

WHIRLPOOL CORPORATION
Key Financial Statistics for Q3 2024
(amounts in millions, except per share data)

	Q3			YTD		
	2024	2023	% B/(W)	2024	2023	% B/(W)
CONSOLIDATED EARNINGS INFORMATION						
Net Sales	3,993	4,926	(18.9)%	12,471	14,367	(13.2)%
Cost of Products Sold	3,350	4,127	18.8 %	10,561	11,989	11.9 %
<i>Gross Margin %</i>	16.1 %	16.2 %	(0.1pts)	15.3 %	16.6 %	(1.3pts)
Selling, General and Administrative	395	473	16.5 %	1,266	1,436	11.8 %
<i>% of sales</i>	9.9 %	9.6 %	(0.3pts)	10.2 %	10.0 %	(0.2pts)
EBIT	251	266	(5.6)%	275	523	(47.4)%
<i>% of sales</i>	6.3 %	5.4 %	0.9pts	2.2 %	3.6 %	(1.4pts)
Interest Expense	92	95	3.2 %	275	259	(6.2)%
Income Tax (Benefit) Expense	45	86	47.7 %	(85)	268	nm
Noncontrolling Interest	5	2	nm	16	6	nm
Net Earnings (Loss) Available to Whirlpool	109	83	31.3 %	69	(10)	nm
<i>% of sales</i>	2.7 %	1.7 %	1.0pts	0.6 %	(0.1)%	nm
Diluted EPS	\$ 2.00	\$ 1.53	30.7 %	\$ 1.26	\$ (0.18)	nm
SEGMENT INFORMATION						
	2024	2023	% B/(W)	2024	2023	% B/(W)
MDA North America						
Net Sales	2,647	2,766	(4.3)%	7,642	8,130	(6.0)%
EBIT	194	254	(23.6)%	491	795	(38.2)%
<i>% of sales</i>	7.3 %	9.2 %	(1.9pts)	6.4 %	9.8 %	(3.4pts)
MDA Europe						
Net Sales	—	829	nm	804	2,487	nm
EBIT	—	2	nm	(9)	11	nm
<i>% of sales</i>	— %	0.2 %	nm	(1.1)%	0.4 %	nm
MDA Latin America						
Net Sales	846	843	0.4 %	2,578	2,395	7.6 %
EBIT	58	52	11.5 %	175	137	27.7 %
<i>% of sales</i>	6.9 %	6.2 %	0.7pts	6.8 %	5.7 %	1.1pts
MDA Asia						
Net Sales	239	219	9.1 %	818	748	9.4 %
EBIT	7	5	40.0 %	38	23	65.2 %
<i>% of sales</i>	2.9 %	2.3 %	0.6pts	4.6 %	3.1 %	1.5pts
SDA Global						
Net Sales	261	269	(3.0)%	629	607	3.6 %
EBIT	37	49	(24.5)%	97	89	9.0 %
<i>% of sales</i>	14.2 %	18.2 %	(4.0pts)	15.4 %	14.7 %	0.7pts
Other and Eliminations						
Net Sales	—	—		—	—	
EBIT	(45)	(96)		(517)	(532)	
MISCELLANEOUS						
	2024	2023	% Δ	2024	2023	% Δ
Average Shares - Basic	55.2	55.0	0.4 %	55.0	54.9	0.2 %
Average Shares - Diluted	55.2	55.3	(0.2)%	55.0	54.9	0.2 %
Effective Tax Rate	25.1 %	49.4 %	24.3pts	(268.8)%	100.4 %	nm
WORKING CAPITAL						
	2024	2023	% B/(W)	2024	2023	% B/(W)
Receivables	1,644	1,841	10.7 %	1,644	1,841	10.7 %
Inventories	2,277	2,388	4.6 %	2,277	2,388	4.6 %
Payables	3,456	3,433	0.7 %	3,456	3,433	0.7 %
Net Working Capital*	465	796	(41.6)%	465	796	(41.6)%
Working Capital % of Sales	3.0 %	5.0 %	(2.0pts)	3.0 %	5.0 %	(2.0pts)
FREE CASH FLOW						
	2024	2023	% B/(W)	2024	2023	% B/(W)
Cash Provided by (Used in) Operating Activities	(271)	(322)	15.8 %	(271)	(322)	15.8 %
Capital Expenditures	(315)	(338)	6.8 %	(315)	(338)	6.8 %
Free Cash Flow	(586)	(660)	11.2 %	(586)	(660)	11.2 %

nm: Not meaningful

*Working Capital excludes MDA Europe