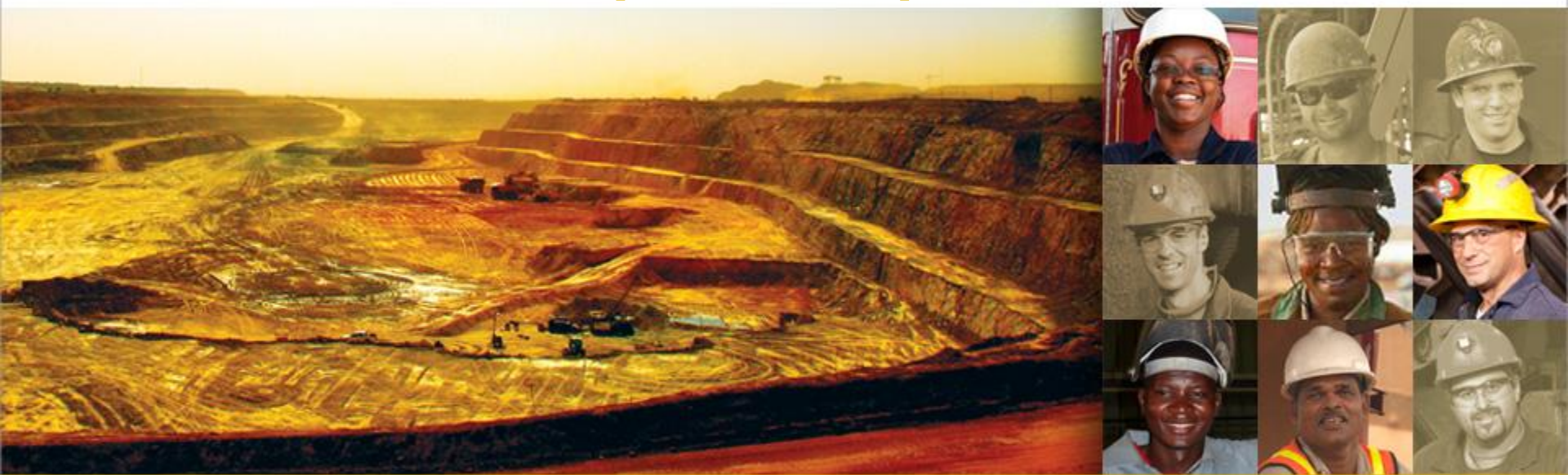


Cash Preservation Cost Reduction Disciplined Capital Allocation



Steve Letwin

President & Chief Executive Officer

August 2013

TSX: IMG NYSE: IAG

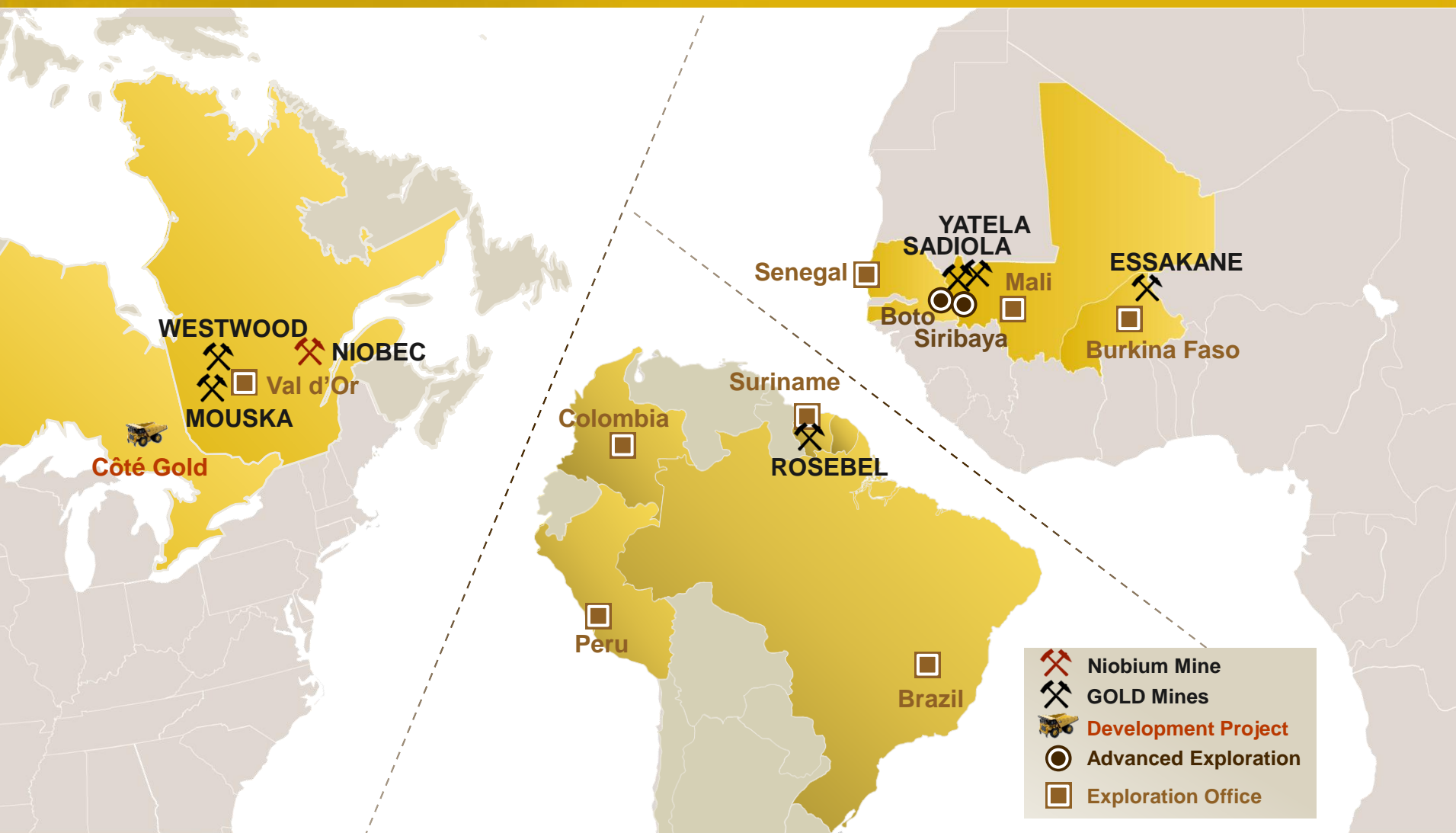
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All information included in this presentation, including any information as to the Company's future financial or operating performance, and other statements that express management's expectations or estimates of future performance, other than statements of historical fact, constitute forward looking information or forward-looking statements and are based on expectations, estimates and projections as of the date of this presentation. For example, forward-looking statements contained in this presentation are found under, but are not limited to being included under, the headings "Second Quarter 2013 Highlights", Operating Highlights and Corporate Developments", and "2013 Outlook", and include, without limitation, statements with respect to: the Company's guidance for production, cash costs, all-in sustaining costs, depreciation expense, effective tax rate, niobium production and operating margin, capital expenditures, operations outlook, cost management initiatives, development and expansion projects, exploration, the future price of gold, the estimation of mineral reserves and mineral resources, the realization of mineral reserve and mineral resource estimates, the timing and amount of estimated future production, costs of production, permitting timelines, currency fluctuations, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans relating to the future. Forward-looking statements are generally identifiable by, but are not limited to the, use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan", "suggest", "guidance", "outlook", "potential", "prospects", "seek", "targets", "strategy" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Company cautions the reader that reliance on such forward-looking statements involve risks, uncertainties and other factors that may cause the actual financial results, performance or achievements of IAMGOLD to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements, and the forward-looking statements are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to, changes in the global prices for gold, niobium, copper, silver or certain other commodities (such as diesel, aluminum and electricity); changes in U.S. dollar and other currency exchange rates, interest rates or gold lease rates; risks arising from holding derivative instruments; the level of liquidity and capital resources; access to capital markets, and financing; mining tax regimes; ability to successfully integrate acquired assets; legislative, political or economic developments in the jurisdictions in which the Company carries on business; operating or technical difficulties in connection with mining or development activities; laws and regulations governing the protection of the environment; employee relations; availability and increasing costs associated with mining inputs and labour; the speculative nature of exploration and development, including the risks of diminishing quantities or grades of reserves; adverse changes in the Company's credit rating; contests over title to properties, particularly title to undeveloped properties; and the risks involved in the exploration, development and mining business. With respect to development projects, IAMGOLD's ability to sustain or increase its present levels of gold production is dependent in part on the success of its projects. Risks and unknowns inherent in all projects include the inaccuracy of estimated reserves and resources, metallurgical recoveries, capital and operating costs of such projects, and the future prices for the relevant minerals. Development projects have no operating history upon which to base estimates of future cash flows. The capital expenditures and time required to develop new mines or other projects are considerable, and changes in costs or construction schedules can affect project economics. Actual costs and economic returns may differ materially from IAMGOLD's estimates or IAMGOLD could fail to obtain the governmental approvals necessary for the operation of a project; in either case, the project may not proceed, either on its original timing or at all.

