mine; expected production of the Côté Gold Mine; expected benefits from the operational improvements and de-risking strategies implemented or to be implemented by the Company; mine development activities; the Company's capital allocation and liquidity, including potential returns of capital to shareholders; the timing and ability to repatriate excess cash from Essakane; the composition of the Company's portfolio of assets including its operating mines, development and exploration projects; the advancement and potential development of the Company's exploration and development projects, including the Nelligan Mining Complex; the sale of its Malian asset; permitting timelines and the expected receipt of permits; inflation, including global inflation and inflationary pressures; global supply chain constraints; environmental verification, biodiversity, including commitments related thereto and social development projects; plans, targets, proposals and strategies with respect to sustainability, including third party data on which the Company relies, and their implementation; commitments with respect to sustainability and the impact thereof; commitments with respect to greenhouse gas emissions and energy transition; commitments related to social performance, including commitments in furtherance of Indigenous relations; the ability to secure alternative sources of consumables of comparable quality and on reasonable terms; workforce and contractor availability, labour costs and other labour impacts; the future price of gold and other commodities; equity financings, foreign exchange rates and currency fluctuations; financial instruments; hedging strategies; impairment assessments and assets carrying values estimates; safety and security concerns in the jurisdictions in which the Company operates and the impact thereof on the Company's operational and financial performance and financial condition; and government regulation of mining operations.

The Company cautions the reader that forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, financial, operational and other risks, uncertainties, contingencies and other factors, including those described below, which could cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements and, as such, undue reliance must not be placed on them. Forward-looking statements are also based on numerous material factors and assumptions, including as described in this presentation with respect to: the Company's present and future business strategies; operations performance within expected ranges; anticipated future production and cash flows; local and global economic conditions and the environment in which the Company will operate in the future; the price of precious metals, other minerals and key commodities; projected mineral grades; international exchanges rates; anticipated capital and operating costs; the availability and timing of required governmental and other approvals for the construction of the Company's projects.

Risks, uncertainties, contingencies and other factors that could cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements include, without limitation: the Company's business strategies and its ability to execute thereon; the development and execution of implementing strategies to meet the Company's sustainability vision and targets; security risks, including civil unrest, war or terrorism and disruptions to the Company's supply chain and transit routes as a result of such security risks, particularly in Burkina Faso and the Sahel region surrounding the Company's Essakane mine; the availability of labour and qualified contractors; the availability of key inputs for the Company's operations and disruptions in global supply chains; tariffs and increase costs of supplies and equipment; the volatility of the Company's securities; litigation; contests over title to properties, particularly title to undeveloped properties; mine closure and rehabilitation risks; management of certain of the Company's assets by other companies or joint venture partners; the lack of availability of insurance covering all of the risks associated with a mining company's operations; unexpected geological conditions; competition and consolidation in the mining sector; the profitability of the Company being highly dependent on the condition and results of the mining industry as a whole, and the gold mining industry in particular; changes in the global prices for gold, and commodities used in the operation of the Company's business (including, but not limited to diesel, fuel oil and electricity); legal, litigation, legislative, political or economic risks and new developments in the jurisdictions in which the Company carries on business, including the imposition of tariffs by the United States on Canadian products; changes in taxes, including mining tax regimes; the failure to obtain in a timely manner from authorities key permits, authorizations or approvals necessary for transactions, exploration, development or operation, operating or technical difficulties in connection with mining or development activities, including geotechnical difficulties and major equipment failure; the availability of capital; the level of liquidity and capital resources; access to capital markets and financing; the Company's level of indebtedness; the Company's ability to satisfy covenants under its credit facilities; changes in interest rates; adverse changes in the Company's credit rating; the Company's choices in capital allocation; effectiveness of the Company's ongoing cost containment efforts; the Company's ability to execute on de-risking activities and measures to improve operations; availability of specific assets to meet contractual obligations; risks related to third-party contractors, including reduced control over aspects of the Company's operations and/or the failure and/or the effectiveness of contractors to perform; risks relating to acquisitions and divestitures; risks arising from holding derivative instruments; changes in U.S. dollar and other currency exchange rates or gold lease rates; capital and currency controls in foreign jurisdictions; assessment of carrying values for the Company's assets, including the ongoing potential for material impairment and/or write-downs of such assets; the speculative nature of exploration and development, including the risks of diminishing quantities or grades of reserves; the fact that reserves and resources, expected metallurgical recoveries, capital and operating costs are estimates which may require revision; the presence of unfavourable content in ore deposits, including clay and coarse gold; inaccuracies in life of mine plans; failure to meet operational targets; equipment malfunctions; information systems security threats and cybersecurity; laws and regulations governing the protection of the environment (including greenhouse gas emission reduction and other energy transition requirements; the uncertainty surrounding the interpretation of omnibus Bill C-59 and the related amendments to the Competition Act (Canada); employee relations and labour disputes; the maintenance of tailings storage facilities and the potential for a major spill or failure of the tailings facilities due to uncontrollable events, lack of reliable infrastructure, including access to roads, bridges, power sources and water supplies; physical and regulatory risks related to climate change; unpredictable weather patterns and challenging weather conditions at mine sites; disruptions from weather related events resulting in limited or no productivity such as forest fires, severe storms, flooding, drought, heavy snowfall, poor air quality, and extreme heat or cold; attraction and retention of key employees and other qualified personnel; availability and increasing costs associated with mining inputs and labour, negotiations with respect to new, reasonable collective labour agreements and/or collective bargaining agreements may not be agreed to; the ability of contractors to timely complete projects on acceptable terms; the relationship with the communities surrounding the Company's operations and projects; indigenous rights or claims; illegal mining; the potential direct or indirect operational impacts resulting from external factors, including infectious diseases, pandemics, or other public health emergencies; and the inherent risks involved in the exploration, development and mining business generally. Please see the Company's AIF available on SEDAR+ at www.sedarplus.ca or Form 40-F available on EDGAR at www.sec.gov/edgar for a comprehensive discussion of the risks faced by the Company and which may cause actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by forward-looking statements.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable law.

CAUTIONARY STATEMENT

CAUTIONARY NOTE TO U.S. INVESTORS REGARDING DISCLOSURE OF MINERAL RESERVE AND MINERAL RESOURCE ESTIMATES

Disclosure regarding the Company's mineral properties, including with respect to mineral reserve and mineral resource estimates, included in this presentation, was prepared in accordance with the Canadian securities administrators' NI 43-101.

The SEC disclosure requirements and policies for mining properties were amended in 2019 to more closely align with current industry and global regulatory practices and standards, including NI 43-101. However, foreign private issuers that file their annual report on Form 40-F with the SEC pursuant to the Multijurisdictional Disclosure System ("MJDS"), such as the Company, may use NI 43-101 rather than the SEC's disclosure requirements and are not required to provide disclosure under subpart 1300 of Regulation S-K when filing MJDS registration statements and annual reports. Accordingly, information contained in this report may not be comparable to similar information disclosed by US companies. If the Company ceases to be a foreign private issuer or loses its eligibility to file its annual report on Form 40-F pursuant to MJDS, then the Company will be subject to reporting pursuant to subpart 1300 of Regulation S-K, which differ from the requirements of NI 43-101. US investors are urged to consider closely the disclosure on technical terminology under the heading "Technical Information" in the Company's AIF filed with Canadian securities regulatory authorities at www.sedarplus.ca and filed under Form 40-F with the SEC at www.sec.gov/edgar, incorporated by reference into this news release.

QUALIFIED PERSON AND TECHNICAL INFORMATION

The technical and scientific information relating to exploration activities disclosed in this document was prepared under the supervision of and verified and reviewed by Marie-France Bugnon, P.Geo., Vice President, Exploration, IAMGOLD. Ms. Bugnon is a "qualified person" as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Christine Beausoleil, P.Geo. (Senior Director, Mining Geology, IAMGOLD Corporation), is the qualified person responsible for the review and approval of all mineral resource estimates contained herein, as at March 31, 2026. Adrienne Rispoli, P. Eng. (Senior Director, Mining and Integrated Planning, IAMGOLD Corporation), is the qualified person responsible for the review and approval of all mineral reserve estimates contained herein, as at December 31, 2025.

For the recently acquired Philibert and Chevrier properties (acquired on December 19, 2025), the mineral resource estimates provided in this statement are based on data as reported in the respective NI 43-101 Technical Reports. The qualified persons responsible for these estimates have consented under NI 43-101 to the incorporation of their data in this report. IAMGOLD has not revised or altered the original information provided for these properties. For Philibert, the qualified persons Mr. Merouane Rachidi, P.Geo., and Mr. Claude Duplessis, P.Eng.; for Chevrier, the qualified persons are Ms. Susan Lomas, P.Geo., Mr. André Liboiron, P.Geo. and Mr. Jonathan Lavoie, P.Eng.

The technical information has been included herein with the consent and prior review of the above noted qualified persons, who have verified the data disclosed, and data underlying the information or opinions contained herein.

Data verification involves data input and review by senior project geologists at site, scheduled weekly and monthly reporting to senior exploration management and the completion of project site visits by senior exploration management to review the status of ongoing project activities and data underlying reported results. All drilling results for exploration projects or supporting resource and reserve estimates referenced in this news release have been previously reported in news release disclosures either by the Company or the project operator as the case may be (see referenced news releases) and have been prepared in accordance with NI 43-101. The sampling and assay data from drilling programs are monitored through the implementation of a quality assurance – quality control (QA-QC) program designed to follow industry best practices. Drill core (HQ and NQ size) samples are selected by the project geologists and sawn in half with a diamond saw at the project site. Half of the core is typically retained at the site for reference purposes. Generally, sample intervals are 1.0 to 1.5 metres in length, and reverse circulation holes are sampled at 1.0 metre intervals at the drill rig. Samples are prepared and analyzed at site for the Company's producing mines and at accredited regional laboratories for the Company's exploration projects, using analysis techniques such as standard fire assay with a 50 gram charge, fire assay with gravimetric finish, or LeachWELL rapid cyanide leach with fire assay with a 50 gram charge.

NON-GAAP FINANCIAL MEASURES

This presentation contains non-GAAP financial measures, including average realized gold price per ounce sold, cash costs, cash costs (excluding royalties), cash costs per ounce sold, AISC, AISC per ounce sold, net cash from operating activities before changes in working capital, mine-site free cash flow, liquidity, net cash (debt), EBITDA, adjusted EBITDA, adjusted net earnings (loss) attributable to equity holders and adjusted net earnings (loss) per share attributable to equity holders, sustaining capital expenditures, expansion capital expenditures, and project expenditures. The non-GAAP financial measures disclosures included in the Company's Q3 2026 MD&A are incorporated by reference in this presentation.

Further details on these non-GAAP financial measures are included on pages 31 to 42 of the Company's Q3 2026 MD&A filed on SEDAR at www.sedarplus.ca and on EDGAR at www.sec.gov/edgar.

OVERVIEW

A LEADING, MODERN CANADIAN-FOCUSED MULTI-ASSET PRODUCER

- **Côté Gold:** One of Canada's largest open pit gold mines, a model for modern mining, with significant growth potential
- **Westwood:** Quebec underground success story, generating positive cashflow with a revised technical approach to underground mining
- **Essakane:** 6th largest gold mine in West Africa, leader in the community, averaging ~ 400,000 oz per year over last 10 years
- **Nelligan Complex[1]:** Recent consolidation of Chibougamau-Chapais region with combined **4.3 Moz Indicated** and **7.5 Moz Inf**, positioning project among the largest pre-production gold camps in Canada
- **Responsibility:** Committed to responsible mining practices and focus on safety

Q3 2026 OPERATING & FINANCIAL HIGHLIGHTS

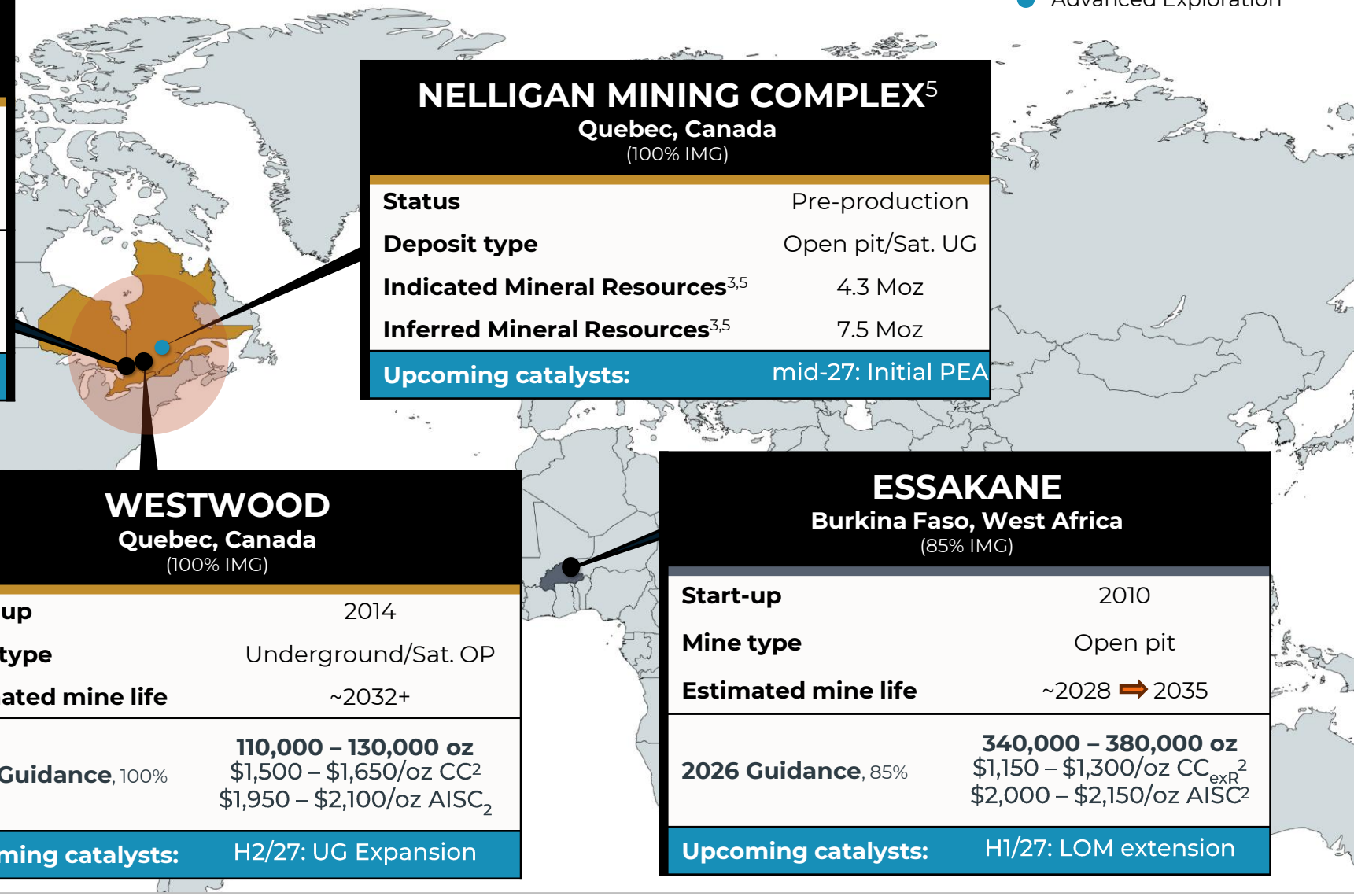
- **Gold production** (attr.) **of 186,900 oz | YTD: 558,600 oz**
  on track to achieve production guidance
- **Cash costs**[2] (excl. royalties) of $1,266/oz, **Cash costs**[2] of $1,614/oz and **AISC**[2] of $2,184/oz
- **Trailing 12 month adj. EBITDA of $2.4 billion**
- **Share buyback of $592.6 M since Dec 2025**
- **De-levered with net cash of $317.6 M** (excl. leases and letters of credit)

LOOKING FORWARD

- 2026 production (attr.) of **720,000 – 820,000 oz** @ cash costs[2] (excl. royalties) of $1,100 – $1,250/oz
- **Upcoming Catalysts:**
  - **Q4/26:** Repurchase of 50% FNV royalty on Côté will effectively reduce gross margin royalty impact from **7.5% to 2.14%:**
  - **Q4/26: Côté** mine plan update incorporating Gosselin and plant optimization to ~40ktpd
  - **mid-27: Essakane** mine plan with potential extension to **2035**
  - **mid-27: Nelligan** preliminary economic assessment
  - **H2/27: Westwood** underground expansion mine plan

1. On Dec 19, 2025 and Dec 22, 2025, IAMGOLD closed the previously announced agreements to acquire Northern Superior Resources and Mines d'Or Orbec
2. This is a non-GAAP financial measure. Refer to the "Non-GAAP Financial Measures" section on slide #3.

