

WHIRLPOOL CORPORATION
Key Financial Statistics for Q4 2024
(amounts in millions, except per share data)

CONSOLIDATED EARNINGS INFORMATION

	Q4			YTD		
	2024	2023	% B/(W)	2024	2023	% B/(W)
Net Sales	4,136	5,088	(18.7)%	16,607	19,455	(14.6)%
Cost of Products Sold	3,465	4,296	19.3 %	14,026	16,285	13.9 %
<i>Gross Margin %</i>	16.2 %	15.6 %	0.6pts	15.5 %	16.3 %	(0.8pts)
Selling, General and Administrative	418	557	25.0 %	1,684	1,993	15.5 %
<i>% of sales</i>	10.1 %	10.8 %	0.7pts	10.1 %	10.2 %	0.1pts
EBIT	(212)	393	nm	63	916	(93.1)%
<i>% of sales</i>	(5.1)%	7.7 %	(12.8pts)	0.4 %	4.7 %	(4.3pts)
Interest Expense	83	92	9.8 %	358	351	(2.0)%
Income Tax (Benefit) Expense	95	(191)	nm	10	77	87.0 %
Noncontrolling Interest	2	1	100.0 %	18	7	157.1 %
Net Earnings (Loss) Available to Whirlpool	(393)	491	nm	(323)	481	nm
<i>% of sales</i>	(9.5)%	9.7 %	(19.2pts)	(1.9)%	2.5 %	(4.4pts)
Diluted EPS	\$ (7.10)	\$ 8.90	nm	\$ (5.87)	\$ 8.72	nm

SEGMENT INFORMATION

MDA North America

	2024	2023	% B/(W)	2024	2023	% B/(W)
Net Sales	2,595	2,632	(1.4)%	10,236	10,761	(4.9)%
EBIT	173	213	(18.8)%	665	1,008	(34.0)%
<i>% of sales</i>	6.7 %	8.1 %	(1.4pts)	6.5 %	9.4 %	(2.9pts)

MDA Europe

Net Sales	—	914	nm	804	3,403	(76.4)%
EBIT	—	14	nm	(9)	25	nm
<i>% of sales</i>	— %	1.5 %	(1.5pts)	(1.1)%	0.7 %	(1.8pts)

MDA Latin America

Net Sales	920	958	(4.0)%	3,498	3,352	4.3 %
EBIT	70	50	40.0 %	245	187	31.0 %
<i>% of sales</i>	7.6 %	5.2 %	2.4pts	7.0 %	5.6 %	1.4pts

MDA Asia

Net Sales	238	221	7.6 %	1,056	969	9.0 %
EBIT	3	(1)	nm	41	22	86.4 %
<i>% of sales</i>	1.2 %	(0.5)%	1.7pts	3.9 %	2.3 %	1.6pts

SDA Global

Net Sales	384	363	5.7 %	1,013	970	4.4 %
EBIT	48	50	(4.0)%	145	139	4.3 %
<i>% of sales</i>	12.5 %	13.8 %	(1.3pts)	14.3 %	14.3 %	0.0pts

Other and Eliminations

Net Sales	—	—		—	—	
EBIT	(507)	67		(1,024)	(465)	

MISCELLANEOUS

	2024	2023	% Δ	2024	2023	% Δ
Average Shares - Basic	55.4	55.1	0.8 %	55.1	55.0	0.3 %
Average Shares - Diluted	55.4	55.2	0.2 %	55.1	55.2	0.2 %
Effective Tax Rate	(43.6)%	(58.6)%	(15.0pts)	(5.5)%	13.0 %	18.5pts

WORKING CAPITAL

	2024	2023	% B/(W)
Receivables	1,317	1,529	13.9 %
Inventories	2,035	2,247	9.4 %
Payables	3,530	3,598	(1.9)%
Net Working Capital*	(178)	178	nm
Working Capital % of Sales	(1.1)%	1.1 %	(2.2pts)

FREE CASH FLOW

	2024	2023	% B/(W)
Cash Provided by (Used in) Operating Activities	835	915	8.7 %
Capital Expenditures	(451)	(549)	17.9 %
Free Cash Flow	385	366	(5.2)%

nm: Not meaningful

*Working Capital excludes MDA Europe

Note: Numbers may not reconcile due to rounding.