For a more comprehensive discussion of the risks faced by the Company, and which may cause the actual financial results, performance or achievements of IAMGOLD to be materially different from the company's estimated future results, performance or achievements expressed or implied by forward-looking information or forward-looking statements, please refer to the Company's latest Annual Information Form, filed with Canadian securities regulatory authorities at www.sedar.com, and filed under Form 40-F with the United States Securities Exchange Commission at www.sec.gov/edgar.html. The risks described in the Annual Information Form (filed and viewable on www.sedar.com and www.sec.gov/edgar.html, and available upon request from the Company) are hereby incorporated by reference into this presentation.

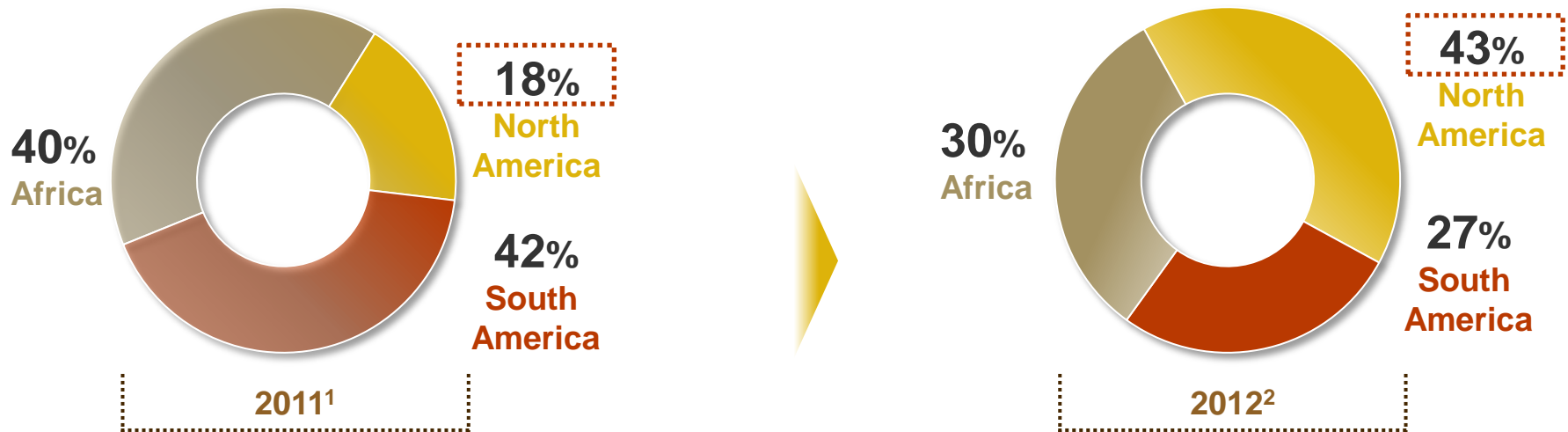
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IAMGOLD's High Quality, Long-Life Assets