OPERATIONS OVERVIEW



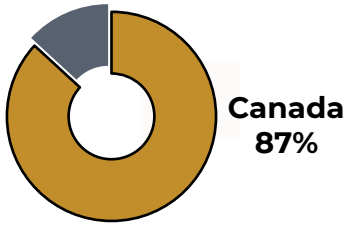
CÔTÉ GOLD[1]
Ontario, Canada
(70% IMG | 30% SMM[1])

Start-up	2024
Mine type	Open pit
Estimated mine life	~2041+
2026 Guidance (70%)	**270,000 – 310,000 oz**
(100%)	390,000 – 440,000 oz
	$900 – $1,050/oz CC_{exR}[2]
	$1,775 – $1,925/oz AISC[2]
Upcoming catalysts:	Q4/26: Côté new mine plan

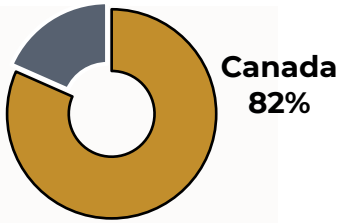
NELLIGAN MINING COMPLEX[5]
Quebec, Canada
(100% IMG)

Status	Pre-production
Deposit type	Open pit/Sat. UG
Indicated Mineral Resources[3,5]	4.3 Moz
Inferred Mineral Resources[3,5]	7.5 Moz
Upcoming catalysts:	mid-27: Initial PEA

Mineral Resources[3] by Geography



Net Asset Value[4] by Geography



WESTWOOD
Quebec, Canada
(100% IMG)

Start-up	2014
Mine type	Underground/Sat. OP
Estimated mine life	~2032+
2026 Guidance, 100%	**110,000 – 130,000 oz**
	$1,500 – $1,650/oz CC[2]
	$1,950 – $2,100/oz $AISC_2$
Upcoming catalysts:	H2/27: UG Expansion

ESSAKANE
Burkina Faso, West Africa
(85% IMG)

Start-up	2010
Mine type	Open pit
Estimated mine life	~2028 ➡ 2035
2026 Guidance, 85%	**340,000 – 380,000 oz**
	$1,150 – $1,300/oz CC_{exR}[2]
	$2,000 – $2,150/oz AISC[2]
Upcoming catalysts:	H1/27: LOM extension

1. Côté Gold is owned as a 70/30 JV between IMG and Sumitomo Metal Mining Co. Ltd. and carries a 7.5% Gross Margin Royalty ("GMR"). On Nov 5, 2026, IAG notified FNV that it would be repurchasing 50% of the NPI with intent to close Dec 2025. This repurchase would lower the effective GMR royalty for IAG's Côté interest to 2.14% (accounting for IAG's 70% interest in Côté)
2. CC_{exR} = cash costs (excluding royalties): royalty costs at Côté Gold and Essakane estimated at $300/oz and $450/oz, respectively, at $4,000/oz Au; CC = cash costs; AISC = All-in sustaining costs; These are non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3
3. M&I resources inclusive of mineral reserves.
4. Net Asset Value is estimated using the average of consensus estimates

RESPONSIBLE MINING

ENVIRONMENT

- **A focus on biodiversity** informed by frameworks incl. Taskforce on Nature-related Financial Disclosures (TNFD)
- **Zero significant environmental incidents**
- **Water recycled or reused rose 76%** to 21,021 megaliters, from 11,975 megaliters in 2024
- Essakane operates as a **zero-discharge site** powered in part by a 12 MWAC solar plant, acquired outright in 2025
- **~91 hectares of land under rehabilitation**; walleye returned to Côté's new Oshki Lake habitat within three months of construction

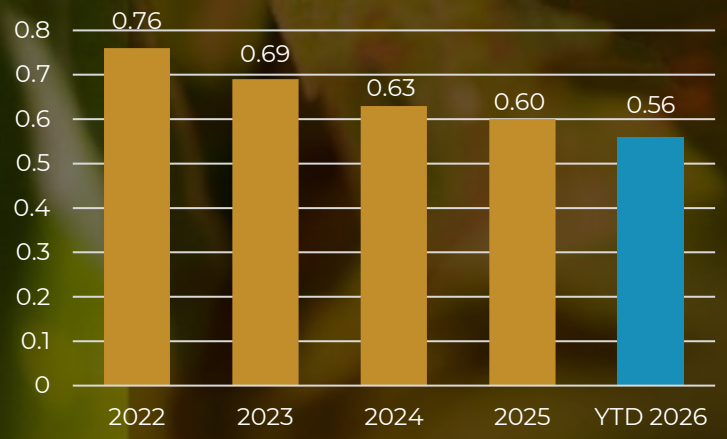
HEALTH & SAFETY

- **Total Recordable Injury Frequency Rate improved to 0.60**, extending a multi-year trend from 0.87 in 2019
- Côté Gold delivered a **TRIFR of 0.59 across 7.9 million hours worked** in its first full year of operation
- **Level A or higher across all eight TSM** protocols at Westwood and Essakane
- Critical Risk Management entered its second year, now embedded in procurement and tied to management incentive programs

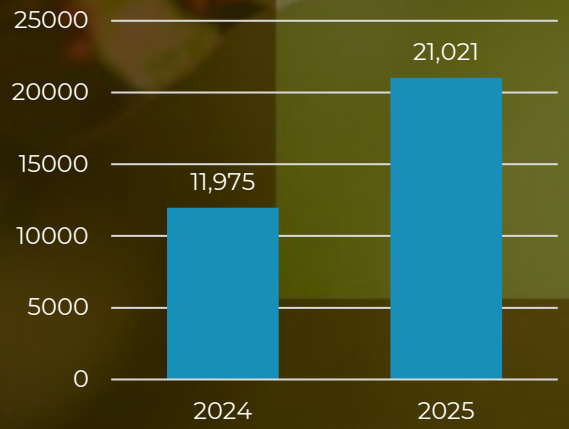
GOVERNANCE & COMMUNITY

- **Women hold 44% of Board seats and 40% of Executive Leadership Team roles**, up from 17% in 2024
- **Community investments of $18.8M** up 46%; $128.3 million dividend paid to the Burkinabè state
- Côté Gold employs 652 people, **70% from Northern Ontario**, with Indigenous representation rising to 7.7%
- Recognized as a Greater Toronto Area Top Employer

TOTAL RECORDABLE INJURY FREQUENCY RATE



WATER RECYCLED/REUSED
Megalitres (ML)



AAA
Tailings management policy and commitment at Essakane and Westwood

$18.8M
in community investments, up 46% year over year

40%
women on the Executive Leadership Team

21,021 ML
Water recycled and/or reused

Q3 OPERATING HIGHLIGHTS

RESPONSIBILITY

- **Q3 TRIFR of 0.58**, with YTD TRIFR of **0.57**
- **Zero significant environmental incidents** reported in Q3

PRODUCTION

- Gold production (attr.[1]) of **186,900 oz | YTD: 558,600 oz**
  - Côté production (attr.[1]) of 64,400 oz (92,000 oz @ 100%)
  - Westwood production of 28,500 oz
  - Essakane production (attr.[1]) of 94,000 oz (110,500 oz @ 100%)
- **On track to achieve production guidance of 720,000 – 820,000 oz**
- **Production expected to be highest in Q4** as Côté benefits from increased processing rates and higher grades

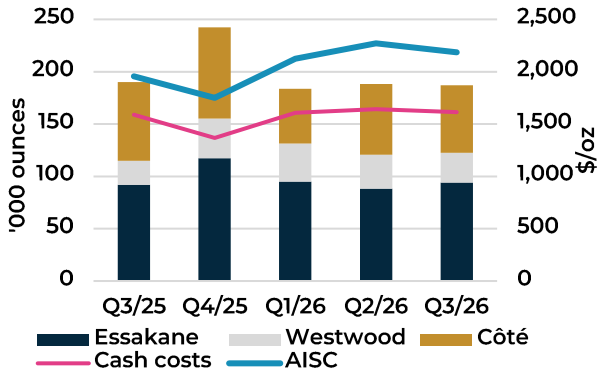
OPERATING COSTS *(per gold ounce sold)*

- **Cash costs** (excl. royalties)[3] **of $1,266/oz | YTD: $1,251/oz**
- **Cash costs[3] of $1,614/oz | YTD: $1,621/oz**
- **AISC** (excl. royalties) [3] **of $1,836/oz | YTD: $1,821/oz**
- **Royalties:** costs at Côté Gold and Essakane have direct exposure to the gold price through royalties: **YTD 2026 royalties avg. $370/oz**
- **Oil impact:** A $10/bbl ↑ in oil price ≈ $12/oz ↑ in cash costs
- **Inflation:** In the first nine months of 2026, ~3% inflation across certain commodity inputs

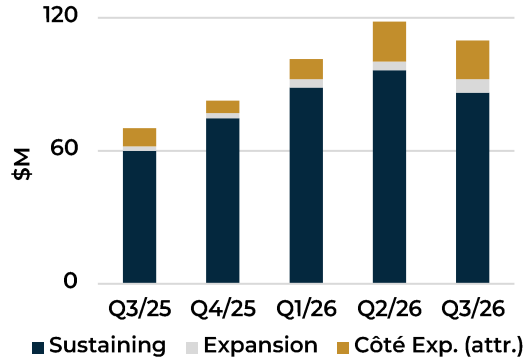
OPERATING RESULTS

		Q3 2026	Q3 2025	YTD 2026	2026 Guidance
Côté Gold (attr.)	koz	64.4	74.6	184.0	270 – 310
Westwood (100%)	koz	28.5	22.7	97.1	110 – 130
Essakane (85%)	koz	94.0	92.2	277.5	340 – 380
Production *(attr.)*	**koz**	**186.9**	**189.5**	**558.6**	**720 – 820**
Gold sales *(attr.)*	koz	183.1	186.7	557.0	
Average realized gold price	US$/oz	$4,277	$3,492	$4,514	
Cash costs (excl. royalties)		$1,266	$1,338	$1,251	$1,100 – $1,250
Cash costs[2]	US$/oz	$1,614	$1,588	$1,621	$1,425 – $1,575
AISC[2,3] (excl. royalties)	US$/oz	$1,836	$1,706	$1,821	$1,675 – $1,825
AISC[2,3]	US$/oz	$2,184	$1,956	$2,191	$2,000 – $2,150

PRODUCTION *(attr.)* & COSTS[2]



CAPITAL EXPENDITURES

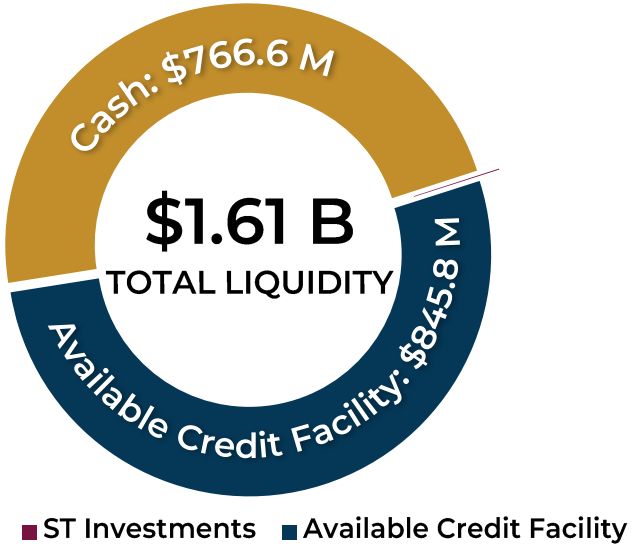


1. Attributable production accounts for IAG interest as follows: Côté @ 70%, Essakane @ 85%
2. Cost of sales, excluding depreciation, is disclosed in the cost of sales note in the consolidated interim financial statements.
3. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3.

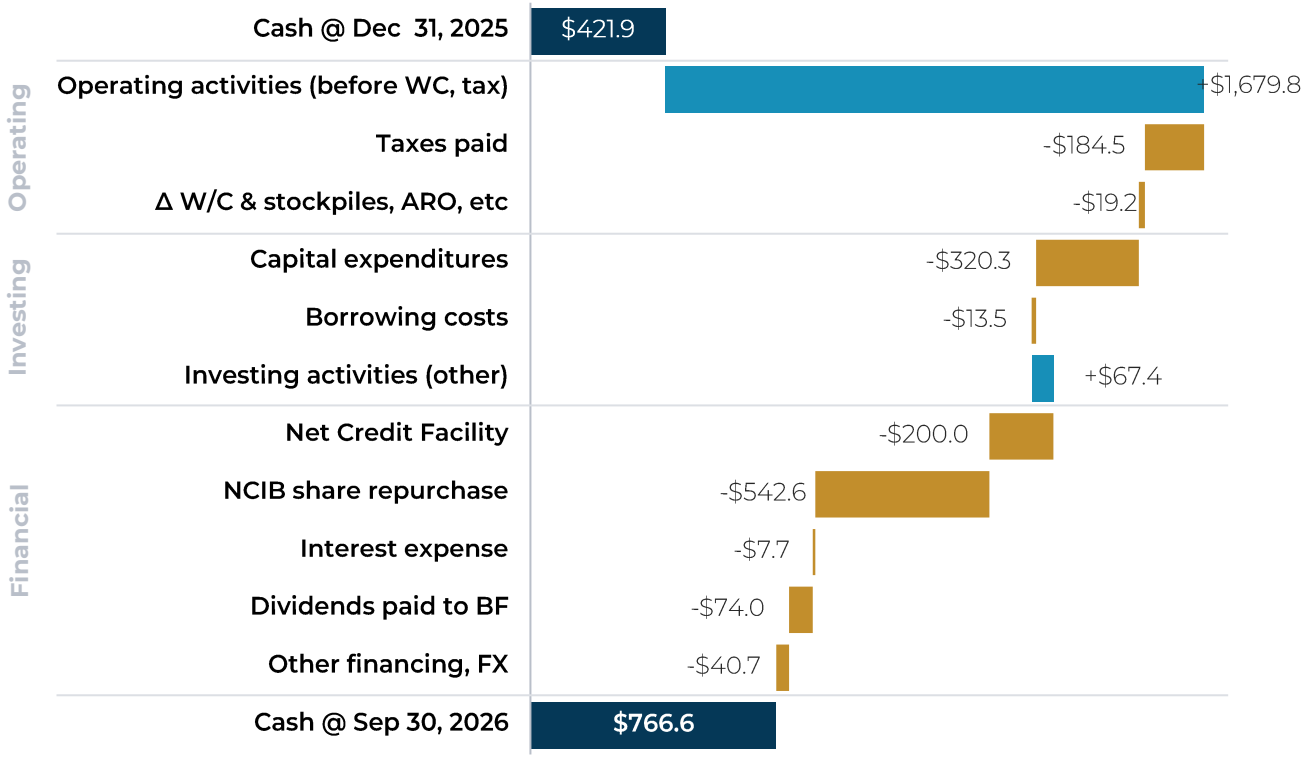
Q3 FINANCIAL HIGHLIGHTS

LIQUIDITY (as at September 30, 2026)

- Cash and equivalents[2] of **$766.6 M** and **total liquidity of $1.61 B**
  - Credit Facility **fully repaid and undrawn**, with **$845.8 M available**
  - **$321.0 M of cash held by Essakane at end of Q3**, further reduced by an additional $135.8 M repatriated in October
- Strong balance sheet with **net cash[1] of $317.6 M**



YTD 2026 CASH FLOW RECONCILIATION



LONG-TERM DEBT

($ millions)	Sep 30 2026	Sep 30 2025
Credit Facility	$0.0	$250.0
5.75% senior notes*	450.0	450.0
Term Loan	0.0	300.0
Equipment loan	$0.0	$1.5
Total debt	**450.0**	**1,001.5**
Cash, equiv and investments	(767.6)	(315.3)
Net (cash) debt (excl. leases, LOCs, etc.)	**($317.6)**	**$686.2**
Leases**	99.5	118.9
Letters of credit	4.2	8.1
Net debt	**($213.9)**	**$813.2**

* 5.75% senior notes mature on October 15, 2028 (Fitch: B+, Moody's: B1, S&P: BB-)
** Lease balances includes Côté CAT leases at 70% and other leases at 100%

1. Net cash excludes lease liabilities of $99.5M and drawn letters of credit of $4.2M
2. As at September 30, 2026, excluding restricted cash of $68.6 M related to closure obligations at Essakane and Westwood

Q3 FINANCIAL HIGHLIGHTS

CASH FLOW

- **Mine-site free cash flow of $404.3 M** | YTD: **$1,297.8 M**

BUYBACK PROGRAM

- **$134.7M** (7.6M) **shares repurchased in Q3 2026**
- **$592.6M** (32.1M) **total shares repurchased** from Dec 2025 through Q3 2026
- NCIB authorizes purchases of up to **57.0 M shares**, representing ~10% of public float

ESSAKANE DIVIDEND

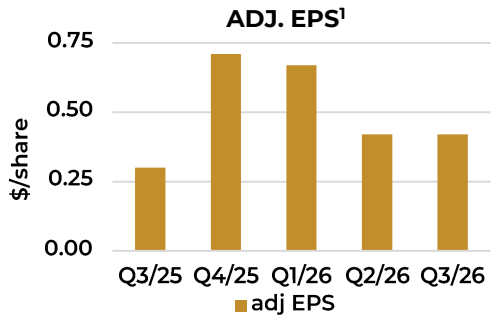
- Essakane declared a **~$500M dividend** in June 2026, with IAG's expected net portion of **~$400M**
  - **$87.8M received from Essakane in Q3**
  - **$135.8M received subsequent to quarter end**
  - Remaining balance to be distributed at regular intervals based on cash generated in excess of working capital

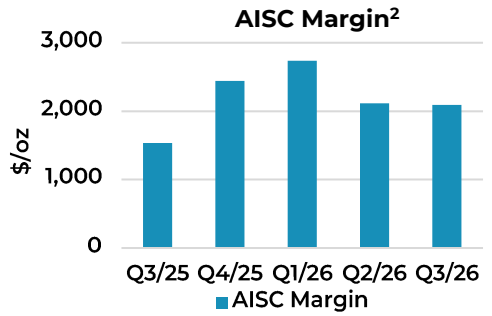
REPURCHASE OF FRANCO ROYALTY ON CÔTÉ GOLD

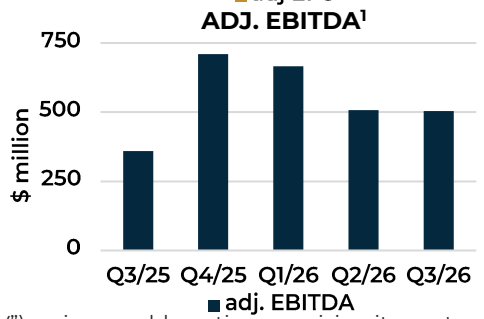
- Notified FNV that IAG will **exercise right to repurchase 50%** of FNV's existing **7.5% GMR** on Côté **for ~$525M**
- Will **reduce impact of GMR on Côté to effectively 2.14%** (factoring IAG repurchase of 100% of option)[3]

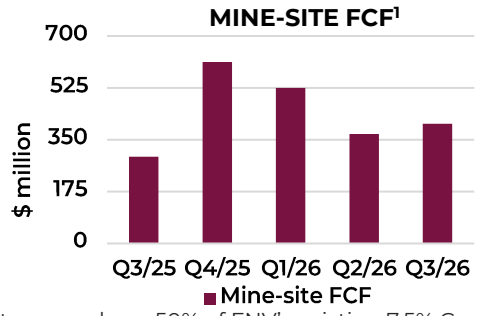
FINANCIAL HIGHLIGHTS

(In $ millions, unless otherwise stated)	Q3 2026	Q3 2025	YTD 2026	2026 Guidance
Revenues	**$856.5**	$706.7	**$2,743.5**	
EBITDA[1]	**$584.4**	$338.4	**$1,736.7**	
Adj. EBITDA[1]	**$503.9**	$359.5	**$1,677.5**	
Net earnings	**$297.0**	$139.4	**$907.2**	
Adj. net earnings[1]	**$237.0**	$170.9	**$869.7**	
Adj. EPS – $/sh equity[1]	**$0.42**	$0.30	**$1.50**	
Net cash operating activities (ex-WC)[1]	**$422.9**	$280.6	**$1,495.3**	
Net cash operating activities	**$461.1**	$280.8	**$1,476.1**	
Mine-site free cash flow[1]	**$404.3**	$292.3	**$1,297.8**	
Capex[2,3] – sustaining	**$86.3**	$59.9	**$271.2**	$380 *(±5%)*
Capex[2,3] – expansion	**$23.4**	$10.4	**$58.2**	$120 *(±5%)*









1. This is a non-GAAP financial measure.
2. AISC Margin = Realized Gold Price – AISC
3. On Nov 5, 2026, the Company delivered to Franco Nevada ("FNV") an irrevocable notice exercising its contractual right to repurchase 50% of FNV's existing 7.5% Gross Margin Royalty ("GMR") over the Côté Gold Mine. Upon completion of the repurchase, the GMR payable by the UJV to FNV will be reduced from 7.5% to 3.75%. Sumitomo Metals Mining Co., Ltd ("SMM"), through SMM Gold Cote Inc. ("SMMGC") elected not to participate in the repurchase.


