

Q3 EARNINGS

\$870m ADJUSTED SALES



\$117m ADJUSTED EBITDA

ADJUSTED NET DILUTED EPS **\$0.53 PER SHARE**

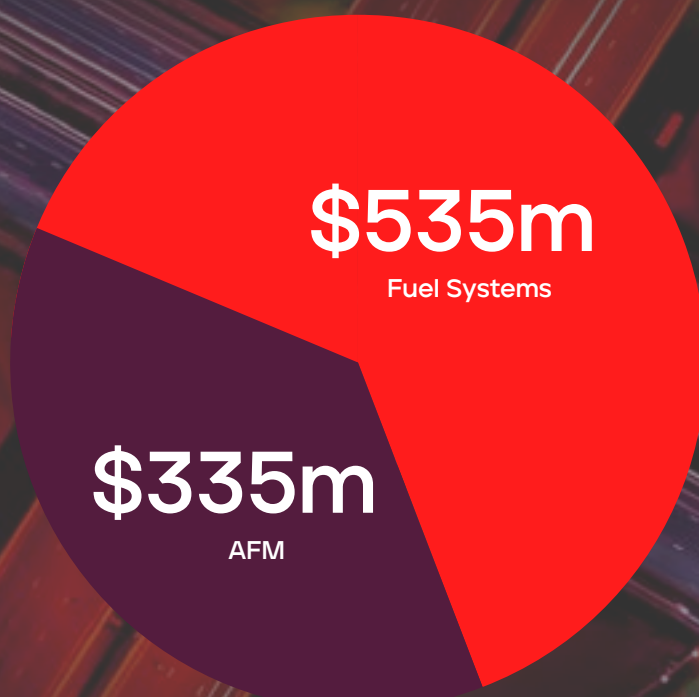


\$118m FREE CASH FLOW

See press release and earnings presentation for Non-GAAP definitions and reconciliations to the most directly comparable GAAP measures.

[PRESS RELEASE](#) [PRESENTATION](#)

REVENUE MIX



QUARTERLY DIVIDEND

QUARTERLY DIVIDEND AND SHARE REPURCHASE PROGRAM AUTHORIZED AND INITIATED



RETURNED **\$21m** TO SHAREHOLDERS



TOTAL SEGMENT ADJUSTED OPERATING MARGIN OF

11.6%

NEW BUSINESS WINS

PHINIA has been selected to supply fuel injectors to a major aircraft equipment manufacturer

PHINIA secured its first major business award for a H2 Fuel Cell program to supply H2 fuel system components for an OEM H2 fuel cell application for medium duty trucks

PHINIA secured a significant GDI program with a prominent domestic China LV OEM for its new plug-in hybrid vehicle program

This infographic may contain forward-looking statements that are based on management's current outlook, expectations, estimates and projections. For full forward-looking statements disclaimer, please see press release and earnings presentation.