Balanced Geographic Portfolio

Gold Mineral Resources



Priorities



Cost Reduction



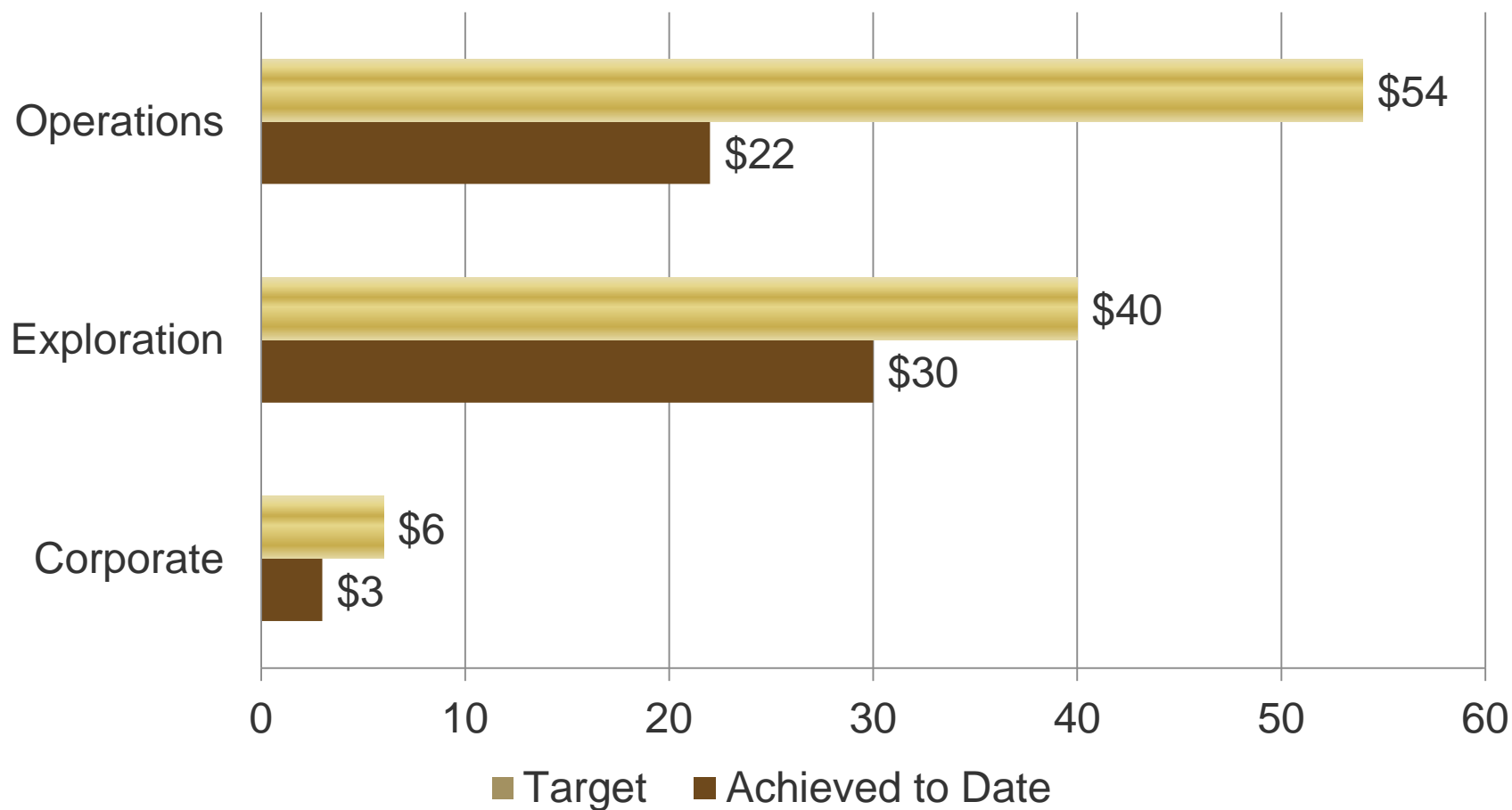
Disciplined Capital Allocation



Cash Preservation



Cost Reduction: Achieved 55% of \$100M Target



2013 Guidance

Attributable
gold production

		Previous Guidance
Rosebel (000s oz.)	365 - 385	
Essakane (000s oz.)	255 - 275	
Doyon division - Westwood & Mouska (000s oz.) ¹	130 - 150	
Total owner-operated production (000s oz.)	750 - 810	
Joint ventures (000s oz.)	125 - 140	
Total attributable production (000s oz.)	875 - 950	
Total cash costs ² – owner-operator	\$750 - \$800	
Total cash costs – gold mines (\$/oz)	\$790 - \$840	\$850 - \$925
All-in sustaining costs ^{2,3} – owner-operator (\$/oz.)	\$1,100 - \$1,200	\$1,150 - \$1,250
All-in sustaining costs – gold mines (\$/oz.)	\$1,150 - \$1,250	\$1,200 - \$1,300
Niobec production (Mkg Nb)	4.7 - 5.1	
Niobec operating margin (\$/kg Nb) ²	\$15 - \$17	
Effective tax rate (%)	38%	

¹ Doyon division production of 130,000 – 150,000 ounces includes Westwood non-commercial production of 40,000 to 50,000 ounces. Associated contribution will be recorded against its mining assets on the consolidated balance sheets.

² This is a non-GAAP measure. Refer to the non-GAAP performance measures section of the MD&A for the reconciliation to GAAP.

³ All-in sustaining cost per ounce sold is defined as the sum of operating gold sites attributable cost of sales excluding depreciation and including by-product credits, corporate general and administration expenses, sustaining exploration and evaluation expenses, sustaining capital expenditures and environmental rehabilitation accretion and depreciation divided by attributable ounces sold.