IAMGOLD
MINING.
REDEFINED.
CÔTÉ GOLD MINE

CÔTÉ GOLD (70% Interest)

Q3 OVERVIEW

- **Production *(70%)*: 64,400 oz | YTD: 184,000 oz**
  ***(100%)*: 92,000 oz | YTD: 262,900 oz**

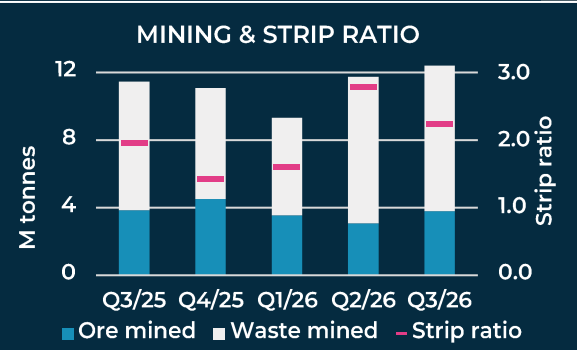
MINING

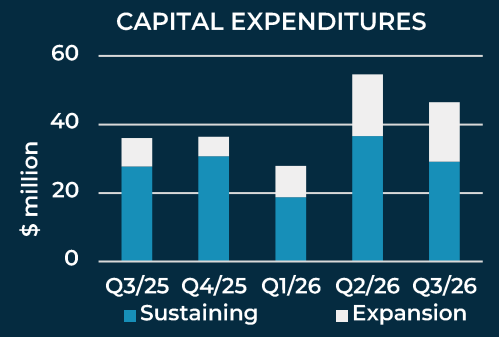
- Total **tonnes mined of 12.4 M tonnes** and total **ore tonnes of 3.8 M tonnes**
  - Strip ratio of 2.3:1
  - Avg **grade mined of 0.93 g/t** in line with mine plan
  - Daily record of 225,000 tonnes mined ex-pit on August 10
  - Mining performance to increase with improved loader availability, truck fleet size and increased availability of mining blocks.

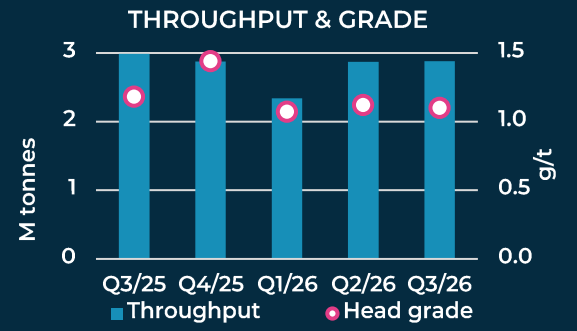
MILLING

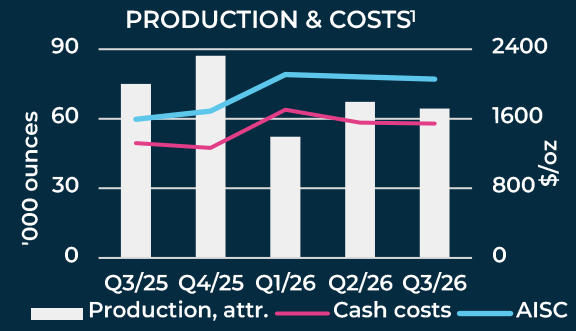
- **Mill throughput of 2.9 M tonnes**
  - **September averaged 37,100 tpd totaling 1.1 Mt**
  - Throughput < 36,000 tpd in Q3 as crushing circuit adjusted to operations without reliance on decommissioned contracted crushing during maintenance activities, and extended annual shutdown in August
- **Head grades of 1.10 g/t**
- **Recoveries of 90%** with good reconciliation between reserve model and mill feed

(100% basis, unless otherwise stated)		Q3 2026	Q3 2025	YTD 2026	2026 Guidance
Ore mined	kt	3,797	3,841	10,422	
Grade mined	g/t	0.93	0.96	0.93	
Material mined – total	kt	12,411	11,464	33,473	~48,000
Ore milled	kt	2,879	2,988	8,093	36,000 tpd in Q4
Head grade	g/t	1.10	1.18	1.10	1.05 – 1.15
Recovery	%	90%	94%	92%	
Production – 100%	koz	**92.0**	**106.0**	**262.9**	**390 – 440**
Production – attr.	koz	**64.4**	**74.6**	**184.0**	**270 – 310**
Cash costs (excl. royalties)[1]	$/oz	$1,243	$1,084	$1,283	$900 – 1,050
Cash costs[1,2]	$/oz	$1,544	$1,320	$1,597	$1,200 – 1,350
All-in sustaining costs[1,2]	$/oz	$2,056	$1,594	$2,082	$1,775 – 1,925
Sustaining capital[1] – attr.	$M	$29.1	$27.7	$84.5	$130 (±5%)
Expansion capital[1] – attr.	$M	$17.4	$8.3	$44.5	$85 (±5%)







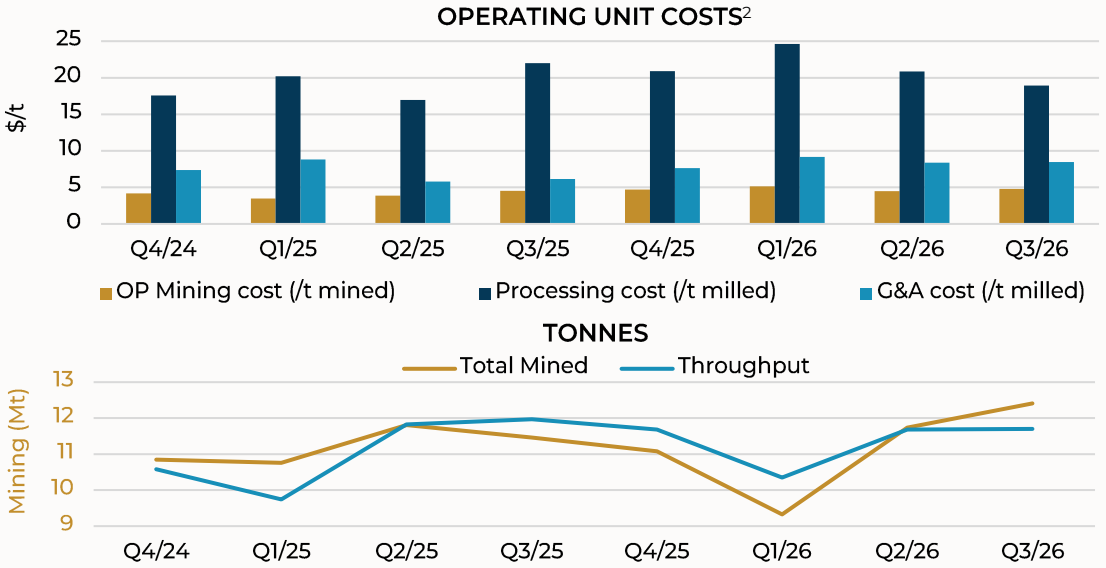


1. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3.
2. Cash cost and AISC guidance assumed a gold price of $4,000/oz

CÔTÉ GOLD (70% Interest)

Q3 COSTS

- **Cash costs[1] (excluding royalties) of $1,243/oz, cash costs[1] of $1,544/oz** & **AISC[1] of $2,056/oz** in Q3
    - Cash costs expected to decline by ~$150/oz in 2027 following repurchase of 50% of FNV's Gross Margin Royalty
- **Mining costs avg: $4.77/t**, remained elevated on higher diesel and increased contractor deployment on pushback/pioneering
- **Milling costs** averaged $18.92/t, improving **to $15.36/t in September** as operating and maintenance processes adjusted to fully owner-operated crushing and the plant achieved record crusher and HPGR throughput
- **Oil sensitivity:** $10/bbl ↑ = $7/oz ↑ in costs



OUTLOOK

		Attr.	YTD 2026	2026 Guidance
Production	oz	*(100%)* ***(70%)***	262,900 **184,000**	390,000 – 440,000 **270,000 – 310,000**
Cash costs (excl. royalties)[1]	$/oz		$1,283	$900 – $1,050
Cash costs[1]	$/oz		$1,597	$1,200 – $1,350
AISC[1]	$/oz		$2,082	$1,775 – $1,925
Sustaining capital[1]	$M	*(70%)*	$84.5	$130 *(±5%)*
Expansion capital[1]	$M	*(70%)*	$44.5	$85 *(±5%)*



1. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3
2. Operating Unit Costs: Mining cost = per tonne of material mined; Processing and G&A cost = per tonne of ore processed

CÔTÉ EXPANSION

UPDATED MINE PLAN

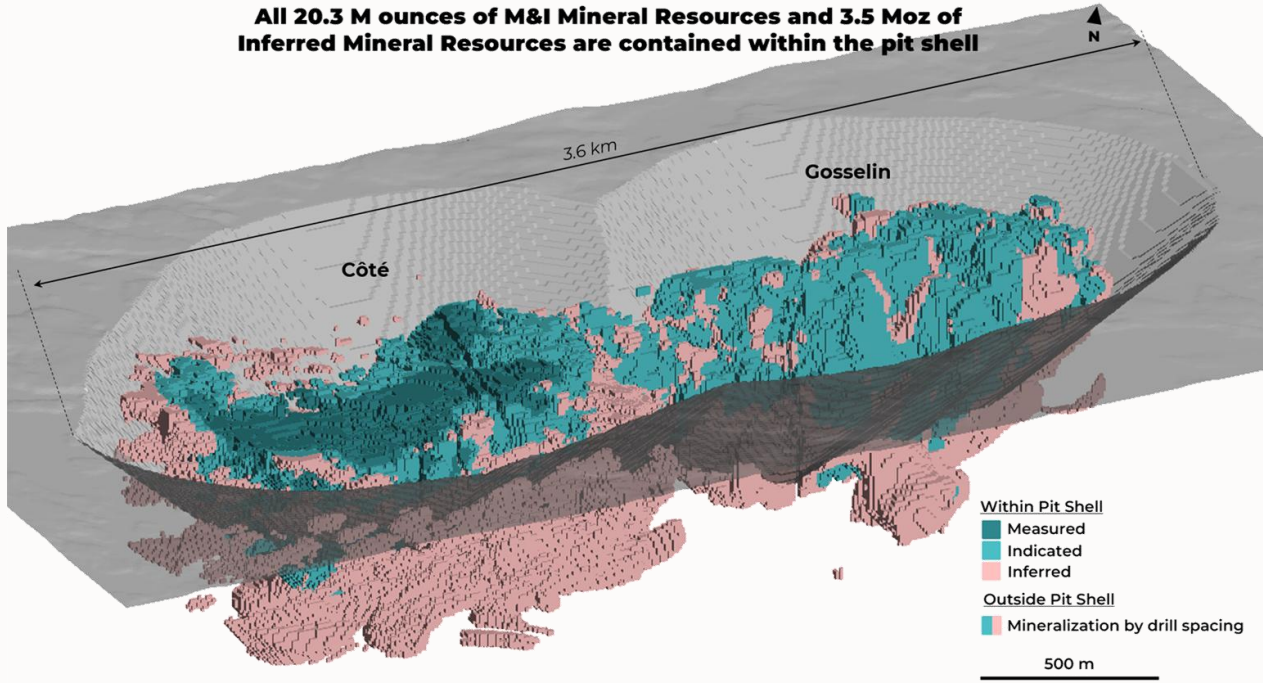
- **Updated technical report and mine plan in Q4 2026 to outline longer mine life and increased reserves at an increased capacity**
- Based on updated Mineral Resources of 20.3 Moz M&I and 3.5 Moz Inferred (June 2026)
- **Near-term path toward 40,000+ tpd** through targeted debottlenecking of the existing plant and targeted plant improvements:
  - 2nd cone crusher ✓
  - 3rd vertimill
  - Optimized refeed systems
  - Increased fine ore dome capacity and leach tanks

EXPANSION PRIORITIES

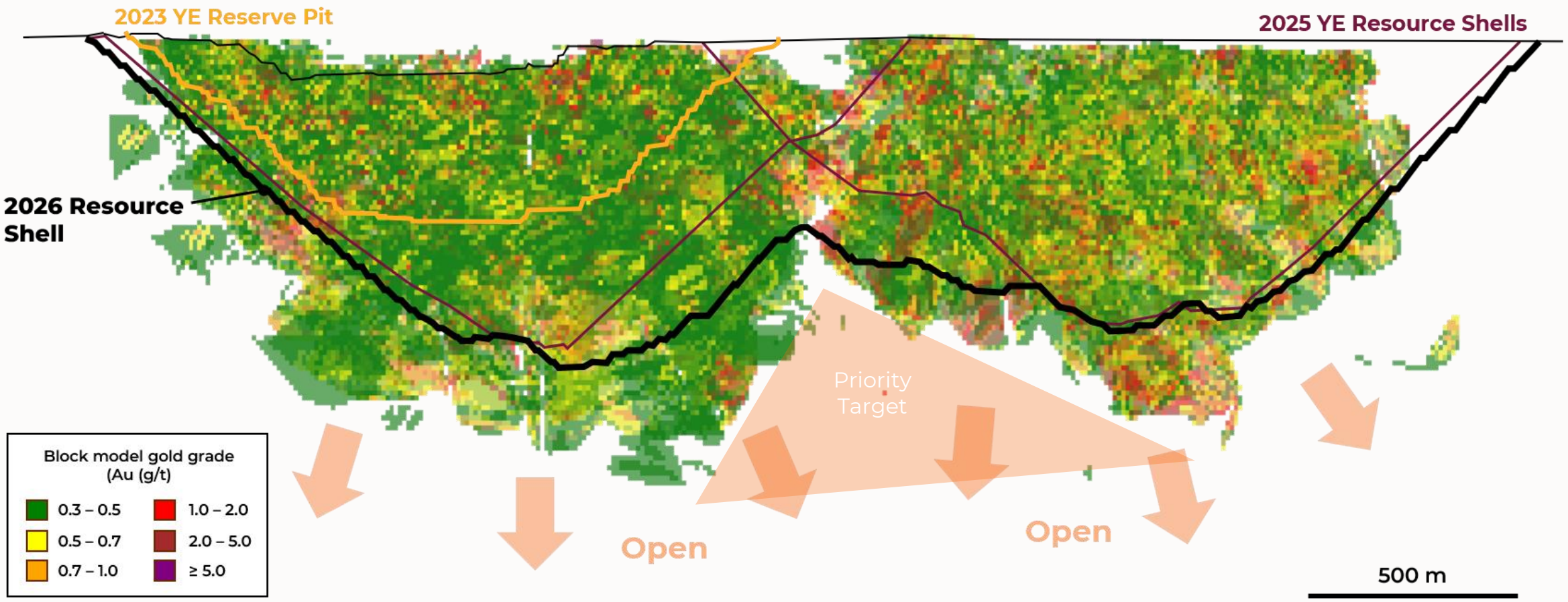
- **The scale and opportunity of Côté's long-term potential continues to increase**
- **Trade-off studies advancing on a further expansion of the operation**
- Size and quality of the consolidated Côté-Gosselin resource base suggests **potential to support a larger operation over the long term**
- Additional technical, infrastructure and permitting studies are ongoing to determine the optimal scale, configuration and development path to maximize the long-term value of the operation

MINERAL RESERVE & RESOURCE ESTIMATE

(Resources effective Mar 31, 2026; Reserves effective Dec 31, 2025)	Tonnes (000's)	Grade (g/t)	Ounces (000's)
Proven & Probable: Côté	**217,167**	**1.01**	**7,041**
Measured + Indicated (incl. reserves): **Côté**	518,000	0.77	12,760
Measured + Indicated[2]: **Gosselin**[1]	320,000	0.74	7,580
Total Measured + Indicated[2] (incl. reserves)	**838,000**	**0.75**	**20,341**
Total Inferred: Côté + Gosselin	**177,100**	**0.61**	**3,479**



CÔTÉ GOLD LONG SECTION

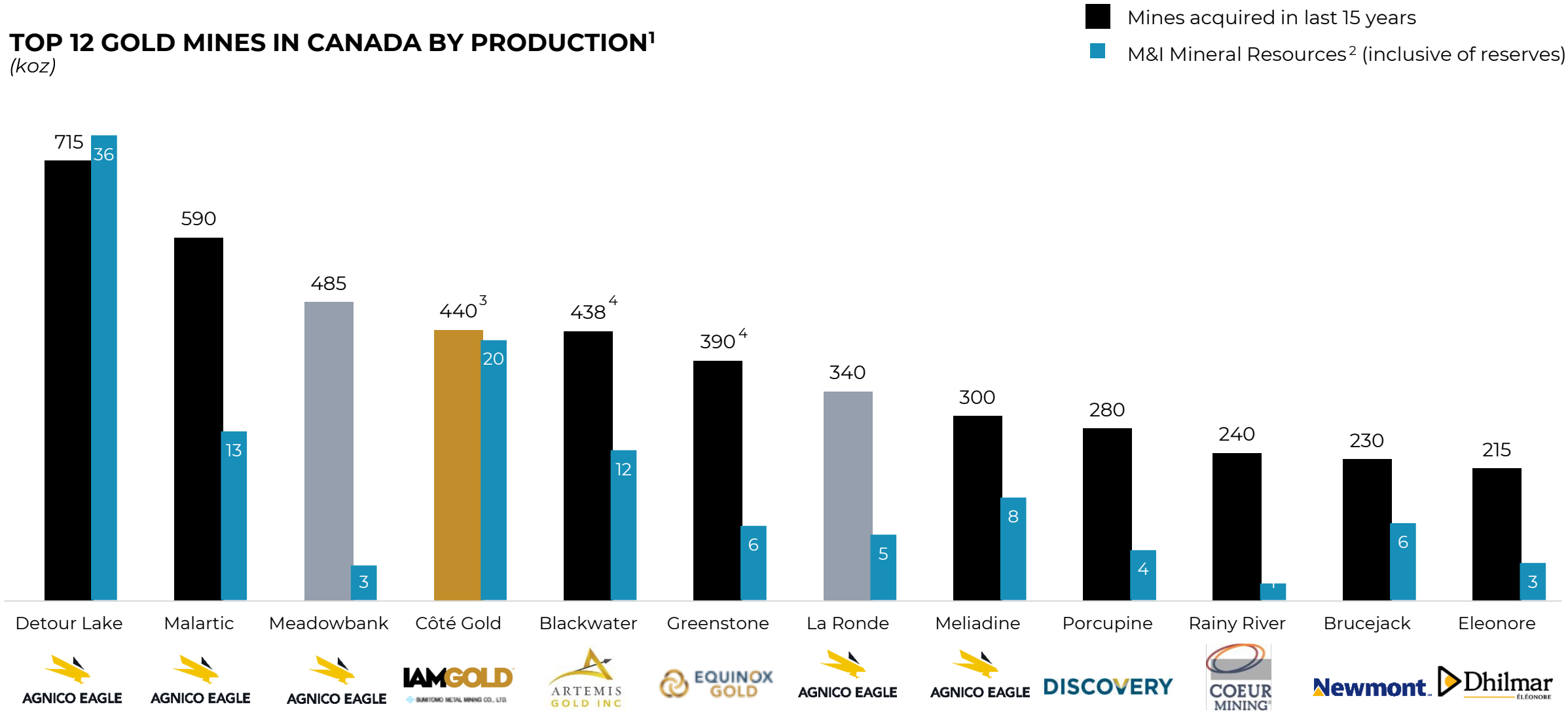


1. M&I resources are inclusive of P&P Mineral Reserves, refer to Mineral Reserves and Resources Statement in Appendix.
2. Updated assumptions include a gold price of $2,500 per ounce (up from $2,100/oz for Côté and $2,500/oz for Gosselin) and a consolidated cut-off grade of 0.25 g/t Au (down from 0.30 g/t Au previously) applied across the consolidated zones.

