

**WHIRLPOOL CORPORATION**  
**Key Financial Statistics for Q2 2022**  
(amounts in millions, except per share data)

	Q2			YTD		
	2022	2021	% B/(W)	2022	2021	% B/(W)
<b>CONSOLIDATED EARNINGS INFORMATION</b>						
Net Sales	5,097	5,324	(4.3)%	10,017	10,682	(6.2)%
Cost of Products Sold	4,200	4,234	0.8 %	8,269	8,444	2.1 %
<i>Gross Margin %</i>	17.6 %	20.5 %	(2.9pts)	17.5 %	21.0 %	(3.5pts)
Selling, General and Administrative	461	509	9.4 %	837	1,002	16.5 %
<i>% of sales</i>	9.0 %	9.6 %	0.6pts	8.4 %	9.4 %	1.0pts
EBIT	(286)	719	nm	177	1,363	(87.0)%
<i>% of sales</i>	(5.6)%	13.5 %	nm	1.8 %	12.8 %	(11.0pts)
Interest Expense	45	45	— %	86	90	4.4 %
Income Tax (Benefit) Expense	37	94	60.6 %	143	253	43.5 %
Noncontrolling Interest	3	(1)	nm	6	6	0.0 %
Net Earnings (Loss) Available to Whirlpool	(371)	581	nm	(58)	1,014	nm
<i>% of sales</i>	(7.3)%	10.9 %	(18.2pts)	(0.6)%	9.5 %	(10.1pts)
Diluted EPS	\$ (6.62)	\$ 9.15	nm	\$ (1.00)	\$ 15.96	nm
<b>SEGMENT INFORMATION</b>						
	2022	2021	% B/(W)	2022	2021	% B/(W)
<b>North America</b>						
Net Sales	2,964	3,042	(2.6)%	5,755	6,087	(5.5)%
EBIT	417	557	(25.1)%	871	1,164	(25.2)%
<i>% of sales</i>	14.1 %	18.3 %	(4.2pts)	15.1 %	19.1 %	(4.0pts)
<b>EMEA</b>						
Net Sales	1,008	1,250	(19.4)%	2,092	2,420	(13.6)%
EBIT	2	31	(93.5)%	(25)	52	nm
<i>% of sales</i>	0.2 %	2.5 %	(2.3pts)	(1.2)%	2.1 %	nm
<b>Latin America</b>						
Net Sales	787	763	3.1 %	1,547	1,495	3.5 %
EBIT	57	74	(23.0)%	111	136	(18.4)%
<i>% of sales</i>	7.2 %	9.7 %	(2.5pts)	7.2 %	9.1 %	(1.9pts)
<b>Asia</b>						
Net Sales	338	269	25.7 %	623	680	(8.4)%
EBIT	23	4	403.4 %	36	26	38.5 %
<i>% of sales</i>	6.8 %	1.7 %	5.1pts	5.8 %	3.8 %	2.0pts
<b>Other and Eliminations</b>						
Net Sales	—	—		—	—	
EBIT	(785)	53		(816)	(15)	
<b>MISCELLANEOUS</b>						
	2022	2021	% B/(W)	2022	2021	% B/(W)
Average Shares - Basic	56.0	62.9	11.1 %	57.1	63.0	9.3 %
Average Shares - Diluted	56.0	63.5	11.8 %	57.1	63.5	10.1 %
Effective Tax Rate	(11.1)%	13.9 %	25.0pts	150.5 %	19.9 %	(130.6pts)
<b>WORKING CAPITAL</b>						
	2022	2021	% B/(W)	2022	2021	% B/(W)
Receivables	2,723	3,052	10.8 %	2,723	3,052	10.8 %
Inventories	3,218	2,652	(21.3)%	3,218	2,652	(21.3)%
Payables	5,063	4,874	3.9 %	5,063	4,874	3.9 %
Net Working Capital	878	830	5.8 %	878	830	5.8 %
Working Capital % of Sales	4.4 %	3.9 %	(0.5pts)	4.4 %	3.9 %	(0.5pts)
<b>FREE CASH FLOW</b>						
	2022	2021	% B/(W)	2022	2021	% B/(W)
Cash Provided by (Used in) Operating Activities	(180)	646	(127.9)%	(180)	646	(127.9)%
Capital Expenditures	(217)	(184)	(17.9)%	(217)	(184)	(17.9)%
Free Cash Flow	(397)	462	(185.9)%	(397)	462	(185.9)%

nm: Not meaningful