2013 Capital Program¹

(\$ millions)	Sustaining	Development/ Expansion	Total
Rosebel	108	22 ²	130
Essakane	100	200	300
Westwood	20	80	100
Total Gold Segments	228	302	530
Niobec	31	49	80
Corporate and Other	5	-	5
Total Consolidated	264	351	615
Joint Ventures ³	30	45	75
Total	294	396	690

¹ Capitalized borrowing costs are not included.

² The feasibility study to determine the optimum mine plan scenario for Rosebel, and which will be incorporating the recently announced reduced power rates, is expected to be completed at the end of the third quarter 2013. The associated capital program, if any, would depend on the outcome of the feasibility study.

³ Attributable capital expenditure of \$75M include sustaining capital expenditures, capitalized stripping costs and existing commitments related to the ordering of long lead items in 2012 for the Sadiola sulphide expansion project.



Disciplined Capital Allocation Strategy

Niobec Expansion

Expansion decision to be made when feasibility study and permits are in place

NIOBEC WILL NOT MOVE FORWARD WITHOUT A PARTNER TO JOINTLY FUND THE PROJECT

Sadiola

Waiting for JV partner to decide to proceed

WILL NOT PROCEED ALONE REGARDLESS OF PROJECT ECONOMICS

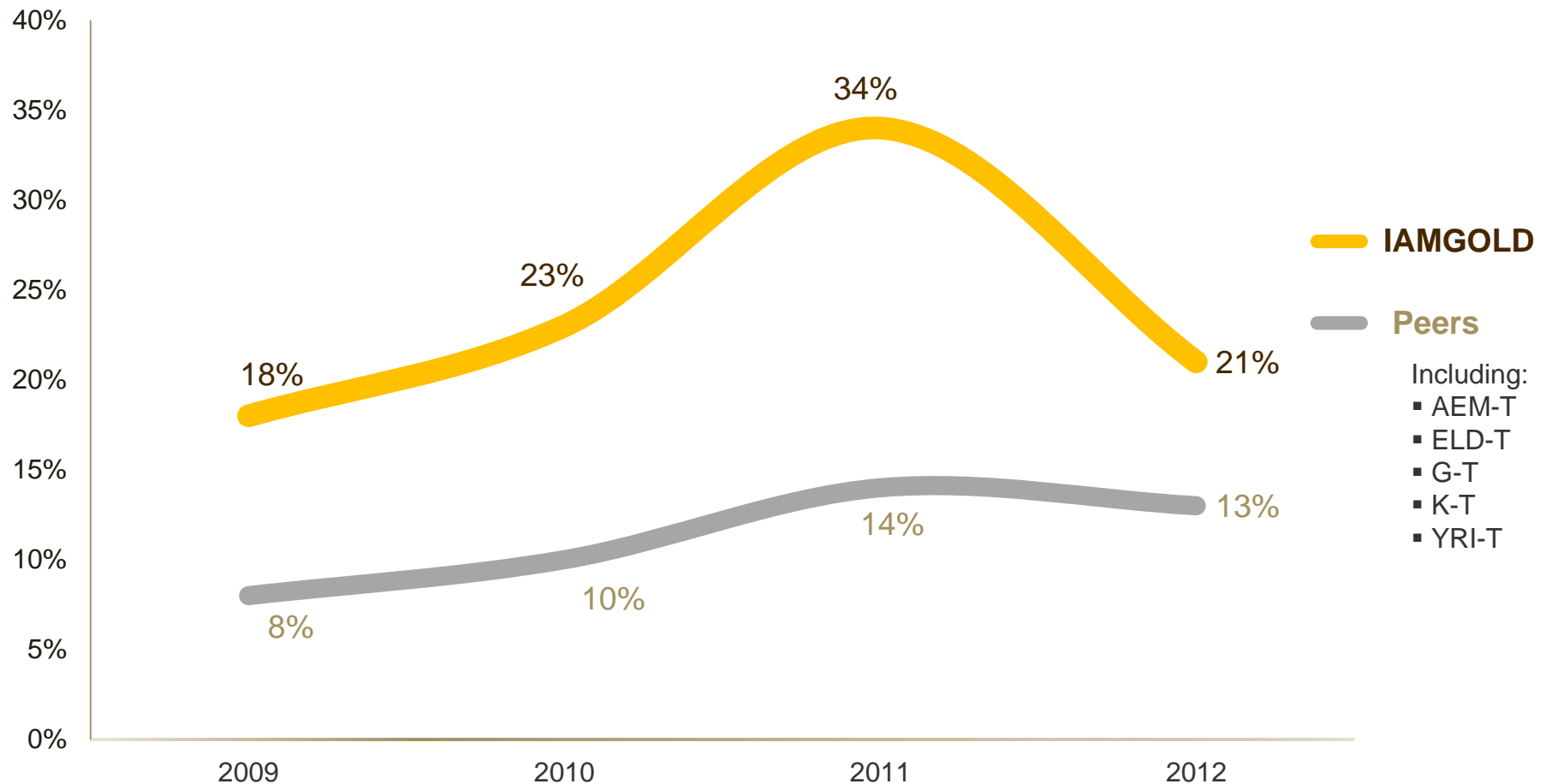
Côte Gold Project

Construction decision to be made mid-2015 when feasibility study is complete and permits are in place