CÔTÉ GOLD: LARGE-SCALE AND LONG-LIFE MINE

TOP 12 GOLD MINES IN CANADA BY PRODUCTION[1]

(koz)



1. Based on 2026E production guidance. | 2. Mineral Resources as per per company disclosure or technical reports where available | 3. Production at 100% on top end of guidance for 2026 prior to upcoming expansion study | 4. Production based company stated LOM estimates

IAMGOLD | MINING. REDEFINED.

WESTWOOD



WESTWOOD COMPLEX

Q3 OVERVIEW

- **Production of 28,500 oz | YTD: 97,100 oz**
- **Mine-site free cash flow of $51.7M | YTD: $218.2M**
- **Updated technical report in H2 2027,** expected to outline further mine life extension and potential underground bulk-mining in the eastern zone

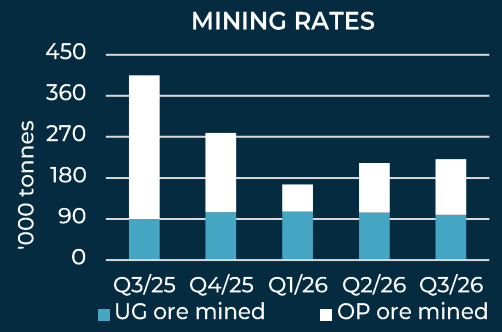
MINING

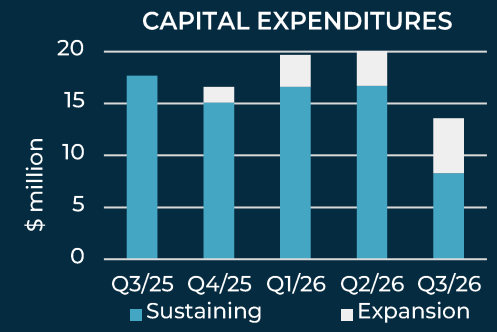
- **Ore mined** from underground of **99,000 tonnes**
- **Underground head grade** of **8.00 g/t**
  - **Good results on favourable stope sequencing and improved mining recovery**
- **Open pit mining of 122,000 tonnes** as activity remained focused on waste stripping to open up access to ore

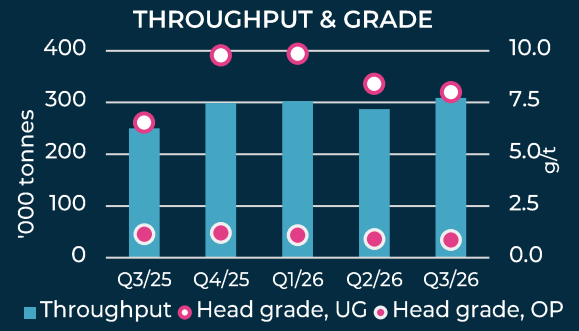
MILLING

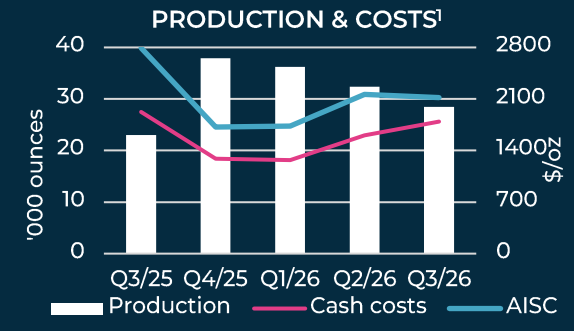
- **Mill throughput of 309,000 tonnes,** increase due to annual mill shutdown occurred in Q2
- **Blended head grade of 3.06 g/t** with average **recoveries of 94%**
- Discovery of accumulated gold-bearing sludge in a solution tank of electrowinning circuit – estimated to have accumulated over many years. Potential **recovered gold to be reported in Q4 and is excluded from guidance[2]**

(100% basis, unless otherwise stated)		Q3 2026	Q3 2025	YTD 2026	2026 Guidance
Ore mined – UG	kt	99	90	309	
Ore mined – OP	kt	122	315	291	
Ore milled	kt	309	250	899	~1,200
Head grade – UG	g/t	8.00	6.52	8.76	
Head grade – OP	g/t	0.85	1.13	0.94	
Head grade – total	g/t	3.06	3.04	3.61	~3.50
Recovery	%	94%	93%	93%	
Production – 100%	**koz**	**28.5**	**22.7**	**97.1**	**110 – 130**
Cash costs[1]	$/oz	$1,794	$1,924	$1,529	$1,500 – 1,650
All-in sustaining costs[1]	$/oz	$2,118	$2,793	$1,980	$1,950 – 2,100
Sustaining capital expenditures[1]	$M	$8.3	$17.7	$41.6	$55 (±5%)
Expansion capital expenditures[1]	$M	$5.3	—	$12.0	$30 (±5%)







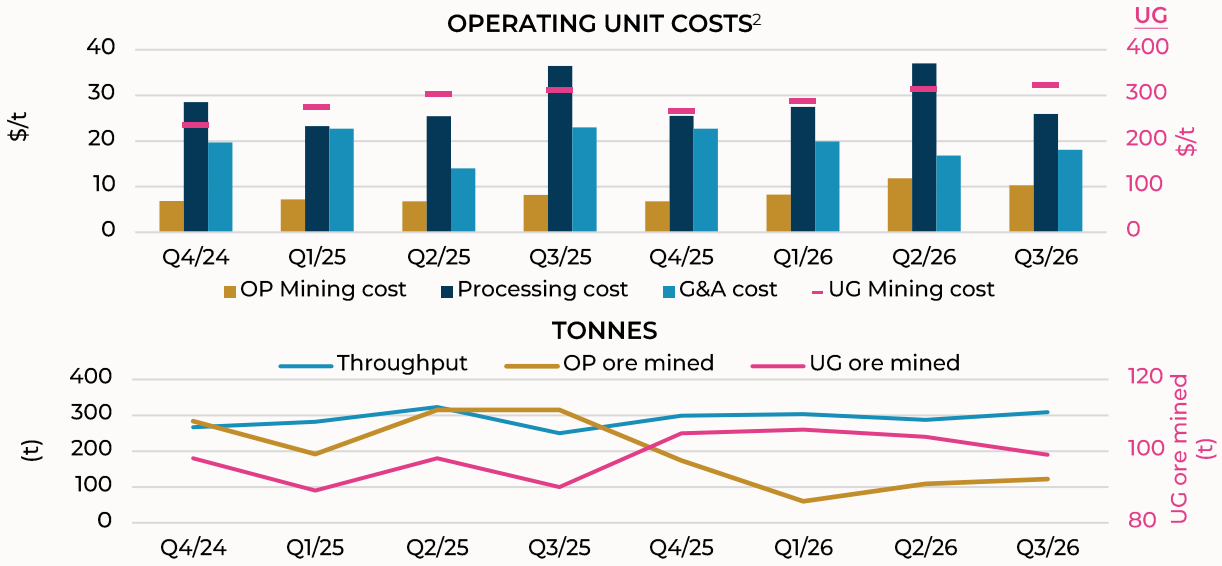


1. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3.
2. Subject to refining and assay

WESTWOOD COMPLEX

COSTS

- **Cash costs[1] of $1,794/oz** & **AISC[1] of $2,118/oz** in Q3
  - Underground mining costs were $321.58/t, reflecting increased advanced stope preparation and drilling activity
  - Milling costs of $25.96/t on improved mill volumes
- **Expansion capital of $30M earmarked to be spent in 2026** supporting development and evaluation of bulk-mining opportunities underground in eastern corridor to increase UG volumes at improved costs per tonne
- **Updated technical report expected in H2 2027**



OUTLOOK

		YTD 2026	2026 Guidance
Production	oz	97,100	110,000 – 130,000
Cash costs[1]	$/oz	$1,529	$1,500 – $1,650
AISC[1]	$/oz	$1,980	$1,950 – $2,100
Sustaining capital[1]	$M	$41.6	$55 (±5%)
Expansion capital[1]	$M	$12.0	$30 (±5%)



1. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3
2. Operating Unit Costs: Mining cost = per tonne of material mined; Processing and G&A cost = per tonne of ore processed
3. Resources are inclusive of Mineral Reserves. Refer to Resource Statements and notes in the Appendix

WESTWOOD COMPLEX

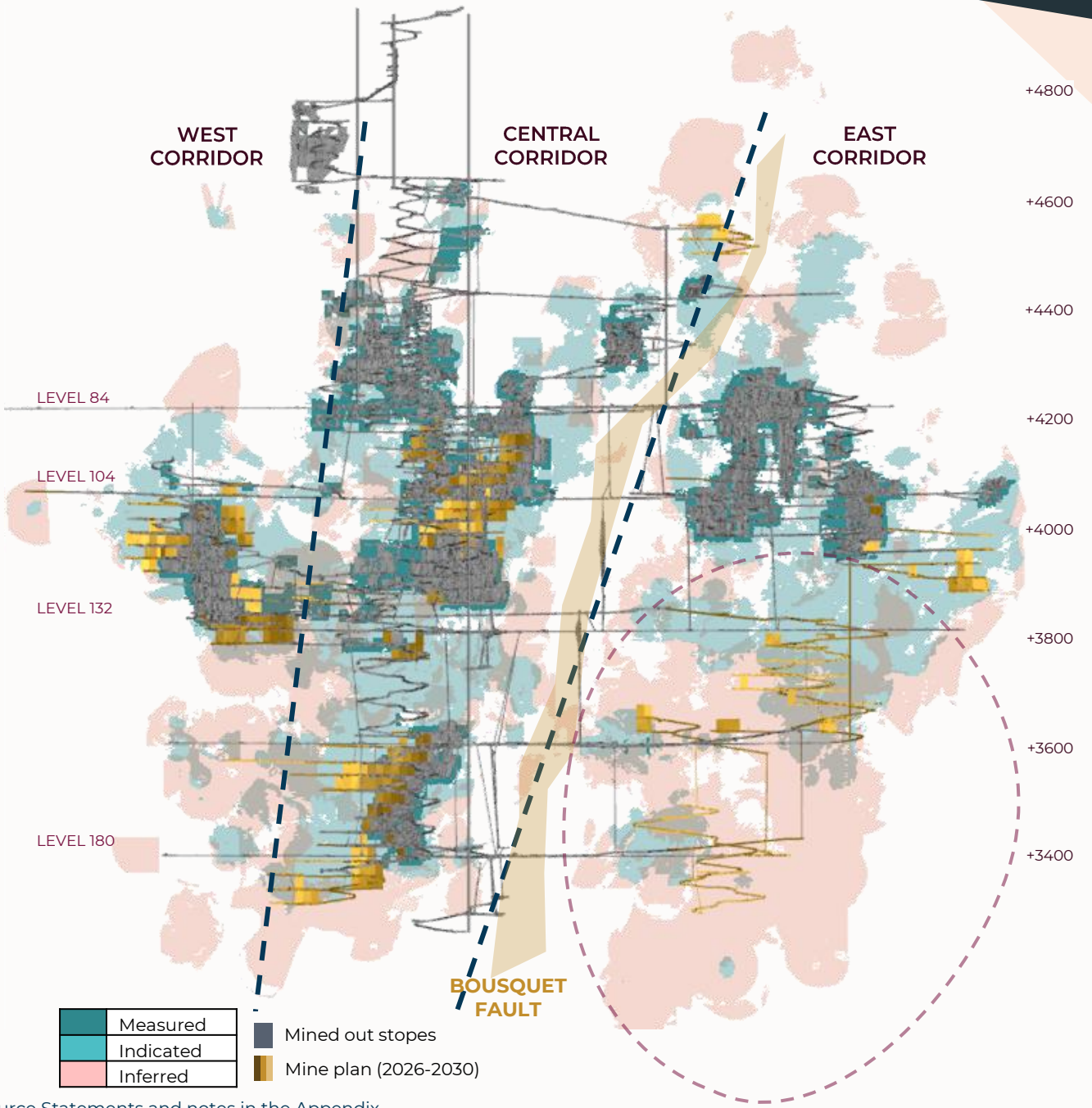
MINERAL RESERVE & RESOURCE ESTIMATE[1]

- **P&P Mineral Reserve estimate (underground) of 1.1 million ounces** at **9.72 g/t**
- **Mineral Resource estimate of 2.4 million ounces**, incl. Grand Duc, at **6.24 g/t**

(as of Dec 31, 2025)	Tonnes (000's)	Grade (g/t)	Ounces (000's)
Proven & Probable (Westwood)	3,462	9.72	1,082
Proven & Probable (Grand Duc)	1,896	1.10	67
Total P&P	**5,358**	**6.67**	**1,148**
Measured + Indicated (incl. reserves)	**11,943**	**6.24**	**2,397**
Inferred	4,507	10.46	1,515

BULK MINING CONCEPT

- **Development spending of $30M** in 2026 to support study of options to **expand the mine at depth in eastern portion of Westwood**
- **Thickening of mineralization could be amenable to bulk mining**
- Primary shaft has ore capacity well in excess of 3,000 tpd



1. Resources are inclusive of Mineral Reserves. Refer to Resource Statements and notes in the Appendix

IAMGOLD | MINING. REDEFINED.



ESSAKANE

ESSAKANE (85% interest)

Q3 OVERVIEW

- **Production *(attr.)* of 94,000 oz | YTD: 277,500 oz**
- **Mine-site free cash flow of $271.1 M | YTD: $735.9 M**
- Security situation in Burkina Faso and immediate region continues to apply pressure to local supply chains and the cost of business
- **Updated technical report expected in mid-2027,** evaluating a potential mine-life extension to 2035

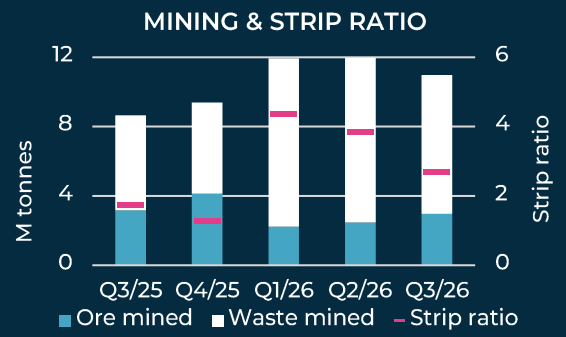
MINING

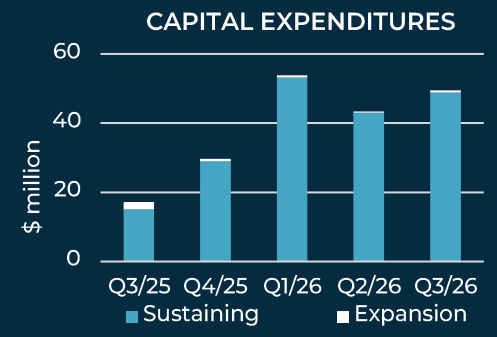
- Total **tonnes mined of 11.0M tonnes** including **ore tonnes of 3.0M tonnes**
  - Increased capital waste stripping as mining progressed to open up the adjacent Lao pit

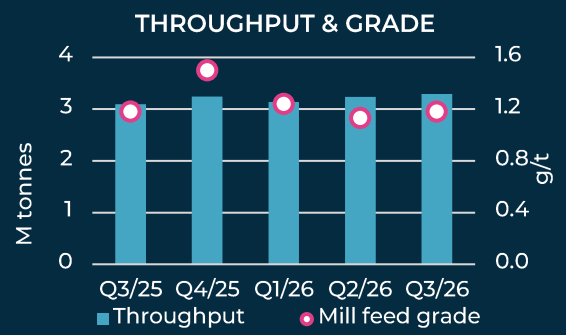
MILLING

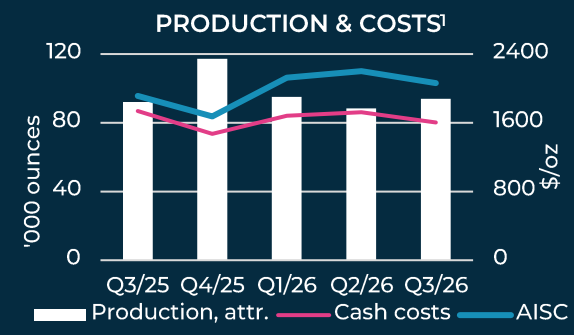
- **Mill throughput of 3.3M tonnes**
- **Head grades of 1.18 g/t**
- Average **recoveries of 89%,** reflecting lower gravity circuit performance and more graphitic carbon and sulfur in feed

