

# Recap | Three Reasons Why Whirlpool Is An Attractive Investment



1

## A Very Different Portfolio of Business Provides Value Upside

- **Regional and local scale** have gained importance over global scale
- **Invest in our high margin businesses** instead of restructuring

2

## Organic Value Creation from Our Americas and Global SDA Businesses

- **Expect discretionary demand recovery** with eventual housing recovery
- **Growing leading builder share**, well positioned for multi-year expansion
- **Industry leading innovation** & new product introductions
- **Margin attractive** premium SDA business with product expansion

3

## Clear Capital Allocation Priorities

- **Expect immediate & consistent progress** through portfolio transformation & organic actions
- **Capital allocation priorities**

Fund organic growth

Improve net debt leverage to ~2x

Committed to funding dividend