WILL NOT PROCEED UNLESS GOLD PRICE AND OUR LIQUIDITY SUPPORT THE DECISION



Return on Capital



ROC Calculation: Pre-Tax Earnings from Operations/Capital

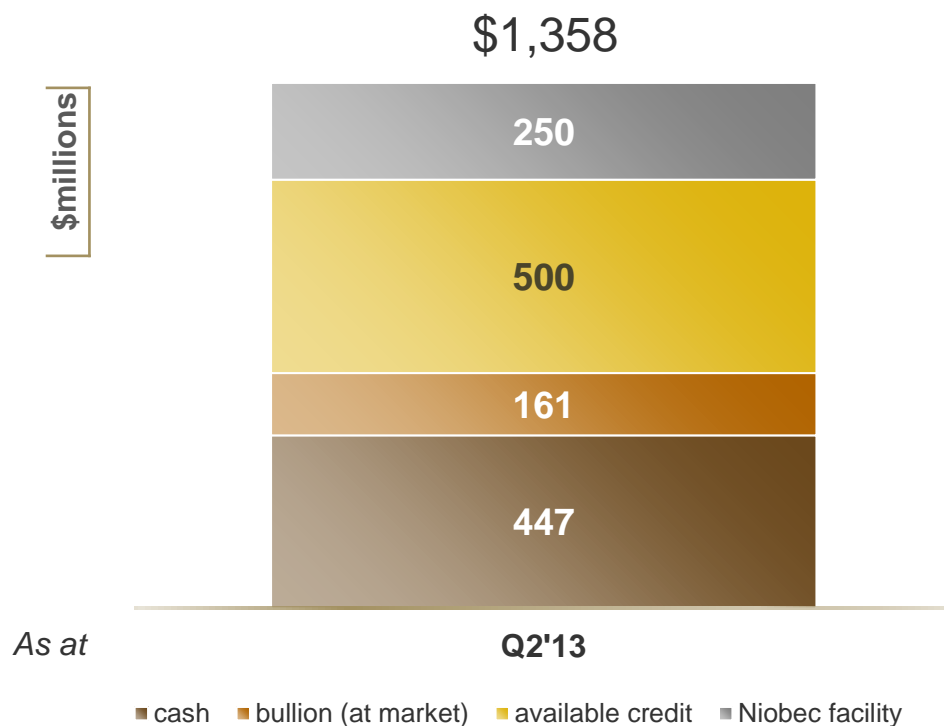
Pre-tax Earnings* from Operations: Revenue - Mining costs (called cost of sales in 2012) + Share of loss/gain from investment in associates. *Earnings are before exploration expenses and Corporate G&A.

Capital: Shareholders' Equity+Minority Interest+LTD - Cash, cash equivalents and short-term deposits-Investments (Investments consist of: gold bullion (book value), current and non-current marketable securities, current and non-current warrants held as investments, royalty interests)



Cash Preservation – Liquidity

We are committed to preserving our financial liquidity.

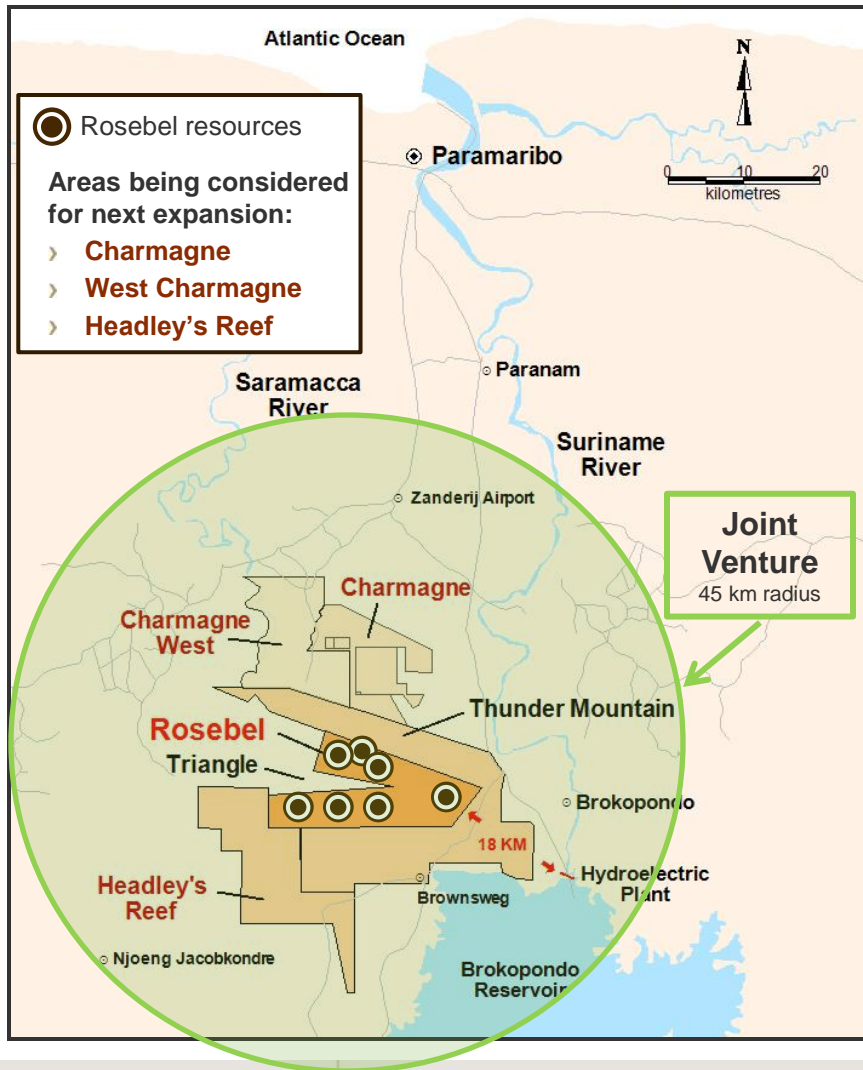


	June 30, 2013
\$millions	
Cash & cash equivalents	447
Gold bullion at market	161
Unused credit facility	500
Unused Niobec facility	250
Total	1,358

Note: The Company has \$650 million of senior unsecured notes due in 2020.



Rosebel - A New Power Agreement



Old Agreement

- ~20¢/kWh power
- 5% gov't carried equity
- 170 km²
- Taxes & royalties



New Agreement

- Reduced power rate
- For current and future operations
- 5% gov't carried equity
- 170 km²
- Taxes & royalties

JV Agreement

- 11¢/kWh power on JV ore
- Applies to surrounding areas not governed by New Agreement
- Targeting softer ore
- 30% gov't equity on fully paid basis
- up to 200 km²
- Taxes & royalties



Rosebel - Suriname

2013 Production Guidance

365,000 - 385,000 oz.