(100% basis, unless otherwise stated)		Q3 2026	Q3 2025	YTD 2026	2026 Guidance
Ore mined	Mt	3.0	3.2	7.7	
Material mined – total	Mt	11.0	8.7	34.9	43 – 46
Strip ratio	w:o	2.7	1.7	3.5	3.0 – 4.0
Ore milled	Mt	3.3	3.1	9.7	~13
Head grade	g/t	1.18	1.18	1.18	~1.10
Recovery	%	89%	92%	89%	
Production – 100%	**koz**	**110.5**	**108.4**	**326.4**	**400 – 440**
Production – attributable	**koz**	**94.0**	**92.2**	**277.5**	**340 – 380**
Cash costs (excl. royalties)[1]	$/oz	$1,122	$1,419	$1,136	$1,150 – 1,300
Cash costs[1,2]	$/oz	$1,603	$1,737	$1,667	$1,600 – 1,750
All-in sustaining costs[1,2]	$/oz	$2,063	$1,914	$2,126	$2,000 – 2,150
Sustaining capital expenditures[1]	$M	$48.8	$15.1	$145.0	$195 (±5%)
Expansion capital expenditures[1]	$M	$0.7	$2.1	$1.7	$5 (±5%)







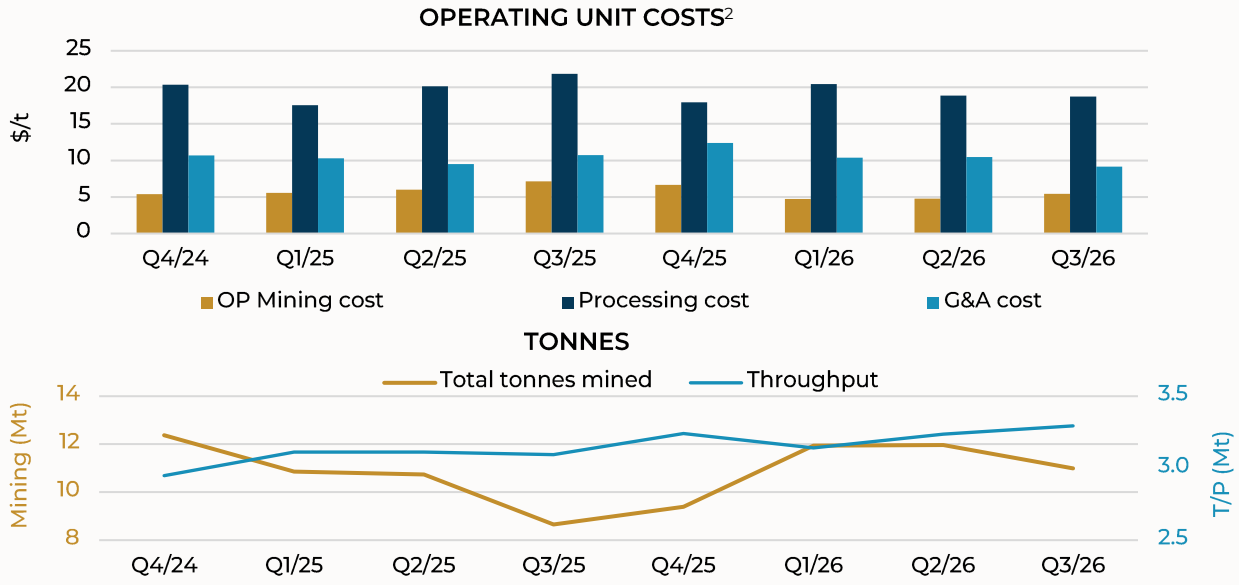


1. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3.
2. Cash cost and AISC guidance assumed a gold price of $4,000/oz

ESSAKANE (85% interest)

COSTS

- **Cash costs[1] (excl. royalties) of $1,122/oz, Cash costs[1] of $1,603/oz** & **AISC[1] of $2,063/oz** in Q3
- Open pit mining costs of $5.44/t, as mining of saprolite and transition material in the Lao pit reduced explosives consumption
- **Royalties accounted for $481/oz** in Q3**,** representing 30% of cash costs, due to elevated gold price and current royalty structure (11%)
- **Oil sensitivity:** $10/bbl ↑ = $20/oz ↑ in costs
- Government order for delivery of gold doré for local refining



OUTLOOK

		YTD 2026	2026 Guidance
Production *(attr.)*	oz	277,500	340,000 – 380,000
Cash costs (excl. royalties)[1]	$/oz	$1,136	$1,150 – $1,300
Cash costs[1]	$/oz	$1,667	$1,600 – $1,750
AISC[1]	$/oz	$2,126	$2,000 – $2,150
Sustaining capital[1]	$M	$145.0	$195 *(±5%)*
Expansion capital[1]	$M	$1.7	$5 *(±5%)*

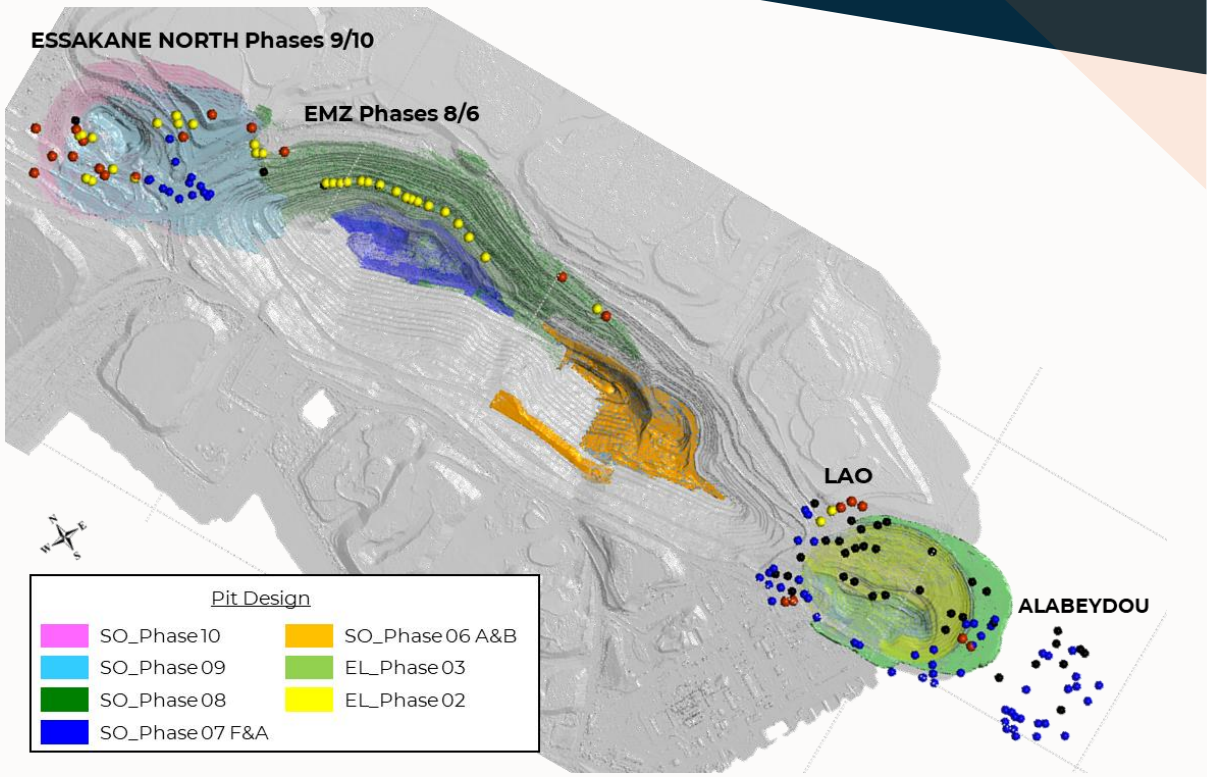


1. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3
2. Operating Unit Costs: OP Mining cost = per tonne of material mined; Processing and G&A cost = per tonne of ore processed
3. Resources are inclusive of Mineral Reserves. Refer to Resource Statements and notes in the Appendix

ESSAKANE

CURRENT MINE PLAN[1]

- Current mine plan outlines a mine life to **2028**
  - Mining from three remaining pit phases in the Essakane Main Zone ("EMZ") pit, and the Lao and Gourouol satellite pits
- **Annual average gold production** (100%) of approximately **400,300 oz**
- Updated technical report expected in mid 2027, evaluating a **potential mine-life extension to 2035**



MINERAL RESERVE & RESOURCE ESTIMATE[3]

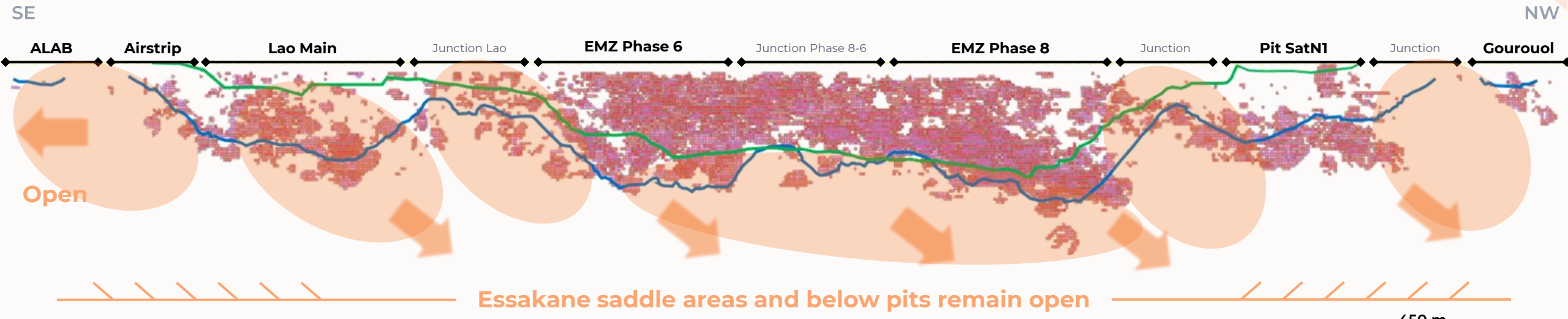
- **Probable Mineral Reserves estimate (open pit) of 1.2 million ounces** at **1.09 g/t**
- **Mineral Resource estimate of 4.4 million ounces**, including stockpiles, at **0.91 g/t**

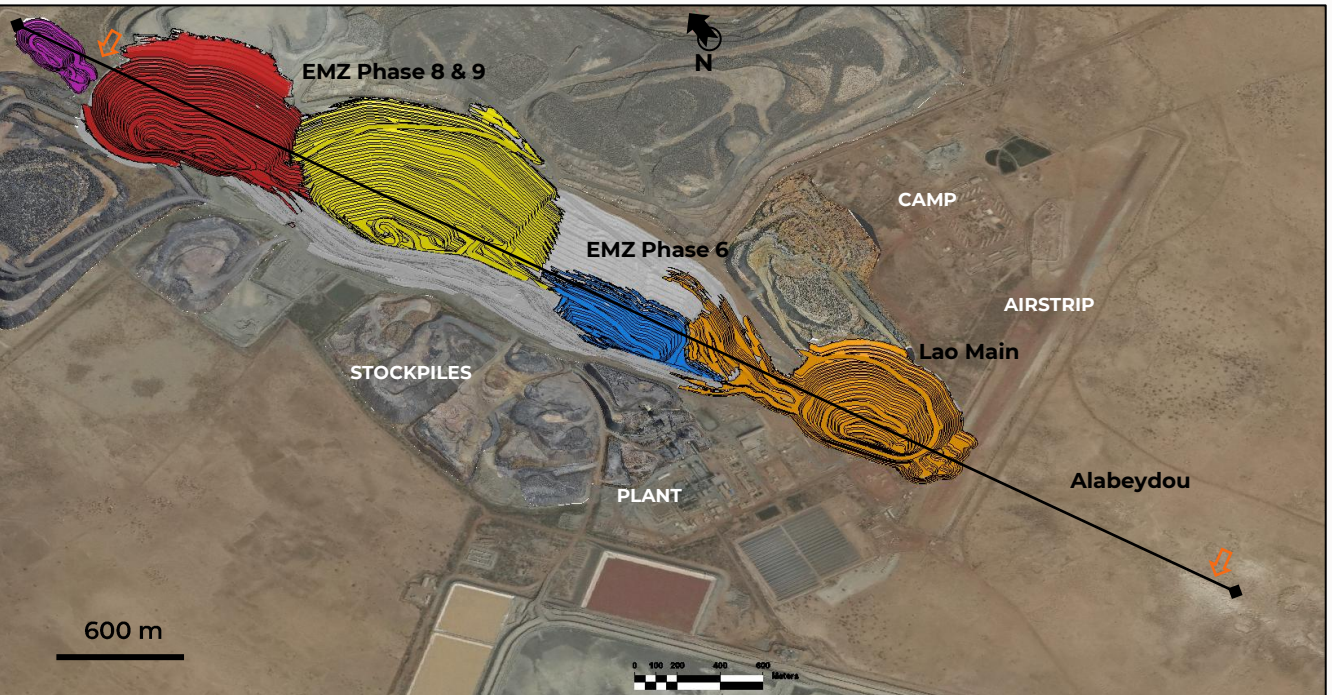
Category *(as of Dec 31, 2025)*	Tonnes (000's)	Grade (g/t)	Ounces (000's)
Reserves			
Proven (stockpile)	22,178	0.64	457
Probable (open pit)	34,903	1.09	1,219
Resources			
Measured + Indicated (incl. reserves)	149,995	0.91	4,412
Inferred	24,195	1.10	853



1. Updated 43-101 Technical Report on Essakane released on Dec 18, 2023
2. This is a non-GAAP financial measure. Refer to "Non-GAAP Financial Measures" on slide #3.
3. Resources are inclusive of Mineral Reserves. Refer to Resource Statements and notes in the Appendix

ESSAKANE LONG SECTION



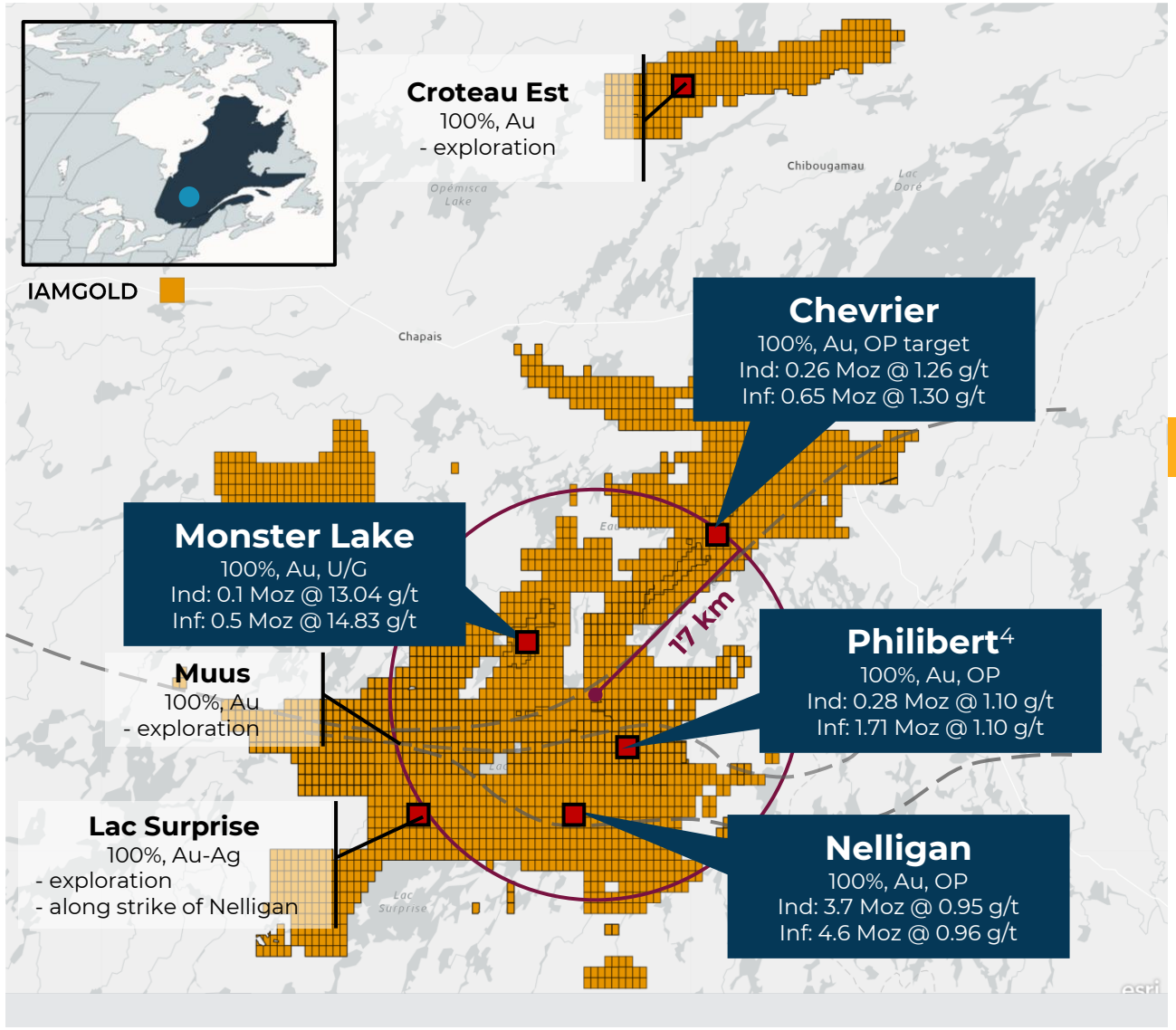


EXTENSION OPPORTUNITIES

- **Multiple targets remain open along strike and at depth**
- **Exploration priority on saddle/junction areas between phases and extensions at depth**
  - Continuity between EMZ, Lao and satellite pits could **add ounces inside existing infrastructure**
- **Underground opportunities** to be further investigated
  - Quartz veining continues at depth


