

**WHIRLPOOL CORPORATION**  
**Key Financial Statistics for Q2 2021**  
(amounts in millions, except per share data)

	Q2			YTD		
	2021	2020	% B/(W)	2021	2020	% B/(W)
<b>CONSOLIDATED EARNINGS INFORMATION</b>						
Net Sales	5,324	4,042	31.7 %	10,682	8,367	27.7 %
Cost of Products Sold	4,234	3,417	(23.9)%	8,444	7,039	(20.0)%
<i>Gross Margin %</i>	20.5 %	15.5 %	5.0pts	21.0 %	15.9 %	5.1pts
Selling, General and Administrative	509	421	(20.9)%	1,002	841	(19.1)%
<i>% of sales</i>	9.6 %	10.4 %	0.8pts	9.4 %	10.1 %	0.7pts
EBIT	719	86	nm	1,363	350	nm
<i>% of sales</i>	13.5 %	2.1 %	11.4pts	12.8 %	4.2 %	-8.6pts
Interest Expense	45	49	8.2 %	90	92	2.2 %
Income Tax (Benefit) Expense	94	17	nm	253	89	nm
Noncontrolling Interest	(1)	(10)	90.0 %	6	(15)	nm
Net Earnings Available to Whirlpool	581	30	nm	1,014	184	nm
<i>% of sales</i>	10.9 %	0.7 %	10.2pts	9.5 %	2.2 %	7.3pts
Diluted EPS	\$ 9.15	\$ 0.47	nm	\$ 15.96	\$ 2.93	nm
<b>SEGMENT INFORMATION</b>						
	2021	2020	% B/(W)	2021	2020	% B/(W)
<b>North America</b>						
Net Sales	3,042	2,501	21.6 %	6,087	5,041	20.7 %
EBIT	557	310	79.7 %	1,164	616	89.0 %
<i>% of sales</i>	18.3 %	12.4 %	5.9pts	19.1 %	12.2 %	6.9pts
<b>EMEA</b>						
Net Sales	1,250	836	49.5 %	2,420	1,715	41.1 %
EBIT	31	(66)	nm	52	(81)	nm
<i>% of sales</i>	2.5 %	(7.9)%	10.4pts	2.1 %	(4.7)%	6.8pts
<b>Latin America</b>						
Net Sales	763	434	75.8 %	1,495	1,052	42.1 %
EBIT	74	11	572.7 %	136	42	223.8 %
<i>% of sales</i>	9.7 %	2.5 %	7.2pts	9.1 %	4.0 %	5.1pts
<b>Asia</b>						
Net Sales	269	271	(0.7)%	680	559	21.6 %
EBIT	4	(18)	nm	26	(34)	nm
<i>% of sales</i>	1.7 %	(6.6)%	8.3pts	3.8 %	(6.1)%	9.9pts
<b>Other and Eliminations</b>						
Net Sales	—	—		—	—	
EBIT	53	(151)		(15)	(193)	
<b>MISCELLANEOUS</b>						
	2021	2020	% B/(W)	2021	2020	% B/(W)
Average Shares - Basic	62.9	62.4	(0.9)%	63.0	62.6	(0.6)%
Average Shares - Diluted	63.5	62.7	(1.3)%	63.5	63.0	(0.9)%
Effective Tax Rate	13.9 %	45.9 %	32pts	19.9 %	34.1 %	14.2pts
<b>WORKING CAPITAL</b>						
	2021	2020	% B/(W)	2021	2020	% B/(W)
Receivables	3,052	1,998	(52.8)%	3,052	1,998	(52.8)%
Inventories	2,652	2,248	(18.0)%	2,652	2,248	(18.0)%
Payables	4,874	3,328	46.5 %	4,874	3,328	46.5 %
Net Working Capital	830	918	(9.6)%	830	918	(9.6)%
Working Capital % of Sales	3.9 %	5.5 %	1.6pts	3.9 %	5.5 %	1.6pts
<b>FREE CASH FLOW</b>						
	2021	2020	% B/(W)	2021	2020	% B/(W)
Cash Provided by (Used in) Operating Activities	646	(745)	nm	646	(745)	nm
Capital Expenditures	(184)	(155)	(18.7)%	(184)	(155)	(18.7)%
Proceeds from Sale of Assets and Business	298	27	(1,003.7)%	298	27	(1,003.7)%
Change in Restricted Cash	9	—	nm	9	—	nm
Free Cash Flow	769	(873)	nm	769	(873)	nm

nm: Not meaningful