Overview

- › Third ball mill expected to improve recoveries in H2 2013
- › Accessing higher grade ore through mine re-sequencing
- › Q2 total cash costs of \$745/oz.¹, benefit from power cost adjustment

¹ This is a non-GAAP measure. Refer to the non-GAAP performance measures section of the MD&A for the reconciliation to GAAP.

2013 Ongoing Examples of Cost Reduction

- › Reduced:
 - › Equipment standby time through better management of shift changes
 - › Staffing requirements through business process and operating efficiency improvements
 - › Frequency and cost of preventative truck maintenance
- › Replaced smaller 777 trucks with larger 785 trucks to increase efficiency and lower maintenance costs and fuel consumption
- › Increased throughput to gravity circuit following commissioning of third ball mill led to reduction in cyanide consumption
- › Increasing drilling and blasting efficiencies by increasing bench height
- › Improved and redesigned mine roads, improving tire life and reducing maintenance costs and hauling distances



Essakane – Burkina Faso

2013 Production Guidance

255,000 - 275,000 oz.



Overview

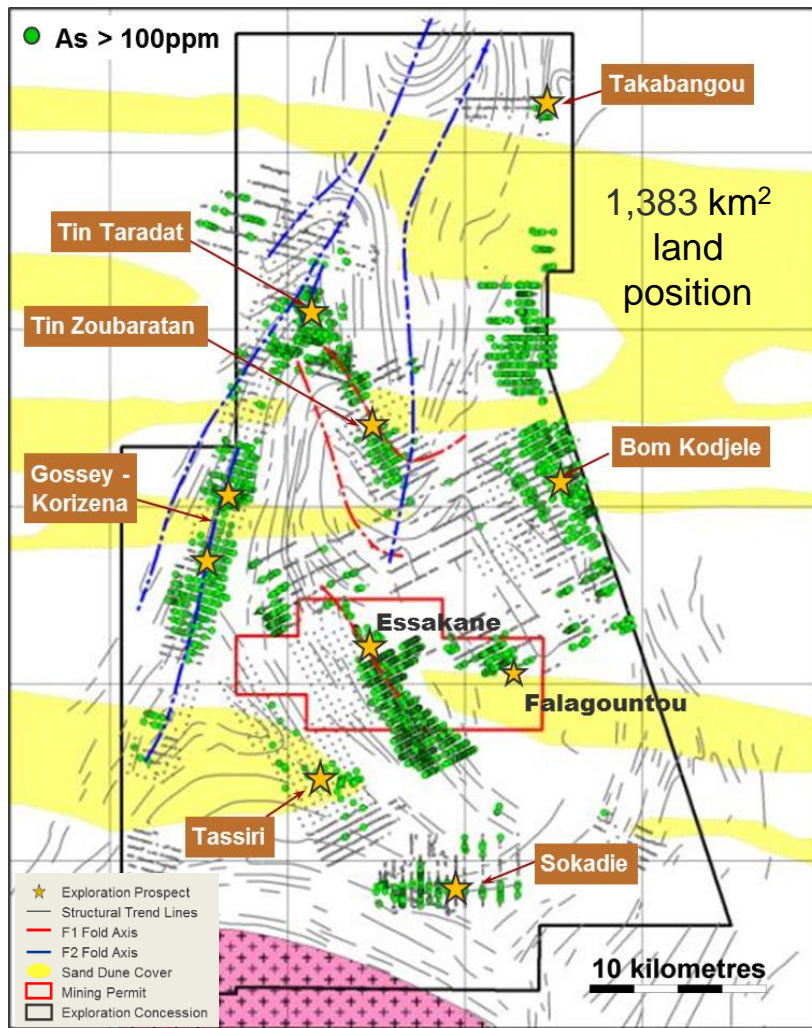
- › New pebble crusher and CIL tanks are now improving recoveries and throughput
- › Ore grades expected to be 10-15% lower than LOM average
- › Stockpiling higher grade ore with pushback of main pit

2013 Ongoing Examples of Cost Reduction

- › Implemented a transition plan to replace more expats with nationals
- › Consolidated bus contracts to transport employees to and from worksite, 5% reduction in price
- › Negotiated price discounts with local suppliers
- › Reduced energy and steel consumption in the SAG and ball mill grinding process through accelerated pebble mill commissioning
- › Replaced consultants with in-house technical services team



Essakane Exploration Focus



Falagountou satellite resource

- >200,000 ounces
- Community Relocation Action Plan approved in March
- Site evaluation drilling commenced in Q2



Westwood/Mouska – Quebec

2013 Production Guidance

130,000 - 150,000 oz.*



** Includes Mouska and Westwood mines*

Overview

- › Westwood plant (refurbished Doyon mill) commenced production Q1
- › Began processing pre-commercial ore from Westwood (10,000 ozs.) in Q2
- › Westwood Mine expected to reach commercial production in October 2013
- › Mine plan on track to reach LOM throughput levels by 2015

2013 Ongoing Examples of Cost Reduction

- › Improving underground development productivity



Westwood – Mineral Reserve and Resource Estimate



As of December 31, 2012:

Reserve Estimate

- Proven reserve of 65Koz @ 7.6 g/t Au
- Probable reserve of 283Koz @ 13.1 g/t Au

Resource Estimate (includes reserves)