IAMGOLD | MINING. REDEFINED.
EXPLORATION

NELLIGAN MINING COMPLEX



CREATING THE NEXT GREAT CANADIAN MINING CAMP

- **IAG completed acquisitions of Northern Superior and Orbec** in December 2025[1]
- Nelligan Mining Complex total combined Mineral Resources[2,3]: **4.3 Moz Indicated** (0.99 g/t Au) and **7.5 Moz (1.08 g/t Au) inferred**
- Among the largest pre-production gold projects in Canada
- All primary **deposits within 17km radius** supports a **vision of a central processing facility being fed from multiple ore sources within the region**
- **Preliminary Economic Assessment in mid-2027**
- Drill program in 2026:
  - **Nelligan:** 30,000 m, with 24,800 m completed
    - Extended mineralized system at depth
  - **Monster Lake:** 20,000 m, with 18,100 m completed
    - Compelling high-grade intersections
  - **Philibert:** 30,000 m, with 28,000 m completed
    - Strong initial results from Philibert with success at depth
- Total land position of 134,018 hectares positions IAMGOLD as largest landholder in the region

1. On Dec. 19, 2025 and Dec. 22, 2025, IAMGOLD closed the previously announced agreements to acquire Northern Superior Resources and Mines d'Or Orbec
2. As at December 31, 2025, the Company opted to exclude the mineral resources previously associated with the Croteau property in its year end update
3. Resources are inclusive of Mineral Reserves. Refer to Resource Statements and notes in the Appendix
4. IAG made C$3.5M payment to acquire SOQUEM 25% interest in Philibert ahead of March 2026 deadline to bring ownership to 100%

NELLIGAN MINING COMPLEX

NELLIGAN (100% INTEREST)

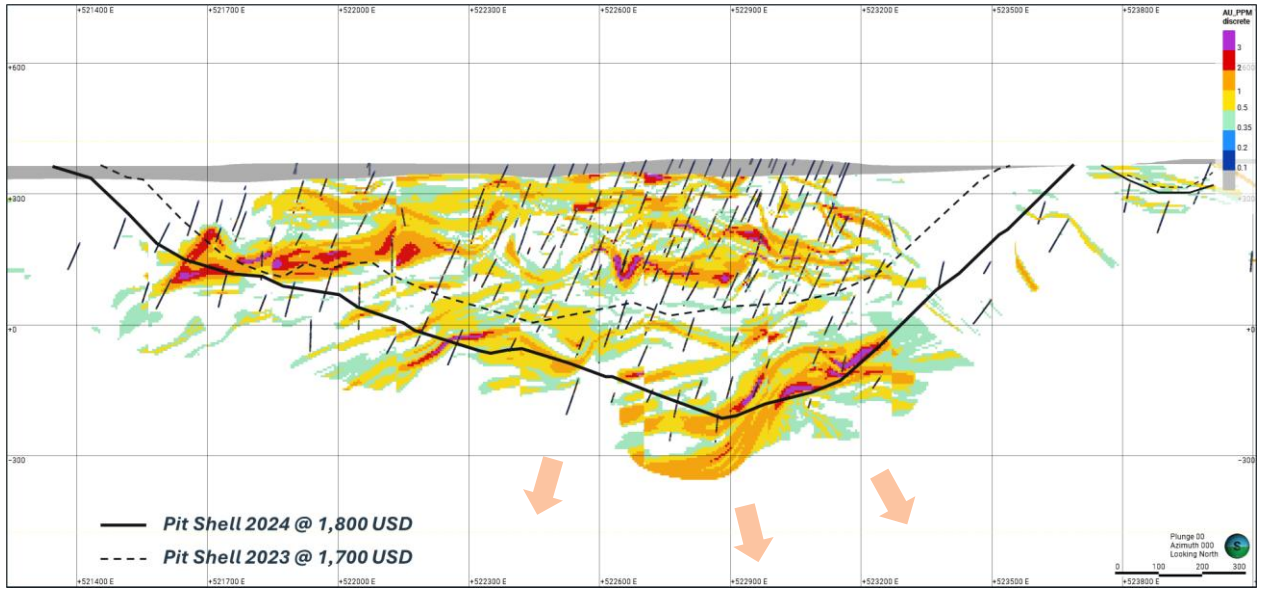
Category	Cut-off Grade *(g/t Au)*	Tonnage *(Mt)*	Grade *(g/t Au)*	Contained Au *(koz Au)*
Indicated	0.35	102.8	0.95	3,125
Inferred	0.35	166.4	0.96	5,161

- 30,000 m, with 24,800 m completed
- Priority to increase inferred ounces and upgrade inferred to indicated
- Improved Geological Model with refined modelling of high-grade structures coherent with the structural model
- Mineralization continues down plunge, with several intersections grading well above the current Mineral Resource average

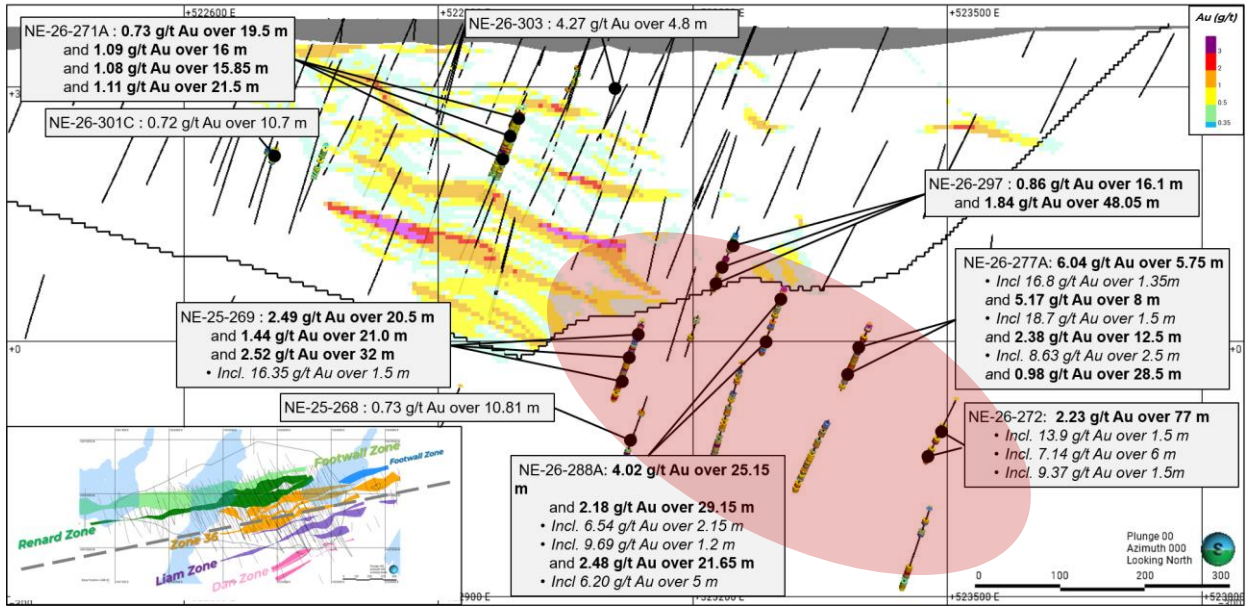
DRILL HIGHLIGHTS

- **NE-26-272:** 77.0 m at 2.23 g/t, including 1.5 m at 13.9 g/t Au, 6.0 m at 7.14 g/t Au and 1.5 m at 9.37 g/t Au – in Zone 36
- **NE-26-288A:** 25.2 m at 4.02 g/t, and 29.2 m at 2.18 g/t, and 21.7 m at 2.48 g/t – in Zone 36;
  - and 22.0 m at 4.47 g/t – in Renard Zone
- **NE-26-297:** 37.3 m at 3.62 g/t Au, including 8.5 m at 10.61 g/t Au – in Renard Zone

Nelligan Longitudinal Section



Nelligan Zone 36 – Long section looking North
Az : N082°



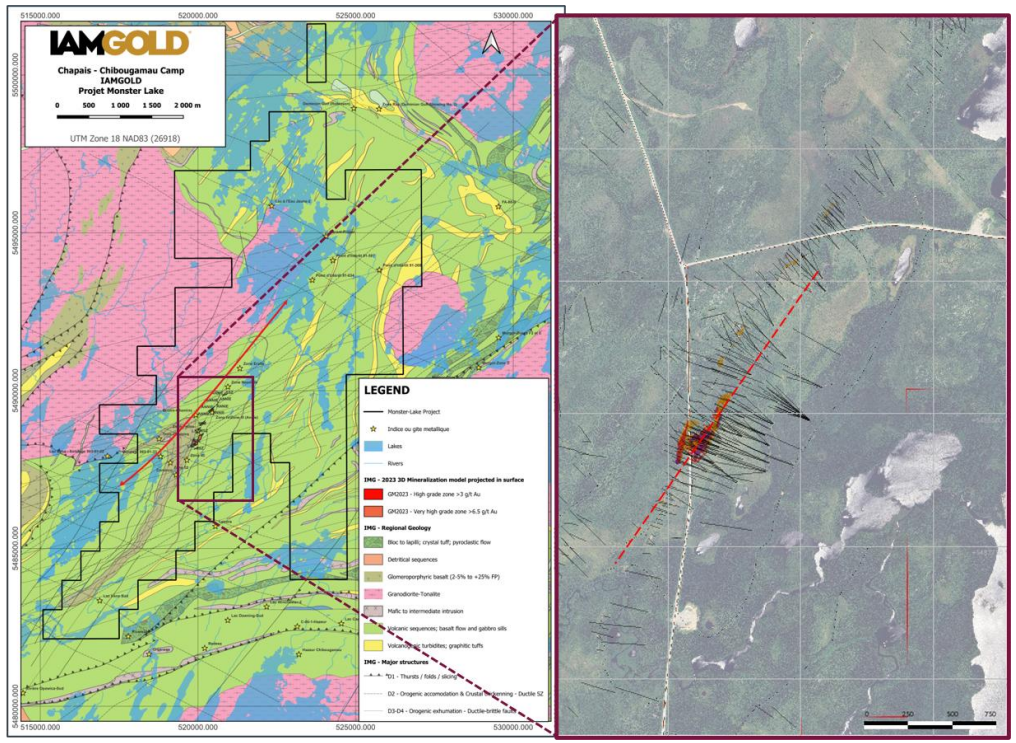
1. Refer to news release dated February 20, 2025.
2. Refer to news release dated October 23, 2024.

NELLIGAN MINING COMPLEX

MONSTER LAKE (100% INTEREST)

Category	Tonnage *(Mt)*	Grade *(g/t Au)*	Contained Au *(koz Au)*
Indicated	243	13.04	102
Inferred	1,046	14.83	499

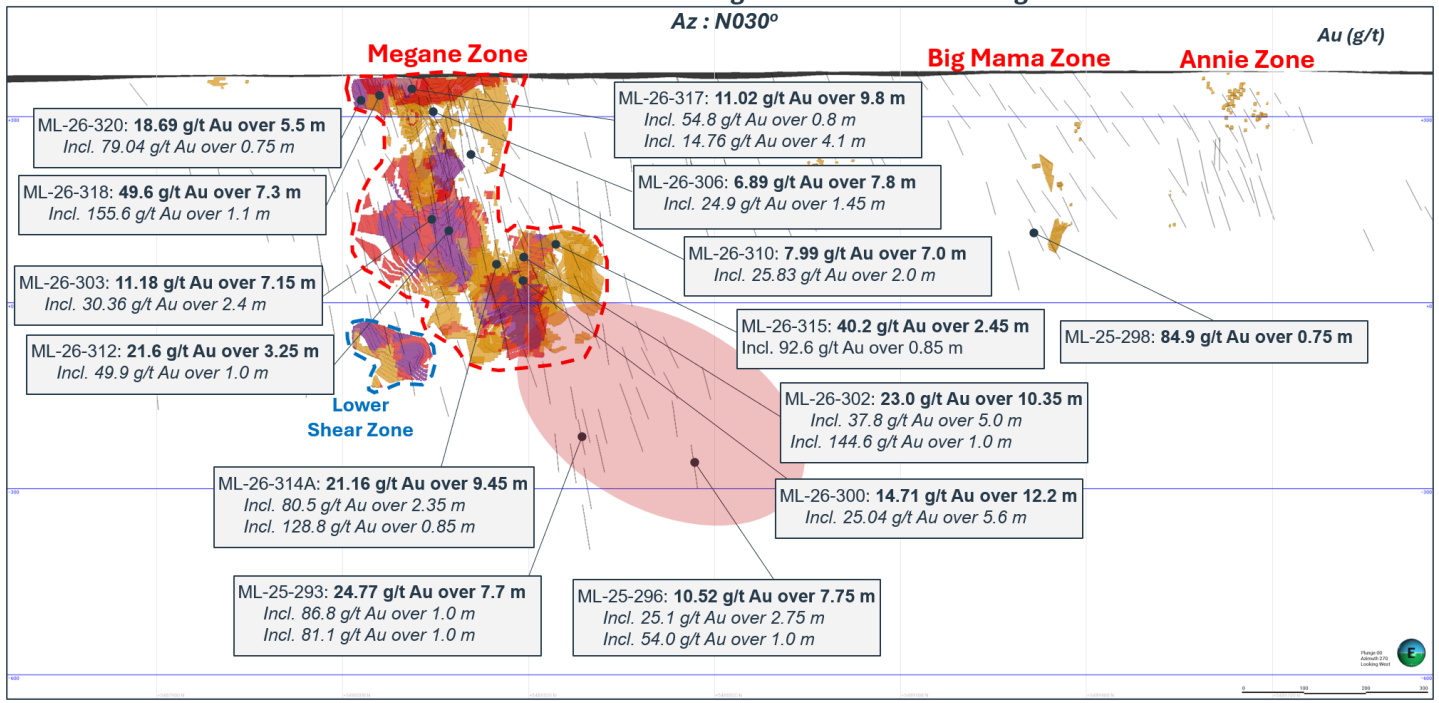
- 15 kilometres north of Nelligan
- High grade underground target



DRILL HIGHLIGHTS

- **ML-26-318:** 7.3 m at 49.6 g/t Au – from 32 m in Megane Zone
- **ML-26-302:** 10.4 m at 22.99 g/t Au, including 5.0 m at 37.8 g/t Au – from 376 m in Megane Zone
- **ML-26-314A:** 9.6 m at 21.16 g/t Au, including 2.4 m at 80.5 g/t Au – in Megane Zone
- **ML-25-293 :** 7.7 m at 24.77 g/t Au, including 1.0 m at 86.8 g/t Au and 1.0 m at 81.1 g/t Au – in depth extension of Megane
- **ML-25-296:** 7.5 m at 10.52 g/t Au, including 2.75 m at 25.1 g/t Au, including 1.0 m at 54.0 g/t Au in drill hole – in depth extension of Megane

Monster Lake Main Shear Zone – Longitudinal section looking Northwest



1. Refer to news release dated February 20, 2025.
2. Refer to news release dated October 23, 2024.

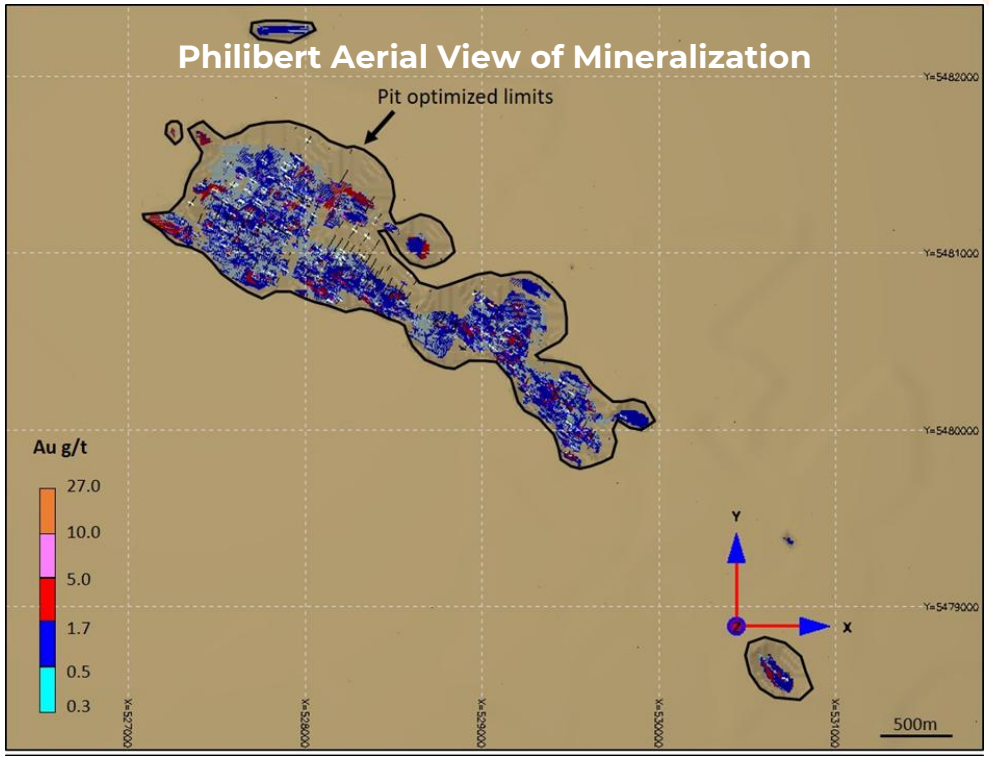
NELLIGAN MINING COMPLEX

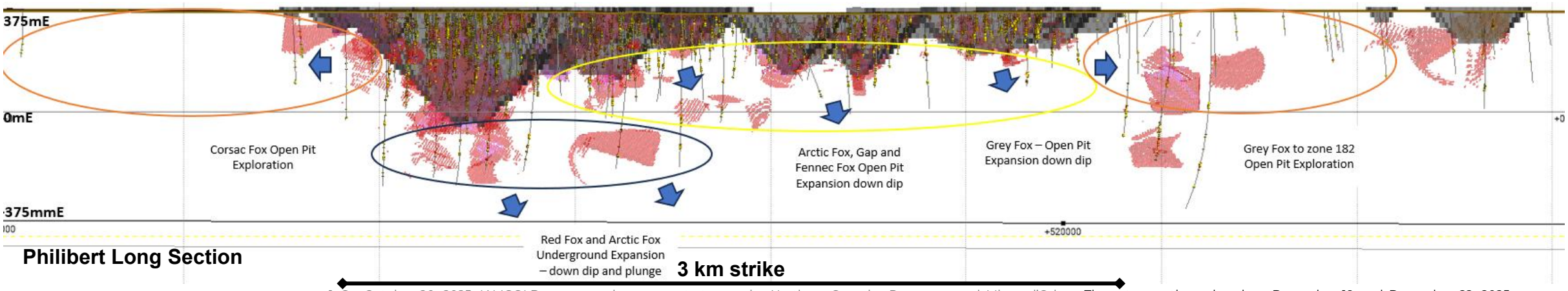
PHILIBERT[1] (100%)[4]

- Northern Superior resource estimate[2](on 100% basis):

Category	Cut-off Grade *(g/t Au)*	Tonnage *(Mt)*	Grade *(g/t Au)*	Contained Au *(koz Au)*
Indicated	0.35	7.9	1.10	278.9
Inferred	0.35	48.5	1.10	1,708.8

- Mineralized strike length of 3 km with potential for expansion
  - Recently acquired Hazeur property is northwest extension of Philibert
- Recent drilling programs[3] have had good success **expanding mineralized envelope in the middle and southeast extent of the conceptual pit and at depth**
  - **Remains open down dip and plunge**
- Positive metallurgical testing[2] with flotation concentrate recoveries up to 95.6%





Philibert Long Section

1. On October 20, 2025, IAMGOLD announced agreements to acquire Northern Superior Resources and Mines d'Orbec. These transactions closed on December 19 and December 22, 2025; respectively.
2. All technical data presented here was prepared and previously reported by Northern Superior Resources on August 8, 2023
3. Refer to Northern Superior's news releases dated July 30, 2025 and June 10, 2025 on www.sedarplus.ca
4. IAG has made C$3.5M payment to acquire SOQUEM 25% interest in Philibert ahead of March 2026 deadline to bring ownership to 100%

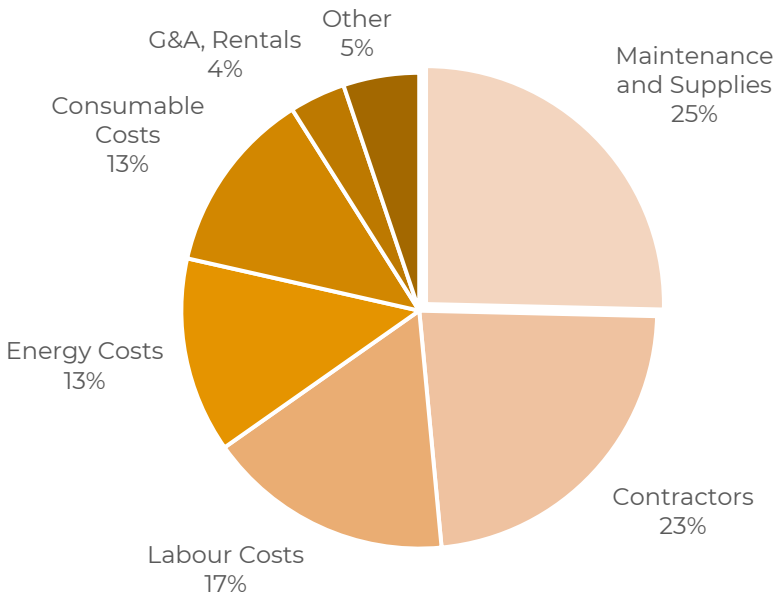
IAMGOLD | MINING. REDEFINED.



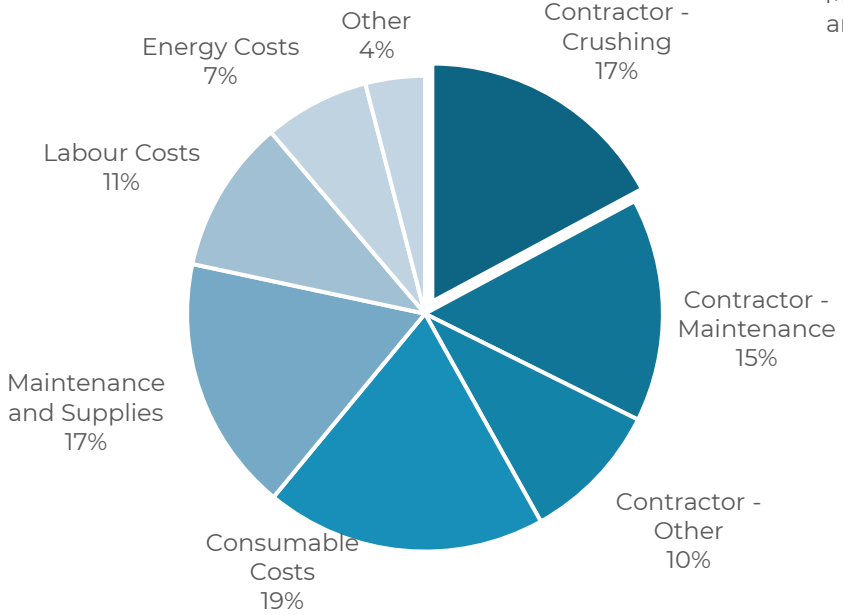
APPENDIX

CÔTÉ GOLD – COST CATEGORIES

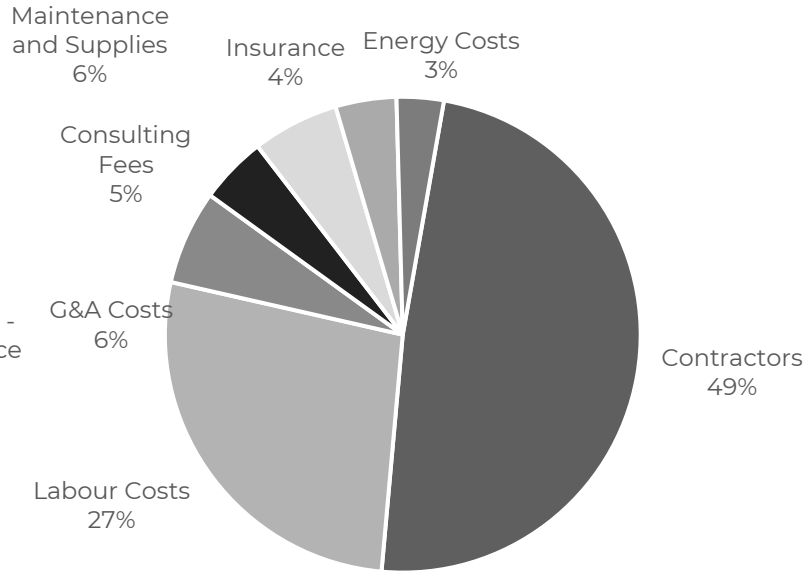
Mining[1]

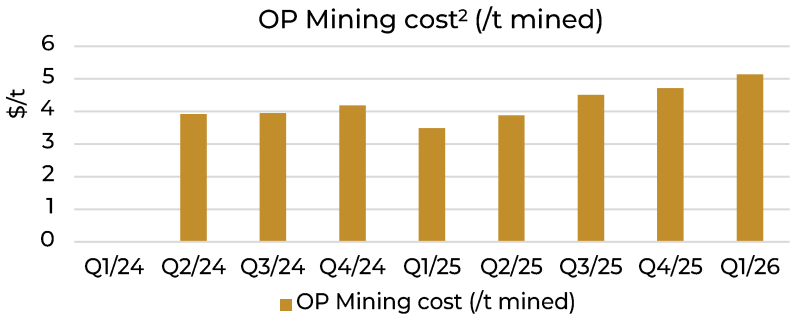


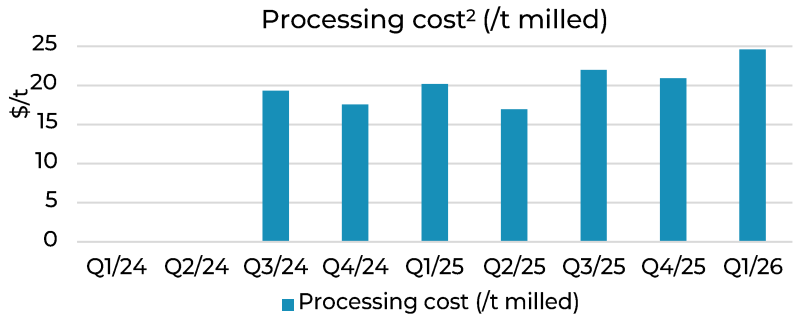
Milling[1]

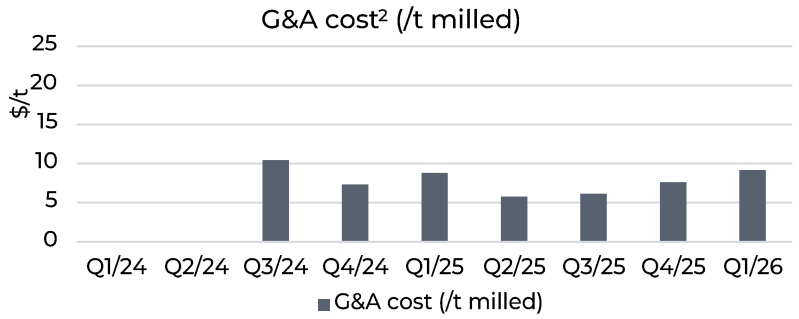


G&A[1]









1. Cost breakdown based on last 12 months of operations
2. Operating Unit Costs: Mining cost = per tonne of material mined; Processing and G&A cost = per tonne of ore processed

RECONCILIATION

EXCELLENT RECONCILIATION BETWEEN GEOLOGICAL AND GRADE CONTROL MODELS

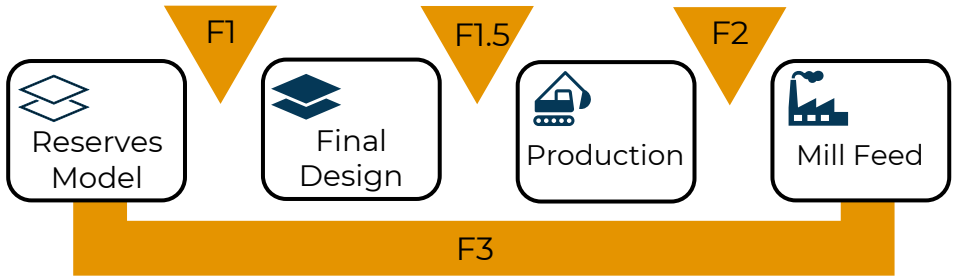
Marginal variability seen in grade and tonnage estimates between designs, production estimates, and mill feed estimates. Caused by blending stockpiles and available drill hole data.

- Will continue to improve stockpile estimations and improving block models with additional RC and DDH data.

Mill reconciliation demonstrating strong F3 reconciliation over long periods, improving confidence in reserves and life-of-mine plans.

Resource and Reserve model reconciliation is based on 2025 Cote Model, and not the Merged Cote-Gosselin model.

Grade Control Model updated with latest RC and Production Reconciliation (ongoing)



2025

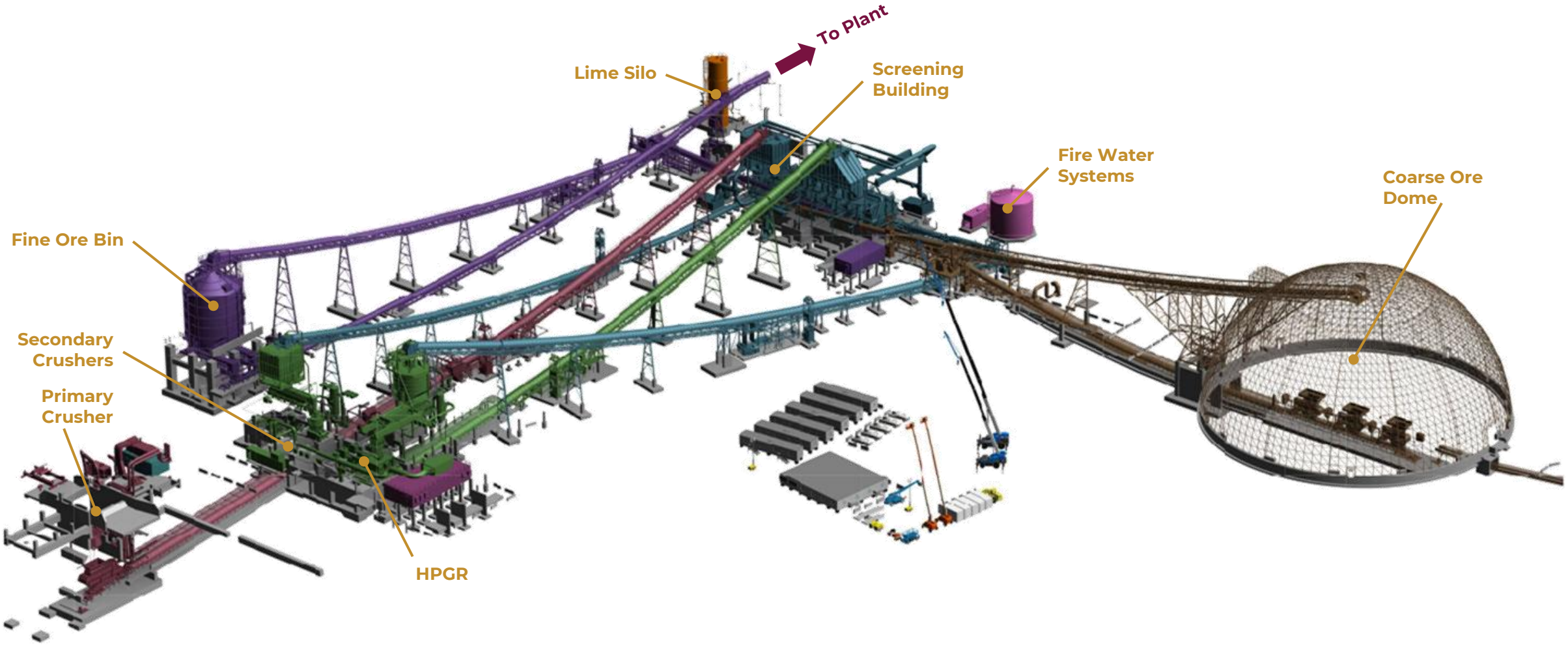
Factor	Tonnes	Grade	Ounces
F1	-3%	**-5%**	**-8%**
F1.5	**6%**	-2%	5%
F2	-3%	**6%**	3%
F3	1%	-1%	-1%

YTD 2026

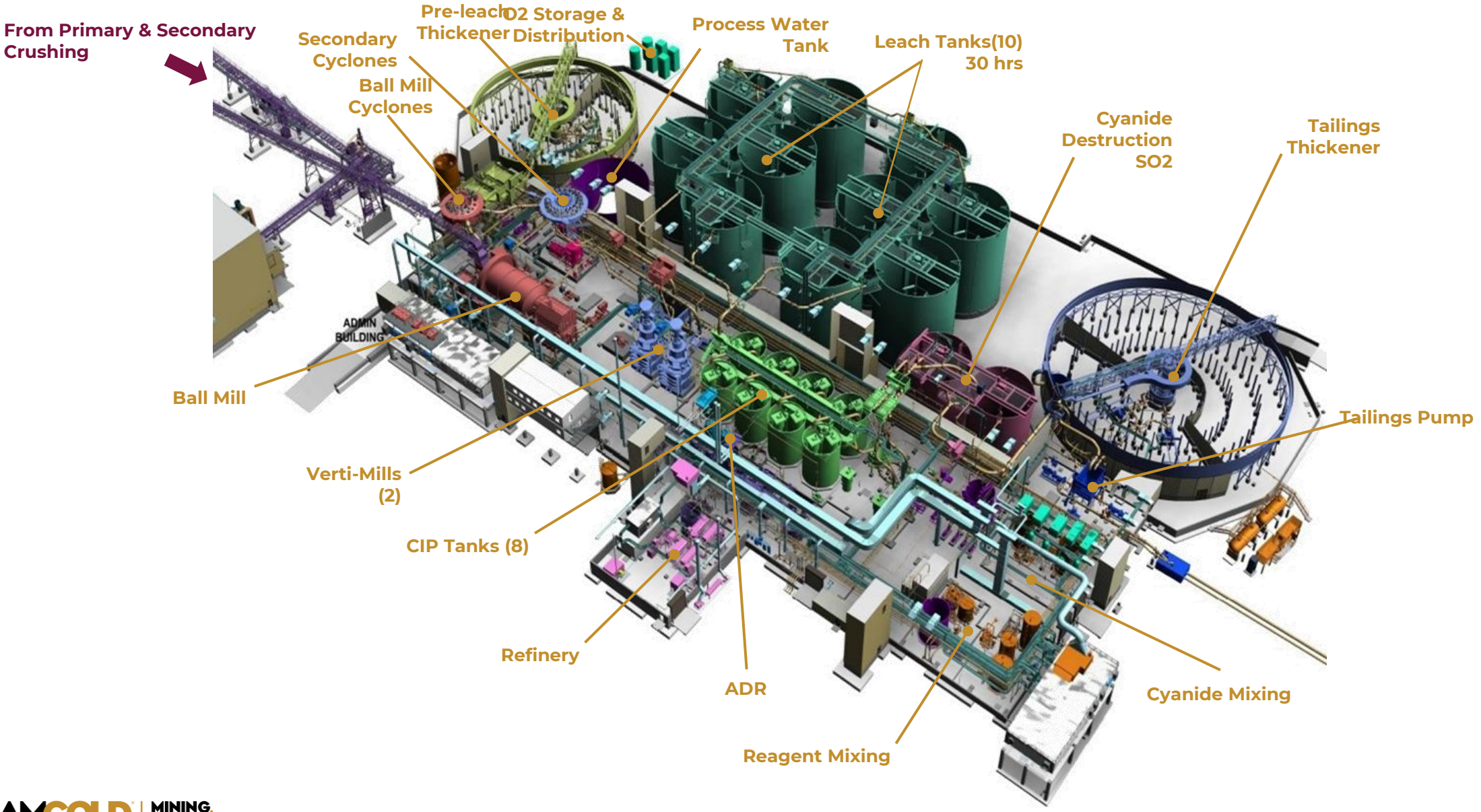
Factor	Tonnes	Grade	Ounces
F1	2%	**-9%**	**-7%**
F1.5	**5%**	0%	**5%**
F2	-2%	1%	0%
F3	**6%**	**-8%**	-2%