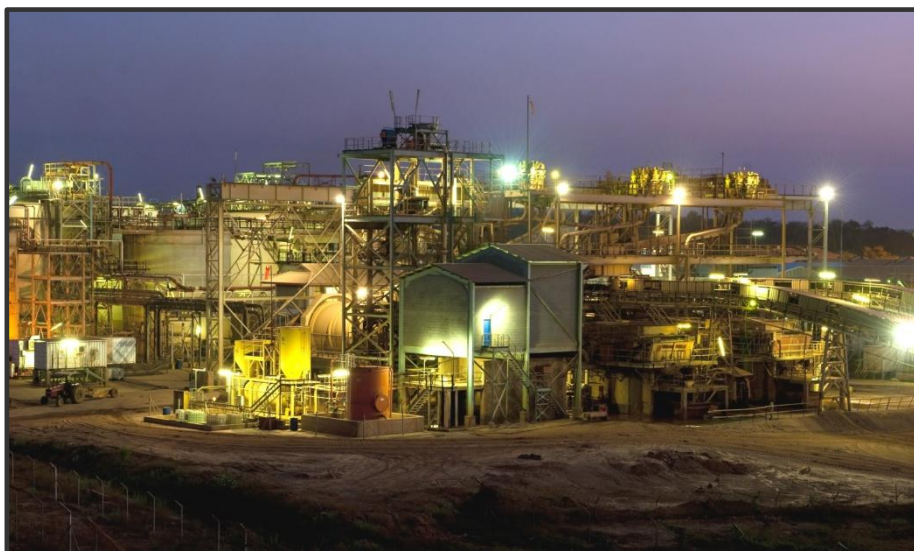
- Measured resource of 67Koz @ 7.5 g/t Au
- Indicated resource of 466Koz @ 13.0 g/t Au
- Inferred resource estimate of 3.3Moz @ 10.6 g/t Au

Source: February 20, 2013 news release « IAMGOLD Operations Post 2012 Reserves of 11.3 Million Ounces and Measured and Indicated Resources of 22.6 Million Ounces »

Sadiola – Joint Venture in Mali

2013 Production Guidance

125,000 - 140,000 oz.* (attributable)



Overview

- › Operating efficiency continues to improve, mined ore grades exceeded plan for H1 2013
- › 13% higher throughput and better recoveries offset lower grades
- › Q2 production up 26% from Q1 as throughput increased 19%
- › Sulphide expansion required to extend mine life
- › Expansion depends on agreement with JV partner

2013 Ongoing Examples of Cost Reduction

- › Portable crushers effective at improving mill feed performance
- › Lower reagent and maintenance costs with increase in production drive total cash costs down 26%



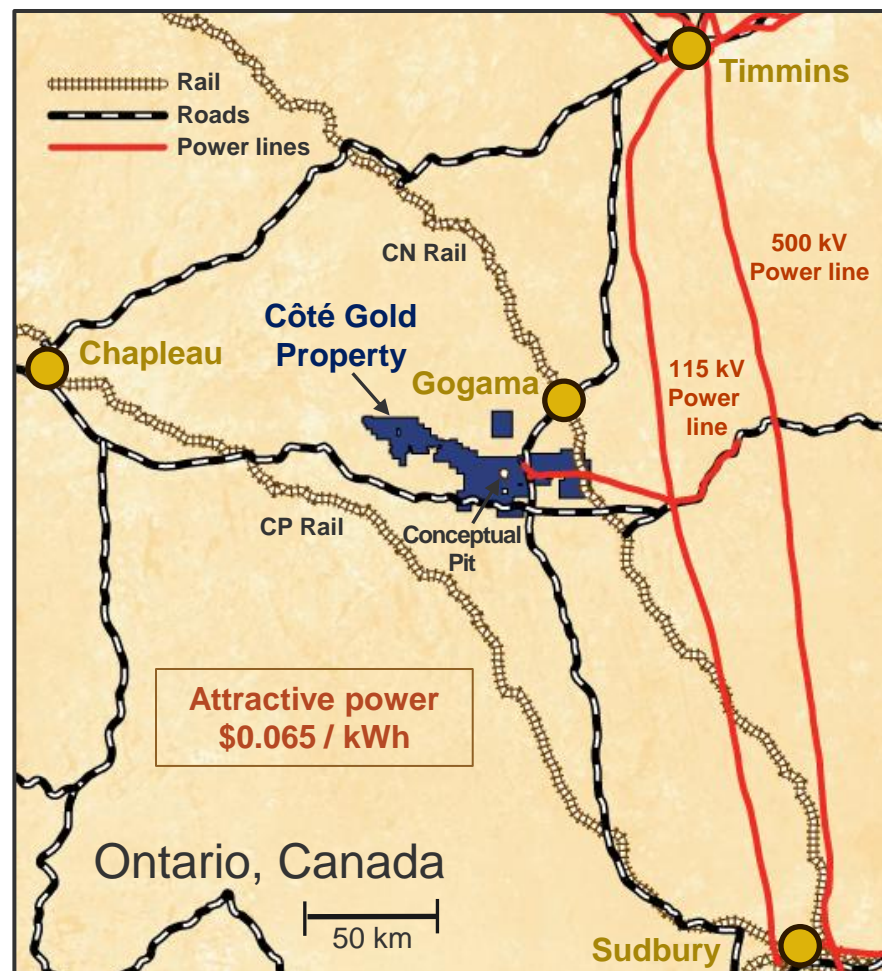
Côté Gold – Well Established Infrastructure

Mineral Resource Estimate Effective December 31, 2012

	Tonnes (millions)	Grade (g/t)	Contained Ounces (million ozs)
Indicated			
0.25 g/t Au cut-off	278	0.86	7.68
0.30 g/t Au cut-off	269	0.88	7.61
0.40 g/t Au cut-off	244	0.93	7.32
0.50 g/t Au cut-off	210	1.01	6.83
Inferred			
0.25 g/t Au cut-off	47	0.71	1.07
0.30 g/t Au cut-off	44	0.74	1.04
0.40 g/t Au cut-off	36	0.83	0.95
0.50 g/t Au cut-off	30	0.90	0.88

Source: Updated Resource Estimate for Côté Gold, effective December 31, 2012.