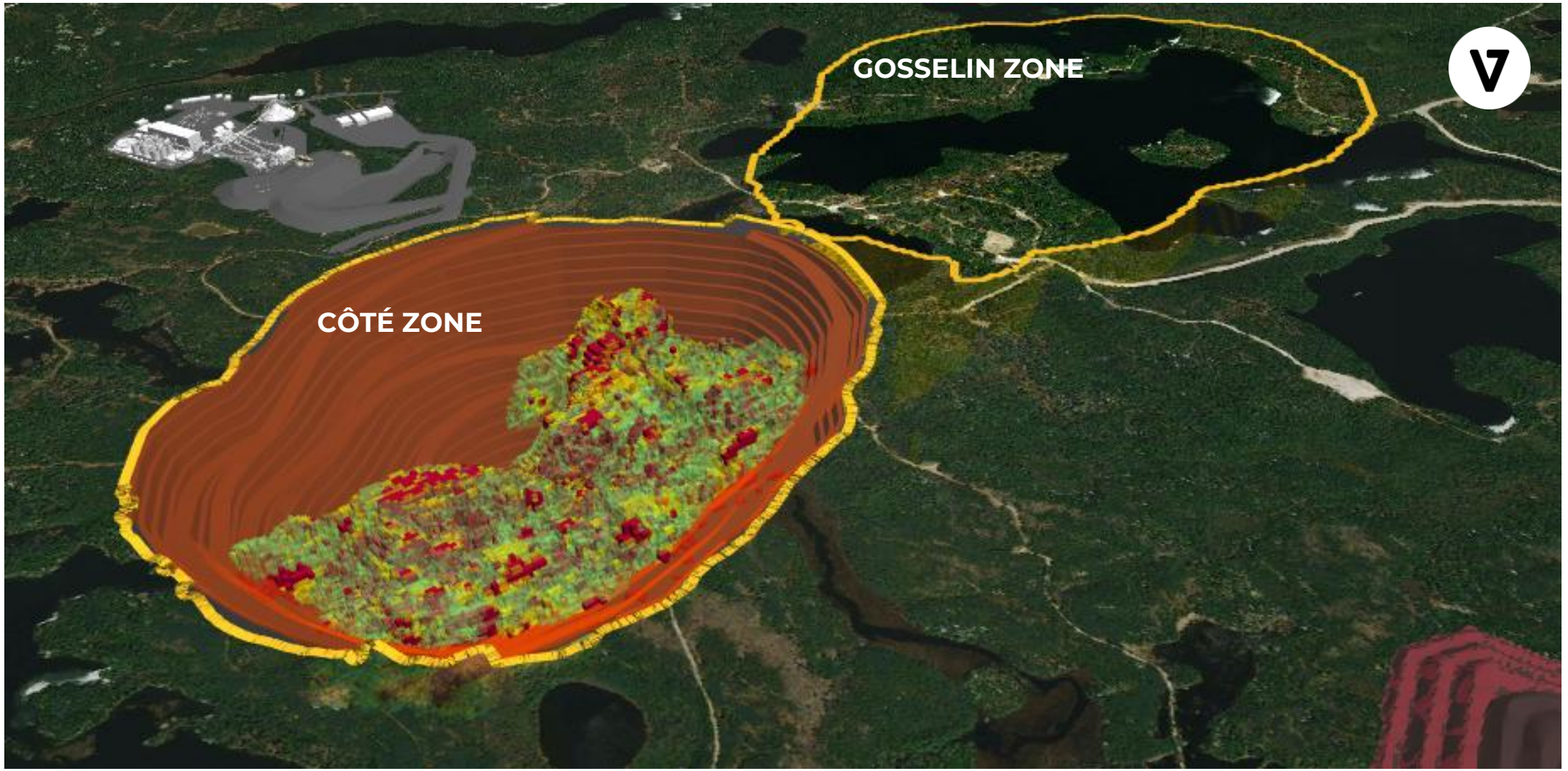
CÔTÉ PRIMARY AND SECONDARY CRUSHING CIRCUITS



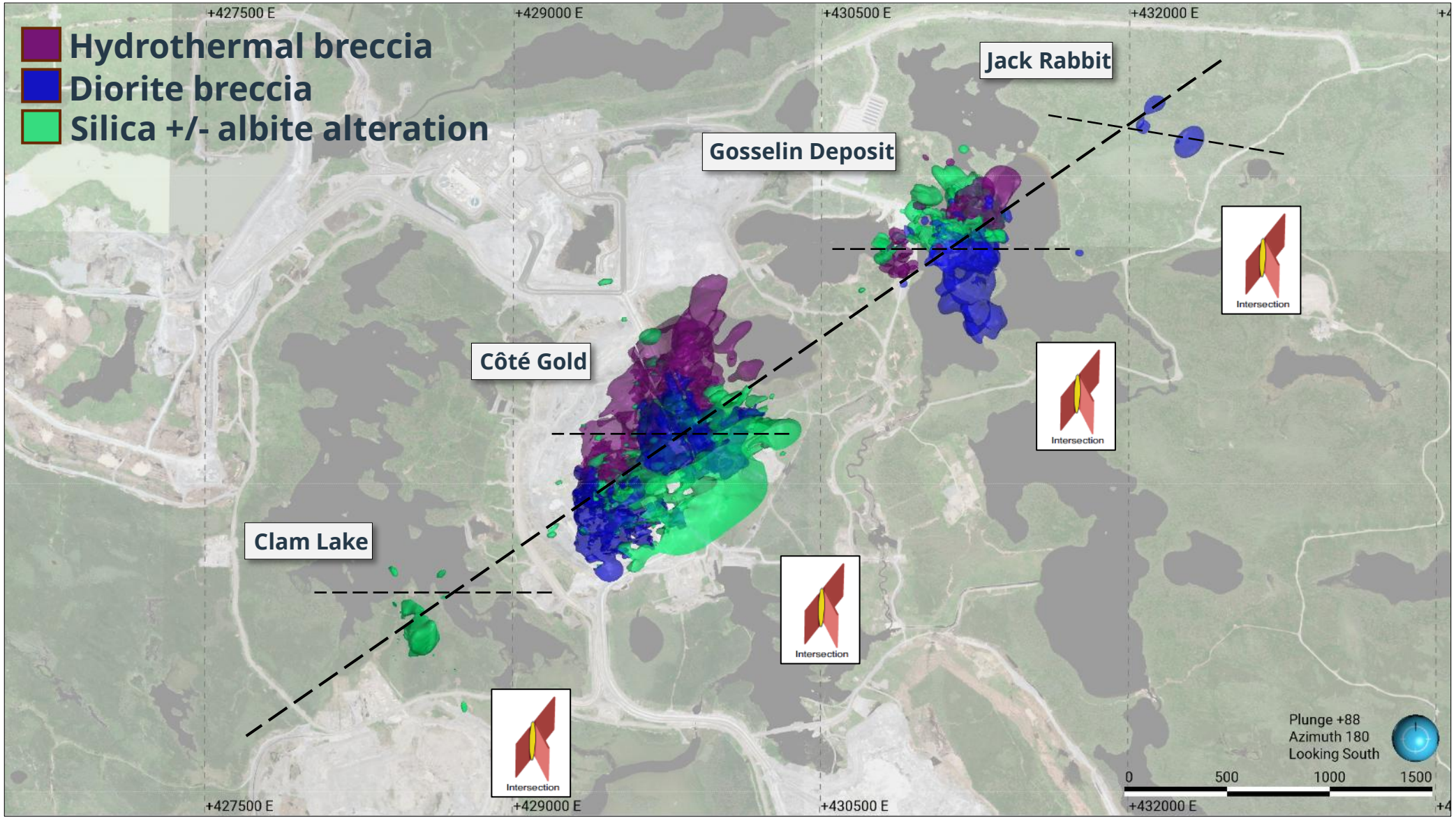
CÔTÉ PROCESSING PLANT



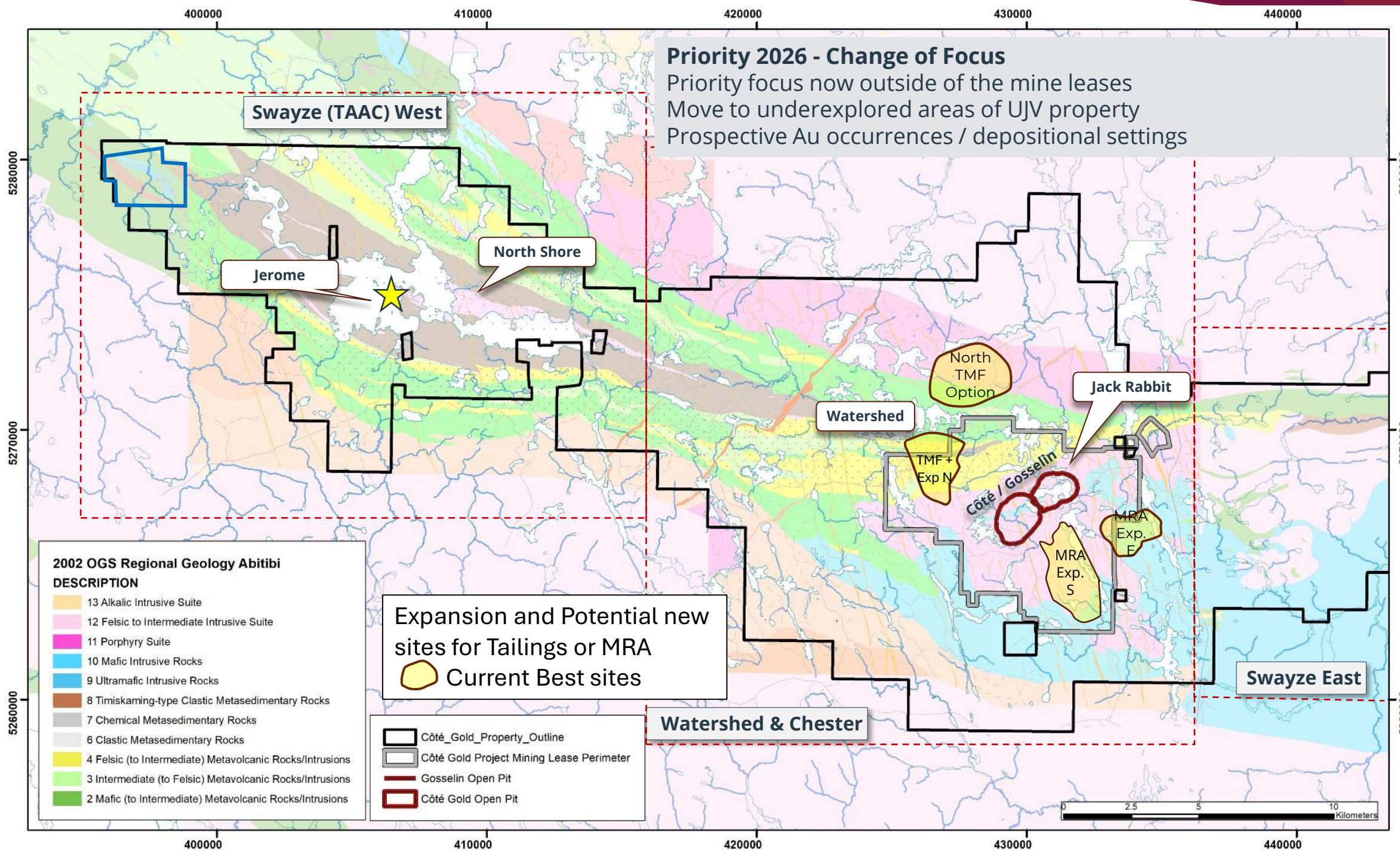
CÔTÉ GROWTH



CHESTER REGIONAL EXPLORATION - STRUCTURAL CORRIDOR THEORY



36


Priority 2026 - Change of Focus
Priority focus now outside of the mine leases
Move to underexplored areas of UJV property
Prospective Au occurrences / depositional settings
Swayze (TAAC) West
Jerome
North Shore
Watershed
North TMF Option
Jack Rabbit
TMF + Exp N
Côté / Gosselin
MRA Exp. E
MRA Exp. S
Swayze East
Watershed & Chester
Expansion and Potential new sites for Tailings or MRA
Current Best sites
2002 OGS Regional Geology Abitibi
DESCRIPTION
13 Alkalic Intrusive Suite
12 Felsic to Intermediate Intrusive Suite
11 Porphyry Suite
10 Mafic Intrusive Rocks
9 Ultramafic Intrusive Rocks
8 Timiskaming-type Clastic Metasedimentary Rocks
7 Chemical Metasedimentary Rocks
6 Clastic Metasedimentary Rocks
4 Felsic (to Intermediate) Metavolcanic Rocks/Intrusions
3 Intermediate (to Felsic) Metavolcanic Rocks/Intrusions
2 Mafic (to Intermediate) Metavolcanic Rocks/Intrusions
Côté_Gold_Property_Outline
Côté Gold Project Mining Lease Perimeter
Gosselin Open Pit
Côté Gold Open Pit
400000
410000
420000
430000
440000
5280000
5270000
5260000
0 2.5 5 10 Kilometers

GOLD MINERAL RESERVES[1,2,3] – 100% BASIS

As of December 31, 2025

DEPOSIT	Type*	Location	Ownership	PROVEN Tonnes (000's)	PROVEN Grade (g/t)	PROVEN Ounces (000's)	PROBABLE Tonnes (000's)	PROBABLE Grade (g/t)	PROBABLE Ounces (000's)	P+P MINERAL RESERVES Tonnes (000's)	P+P MINERAL RESERVES Grade (g/t)	P+P MINERAL RESERVES Ounces (000's)
Côté Gold[3]	OP	Canada	70%	116,055	1.05	3,902	101,112	0.97	3,139	217,167	1.01	7,041
Westwood[4]	UG + OP	Canada	100%	1,555	6.63	331	3,803	6.68	817	5,358	6.67	1,148
Essakane[5]	OP	Burkina Faso	85%	22,178	0.64	457	34,903	1.09	1,219	57,081	0.91	1,676
TOTAL RESERVES[1]				**139,788**	**1.04**	**4,690**	**139,818**	**1.15**	**5,175**	**279,606**	**1.10**	**9,865**

* OP = Open Pit; UG = Underground

1 Figures may not add due to rounding.
2 2025 Mineral Reserves estimated as of December 31, 2025, using a gold price of $2,000/oz for Westwood (including Grand Duc) and Essakane; and $1,700/oz for Côté Gold.
3 Côté Gold Mineral Reserves as of December 31, 2025 were estimated using a 0.46 g/t Au cut-off grade, up from 0.35 g/t Au at year end 2024.
4 Westwood (underground) Mineral Reserves as of December 31, 2025 were estimated using a 6.40 g/t Au cut-off grade, down from 6.82 g/t at year end 2024; Grand Duc Mineral Reserves as of December 31, 2025 were estimated using a 0.59 g/t cut-off grade, up from 0.54 g/t at year end 2024.
5 Essakane Mineral Reserves as of December 31, 2025 were estimated using a cut-off grade range of 0.31–0.44 g/t Au, down from of 0.39–0.55 g/t Au at year end 2024.

GOLD MINERAL RESOURCES[1,2,3,4,5] – 100% BASIS

DEPOSIT	Type*	Location	Ownership	MEASURED Tonnes (000's)	MEASURED Grade (g/t)	MEASURED Ounces (000's)	INDICATED Tonnes (000's)	INDICATED Grade (g/t)	INDICATED Ounces (000's)	MEASURED + INDICATED Tonnes (000's)	MEASURED + INDICATED Grade (g/t)	MEASURED + INDICATED Ounces (000's)	INFERRED Tonnes (000's)	INFERRED Grade (g/t)	INFERRED Ounces (000's)
Côté Gold (incl. Gosselin)[1,5]	OP	Canada	70%	164,364	0.89	4712	673,623	0.72	15,629	837,987	0.75	20,341	177,128	0.61	3,479
Westwood	UG+OP	Canada	100%	1,619	7.21	375	10,324	6.09	2,022	11,943	6.24	2,397	4,507	10.46	1,515
Essakane	OP	Burkina Faso	85%	38,312	0.52	640	111,683	1.05	3,772	149,995	0.91	4,412	24,195	1.1	853
Gossey	OP	Burkina Faso	85%				14,795	0.75	355	14,795	0.75	355	2,688	0.85	74
Nelligan	OP	Canada	100%				122,000	0.95	3,700	122,000	0.95	3,700	151,000	0.96	4,647
Monster Lake	UG	Canada	100%				243	13.04	102	243	13.04	102	1,046	14.83	499
Philibert[7]	OP	Canada	100%				7,884	1.10	279	7,884	1.10	279	48,465	1.10	1,709
Chevrier[7]	OP	Canada	100%				6,400	1.26	260	6,400	1.26	260	15,660	1.30	652
Nelligan Complex Total		Canada	100%				136,527	0.99	4,341	136,527	0.99	4,341	216,171	1.08	7,507
Diakha-Siribaya[6]	OP	Mali	90%				27,937	1.48	1,325	27,937	1.48	1,325	8,468	1.53	417
TOTAL RESOURCES[1]				204,295	0.87	5,727	974,889	0.88	27,444	1,179,184	0.87	33,171	433,157	0.99	13,845

* OP = Open Pit; UG = Underground

1 Mineral Resources as of December 31, 2025, except at Côté Gold which is as of March 31, 2026
2 Figures may not add due to rounding.
3 See "Cautionary Note to U.S. Investors Regarding Disclosure of Mineral Reserves and Mineral Resources Estimates".
4 Mineral Resources estimated as of December 31, 2025, using a gold price of: $2,500 per ounce for Essakane, Westwood (incl. Grand Duc), Nelligan, Monster Lake and Gossey; $1,800/oz for Chevrier, $1,747/oz for Philibert.
5 Mineral Resources estimated as of March 31, 2026, using a gold price of $2,500 per ounce for Côté Gold
6 Diakha-Siribaya Mineral Resources are unchanged from the prior year, with an unchanged gold price of $1,500 per ounce. The definitive agreement to sell the Diakha-Siribaya Gold Project in Mali to Managem S.A. expired on December 31, 2024, and was not extended. The Company is pursuing alternative options for the sale of this asset.
7 Philibert and Chevrier were acquired with the closing of the Northern Superior transaction in December 2025. The prior Mineral Resources estimates for these assets are based on data as reported in the respective NI 43-101 Technical Reports. Philibert and Chevrier Mineral Resources are estimated as of December 31, 2025, using a gold price of $1,747 and $1,800 per ounce respectively.



GRAEME JENNINGS
VP, BUSINESS DEVELOPMENT & IR
416-388-6883
TSX: IMG | NYSE: IAG | www.iamgold.com