Note: CIM Definitions were followed for classification of Mineral Resources. Mineral Resources are estimated at a cut-off grade of 0.30 g/t Au. Mineral Resources are estimated using a gold price of US\$1,600 per ounce and metallurgical recovery of 93.5%. High grade assays are capped at 15 g/t Au and 20 g/t Au depending on sub-domain. Bulk density of 2.71 t/m³ was used for tonalite and breccia and 2.79 t/m³ was used for diorite. The Mineral Resource Estimate is constrained within a Whittle Pit shell using assumed costs and the above noted gold recovery and gold price. Mineral Resources are not Mineral Reserves and do not yet have demonstrated economic viability, but are deemed to have a reasonable prospect of economic extraction. Numbers may not add due to rounding. Mineral Resources are reported on a 100% basis; IAMGOLD has a 92.5% average attributable ownership of this project.



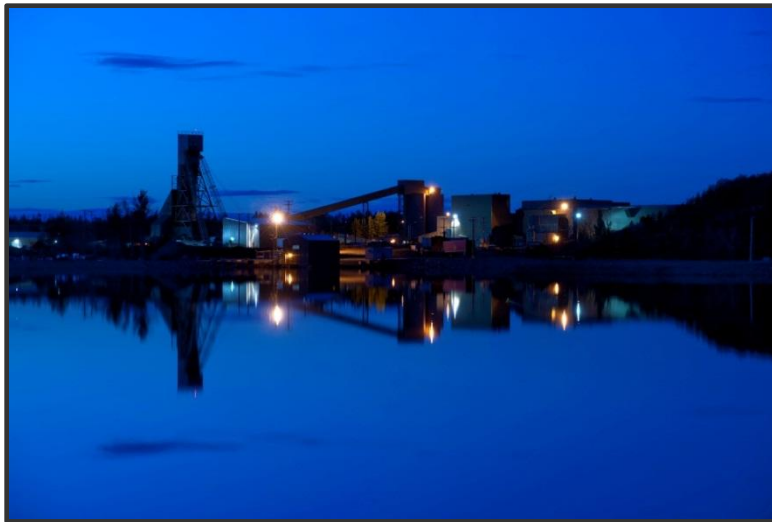
Source: MNM and Trelawney Mining

Niobec – Quebec

2013 Production Guidance

4.7 - 5.1 Mkg Nb

Niobium is a scarce metal that strengthens and lightens the weight of steel



Overview

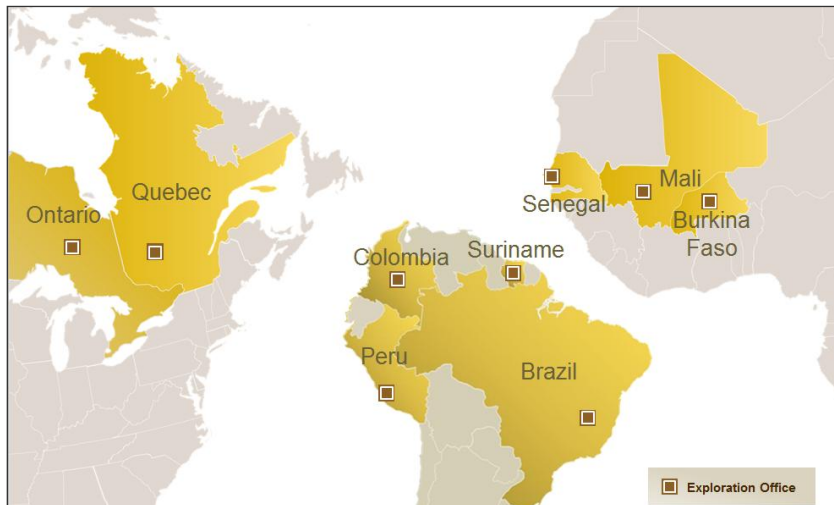
- › Continued stable mill operations
- › One of three major producers in the world
- › Expansion would triple production and increase mine life to 46 years
- › Completion of feasibility study Q4 2014 and permitting 2015

2013 Ongoing Examples of Cost Reduction

- › Improving underground development productivity and blasting efficiency
- › Introduction of larger melting vessels to improve productivity and reduce costs in the converter



2013 Exploration Program - \$99.0 Million*



Continued focus on:

- › Near-mine development and select greenfields projects in South America and Canada
- › Greenfield
 - › Senegal
 - › Brazil
 - › Côte Gold
- › Brownfield
 - › Essakane
 - › Rosebel
 - › Westwood
 - › Niobec

Targeted reduction in exploration spending for 2013: \$40M

Realized Q2 YTD: \$30M

- \$13M greenfield and \$13M brownfield achieved through:
 - Downsized exploration teams
 - Reduced drilling activities
 - Reprioritized projects
- \$4M:
 - Deferred/redesigned elements of Côte Gold such as drilling program and ongoing pre-feasibility study
 - Exploration program

*After \$40M reduction and excluding \$3.2M for Sadiola and Yatela



Advancing Select Greenfield Projects



■ Boto Gold Project - Senegal

- › Maiden resource announced Q2/13
- › Indicated resource of 1.1M oz. at 1.62 g/t Au
- › Scoping study expected 2014

■ Pitangui Project - Brazil

- › Plan to complete a mineral resource estimate in Q4/13 subject to the continuation of encouraging infill drilling results
- › Second gold mineralization identified 3 kilometres from Pitangui

Reasons to Invest in IAMGOLD

■ Operations

- › Rosebel: New power rates and access to softer, higher grade ore from surrounding JV area
- › Essakane: More grinding and crushing capacity, ore from Falagountou and review of power sources
- › Westwood: Mine ramp up, leads to higher production and lower unit costs

■ Strong in-house engineering team

■ Outstanding CSR record and reputation

■ Long-life mines

■ Strong balance sheet

■ Cost reduction program gaining traction

■ Lowered cost guidance based off of first half of 2013





Today's Presentation Date: August 2013

Coming Event: Analyst Day Toronto, Ontario November 7, 2013

Investor Relations

Bob Tait
VP, Investor Relations
T: 416-360-4743
E: info@iamgold.com

Laura Young
Director, Investor Relations
T: 416-933-4952
E: info@iamgold.com



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